Commercial Buildings | Incentive Application | Form 120P-WA-NMF



TRC is a Program Management Contractor for Energy Trust of Oregon.

Who can apply:							
Incentives are available for qua	lifying new natural gas open	av-savina	Program Use Only	V			v2024.
equipment installed at a comme a natural gas Commercial Firm	ercial, municipal or institutior	nal facility that is	Reference ID		PT ID		
Natural on Rate Schedule 1, 3,	41 or 42 and located in the	State of	Participant Inform	ation			
Washington. Additional requirer details.	ments apply; see Terms and	Conditions for				(tl	ne "Participant")
			Legal Business Name	(must mate	h Participar	nt's submit	ted W-9)
Steps to completion: 1 Install a qualifying energy e							
Complete application information		supporting	Assumed Business Na	me or DBA	\		
documentation, including:							
The applicable measure orManufacturer specificationItemized invoice(s)W-9 for payee		uipment filled out	Contact Name		Title		
3 Submit form and document		email to:	Participant Mailing Add	dress Cit	у	State	Zip
Energy Trust of Orego Existing Buildings	OII		Primary Phone		Email Addı	ress	
111 SW Columbia St., 9 Portland, OR 97201	Suite 945		Business Type: O Private	Company	O Public/gove		
1.866.605.1676 phone			Participant Role: O Buildin		O Tenant	O Property	Manager
503.243.1154 fax			New Multifamily Project Type	<u>-</u> 9			
existingbuildings@ener4 Receive your check.	gytrust.org		☐ Equipment Upgrade	□ Renovation	/Remodel	□ New	Construction
Please allow six to eight wee application and supporting d		after completed					
What you need-to-kn	ow.						
 Energy Trust must receive 		from purchase	Trade Ally/Contractor/I	nstaller Co	mpany Nam	ne (if applic	able)
and installationAll information must be cor	mnleted for processing: inco	mnlete	Utility Information				
			Culty intomiation				
information may result in d							
 A representative may reac 	h out to request a copy of yo	our current	NW Natural Account #:				
 A representative may reac electric and natural gas uti and incentive eligibility 	th out to request a copy of your lity bills to confirm your according to the confirmation your a	our current bunt information					
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TERMS AND CONDITIONS

- 1. APPLICATION: Energy Trust must receive a complete application, with all required accompanying documentation, within 90 days of equipment installation in order to qualify for incentives. Certain limited time offers may require submittal by specific deadlines to qualify for bonus incentives. All required information must be submitted before this application will be processed. By submitting this application to Energy Trust, Participant represents that none of the equipment requesting incentives has already received an Energy Trust incentive at the time of purchase. Please retain a copy of this application and any accompanying documentation submitted to Energy Trust. Energy Trust's Existing Buildings Program Management Contractor (PMC) provides services for the Program on behalf of Energy Trust. Neither Energy Trust nor the PMC will be responsible for any lost documentation pertaining to this application.
- 2. ELIGIBILITY: Program incentives are available for qualifying, new natural gas energy-saving equipment installed at a commercial, municipal or institutional facility that is a natural gas Commercial Firm or Interruptible Sales customer of NW Natural on Rate Schedule 1, 3, 41, or 42 and located in the State of Washington. Additional eligibility restrictions may apply. Final determination of eligibility for Energy Trust incentives rests solely with Energy Trust.
- 3. PAYMENT: Incentives will be paid following (i) installation of qualifying energy efficient equipment, at the site address(es) listed, in accordance with Program requirements, (ii) Energy Trust's receipt of this completed application, a complete, accurate and verifiable IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the incentive check recipient, and all required accompanying project cost documentation, and (iii) satisfactory completion of a post-installation verification, if required. Incentives will be paid directly to the named Participant (at the mailing address shown above) unless Participant and its designated Payee sign and submit the Option to Assign Payment along with this incentive application. Please allow 60 days from Energy Trust's receipt of all information for delivery of payment. Failure to deliver all required documentation may result in a delay or withholding of payment.
- 4. PROJECT COST DOCUMENTATION: Participant must submit all sales slips, invoices, manufacturer specification sheets and other pertinent documents itemizing the equipment purchased and installed. Documentation submitted must show (i) the date of purchase and itemized price paid, (ii) size, type, make, and model or part number of equipment purchased, and (iii) a description of any installation or other labor charges. Certain equipment may require additional documentation as indicated in the energy efficiency specifications. Energy Trust reserves the right to request additional documentation as necessary for it to determine incentive eligibility and payment amount. If Participant is leveraging external funding sources to directly reduce all or a portion of the final project costs incurred by Participant for the purchase and installation of the specified energy-efficiency equipment (for example, state/federal funding, grants, discounts, rebates, incentives or other similar types of consideration) then Participant is required to notify Energy Trust in writing when submitting the project completion documentation and Energy Trust's incentive will not exceed an amount equal to the total eligible project costs minus such external funds.
- 5. INCENTIVES: Funds for incentives are limited and subject to budget availability. Program requirements, including incentive levels and limits, are subject to change without advance notice and may vary by utility service area depending on the pace and demand in each service area and available incentive budget. The total incentive provided (i) will depend upon the incentive amounts in effect, as posted on Energy Trust's website, as of the equipment purchase date, and (ii) will never exceed the total eligible project cost or a maximum of \$75,000. If any bonus amounts are available for qualifying equipment, the base incentive plus the bonus incentive(s) will never exceed the total documented eligible cost of the qualifying equipment or any per site maximums. Incentives paid to any Participant for all applications submitted to Program are limited to a maximum of \$75,000 per site per year.
- **6. VERIFICATION**: Equipment installations may be selected for a post-installation verification review. Should Participant's facility be chosen for a post-installation verification of the equipment, satisfactory completion of that verification has to occur before payment is issued. This verification is for the purpose of incentive payment only. No warranty is implied.
- 7. TAX LIABILITY: Energy Trust is not responsible for any tax liability which may be imposed on the Participant as a result of any incentive payment. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

