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Wanda Group Overseas Limited
(萬達集團海外有限公司)

(incorporated with limited liability in Hong Kong)

(the “**Issuer**”)

US\$380,000,000 8.875 per cent. Guaranteed Bonds due 2023 (the “Bonds”)

(Stock Code: 40386)

unconditionally and irrevocably guaranteed by,

大連萬達集團股份有限公司
Dalian Wanda Group Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

(the “**Guarantor**”)

**PARTIAL REPURCHASE AND
CANCELLATION OF THE BONDS**

This announcement is made by the Issuer on a voluntary basis.

Reference is made to the formal notices dated 22 September 2020 and 26 January 2022 respectively and the publication of offering circular announcement dated 27 January 2022 (collectively, the “**Announcements**”) in relation to the Bonds made by the Issuer on The Stock Exchange of Hong Kong Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

As of 14 July 2022, the Issuer has repurchased part of the outstanding Bonds in the aggregate principal amount of US\$30,500,000 (the “**Repurchased Bonds**”) in the open market, representing approximately 8.03 per cent. of the initial principal amount of the Bonds.

The Issuer will cancel the Repurchased Bonds in accordance with the terms of the Bonds, the trust deed and the agency agreement. After cancellation of the Repurchased Bonds, the outstanding principal amount of the Bonds will be US\$349,500,000, representing approximately 91.97 per cent. of the initial principal amount of the Bonds.

The Issuer will continue to monitor market conditions and its financial structure and may further repurchase the Bonds as and when appropriate.

The Issuer, the Guarantor, or any subsidiary of the foregoing may or may not purchase further Bonds in the future. Bondholders and potential investors should note that any purchase of the Bonds from time to time by the Issuer, the Guarantor, or any subsidiary of the foregoing will be at their respective board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Bonds or whether the Issuer, the Guarantor, or any subsidiary of the foregoing will make any further purchase at all. Bondholders and potential investors should therefore exercise caution when dealing in any Bonds.

Hong Kong, 14 July 2022

As at the date of this announcement, the Directors of the Issuer are Mr. He Qicong and Mr. Han Xu.

As at the date of this announcement, the Directors of the Guarantor are Wang Jianlin, Qi Jie, Zhang Lin, Xiao Guangrui, Gao Qian, Wang Sicong, Zeng Maojun and Han Xu.