Existing Multifamily Program | Information Sheet | PI 320_M



Incentives for Oregon Customers of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas and Avista.

TRC is a Program Management Contractor for Energy Trust of Oregon.

Effective January 1, 2024, Energy Trust offers the following incentives for existing multifamily properties:

- Incentives are subject to change. To apply, submit a complete Energy Trust incentive application with all required accompanying documentation by the deadline listed in the application form.
- Windows and Insulation projects must be installed in accordance with the specifications outlined in the Specifications Manual available for download at www.energytrust.org/manual. Proof of U-value and window size required. A manufacturer's invoice showing the window size and U-value and/or an NFRC sticker that shows the U-factor is acceptable documentation. If not available, use the Windows Specification Supplement to document this information, available for download from https://www.energytrust.org/commercial/multifamily-forms/.
- Properties applying for cash incentives for weatherization or heating must have space heating provided by a participating utility. Properties applying for incentives for water heaters or clothes washers must have water heating provided by a participating utility.

Weatherization - Submit Form 320WX to apply for incentives

Upgrade	Existing Condition	Requirements	Incentive			
Side-by-side attached dwelling units and duplex, triplex, fourplex properties only						
Windows – Electric or Gas Heat (including	Single-Pane or	U-Value of 0.23 to 0.27	\$1.00 per square foot of window			
sliding glass patio doors and skylights)	Double-Pane Windows	U-Value of 0.22 or lower	\$1.50 per square foot of window			
Attic/Ceiling Insulation – Electric or Gas Heat	R-18 or less	R-38 or greater or fill cavity	\$1.25 per installed square foot			
Floor Insulation – Electric or Gas Heat	R-0	R-30 or greater or fill cavity	\$0.50 per installed square foot			
Exterior Wall Insulation – Electric or Gas Heat	R-4 or less	R-11 or greater or fill cavity All heated exterior wall surfaces must be insulated	\$0.50 per installed square foot			
Knee Wall Insulation – Electric or Gas Heat	R-4 or less	R-15 or greater for 2 x 4 cavities R-21 or greater for 2 x 6 cavities Must have vapor-permeable air barrier	\$0.50 per installed square foot			
Rim Joist Insulation – Electric or Gas Heat	R-4 or less	R-15 or greater or fill cavity	\$0.50 per installed square foot			
	Stacked struc	ctures with five or more dwelling units				
Attic/Ceiling Insulation – Electric or Gas Heat	R-11 or less	R-49 or greater or fill attic space	\$0.25 per installed square foot			
Floor Insulation – Electric or Gas Heat	R-11 or less	R-30 or greater or fill cavity	\$1.90 per installed square foot			
Wall Insulation – Electric or Gas Heat	R-6 or less	R-11 or greater or fill cavity	\$0.50 per installed square foot			

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Weatherization (Continued) - Submit Form 320WX to apply for incentives

Equipment	Existing Condition	Requirements	Incentive			
	Stacked structures with five or more dwelling units					
Windows – Electric or Gas Heat (including sliding glass patio doors)	Single-Pane or	U-Value of 0.23 to 0.30	\$8.00 per square foot of window			
Windows – Electric or Gas Heat (including sliding glass patio doors)	Double-Pane. Windows installed in	U-Value of 0.22 or lower	\$12.00 per square foot of window			
Storm Windows – Electric or Gas Heat	residential units and heated common area spaces within the property that are accessible 24/7.	Add Storm Windows: storm windows must be low-e glass with emissivity rating of 0.22 or lower and solar transmittance greater than 0.55. Storm windows must be permanently installed and in the same opening type as existing prime windows. Exterior storm windows must be oriented with the low-e coating facing interior of site. Storm window's frames must not make direct contact with metal-framed prime windows.	\$4.00 per square foot of storm window			