- 8. NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products or systems may appear on this application or elsewhere in the Program does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.
- 9. ELIGIBLE PRODUCTS: Products must be new and must meet Energy Trust energy efficiency specifications to qualify. These specifications may be found on the web at http://energytrust.org/commercial and are subject to change. If you or your vendor are not sure of the specifications, please call Energy Trust before proceeding.
- 10. EQUIPMENT INSTALLATION: Participant represents that (i) Participant has the right to install the energy saving equipment on the property and site(s) on which the equipment is installed and that any necessary consents have been obtained, and (ii) that all equipment installed and work performed complies with all applicable laws, regulations, safety, building, environmental and permitting codes, and any manufacturer instructions.
- 11. ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property. Participant agrees to cooperate with evaluation as a requirement of this incentive agreement with Energy Trust. Participant agrees to provide Energy Trust and its representatives with (i) reasonable access to the project site(s), obtaining any and all necessary consents, (ii) requested project documentation related to the installed equipment, and (iii) information about the energy use and operations of the equipment and/or project site(s) for the purposes of evaluating the energy savings during or after project completion. Participant further agrees that Energy Trust and its representatives may inform subsequent owners of the project site(s) that Energy Trust has provided service to the project site(s) for the sole purpose of evaluating and facilitating Energy Trust program
- 12. DISCLAIMER / NO LIABILITY: In connection with some applications, Energy Trust will provide incentive funding for energy-saving equipment. Participant understands that, while Energy Trust may provide incentives, neither Energy Trust nor the PMC are supervising any work performed for Participant, and neither Energy Trust nor the PMC are responsible in any way for proper completion of that work or proper performance of any equipment purchased. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the installation of the equipment. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.
- 13. GOVERNING LAW: This agreement shall be exclusively governed by and construed in accordance with the laws of the state of Oregon, without regard to any conflicts of laws rules thereof.
- 14. ENERGY INFORMATION RELEASE: Participant hereby confirms that it has reasonably attempted to identify all of its utility accounts for its identified site(s) in this incentive application. By signing and submitting this incentive application to Energy Trust, Participant authorizes Energy Trust to access its energy usage data, including without limitation interval data, for all of Participant's utility accounts for the identified site(s), including those utility accounts identified in this incentive application and any other of Participant's utility accounts that may be associated with such site(s) that Participant is not able to reasonably identify at this time. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information. Participant further authorizes Energy Trust to discuss its energy efficiency efforts with its utility account representative(s).
- 15. INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, Oregon Public Utility Commission (OPUC), funding utilities, and other government agencies as necessary to meet Energy Trust's responsibilities and regulatory requirements: Participant name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.





