# Excel RTD for QUODD Equity+

Wednesday, June 26, 2019 10:17 AM

## **Excel RTD for QUODD Equity+**

Please read these instructions prior to installing Excel RTD for QUODD

Quodd RTD allows you to pull live data from Quodd Equity+ into a Excel spreadsheet.

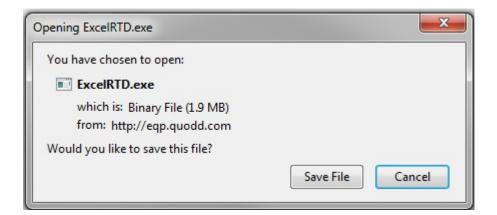
Please note, there are different computers, web browsers, and versions of Excel, however, these instructions are universal. The same concept applies whether you are using Internet Explorer, Firefox or Chrome, just as whether you are using Excel 2007, 2010, 2013.

You can install Excel RTD from here.

#### Notes:

- If you have a proxy server, you will be unable to use ExcelRTD
- You must have the Quodd Equity+ application open to use the feature.

You may be prompted to run or save file to disk. If you choose to save the take note of location. We recommend saving to your desktop. You can delete the installation program afterwards.



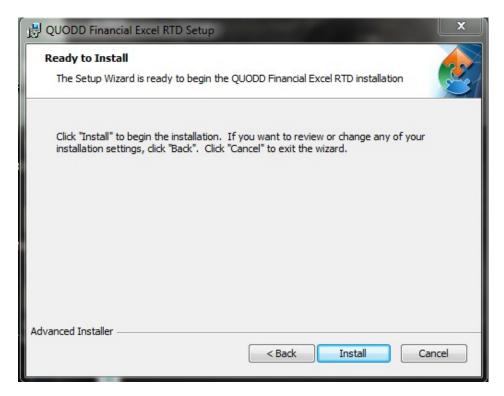
Double-click on the desktop shortcut to run the installation. You may be prompted - CLICK RUN:



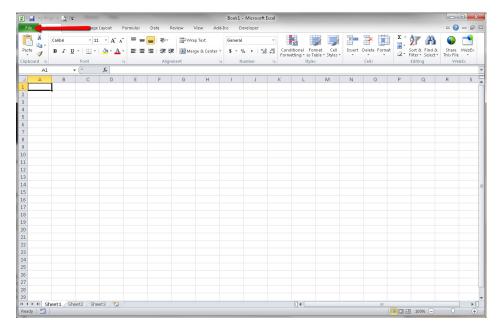
The installation program will begin. Click **Next on all screens for defaults then Install.** 



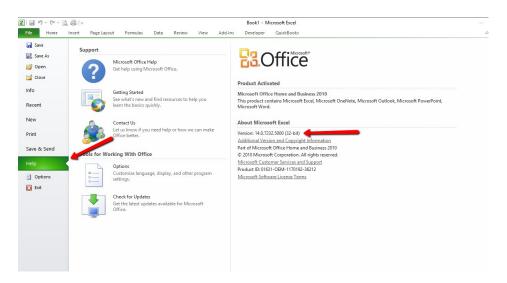




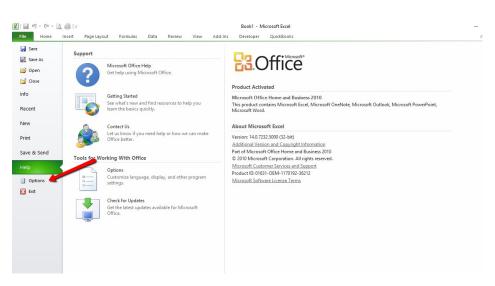
Open Excel and click FILE



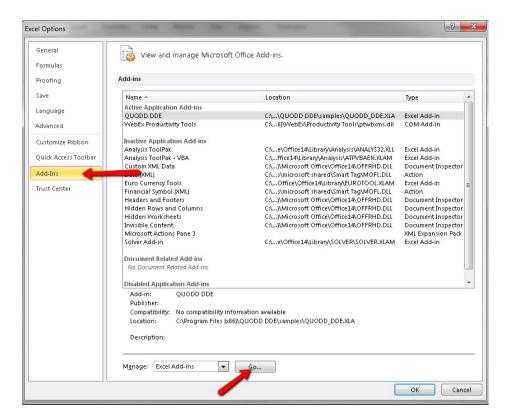
# Select HELP from the menu and take note of which version of Excel you're running (32 or 64 bit)



