Commercial Buildings | Incentive Application | Form 120P-WA-EMF



To be completed by Participant

Who can apply:			Program Use	Only			v2024.3
Incentives are available for qualifying equipment installed at a commercial	ng new natural gas en	ergy-saving ional facility that is	Reference ID		PT ID		
a natural gas Commercial Firm or In Natural on Rate Schedule 1, 3, 41 o	nterruptible Sales cust	tomer of NW	Participant Inf	ormation			
Washington. Additional requirement			articipant iiii	Officiation		/+	he "Participant")
details.			Legal Business Na	ame (must m	atch Participa	•	
Steps to completion:							.,
1 Install a qualifying energy efficie	•	- d	Assumed Busines	s Name or D	BA		
2 Complete application information documentation, including:	on and provide require	ea supporting	7 localitos Bacillos	o Hamo of B			
The applicable measure or equManufacturer specification sheet	uipment section with e	equipment filled out	Contact Name		Title		
Itemized invoice(s)	ei(s)						
W-9 for payee			Participant Mailing	Address	City	State	Zip
3 Submit form and documentation Energy Trust of Oregon	n online, by mail, fax	or email to:					
Existing Buildings	045		Primary Phone		Email Ad	dress	
111 SW Columbia St., Suite Portland, OR 97201	e 945		Business Type: O P	rivate Company	O Public/go	vernment	
1.866.605.1676 phone			Participant Role: O B	uilding Owner	O Tenant	O Property	Manager
503.243.1154 fax existingbuildings@energytru	ust.ora		Existing Multifamily Pro	ject Type			
4 Receive your check.	<u></u>		☐ Equipment Upgrade	□ Renovat	tion/Remodel	□ New	Construction
Please allow six to eight weeks f application and supporting docur	for incentive processir mentation are receive	ng after completed d.					_
What you need-to-know	r:						
 Energy Trust must receive app and installation 	olications within 90 day	ys from purchase	Trade Ally/Contrac	ctor/installer (Jompany Na	me (ıt applic	cable)
o All information must be comple	eted for processing; in	complete	Utility Informa	tion			
information may result in delayer A representative may reach our	ed payment or incenti	ive disqualification	NW Natural Accou				
O A representative may reach ou	it to request a copy of	your current	14VV INGLUIAI ACCOU	пι π			
electric and natural gas utility b	oills to confirm your ac	count information					
electric and natural gas utility b and incentive eligibility			Rate Schedule				
electric and natural gas utility b and incentive eligibility o If you want to assign your incer other payee, complete the Opti	entive to your trade ally tion to Assign Paymen	//contractor or	Rate Schedule				
electric and natural gas utility b and incentive eligibility o If you want to assign your incer	entive to your trade ally tion to Assign Paymen	//contractor or	Rate Schedule				
electric and natural gas utility b and incentive eligibility If you want to assign your incer other payee, complete the Opti Need help filling out this form?	entive to your trade ally ion to Assign Paymen Call the program at 1	//contractor or	1				
electric and natural gas utility b and incentive eligibility If you want to assign your incer other payee, complete the Opti Need help filling out this form?	entive to your trade ally ion to Assign Paymen Call the program at 1	//contractor or	Primary Heating	Fuel Source			
electric and natural gas utility be and incentive eligibility o If you want to assign your incer other payee, complete the Opti o Need help filling out this form? Project and Facility Information	entive to your trade ally ion to Assign Paymen of Call the program at 1	//contractor or it section -866-605-1676	Primary Heating O Electric O Gas	Fuel Source			
electric and natural gas utility by and incentive eligibility If you want to assign your incerpother payee, complete the Option Need help filling out this form? Project and Facility Information	entive to your trade ally ion to Assign Paymen of Call the program at 1	//contractor or	Primary Heating • Electric • Gas Water Heating Fu	Fuel Source Other			
electric and natural gas utility be and incentive eligibility If you want to assign your incer other payee, complete the Opti Need help filling out this form? Project and Facility Information Site Address City	entive to your trade ally tion to Assign Paymen Call the program at 1	//contractor or it section -866-605-1676	Primary Heating O Electric O Gas	Fuel Source			
electric and natural gas utility be and incentive eligibility If you want to assign your incersorther payee, complete the Opti Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit	entive to your trade ally ition to Assign Paymen ? Call the program at 1	//contractor or it section -866-605-1676 Zip	Primary Heating O Electric O Gas Water Heating Fu O Electric O Gas	Fuel Source Other Other Other			
electric and natural gas utility be and incentive eligibility If you want to assign your incersorter payee, complete the Opti Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit frequesting incentives for multiple locations, to	entive to your trade ally into to Assign Paymen or Call the program at 1 tion State Phone number for use the Multiple Sites section.	//contractor or it section -866-605-1676 Zip	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas	Fuel Source Other Other Other			