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Program Use Only		v2024.3
Reference ID	PT ID	

Multiple Sites

Location					Gas Account	Gas Rate	Primary Heating	Water Heating
(Bldg Name / Store #)	Site Address	City	State	Gas Utility			Fuel Source	Fuel Source
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)
				(select)			(select)	(select)

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Option to Assign Incentive Payment

PLEASE NOTE: TI designated Payee Taxpayer Identific selected.	comple	ete the s	ection b	elow to as	sign tl	he p	ayment	t to Pay	yee. A	n IRS I	Form	n W-9 ((Req	uest f	
PARTICIPANT ANI	D PAYE	E													
Both Participant and Payee understand and agree that if this Option to Assign Incentive Payment is selected the incentive check will be issued to the Payee named below at the address listed below and Energy Trust is not responsible for any tax liabilities that may be associated with the incentive payment. In addition, Participant understands that, notwithstanding this assignment, responsibility for complying with the terms and conditions of this incentive agreement shall continue to be the obligation of Participant, and Energy Trust's sole responsibility under this incentive agreement shall be to Participant. Accordingly, Payee understands that it shall have no rights against Energy Trust or the PMC with respect to such assignment or the payment of the incentive, and in the event that Energy Trust does not pay the incentive as a result of Participant's failure to comply with this agreement, Payee's sole recourse shall be against Participant. Participant directs Energy Trust to pay any incentive to which it is entitled to the Payee named below and waives all rights to directly receive the Energy Trust incentives for the identified energy-efficiency project.															
SIGNATURES: By Option to Assign In									agreer	ment an	nd am	duly au	uthori	zed to	sign this
On behalf of Partic (Authorized Represer			(prir	nted)					(signat	ure)				Da	ate
Participant		(Legal bus	iness nam	e as shown or	n W9)										
On behalf of Payee (Authorized Representative)			(prir	nted)		_			(signat	ure)				Da	ate
Payee Name		(Must mate	ch submitte	ed IRS Form V	W-9)										
Mailing Address (for check)	Street					C	ity					State	<u> </u>	Zip	
Phone			O Cell	O Office	0 H	Home	•	Email							





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Program Use Only	v2024.3
Reference ID	PTID