Pipe Insulation – Submit Form 320WX to apply for incentives

Equipment	Existing Condition	Requirements	Incentive
	•	Stacked structures with five or more dwelling units	
Boiler Pipe Insulation – Gas Low-pressure steam (less than 15 psig) or hot water used for space heating (hot water pipe diameter must be at least 3" and insulated to 2")	steam (less than 15 atter used for space atter pipe or less requires minimum 1.5" thick insulation. Pipe greater than	\$10.00 per linear foot	
Domestic Hot Water Pipe Insulation – Central gas-fired recirculation systems only		include aluminum or PVC jacketing. Batt insulation does not qualify for incentive. Property must be fueled by gas provided by a participating utility.	\$10.00 per linear foot

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Heating, Ventilation and Cooling – Submit Form 320HVAC to apply for incentives

Equipment	Requirements	Incentive				
Side-by-side attached dwelling units and duplex, triplex, fourplex properties only						
Gas Furnace	Must have at least 95% Annual Fuel Utilization Efficiency (AFUE). Furnace m source, not as back-up heat source. Gas must be provided by a participating		\$1,600 per unit			
Gas High-Efficiency Direct-Vent	Must use intermittent pilot ignition. Qualifying models at:	FE 70 – 74.9%	\$150 per unit			
Fireplace	<u>www.energytrust.org/fireplace.</u> Gas must be provided by a participating gas utility.	FE 75% or greater	\$250 per unit			
Ducted Heat Pump	Equipment must be at least 7.50 HSPF2 if manufactured on or after 1/1/2023 heat source and replace electric forced air furnace. Energy Trust recommend locked out by thermostat at 35°F or per manufacturer's recommended energy must either have an outdoor temperature sensor or be a qualified web-enable the internet. Cannot be combined with other heat pump, heat pump controls	\$1,000 per unit				
Heat Pump Advanced Controls	Add a qualifying thermostat to a new or existing ducted heat pump with elect heat. Thermostat must be either web-enabled or utilize an outdoor temperatu with a 35°F degree lockout. Cannot be combined with other heat pump, heat thermostat incentive. Must be contractor installed. Qualifying models at https://energytrust.org/heatpumpcontrols .	\$250 per unit				
Extended Capacity Heat Pump	Must be primary heating source in a central ducted system, and residence must not have a backup gas heating system. Heat pump must be included in Energy Trust's list of <u>qualifying products</u> . Thermostat controls must be set with an auxiliary heat lockout setting per manufacturer's	\$1,000 per unit				
Extended Capacity Heat I dilip	recommendations. Cannot be combined with other Energy Trust heat pump or controls incentives. Projects replacing electric forced air furnaces must not add additional ductless heads.	\$3,000 per unit				
Central Air Conditioner ²	Must be a central air conditioner serving a majority of the residence, minimum combined outdoor unit and indoor coil 11.4 EER2 per AHRI. Heat	15.2 SEER2 or greater	\$250 per outdoor unit			
Central All Conditioner	pumps and portable air conditioners (room or window) do not qualify. Visit Energy Trust's website for <u>qualifying outdoor units</u> .	14.25 - 15.19 SEER2	\$100 per outdoor unit			

¹ Applicable HSPF2, EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at energytrust.org/eestandards. Properties applying for heating incentives must have space heating provided by a participating utility.

² The AHRI certificate must accurately reflect all components of the installed system and show compliance with minimum EER/EÉR2 and SEER/SEER2 ratings. Complete model numbers for all system components must be provided on the invoice. If certificate indicates Thermostatic Expansion Valve (TXV) and/or Time Delay Relay (TDR) are necessary to achieve certified efficiency rating, the installed system must have those components. Applicable EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at energytrust.org/eestandards

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Incentives for Oregon Customers of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas and Avista.