electric and natural gas utility be and incentive eligibility If you want to assign your incer other payee, complete the Opti Need help filling out this form? Project and Facility Information	entive to your trade ally into to Assign Paymen or Call the program at 1 tion State Phone number for use the Multiple Sites section.	//contractor or it section -866-605-1676 Zip Site Visit ion to list each location's s	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas	Fuel Source Other Itel Source Other Other Other	fuel sources	e (9 or more stc	
electric and natural gas utility be and incentive eligibility If you want to assign your incered other payee, complete the Option Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit of requesting incentives for multiple locations, and the project Square Footage uilding Square Footage	Phone number for use the Multiple Style: Market Type: Buildling Style: Buildling Style: Buildling Style: Market Type: Buildling Style: Market Type: Buildling Style: Market Type: Buildling Style: Market Type: Market Type:	//contractor or it section -866-605-1676 Zip Site Visit ion to list each location's s	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas site address, utility information of Campus Living	Fuel Source Other Itel Source Other Other Other	fuel sources		
electric and natural gas utility be and incentive eligibility If you want to assign your incered other payee, complete the Opti Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit frequesting incentives for multiple locations, and project Square Footage uilding Square Footage Year Built	Phone number for use the Multiple Style: Market Type: Buildling Style: Buildling Style: Buildling Style: Market Type: Buildling Style: Market Type: Buildling Style: Market Type: Buildling Style: Market Type: Market Type:	//contractor or it section -866-605-1676 Zip Site Visit ion to list each location's s Assisted Living/Retirement Low-Rise (1-3 stories)	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas site address, utility infomation of Campus Living © Mid-Rise (4-8 st	Fuel Source Other Itel Source Other Other Other	fuel sources		
electric and natural gas utility be and incentive eligibility If you want to assign your incer other payee, complete the Opti Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit of requesting incentives for multiple locations, and project Square Footage will align the project Square Footage will appear to the project Square Footage of the project Square Foota	Phone number for use the Multiple Style: Market Type: Buildling Style: handwritten) or electron	Zip Site Visit on to list each location's s Assisted Living/Retirement Low-Rise (1-3 stories) Townhouse/Rowhouse	Primary Heating • Electric • Gas Water Heating Fu • Electric • Gas site address, utility infomat • Campus Living • Mid-Rise (4-8 st	Fuel Source Other Other Other Other Other Other	fuel sources O High-Rise	e (9 or more sto	ories)
electric and natural gas utility be and incentive eligibility If you want to assign your incered other payee, complete the Option Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit of requesting incentives for multiple locations, and the project Square Footage uilding Square Footage	Intive to your trade ally ition to Assign Paymen or Call the program at 1 State Phone number for use the Multiple Sites section Market Type: O Building Style: O handwritten) or electron e box). Int that (i) I am authorized and completed this applied.	Zip Site Visit ion to list each location's s Assisted Living/Retirement Low-Rise (1-3 stories) Townhouse/Rowhouse ically (ex. typing your n d to enter into this agreeation truthfully and account of the section of th	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas site address, utility infomate © Campus Living © Mid-Rise (4-8 st © Other Dement and have read, usurately to the best of means	Fuel Source Other Other Other on, and heating Other ories)	fuel sources O High-Rise chpad or touch d agree to its T and (iii) the ene	e (9 or more sto	ories) rting a digital onditions on
electric and natural gas utility be and incentive eligibility If you want to assign your incered other payee, complete the Option Need help filling out this form? Project and Facility Information Site Address City Contact name for Site Visit of requesting incentives for multiple locations, and the project Square Footage will be a signature. Year Built Participant Signature Please sign below either manually (ex. It is signature, or, if available, by clicking the Signature: By signing below, I represer behalf of the named Participant, (ii) I have the other payers and the project of the named Participant, (iii) I have been signed to the named Participant, (Intive to your trade ally ition to Assign Paymen or Call the program at 1 State Phone number for use the Multiple Sites section Market Type: O Building Style: O handwritten) or electron e box). Int that (i) I am authorized and completed this applied.	Zip Site Visit ion to list each location's s Assisted Living/Retirement Low-Rise (1-3 stories) Townhouse/Rowhouse ically (ex. typing your n d to enter into this agreeation truthfully and account of the section of th	Primary Heating © Electric © Gas Water Heating Fu © Electric © Gas site address, utility infomate © Campus Living © Mid-Rise (4-8 st © Other Dement and have read, usurately to the best of means	Fuel Source Other Other Other on, and heating Other ories)	fuel sources O High-Rise chpad or touch d agree to its T and (iii) the ene	e (9 or more sto	ories) rting a digital onditions on