### Select OPTIONS from the menu



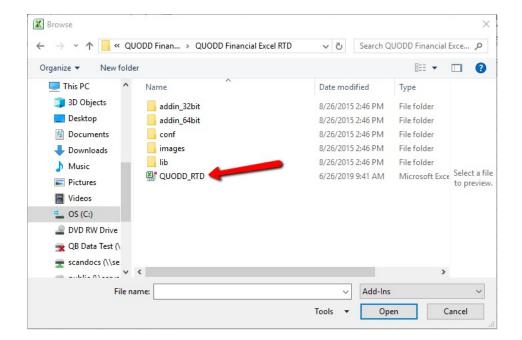
Select Add-Ins and under Manage, ensure Excel Add-Ins is in the field and GO



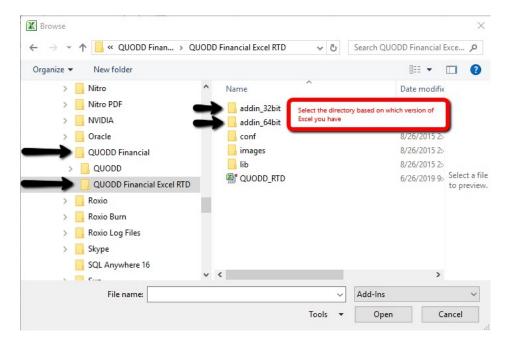
Select BROWSE from the Add-Ins box.

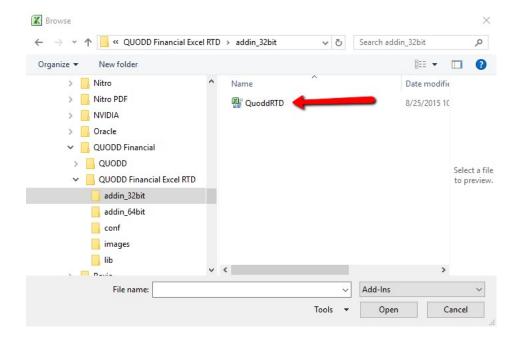


Browse to C:\Users\YOUR DIRECTORY\AppData\Roaming\QUODD Financial \QUODD Financial Excel RTD\ and select the QUDD\_RTD Add-In by either double-clicking it or highlight it and select OPEN

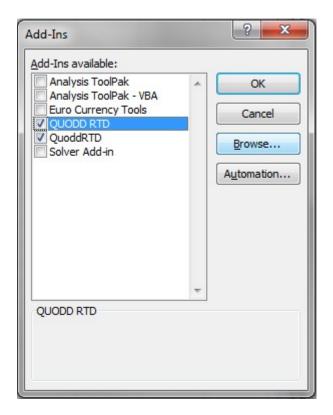


Depending on which version of Excel you're running (32-bit or 64-bit), to the applicable directory C:\Users\YOUR DIRECTORY\AppData\Roaming \QUODD Financial\QUODD Financial Excel RTD\addin\_32bit OR addin\_directory and select the QuoddRTD Excel Add-In file by either double-or highlight it and select OPEN.



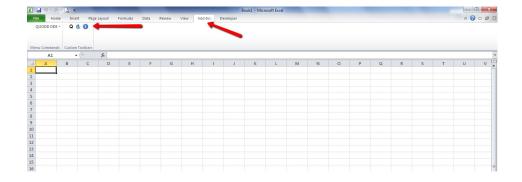


Ensure there is a checkmark in both QUODD RTD and QuoddRTD boxes Add-Ins available. Click OK.



At this point, close Excel and then go back in.

You should see the Quodd Add-In in Excel now.



Add symbols to your spreadsheet and click the Quodd "Q" in the Add-In. The dialog box with the list of fields available will open. Select fields you want your spreadsheet from the Available Fields box (left), Add Selected so it appears in the right-hand box, click Add DDE Formulas on the bottom.