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Heating, Ventilation and Cooling (Continued) – Submit Form 320HVAC to apply for incentives

Equipment	Requirements				
All multifamily property types					
Thermostatic Radiator Valves (TRVs)	Must replace manual, non-thermostatically controlled valves at dwelling gas central hydronic or central steam systems served by a participating		\$200 per TRV		
Hydronic Heating Circulator Pumps	An in-line circulator with a horizontal motor. Pump motor must be	More than 3/4 hp to 2.5 hp or less	\$200 per circulator		
 with single speed electronically commutated motor (ECM) 	single speed electronically commutated motor (ECM), not induction. Property receives electricity from a participating utility.	More than 2.5 hp	\$300 per circulator		
Hydronic Heating Circulator Pumps	An in-line circulator with a horizontal motor. Pump motor must be	More than 1/2 hp to 2.5 hp or less	\$300 per circulator		
 with variable speed electronically commutated motor (ECM) 	variable speed electronically commutated motor (ECM), not induction. Property receives electricity from a participating utility.	More than 2.5 hp	\$750 per circulator		
Steam Traps – Low-pressure (below 5 psig) systems only	ed on a gas-fired steam boiler n must be tested for failure status red steam boiler system served by a arts are required.	\$350 per replaced or repaired trap			
Packaged Terminal Heat Pump (PTHP)	Must replace electric resistance heat or a packaged terminal air conditioner (PTAC) with existing electric resistance heating. Qualifying models must be found on the PTHP list here: www.ahridirectory.org .				
Ductless Heat Pump³	\$1,800 per outdoor unit				
Gas-fired High-Efficiency Condensing HVAC Boiler Must have at least 94% Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE). Must not be a backup, redundant or lagging boiler. Must be used for HVAC purposes: boilers used for domestic hot water (DHW), pool heating, and "heat adders" that serve water-source heat pump systems do not qualify. Must have a turndown ratio of at least 5 to 1. Boiler must be served by a participating gas utility.			\$6.50 per kBtu/h		
For self-installed thermostats, space heating may be provided by furnace or ducted heat pump with fuel by participating utility. For contractor-installed thermostats, space heating must be provided by gas furnace or		Self-installed: \$100 each			
Smart Thermostat	ducted heat pump and site must receive electric service from a participa listed at: www.energytrust.org/thermostat .	ting utility. Qualifying models are	Contractor-installed: \$250 each		

³ Applicable HSPF2, EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at cnergytrust.org/eestandards.

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Heating, Ventilation and Cooling (Continued) – Submit Form 320HVAC to apply for incentives

Equipment	Requirements	Incentive		
	All multifamily property types			
New Rooftop Unit (RTU) with Economizer	All installed RTUs must be new units with Direct Expansion (DX) cooling and pump heating. Economizer must be factory-installed or contractor-installed at capacity must be less than 54,000 Btu/h. Property must receive electricity from	the same time as RTU. Cooling n a participating utility.	\$30 per ton	
New Rooftop Unit (RTU) with Demand Control Ventilation (DCV)	All installed RTUs must be new units with Direct Expansion (DX) cooling and pump heating. Economizer must be factory-installed or contractor-installed at DCV included. Must serve spaces not required by code to have DCV. The proprovided by a participating utility.	the same time as RTU, with	\$29 per ton	
New Rooftop Unit (RTU) with Variable Speed Supply Fan	All installed RTUs must be new units with Direct Expansion (DX) cooling and I furnace heating does not qualify. Variable speed supply fan and economizer r contractor-installed at the same time as RTU, with DCV included. Must have 65,000 Btu/h. Property must receive electricity from a participating utility	nust be factory-installed or	\$100 per ton	
Advanced Rooftop Controls (ARC) – Full Retrofit –	Existing system must have nominal cooling capacity of at least 5 tons and single speed supply fan or motor. Existing systems equipped with a VFD or a CO ² sensor for DCV do not qualify. Existing systems with economizers do not qualify. Installed equipment must have a controller with digital,	Gas- or electric-heated property with a participating electric utility	\$300 per ton	
Properties with 500 or more annual operating hours	integrated economizer with either differential dry-bulb or differential enthalpy with fixed dry-bulb high-limit shutoff. Installed equipment must have a controller with DCV with proportional control based on CO ² sensor reading. Installed equipment controls must be on BPA qualifying product list.	Gas-heated property without a participating electric utility	\$300 per ton	
Advanced Rooftop Controls (ARC) - Lite Retrofit – Properties must meet minimum pperating hours	fan or motor. Existing systems equipped with a variable frequency drive (VFD) do not qualify. Existing systems with economizers do not qualify. Installed equipment must have a VFD and controller for variable			
High-Efficiency Bath Fan without a ight	Fan must be rated CFM 70 or higher and must be on the ENERGY STAR® Mo	ost Efficient (ESME) 2022	\$13 per unit	
Condensing Gas Furnace	Input capacity must be less than 225,000 Btu/h input. Must have at least 91% Thermal Efficiency (TE) rating. If furnace does not have a TE rating, instead use Annual Fuel Utilization Efficiency (AFUE). Must be a part of a centralized heating system serving serve multiple units or regularly occupied multifamily common area. Offices are not considered common areas. If furnace doesn't have Thermal Efficiency (TE) rating, use Annual Fuel Utilization Efficiency (AFUE). If furnace is rated in both TE and AFUE, TE shall be used to determine qualification. Gas must be provided by a participating gas utility.	At least 91% Thermal Efficiency (TE)	\$8.25 per kBtu/h	