Commercial Buildings | Incentive Application | Form 120P-WA-EMF



To be completed by Participant

TERMS AND CONDITIONS

- 1. APPLICATION: Energy Trust must receive a complete application, with all required accompanying documentation, within 90 days of equipment purchase and installation in order to qualify for incentives. Certain limited time offers may require submittal by specific deadlines to qualify for bonus incentives. All required information must be submitted before this application will be processed. By submitting this application, Participant represents that none of the equipment requesting incentives has already received an Energy Trust incentive at the time of purchase. Please retain a copy of this application and any accompanying documentation submitted to Energy Trust. Energy Trust's Existing Buildings Program Management Contractor (PMC) provides services for the Program on behalf of Energy Trust. Neither Energy Trust nor the PMC will be responsible for any lost documentation pertaining to this application.
- 2. ELIGIBILITY: Program incentives are available for qualifying, new natural gas energy-saving equipment installed at a commercial, municipal or institutional facility that is a natural gas Commercial Firm or Interruptible Sales customer of NW Natural on Rate Schedule 1, 3, 41, or 42 and located in the State of Washington. Additional eligibility restrictions may apply. Final determination of eligibility for Energy Trust incentives rests solely with Energy Trust.
- 3. PAYMENT: Incentives will be paid following (i) installation of qualifying energy efficient equipment, at the site address(es) listed, in accordance with Program requirements, (ii) Energy Trust's receipt of this completed application, a complete, accurate and verifiable IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the incentive check recipient, and all required accompanying project cost documentation, and (iii) satisfactory completion of a post-installation verification, if required. Incentives will be paid directly to the named Participant (at the mailing address shown above) unless Participant and its designated Payee sign and submit the Option to Assign Payment along with this incentive application. Please allow 60 days from Energy Trust's receipt of all information for delivery of payment. Failure to deliver all required documentation may result in a delay or withholding of payment.
- 4. PROJECT COST DOCUMENTATION: Participant must submit all sales slips, invoices, manufacturer specification sheets and other pertinent documents itemizing the equipment purchased and installed. Documentation submitted must show (i) the date of purchase and itemized price paid, (ii) size, type, make, and model or part number of equipment purchased, and (iii) a description of any installation or other labor charges. Certain equipment may require additional documentation as indicated in the energy efficiency specifications. Energy Trust reserves the right to request additional documentation as necessary for it to determine incentive eligibility and payment amount. If Participant is leveraging external funding sources to directly reduce all or a portion of the final project costs incurred by Participant for the purchase and installation of the specified energy-efficiency equipment (for example, state/federal funding, grants, discounts, rebates, incentives or other similar types of consideration) then Participant is required to notify Energy Trust in writing when submitting the project completion documentation and Energy Trust's incentive will not exceed an amount equal to the total eligible project costs minus such external funds.
- 5. INCENTIVES: Funds for incentives are limited and subject to budget availability. Program requirements, including incentive levels and limits, are subject to change without advance notice and may vary by utility service area depending on the pace and demand in each service area and available incentive budget. Final determination of eligibility for Energy Trust incentives rests solely with Energy Trust. The total incentive provided (i) will depend upon the incentive amounts in effect, as posted on Energy Trust's website, as of the equipment purchase date, and (ii) will never exceed the total eligible project cost or a maximum of \$75,000. If any bonus amounts are available for qualifying equipment, the base incentive plus the bonus incentive(s) will never exceed the total documented eligible cost of the qualifying equipment or any per site maximums. Incentives paid to any Participant for all applications submitted to Program are limited to a maximum of \$75,000 per site per year.
- 6. VERIFICATION: Equipment installations may be selected for a post-installation verification review. Should Participant's facility be chosen for a post-installation verification of the equipment, satisfactory completion of that verification has to occur before payment is issued. This verification is for the purpose of incentive payment only. No warranty is implied.
- 7. TAX LIABILITY: Energy Trust is not responsible for any tax liability which may be imposed on the Participant as a result of any incentive payment. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