HVAC and Water Heating

	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	COST
 All installed RTUs must be new units with Direct Expansion (DX) cooling and either gas furnace or heat pump heating Must serve spaces not required by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included Space heated by gas furnace 	\$29 per ton			\$ -
*Describe the space that the RTU will serve: (contact Energy Trust for eligible space types)				
 Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons Input capacity greater than 75 kBtu/h Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have a shared central domestic hot water system Additional storage-only tanks may be present Property must have water heating provided by NW Natural Projects where existing water heater is functional, and not at the end of its useful life, do not qualify. 	\$3.50 per kBtu/h input			\$ -
Gas-condensing domestic hot water (DHW) must not used for space heating and must serve stacked structures with central water heating system Uniform Energy Factor (UEF) must be at least 0.94 Water heater input must be less than 200 kBtu/h per water heater Additional hot water storage tanks cannot be added Approved models must be found here: www.ahridirectory.org sthere an existing water storage tank attached?	\$140 each			\$ -
Yes				
 Gas-condensing domestic hot water (DHW) must not be used for space heating and must serve stacked structures with central water heating system Integral tank volume must be less than 10 gallons Must have at least 94% Thermal Efficiency (TE) Water heater input capacity must be at least 200 kBtu/h per water heater Approved models must be found here: www.ahridirectory.org 	\$1.40 per kBtu/h input			
Must have at least 94% efficiency, either either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Must have 5-to-1 turndown ratio or greater Load to be served by HVAC boiler must meet the 94% efficiency requirement Must not be a backup, redundant or lagging boiler Must be used for HVAC purposes: boilers used for domestic hot water (DHW), pool heating and "heat adders" that serve water-source heat pump systems do not qualify Boiler system design return temperature must be appropriate to condensing functionality	\$6.50 per kBtu/h input			
 Clothes washers must be front-loading machines and ENERGY STAR rated¹ Must have gas water heating or Gas dryer, gas service provided by NW Natural Leased equipment must be new A signed lease agreement and documentation that identifies washer quantity, model number(s), and retail cost of clothes washer are required 	\$100 each			\$ -
Must be a ENERGY STAR 8.1 front-load washer and ENERGY STAR 1.1 dryer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating	\$45 each			
 Must be ENERGY STAR 8.0 residential front-load washer Must have at least 2.5 cubic feet tub capacity Site must have gas water heating 	\$30 each			\$ -
	either gas furnace or heat pump heating Must serve spaces not required by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included Space heated by gas furnace "Describe the space that the RTU will serve: (contact Energy Trust for eligible space types) Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons Input capacity greater than 75 kBtu/h Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have a shared central domestic hot water system Additional storage-only tanks may be present Property must have water heating provided by NW Natural Projects where existing water heater is functional, and not at the end of its useful life, do not qualify. 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Gas-condensing domestic hot water (DHW) must not be used for space heating and must serve stacked structures with central water heating system Integral tank volume must be less than 10 gallons Must have at least 94% Thermal Efficiency (TE) Water heater input capacity must be at least 200 kBtu/h per water heater Approved models must be found here: www.ahridirectory.org Must have at least 94% Thermal Efficiency (TE) Water heater input capacity must be at least 200 kBtu/h per water heater Approved models must be found here: www.ahridirectory.org Must have at least 94% efficiency, either either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Must have at least 94% efficiency, either either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Must have gas water heating or Gas dryer, gas service provided by NW hatural Leased equipment must be new A	either gas furnace or heat pump heating Must serve spaces not required by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included Space heated by gas furnace Contact Energy Trust for eligible space types Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons Input capacity greater than 75 kBtu/h Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have a shared central domestic hot water system Additional storage-only tanks may be present Property must have water heating provided by NW Natural Property must have water heating provided by NW Natural Gas-condensing domestic hot water (DHW) must not used for space heating and must serve stacked structures with central water heating system Uniform Energy Factor (UEF) must be at least 0.94 Water heater input must be less than 200 kBtu/h per water heater Additional hot water storage tanks cannot be added Approved models must be found here: www.ahridirectory.org Sthere an existing water storage tank attached? Ore ON If yes, what is the capacity? Must have at least 94% efficiency (TE) Water heater input capacity must be at least 200 kBtu/h per water heater Approved models must be found here: www.ahridirectory.org Must have at least 94% efficiency, either either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Water heater frupt capacity must be at least 200 kBtu/h per water heater Load to be served by HVAC boiler must meet the 94% efficiency requirement Must not be a backup, redundant or lagging boiler Unst have of or HVAC purposes: boilers used for domestic hot water (DHW), pool heating and "heat adders" that serve water-source heat pump systems do not qualify Clothes washers must be front-loading machines and ENERGY STAR rated¹ Must have at least 94% efficiency (reply of the properties of the propertie	either gas furnace or heat pump heating Must serve spaces not required by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included Space heated by gas furnace **Describe the space that the RTU will serve:	with the process of the quited by code to have DCV* Economizer must be factory-installed or contractor-installed at the same time as RTU, with DCV included \$ space heated by gas furnace **Describe the space that the RTU will serve- (contact Energy Trust for eligible space bypes) **Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons Input capacity greater than 75 kBtuh Must have at least 94% Thermal Efficiency (TE) or recovery efficiency Properties must have as shared central domestic but water system Additional storage-only larks may be pressunt Property must have water heating provided by NW Natural Property must have water heating provided by NW Natural Property must have water heater is functional, and not at the end of its useful life, do not qualify. **Gas-condensing domestic hot water (DHW) must not used for space heating and must serve stacked structures with central water heating system Uniform Energy Factor (UEF) must be at least 0.94 **Water heater input must be less than 200 kBtuh per water heater Additional hot water storage tanks cannot be added Approved models must be found here: www.ahridirectory.org **shere an existing water storage tank attached?** O're: O're: O're: Water heater input agraphy must be at least 200 kBtuh per water heater Approved models must be a the capacity? **Water heater input capacity must be at least 200 kBtuh per water heater Approved models must be a the capacity? **Water heater input capacity must be at least 200 kBtuh per water heater Approved models must be a test of companies to condensing functionality. **Water heater input capacity must be at least 200 kBtuh per water heater Approved models must be a test of companies to condensing functionality. **Gas-condensing domestic hor have greater to condensing functionality.** Load to be severed by HAVE Dolline must meet the 94% efficiency (TE) Must have at least 24% efficiency (TE) Must have at least 25 cubic feet tub capacity **Clothes washers must be front-loading mach

¹ ENERGY STAR Certified Commercial Clothes Washers product list: https://www.energystar.gov/productfinder/product/certified-commercial certified-commercial-clothes-washers/results