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Heating, Ventilation and Cooling (Continued) - Submit Form 320HVAC to apply for incentives

Equipment	Requirements			
	Stacked structures with 5 or more dwelling units only			
Air-Cooled Variable Refrigerant Flow (VRF) Multi-split Ductless Heat Pump	VRF systems can serve dwelling spaces and/or corridors. Equipment serving other common spaces does not qualify. Must install dedicated outdoor air supply (DOAS) with energy recovery meeting at least 50% enthalpy recovery efficiency. DOAS air must be supplied at a neutral space temperature. Each condenser unit must have a rated cooling capacity over 5 tons with variable speed compressor operation and must serve multiple ductless indoor evaporator units. Must meet or exceed 2016 CEE Tier 1 air-cooled VRF efficiency levels listed here: https://www.energytrust.org/wp-content/uploads/2018/07/Appendix A 2016-18 CEE_ComACHP_UnitarySpec.pdf . The majority of indoor unit fans must be set to cycle rather than run continuously during occupied hours. Electric resistance heating should not be used for pre-heating ventilation air.	\$1.00 per sq ft of area served by VRF		
	Standard DOAS: Minimum fan efficiency 40% or minimum fan efficiency index target 0.82			
	High Efficiency DOAS: Minimum fan efficiency 65% or minimum fan efficiency index target 1.55			

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Incentives for Oregon Customers of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas and Avista.

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Appliances – Submit *Form 320APP* to apply for incentives

Equipment	Req		Incentive	
	All multifamily pro	operty types		
ENERGY STAR® Commercial Front-Loading Clothes Washer– Electric or Gas water heat	Must be installed in common areas only. Leased equipment must be new. A signed lease	Dryer Type	Participating Utility	
	agreement and documentation that identifies washer quantity, model number(s), and retail	Electric	Gas or Electric	\$400 each
	cost of clothes washer are required. Installed products must be ENERGY STAR certified: https://www.energystar.gov/productfinder/produ	Gas	Gas or Electric	\$200 each
		Electric/ Gas	Electric Only	\$150 each
	ct/certified-commercial-clothes-washers/results	Electric/ Gas	Gas Only	\$100 each
ENERGY STAR Refrigerator	Must be 14.3 to 20.5 cubic feet with a top freezer and no through door ice. Must be active on ENERGY STAR 5.1 qualified list: https://www.energystar.gov/productfinder/product/certified-residential-refrigerators/results			





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Appliances – Submit *Form 320APP* to apply for incentives