- 8. NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products or systems may appear on this application or elsewhere in the Program does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.
- 9. ELIGIBLE PRODUCTS: Products must be new and must meet Energy Trust energy efficiency specifications to qualify. These specifications may be found on the web at http://energytrust.org/commercial and are subject to change. If you or your vendor are not sure of the specifications, please call Energy Trust before proceeding.
- 10. EQUIPMENT INSTALLATION: Participant represents that (i) Participant has the right to install the energy saving equipment on the property and site(s) on which the equipment is installed and that any necessary consents have been obtained, and (ii) that all equipment installed and work performed complies with all applicable laws, regulations, and safety, building, environmental, and permitting codes, and any manufacturer instructions.
- 11. ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property. Participant agrees to cooperate with evaluation as a requirement of this incentive agreement with Energy Trust. Participant agrees to provide Energy Trust and its representatives with (i) reasonable access to the project site(s), obtaining any and all necessary consents, (ii) requested project documentation related to the installed equipment, and (iii) information about the energy use and operations of the equipment and/or project site(s) for the purposes of evaluating the energy savings during or after project completion. Participant further agrees that Energy Trust and its representatives may inform subsequent owners of the project site(s) that Energy Trust has provided service to the project site(s) for the sole purpose of evaluating and facilitating Energy Trust program
- 12. DISCLAIMER / NO LIABILITY: In connection with some applications, Energy Trust will provide incentive funding for energy-saving equipment. Participant understands that, while Energy Trust may provide incentives, neither Energy Trust nor the PMC are supervising any work performed for Participant, and neither Energy Trust nor the PMC are responsible in any way for proper completion of that work or proper performance of any equipment purchased. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the installation of the equipment. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.
- 13. GOVERNING LAW: This agreement shall be exclusively governed by and construed in accordance with the laws of the state of Oregon, without regard to any conflicts of laws rules thereof.
- 14. ENERGY INFORMATION RELEASE: Participant hereby confirms that it has reasonably attempted to identify all of its utility accounts for its identified site(s) in this incentive application. By signing and submitting this incentive application to Energy Trust, Participant authorizes Energy Trust to access its energy usage data, including without limitation interval data, for all of Participant's utility accounts for the identified site(s), including those utility accounts identified in this incentive application and any other of Participant's utility accounts that may be associated with such site(s) that Participant is not able to reasonably identify at this time. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information. Participant further authorizes Energy Trust to discuss its energy efficiency efforts with its utility account representative(s).
- 15. INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, Oregon Public Utility Commission (OPUC), funding utilities, and other government agencies as necessary to meet Energy Trust's responsibilities and regulatory requirements: Participant name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.

Commercial Buildings | Incentive Application | Form 120P-WA-EMF



To be completed by Participant

TRC is a Program Management Contractor for Energy Trust of Oregon.

Program Use Only		v2024.3
Reference ID	PT ID	

Multiple Sites

Location (Bldg Name / Store #)	Site Address	City	State	Gas Utility	Gas Account Number	Gas Rate Schedule	Primary Heating Fuel Source	Water Heating Fuel Source
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
								() (
				(select)			(select)	(select)
								() (
				(select)			(select)	(se

Commercial Buildings | Incentive Application | Form 120P-WA-EMF



To be completed by Participant

	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
///////////////////////////////////////	///////////////////////////////////////	///////////////////////////////////////	///////////////////////////////////////	///////////////////////////////////////

TRC is a Program Management Contractor for Energy Trust of Oregon.

Program Use Only	v2024.3
Reference ID	PT ID

Option to Assign Incentive Payment

PLEASE NOTE: The Energy Trust incentive payment will be made to Participant unless Participant and its designated Payee complete the section below to assign the payment to Payee. An IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the Payee named below must be attached if this option is selected.

