
FEBRUARY 24 - 25, 2016

CONSUMER ADVISORY BOARD

February 24, 2016

Consumer Financial Protection Bureau
Conference Room 1201
1275 First Street, N.E.
Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	CAB Breakfast with Bureau SMEs	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	
10:00 a.m. – 11:00 a.m.	Welcome	1275 First St. NE Washington, D.C. Room 1201	Director, Richard Cordray; CAB Chair, Bill Bynum; Associate Director, External Affairs, Zixta Martinez Staff Director, Advisory Board and Councils Office, Delicia Hand Assistant Director, Mortgage Markets, Patricia McClung;
11:00 a.m. – 12:30 p.m.	Information exchange – Mortgages Discussion: Seen and Heard in the Housing Market	1275 First St. NE Washington, D.C. Room 1201	Mortgage Markets staff: Ren Essene, Noerena Limon, Laurie Maggiano, Patrick Orr, Jessica Russell Regulations staff: Paul Mondor, Diane Thompson
12:30 p.m. – 1:00 p.m.	Break		



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1:00 p.m. –
2:15 p.m. **Information exchange –
Working Lunch:
Perspectives on Financial
Innovation and Regulation**

1275 First St. NE
Washington, D.C.
Room 1201

Assistant Director, Research, Ron
Borzekowski
Acting Deputy Director and
Associate Director, Research,
Markets, and Regulations, David
Silberman
Assistant Director, Deposits,
Liquidity Lending & Reporting
Markets, Bayard Stone
Senior Advisor, Office of the
Director, Dan Quan

2:15 p.m. –
3:15 p.m. **Administrative session –
Communications and Ethics
review**

1275 First St. NE
Washington, D.C.
Room 1201

Staff Director, Advisory Board
and Councils Office, Delicia Hand
Senior Counsel, General Law and
Ethics, Margaret Plank

3:15 p.m. –
3:30 p.m. **Break**

3:30 p.m. -
4:30 p.m. **Preparatory work – Committee
Breakout Sessions:**

- Cards, Payments and
Deposits
- Consumer Lending
- Mortgages

1275 First St. NE
Washington, D.C.
Room 1101
Room 1103
Room 1201

4:30 p.m. -
5:30 p.m. **Administrative session –
Report outs and Debrief on
Day 1**

1275 First St. NE
Washington, D.C.
Room 1201

5:30 p.m. **Day 1 Adjourns**

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February 25, 2016

Consumer Financial Protection Bureau
 Second Floor Auditorium
 1275 First Street, N.E.
 Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	Administrative session – Day one debrief	1275 First St. NE Washington, D.C. Room 1201	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:00 a.m. – 10:15 a.m.	Administrative session – Prep for Public Session	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:30 a.m. – 11:30 a.m.	Discussion: CFPB Strategic Outlook	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Chief of Staff, Office of the Director, Chris D'Angelo Strategy Program Manager, Office of the Director, David Uejio
11:30 a.m. – 11:45 a.m.	Break		
11:45 p.m. – 12:15 p.m.	Administrative session – Working Lunch: Ombudsman's Office	1275 First St. NE Washington, D.C. Room 1201	Ombudsman, Ombudsman's Office, Wendy Kamenshine
12:15 p.m. – 1:30 p.m.	Preparatory session – Working Lunch: Fin Tech panel discussion	1275 First St. NE Washington, D.C. Room 1201	CAB Member, Steve Carlson CAB Member, Tim Chen CAB Member, Brian Hughes CAB Member, Max Levchin
2:00 p.m. – 3:30 p.m.	Discussion: Financial Well-Being Scale	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Assistant Director, Financial Education, Janneke Ratcliffe Senior Financial Education Research Analyst, Financial Education, Genevieve Melford
3:30 p.m.	Meeting Adjourns	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	
3:30 p.m. – 4:00 p.m.	Administrative session - Meeting Debrief	1275 First St. NE Washington, D.C. Room 1201	