Equipment	Requirements	Incentive					
	Assisted Living Properties Only						
	Must be installed in an assisted living property. Each ozone laundry system must be new and installed on either new or existing.	Total Laundry capacity - less than 75 lbs	\$5,000 per system				
	installed on either new or existing programmable commercial washing machine(s). Each ozone generator may serve one or more washers. All existing/new washers at a facility must be reprogrammed and connected to work with the new ozone laundry system. Partial conversions do not qualify. Water heating for clothes washing must be provided a participating utility. Water heating may be provided by boilers, or gas or electric	Total Laundry capacity - 75 to 125 lbs	\$7,500 per system				
Ozone Laundry System		Total Laundry capacity - 126 to 400 lbs	\$15,000 per system				
		Total Laundry capacity - 401 to 600 lbs	\$25,000 per system				
	water heaters. The ozone laundry system(s) must transfer ozone into the water with either the venturi injection or bubble diffusion process.	Total Laundry capacity - more than 600 lbs	\$30,000 per system				

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Gas Water Heating - Submit Form 320WH to apply for incentives

Gas Equipment	Requirements				
	All multifamily property types				
Commercial Condensing Tank Water Heater – Gas	Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons minimum 94% Thermal Efficiency (TE) or recovery efficiency. Water heater input capacit than 75 kBtu/h. Additional storage-only tanks may be present. Property must have a sha hot water system and must have water heating provided by a participating utility. Project heater is functional, and not at the end of its useful life, do not qualify.	y must be greater red central domestic	\$3.50 per kBtu/h		
Commercial Condensing Tankless Water Heater/Boiler at least 200 kBtu/h	Gas-condensing domestic hot water (DHW) must not be used for space heating and must water heating system. Must have minimum 94% Thermal Efficiency (TE). Water heater is least 200 kBtu/h. Integral tank volume must be less than 10 gallons. Installed equipment certified product list. Property must have water heating provided by a participating utility.	\$1.40 per kBtu/h			
Domestic Hot Water (DHW)	Must be a standalone recirculation pump. Pump control types must be temperature, combined timer and temperature or learning controls. Property must have domestic	1/4 hp or less	\$100 per system		
Recirculation Pump Controls	central water heating. DHW recirculation system must meet applicable codes and regulations. Retrofit controls or integral controls qualify. The property must have water heating provided by a participating utility.	More than 1/4 hp	\$500 per system		
	Side-by-side or duplex, triplex, fourplex properties only				
Residential Gas Tankless Water Heater – under 200 kBtu/hr input Water heater must be ENERGY STAR® qualified at the time of purchase. Please visit energytrust.org/tanklesswaterheaters for a list of eligible models. Water heater must replace storage tank water heater. Dwelling unit must have an existing dedicated ½" gas line capable of serving the tankless water heater OR an existing 3/4" gas line that can serve the existing appliances, in addition to the tankless water heater, Hybrid water heaters do not qualify. Property must have water primarily heated by a participating utility. Properties without an existing gas line only qualify if gas line installed at no cost by a utility.					
	Stacked structures with five or more dwelling units only				
Condensing Tankless Water Heater under 200 kBtu/h input - Gas	Gas-condensing domestic hot water (DHW) must not be used for space heating and mustructures with central water heating. Water heater Uniform Energy Factor (UEF) must be heater input capacity must be less than 200 kBtu/h per water heater. Additional hot water cannot be added. Must be on AHRI certified product list.	e at least 0.94. Water	\$140 per unit		

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Pool and Spa Incentives – Submit Form 320WH to apply for incentives