PARTICIPANT AN	ID PAYE	E								
Both Participant ar check will be issue liabilities that may lassignment, responsibligation of Partic Accordingly, Payers or the payment of the failure to comply we pay any incentive to incentives for the issue of the incentives for the incentives.	d to the be associately find the description of the	Payee named be ciated with the incomplying with a Energy Trust's tands that it shall attive, and in the eagreement, Payee it is entitled to the	low at the addriventive paymen in the terms and sole responsible have no rights event that Energy's sole recours a Payee named	ess list it. In ac I condit ility und agains gy Trus e shall	ed below Idition, P ions of the der this in t Energy t does no be agair	v and Er articipan his incer ncentive Trust of ot pay the hst Parti	nergy Trust int understain intive agreer e agreement or the PMC ine incentive cipant. Part	is not res nds that, r ment shall t shall be with respe as a resu icipant dir	ponsible continued to Particle store some continued to such the co	e for any tax standing this ue to be the icipant. uch assignment articipant's nergy Trust to
•	, , ,	ature below, I repre Payment on behalf	0,				agreement a	nd am duly	authori:	zed to sign this
On behalf of Parti (Authorized Represe	•	(prii	nted)				(signature)			Date
Participant		(Legal business nam	e as shown on W-	·9)						
On behalf of Pa (Authorized Represe	-	(prii	nted)				(signature)			Date
Payee Name	•						,			
		(Must match submitt	ed IRS Form W-9)							
Mailing Address (for check)	Street				Na			<u> </u>	ata.	- Zin
Phone	Sireet	O Cell	O Office	O Home	e	Email		St	ate	Zip





To be completed by Participant

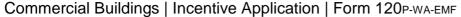
TDO !	D		0	F	T 6 - 6	A
i RC is a	Program	wanagement	Contractor for	∟nergy	irust of	Uregon

Program Use Only	v2024.3
Reference ID	PTID

HVAC	and \	Nater	Heating
------	-------	-------	---------

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Condensing Gas	Must be part of a centralized heating system serving multiple units or regularly occupied multifamily common space. Offices are not considered common areas Input capacity must be less than 225 kBtu/h If furnace doesn't have Thermal Efficiency (TE) rating, use Annual Fuel Utilization Efficiency (AFUE) If furnace is rated in both TE and AFUE, TE shall be used to determine qualification				
Furnace	91% efficiency rating	\$8.25 per kBtu/h input capacity			\$ -
	95% efficiency rating	\$8.25 per kBtu/h input capacity			\$ -
	98% efficiency rating	\$8.25 per kBtu/h input capacity			\$
Smart Thermostat	Space heating must be provided by gas furnace	\$100 per unit, self- installed			
Smart memostat	 Thermostat must be included in Energy Trust's list of qualifying products: energytrust.org/wp-content/uploads/2016/08/Smart-thermostats-QPL.pdf 	\$230 per unit, contractor-installed			
New Rooftop Unit (RTU) with Demand Control Ventilation (DCV)	All installed RTUs must be new units with Direct Expansion (DX) cooling and either gas furnace or heat pump heating Must serve spaces not required by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included Space heated by gas furnace	\$29 per ton			s -
	*Describe the space that the RTU will serve: (contact Energy Trust for eligible space types)				
Advanced Rooftop Controls (ARC) - Full Retrofit	Business has annual operating hours of at least 500 Only gas-heated RTUs are eligible; gas heating must be provided by NW Natural Existing system must have a nominal cooling capacity of at least 5 tons Existing systems must have a single speed supply fan Existing systems equipped with a Variable Frequency Drive (VFD) or a CO2 sensor for Demand Control Ventilation (DCV) do not qualify Existing systems with economizers do not qualify Installed equipment must have a controller with digital, integrated economizer with either differential dry-bulb or differential enthalpy with fixed dry-bulb high-limit shutoff Installed equipment must have a controller with DCV with proportional control based on CO2 sensor reading Installed equipment controls must be listed on BPA qualifying product list¹	\$300 per ton			
	Annual operating hours: Gas-condensing, storage-type water heater with integral tank volume at least 10				
Commercial Condensing Tank Water Heater	gallons Water heater input capacity must be greater than 75 kBtu/h per water heater Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have a shared central domestic hot water system Additional storage-only tanks may be present Property must have water heating provided by NW Natural Projects where existing water heater is functional, and not at the end of its useful life, do not qualify.	\$3.50 per kBtu/h input			\$
Condensing Tankless Water Heater under 200 kBtu/h input	Gas-condensing domestic hot water (DHW) must not be used for space heating and must serve stacked structures with a central water heating system Water heater Uniform Energy Factor (UEF) must be at least 0.94 Water heater input capacity must be less than 200 kBtu/h per water heater Additional hot water storage tanks cannot be added Approved models must be found here: www.ahridirectory.org Is there an existing water storage tank attached? O Yes O No If yes, what is the capacity?	\$140 each			\$

