

This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

No. of Additional Sheets Presented: 1

3.  The Debtor is a transmitting utility.

4. For Filing Officer: Date, Time, No. Filing Office

1. Debtor(s) (Last Name First) and Address(es):

Donald J. Trump  
725 Fifth Avenue  
New York, NY 10021

2. Secured Party(ies) Name(s) and Address(es)

Manufacturers and Traders  
Trust Company  
350 Park Avenue  
New York, NY 10022

5. This Financing Statement covers the following types (or items) of property:

See Exhibit A attached hereto

Secretary of State

6. Assignee(s) of Secured Party and Address(es)

Products of the Collateral are also covered.

8. Describe Real Estate Here:

This statement is to be indexed in the Real Estate Records;

9. Name of a Record Owner

7.  The described crops are growing or to be grown on:  
 The described goods are or are to be affixed to:  
 The lumber to be cut or minerals or the like (including oil and gas) is on:  
\*(Describe Real Estate Below)

529022

No. & Street      Town or City      County      Section      Block      Lot

10. This statement is filed without the debtor's signature to perfect a security interest in collateral (check appropriate box)

- under a security agreement signed by debtor authorizing secured party to file this statement, or
- which is proceeds of the original collateral described above in which a security interest was perfected, or
- acquired after a change of name, identity or corporate structure of the debtor, or  as to which the filing has lapsed, or already subject to a security interest in another jurisdiction:
  - when the collateral was brought into the state, or  when the debtor's location was changed to this state.

NYSD  
61F1489

Donald J. Trump

Manufacturers and Traders  
Trust Company

By  Signature(s) of Debtor(s)

By  Signature(s) of Secured Party(ies)

(1) Filing Officer Copy-Numerical  
15/82) STANDARD FORM - FORM UCC-1 - Approved by Secretary of State of New York

Exhibit A

To UCC Financing Statement

Description of Collateral

Debtor: Donald J. Trump  
725 Fifth Avenue  
New York, New York 10021

Secured Party: Manufacturers and Traders Trust Company  
350 Park Avenue  
New York, New York 10022

This financing statement secures all of (i) the Debtor's right, title and interest in the shares of capital stock or certified or uncerificated interests in the capital of each of Beach Haven Apartments #1, Inc., Beach Haven Apartments #3, L.L.C., Sussex Hall, Inc., Wexford Hall, Inc. and Wilshire Hall, L.L.C. (ii) the proceeds, products, and accessions thereof and thereto and (iii) all replacements and substitutions therefor.

529022

For acknowledgments to  
this financing statement