Equipment			Requiren	nents			Incentive
			All multifamily p	roperty typ	oes		
	Maximum 400 kBtu/h capacity per heater, maximum 1,000 kBtu/h for				Non-condensing Heater, Covered		\$0.90 per sq. ft. of pool surface area served by heater
	84% efficiency. Cor Must be a replacem	d. Non-condensing he densing heaters requirent, gas-fired pool hea	re minimum 94% e ater. Cannot be co	efficiency. mbined	Non-condensing	g Heater, Uncovered	\$1.00 per sq. ft. of pool surface area served by heater
	heater. Heater must Covered and not co	with pool cover incentives. Must be a replacement, gas-fired pool heater. Heater must not have a continuously burning pilot light. Covered and not covered pools both qualify. Eligible pool covers				ater, Covered	\$3.00 per sq. ft. of pool surface area served by heater
			type, or foam type with storage reels. from a participating utility. Condens		Condensing He	ater, Uncovered	\$5.00 per sq. ft. of pool surface area served by heater
Commercial Swimming Pool Heater	The pool must mee	the following minimun	n area requiremen	ıts:			
		Heater Type	Covered Pool	Indoor	or Outdoor Pool	Minimum Required Pool Sq.	Ft.
		Condensing	No		Indoor	1,275	
		Condensing	INO		Outdoor	700	
		Condensing	Yes		Indoor	2,150	
			100		Outdoor	1,050	
		Non-condensing	No		Either	500	
		Non-condensing	Yes		Indoor	850	
			1767 condensing		Outdoor	500	
Commercial Pool Cover	must be specifically evaporation suppres	designed for swimmin	g pools, cover ent d mesh covers do	ire pool are not qualify.	ea, and utilize a st	ol cover installation. Cover orage reel. Liquid at residential pools do not	\$6.00 per sq. ft. of pool surface area

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Garage Ventilation Incentives – Submit Form 320HVAC to apply for incentives

Equipment	Requirements	Incentive				
All multifamily property types						
Garage Exhaust Ventilation	Installed in fully enclosed parking garage; variable speed control installed on the parking garage exhaust fan(s) and contamination-sensing device (CO	Less than 30,000 sq. ft., and unconditioned	\$0.50 per CFM			
Controls	sensors with NO2 sensors) employed; parking garage operating hours must be at least 140 hours per week.	At least 30,000 sq. ft. OR conditioned	\$0.10 per CFM			

Generator Block Heater Incentives - Submit Form 320HVAC to apply for incentives

Equipment	Requirements		Incentive		
All multifamily property types					
Forced Circulation Generator Block Heater	Generator must be stationary and fixed. The heater must use forced circulation and be installed by manufacturer-certified installer. Site must receive electricity from a participating utility. For retrofit projects (upgrades), the heater must replace a thermosiphon block heater and must be at least 2.5 kilowatts (kW).	0-3.0 kW, new or replaced heater	\$400 per heater		
		3.1-9.0 kW, new or replaced heater	\$1,400 per heater		
		2.5-3.0 kW, retrofit (upgrading existing, functional) heater	\$400 per heater		
		3.1-9.0 kW, retrofit (upgrading existing, functional) heater	\$1,400 per heater		

Point-of-Purchase Incentives

Equipment	Incentive Availability		
Energy Trust works with retailers throughout the state to offer point-of-purchase discounts on certain energy-efficient equipment to help make upgrades more affordable.			
ENERGY STAR® Residential Clothes Washers	For more information on ENERGY STAR certified washers and dryers, visit www.energytrust.org/appliances for details.		
ENERGY STAR Residential Clothes Dryers			
High-Efficiency Water Heater - Gas	For more information on efficient residential gas tank water heaters and heat pump water heaters, visit www.energytrust.org/hotwater for details.		
Gas Heat Pump Water Heaters			





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Lighting

Equipment	Requirements
High-Efficiency Common Area Lighting	See www.energytrust.org/incentives/multifamily-lighting-and-lighting-controls/.

Solar - Must be installed by an Energy Trust Solar Trade Ally

Equipment	Requirements
Solar Electric	Visit www.energytrust.org/solar/ for details, or to discuss incentive opportunities with an Energy Trust Solar Trade Ally.

Custom Incentives May Be Available

Energy-efficient equipment not listed may still be eligible for custom incentives. To learn more about these and other incentives, call the Existing Multifamily Program at 1.877.510.2130 or visit our website at www.energytrust.org/multifamily.