¹BPA qualifying product list: https://www.bpa.gov/-/media/Aep/energy-efficiency/document-library/advanced-rooftop-unit-control-qualified-products-list.pdf





To be completed by Participant

HVAC and Water Heating continued INCENTIVE PER INCENTIVE INSTALLED EQUIPMENT REQUIREMENTS QUANTITY UNIT TOTAL COST Gas-condensing domestic hot water (DHW) must not be used for space heating Commercial and must serve a central water heating system Condensing Integral tank volume must be less than 10 gallons Tankless Water \$1.40 per kBtu/h Must have at least 94% Thermal Efficiency (TE) Heater/Boiler at input least 200 kBtu/h Water heater input capacity must be at least 200 kBtu/h per water heater input Approved models must be found here: www.ahridirectory.org Must have at least 94% efficiency, either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Gas-fired High Efficiency Must have at least 5-to-1 turndown ratio \$6.50 per kBtu/h input Condensing HVAC Must not be a backup, redundant or lagging boiler Boiler Must be used for HVAC purposes: boilers used for domestic hot water (DHW), pool heating and 'heat adders' that serve water-source heat pump systems do not qualify Pump control types must be temperature, combined timer and temperature or learning controls DHW recirculation system must meet applicable codes and regulations Retrofit controls or integral controls qualify Property must have domestic central water heating Domestic Hot Water (DHW) Recirculation Property must have water heating fuel provided by NW Natural Pump Controls ☐ Temperature ■ Combination Temperature and Learning 1/4 horsepower pump or less \$100 per system Greater than 1/4 horsepower pump \$500 per system Must replace or repair a failed, open existing steam trap Must be installed on a gas-fired steam boiler system served by NW Natural For repaired traps, invoices for steam trap repair parts are required Steam Trap \$350 per trap All steam traps in the system must be tested for failure status prior to replacement or repair Trap Size: Thermostatic Gas central hydronic or central steam systems only \$200 each Radiator Valve Must replace manual, non-thermostatic valves at dwelling unit radiators (TRV) Minimum Pool Area Requirements: Must be a replacement, gas-fired pool heater. Heater must not have a continuously Minimum Maximum 400 kBtu/h capacity per heater, not to exceed a total of 1,000 kBtu/h for Required Pool Sq Covered Pool all heaters combined Heater Type Pool Location Minimum 94% thermal efficiency for condensing heaters, minimum 84% efficiency for non-condensing heaters Indoor 1275 Nο Condensing Site must receive gas from NW Natural Outdoor 700 Covered and not covered pools both qualify. Eligible pool covers include solid track, Indoor 2150 Yes Condensing bubble type, or foam type with storage reels Pool must meet minimum area requirements as listed in the table to the right Indoor Non-No 500 Condensing Outdoor Pool Location: Indoor Non-850 Yes Pool Cover: O Covered with Existing Cover Not Covered Condensing Outdoor 500 Commercial Swimming Pool Heater Number of heaters serving the pool: \$.90 per sq ft of Non-condensing Heater, Covered area served by heater \$1.00 per sq ft of Non-condensing Heater, Not Covered area served by heater \$3.00 per sq ft of Condensing Heater, Covered area served by

