



Statement of Person Claiming Refund Due a Deceased Taxpayer

Decedent Information

Tax year decedent was due a refund:

Calendar Year or Fiscal Year Beginning (MM/DD/YY) Fiscal Year Ending (MM/DD/YY) Date of Death (MM/DD/YY)

First Name M.I. Last Name Social Security Number

Spouse's First Name M.I. Spouse's Last Name Spouse's Social Security Number

Claimant Information

First Name M.I. Last Name Social Security Number

Present Address (Include Apartment Number or Rural Route) City, Town, or Post Office State ZIP Code

Check the one box that applies to you.

- Surviving spouse requesting reissuance of a refund check received in the name of both the decedent and surviving spouse.
Court-appointed or certified personal representative (defined below). Attach a court certificate showing your appointment, unless previously filed.
Person, other than above claiming refund for the decedent's estate. Complete next section.

Did the decedent leave a will? Yes No

Has a court appointed a personal representative for the estate of the decedent? Yes No

If you answered "No" to the above, will one be appointed? Yes No

If you answered "Yes" to the above, the personal representative must file for the refund.

A refund cannot be issued until you submit the required documentation showing you as the personal representative or other evidence that you are entitled under state law to receive the refund.

As the person claiming the refund for the decedent's estate, will you pay out the refund accordingly to the laws of the state of Missouri? Yes No

Signature

I request a refund of taxes overpaid by or on behalf of the decedent. Under penalties of perjury, I declare that I have examined this claim, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of claimant Date (MM/DD/YY)

Email Address Telephone Number

Instructions

This form is to be completed when claiming a refund for a deceased taxpayer. For the latest information on Form MO-1310D visit dor.mo.gov.

Who Must File: If you are claiming a refund on behalf of a deceased taxpayer, you must complete Form MO-1310D if:

- You are not a surviving spouse filing an original or amended joint return with the decedent; and
You are not a personal representative filing, for the decedent, an original Form MO-1040 or MO-1040A that has a court certificate showing your appointment attached.