HVAC and Water Heating continued

HVAC and Water	HVAC and Water Heating continued									
EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED					
Two-stage Gas Valve on Clothes Dryers	Valves must be installed on commercial gas-fired dryers. Dryers must have 200 or fewer pounds of dry clothes capacity or 65 or fewer cubic feet of dryer drum volume. Valves can be installed on new or existing gas-fired dryers.	\$200 each								
Ozone Laundry	Each ozone laundry system must be new and installed on either new or existing programmable commercial washing machine(s). Each ozone generator may serve one or more washers. All existing/new washers at a facility must be reprogrammed and connected to work with the new ozone laundry system. Partial conversions are not eligible. Water heating for clothes washing must be provided by gas-fired boilers or gas water heaters with gas service provided by NW Natural. The ozone laundry system(s) must transfer ozone into the water with either the venturi injection or bubble diffusion process.									
Systems	Total laundry capacity is less than 75 lbs:	\$5,000 per system								
	Total laundry capacity is between 75 and 125 lbs:	\$7,500 per system								
	Total laundry capacity is between 126 and 400 lbs:	\$15,000 per system								
	Total laundry capacity is between 401 and 600 lbs:	\$25,000 per system								
	Total laundry capacity is greater than 600 lbs:	\$30,000 per system								
Commercial	Must be a replacement, gas-fired pool heater. Heater must not have a continuously burning pilot light Must have at most 400 kBtu/h capacity per heater, not to exceed a total of 1,000 kBtu/h for all heaters combined Must have at least 94% thermal efficiency for condensing heaters, at least 84% efficiency for non-condensing heaters Site must receive gas from NW Natural Covered and not covered pools both qualify. Eligible pool covers include solid track, bubble type, or foam type with storage reels Pool must meet minimum area requirements as listed in the table to the right Pool Location: O Indoor O Outdoor	Minimur Covered Pool No Yes No	Heater Type Condensing Condensing Non- Condensing	Pool Location Indoor Outdoor Indoor Outdoor Indoor or Outdoor Indoor	Minimum Required Pool Sq Ft 1275 700 2150 1050					
Swimming Pool Heater	Pool Cover: O Covered with Existing Cover O Not Covered	Yes	Condensing	Outdoor	500					
	Number of heaters serving pool:		I		_					
	Non-condensing Heater, Covered	\$.90 per sq ft of area served by heater								
	Non-condensing Heater, Not Covered	\$1.00 per sq ft of area served by heater								
	Condensing Heater, Covered	\$3.00 per sq ft of area served by heater								
	Condensing Heater, Not Covered	\$5.00 per sq ft of area served by heater								

TOTALS FOR HVAC AND WATER HEATING	TOTAL INCENTIVES	TOTAL INSTALLED COST

New Multifamily Standard Incentives - NW Natural Washington Commercial Buildings | Incentive Application | Form 120p-wa-nmf



TRC is a Program Management Contractor for Energy Trust of Oregon.

Program Use Only	v2024.3
Reference ID	PTID

Foodservice

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
	Automatic conveyor with catalyst Input rate must be below 80 kBtu/h or dual stage or modulating gas valve with a capability of throttling the input rate below 80 kBtu/h Installed under a Type I Vent Hood (used for appliances that produce grease and smoke)				
Gas-fired Automatic Conveyor Broiler	Total conveyor belt width less than 20"	\$2,500 each			\$ -
	Total conveyor belt width 20" to 26"	\$3,000 each			\$ -
	Total conveyor belt width greater than 26"	\$3,500 each			\$ -
Gas Convection Oven	Must be active on ENERGY STAR® certified product list (version 3.0)¹ Full size which accommodates full sheet, at least 18" x 26" x 1"	\$315 each			s -
Gas Combination Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹	\$750 each			
Single Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ Removable single rack which accommodates full sheet, at least 18" x 26" x 1"	\$1,500 each			s -
Double Rack Gas Oven	Must be active on ENERGY STAR certified product list (version 3.0)¹ One removable double rack or two removable single racks which accommodate full sheets per level, each pan at least 18" x 26" x 1"	\$2,000 each			s -
Gas Steam Cooker	Cooking energy efficiency must be at least 43% Idle Rate must be 2,770 Btu/h or less	\$3,400 each			s -

 $^{^{1}\,\}text{ENERGY STAR Certified Commercial Ovens product list:}\,\,\underline{\text{https://www.energystar.gov/productfinder/product/certified-commercial-ovens/results}}$

	TOTAL	TOTAL
	REQUESTED	INSTALLED
TOTALS FOR FOODSERVICE	INCENTIVES	COST