Condensing Heater, Not Covered

heater \$5.00 per sq ft of

area served by heater



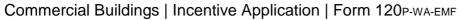


To be completed by Participant

HVAC and Water Heating continued

EQUIPMENT	DESCRIPTION/REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Commercial Pool Cover	Pool must be heated. Pool must not have had a pre-existing cover within 6 months of pool cover installation Covers installed at residential pools do not qualify. Eligible sites include commercial pools within lodging, fitness centers, municipal centers, and multifamily properties Cover must be specifically designed for swimming pools, cover entire pool surface area and utilize a storage reel Liquid evaporation suppressants, solar disks and mesh covers are ineligible Pool heating fuel must be provided by NW Natural	\$6.00 per sq ft of pool surface area			s -
	Pool Location: O Indoor O Outdoor				
	Pool Heater Type: O Non-Condensing Gas Heater O Condensing Gas Heater				
ENERGY STAR® Clothes Washer, In-Unit	 Must be ENERGY STAR 8.0 residential front-load washer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating 	\$30 each			\$ -
ENERGY STAR Clothes Washer, Laundry Center	Must be ENERGY STAR 8.1 front-load washer and ENERGY STAR 1.1 dryer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating	\$45 each			s -
ENERGY STAR Commercial Clothes Washer, Common areas	Clothes washers must be front-loading machines and ENERGY STAR rated¹ Must have gas water heating or Gas dryer, gas service provided by NW Natural Leased equipment must be new A signed lease agreement and documentation that identifies washer quantity, model number(s), and retail cost of clothes washer are required	\$100 each			\$
Two-stage Gas Valve on Clothes Dryers	Valves must be installed on commercial gas-fired dryers. Dryers must have 200 or fewer pounds of dry clothes capacity or 65 or fewer cubic feet of dryer drum volume. Valves can be installed on new or existing gas-fired dryers.	\$200 each			
Ozone Laundry System at Assisted	Must be installed at an assisted living site Each ozone laundry system must be new and installed on either new or existing programmable commercial washing machine(s). Each ozone generator may serve one or more washers. All existing/new washers at a facility must be reprogrammed and connected to work with the new ozone laundry system. Partial conversions are not eligible. Water heating for clothes washing must be provided by gas-fired boilers or gas water heaters with gas service provided by NW Natural. The ozone laundry system(s) must transfer ozone into the water with either the venturi injection or bubble diffusion process.				
Living Sites	Total laundry capacity is less than 75 lbs:	\$5,000 per system			
	Total laundry capacity is between 75 and 125 lbs:	\$7,500 per system			
	Total laundry capacity is between 126 and 400 lbs:	\$15,000 per system			
	Total laundry capacity is between 401 and 600 lbs:	\$25,000 per system			
	Total laundry capacity is greater than 600 lbs:	\$30,000 per system			

TOTALS FOR HVAC AND WATER HEATING	TOTAL INCENTIVES	TOTAL INSTALLED COST





To be completed by Participant

TRC is a Program Management Contractor for Energy Trust of Oregon.

Program Use Only	v2024.3
Reference ID	PTID

Foodservice

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Gas-fired Automatic	Automatic conveyor with catalyst Input rate must be below 80 kBtu/h or dual stage or modulating gas valve with a capability of throttling the input rate below 80 kBtu/h Installed under a Type I Vent Hood (used for appliances that produce grease and smoke)				
Conveyor Broiler	Total conveyor belt width less than 20"	\$2,500 each			\$ -
	Total conveyor belt width 20" to 26"	\$3,000 each			\$ -
	Total conveyor belt width greater than 26"	\$3,500 each			\$ -
Gas Convection Oven	Must be active on ENERGY STAR® certified product list (version 3.0)¹ Full size which accommodates full sheet, at least 18" x 26" x 1"	\$315 each			\$ -
Gas Combination Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹	\$750 each			\$ -
Single Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ Removable single rack which accommodates full sheet, at least 18" x 26" x 1"	\$1,500 each			
Double Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ One removable double rack or two removable single racks which accommodate full sheets per level, each pan at least 18" x 26" x 1"	\$2,000 each			
Gas Steam Cooker	Cooking energy efficiency must be at least 43% Idle Rate must be 2770 Btu/h or less	\$3,400 each			\$ -
Commercial Vent Hood with Demand Controlled Ventilation	Motor speeds must be controlled by a programmable controller, with scheduling, occupancy sensing, and heat sensing capabilities Variable speed control must be installed on both the make-up air unit motor and the hood exhaust motor. Both motors must be functional Make-up air must be tempered Total controlled motor horsepower must be greater or equal to 1.0 hp and cannot exceed total existing horsepower of make-up air unit and exhaust fan motor Must be installed in gas-heated spaces	\$1,500 per controlled motor hp			s

 $^{^{1}\,} ENERGY\, STAR\, Certified\, Commercial\, Ovens\, product\, list:\, \underline{https://www.energystar.gov/productfinder/product/certified-commercial-ovens/results}$

TOTALS FOR FOODSERVICE	TOTAL INCENTIVES	TOTAL INSTALLED COST





To be completed by Participant

TRC is a Program Management Contractor for Energy Trust of Oregon.

Program Use Only	v2024.3
Reference ID	PTID

Weatherization

EQUIPMENT	REQUIREMENTS ⁴	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Windows and Sliding Glass Doors at Stacked Structures	Site must have five or more units and be gas-heated. Eligible spaces include residential units and heated common area spaces within the property that are accessible 24/7. Must replace single-pane, double-pane, or storm windows. Window frame material can be either metal or non-metal (including wood, vinyl or fiberglass). Proof of U-value and window size is required. A manufacturer's invoice showing the window size and U-value and/or an NFRC sticker that shows the U-factor is acceptable documentation. Storm windows must be of the same opening type as the existing prime window and should be permanently installed. Exterior storm windows shall be oriented with the low-e coating facing toward the interior of the site. For installations with metal framed prime windows, the storm window's frame shall not be in direct contact with the prime window frame. Frame Type Replaced: Metal Non-Metal Frame Type Installed: Single Double Storm Windows				
	Windows U-Value 0.23 - 0.30	\$8.00 per sq ft			
	Windows U-Value 0.22 or lower	\$12.00 per sq ft			
	Storm Windows with Emissivity 0.22 or lower, Solar Transmittance greater than 0.55	\$4.00 per sq ft			\$ -
Attic/Ceiling Insulation, R-11 to R-49	Existing insulation must be R-11 or less Must insulate to at least R-49 efficiency rating or fill cavity Eligible only for stacked structures with five or more units Flat roof insulation installations are ineligible Must be installed in gas-heated spaces All insulation must be installed in areas of the building envelope that separate conditioned space and unconditioned space. Insulation installed between conditioned spaces does not qualify.	\$0.25 per sq ft			\$ -
	Existing R-Value: New R-Value:				
Floor Insulation, R- 11 or less to R-30	 Existing insulation must be R-11 or less Must insulate to at least R-30 efficiency rating or fill cavity Eligible only for stacked structures with five or more units Must be installed in gas-heated spaces All insulation must be installed in areas of the building envelope that separate conditioned space and unconditioned space. Insulation installed between conditioned spaces does not qualify. 	\$1.90 per sq ft			
	Existing R-Value: New R-Value:				
Wall Insulation, R-6 or less to R-11	 Existing insulation must be R-6 or less Must insulate to at least R-11 efficiency rating or fill cavity Eligible only for stacked structures with five or more units Must be installed in gas-heated spaces All insulation must be installed in areas of the building envelope that separate conditioned space and unconditioned space. Insulation installed between conditioned spaces does not qualify. 	\$0.50 per sq ft			
	Existing R-Value: New R-Value:				

⁴ Projects must be installed in accordance with the specifications outlined in the Energy Trust of Oregon Home Retrofit Specifications Manual available for download at https://insider.energytrust.org/wp-content/uploads/2024-Specifications-Manual GDE 04 2024.pdf





To be completed by Participant

EQUIPMENT	REQUIREMENTS ⁴	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Pipe Insulation	Indoor insulation projects must include All Service Jacketing (ASJ) and outdoor insulation projects must include PVC or aluminum jacketing Pipe diameter 1.5" or smaller must insulate to at least 1.5" thickness Pipe diameter larger than 1.5" must insulate to at least 2" thickness Piping must be part of a system using natural gas Pipe Diameter:				
	Piping serving domestic hot water	\$10 per linear ft			\$ -
	Piping serving hot water used for space heating	\$10 per linear ft			
	Piping serving low pressure steam (less than 15 psig)	\$10 per linear ft			\$ -

⁴ Projects must be installed in accordance with the specifications outlined in the Energy Trust of Oregon Home Retrofit Specifications Manual available for download at https://insider.energytrust.org/wp-content/uploads/2024-Specifications-Manual_GDE_04_2024.pdf.

TOTALS FOR WEATHERIZATION	TOTAL INCENTIVES	TOTAL INSTALLED COST