



Confidential Bequest Intention Form

*This form is for informational purposes only. It is revocable and can be amended at any time.
 Your estate will not be legally bound by submitting this information.*

1. I have named The Legal Aid Society of Cleveland as a beneficiary of my will or trust as follows:

- Outright bequest in the amount of \$ _____
or
 Portion of my estate _____% with the current estimated value of \$ _____

2. I have named The Legal Aid Society of Cleveland as a beneficiary of:

- My IRA or other retirement plan
 (Name of Administrator: _____)
 My life insurance policy
 (Issuer: _____)
 A bank/investment/other account
 (Type/Institution: _____)

❖ Estimated current value of gift: \$ _____

3. Other, please describe: _____

Gift Designation

My gift is to be used for: _____ Unrestricted (area of greatest need)
 _____ Endowment
 _____ Specific practice group/program: _____

The 1905 Society Recognition

The Legal Aid Society of Cleveland would like to recognize you for your generosity and include you in *The 1905 Society*. This group consists of those who have made a planned gift to support the future of Legal Aid.

- Yes, you may recognize me/us as member(s) of *The 1905 Society* and include my/our name(s) in future publications.
 I/We would be interested in sharing my/our story in one of Legal Aid's publications.
 I/We would prefer to remain anonymous and ask that our name(s) not be published

Name: _____

Signature: _____

Preferred Contact Information: Home Business

Home Address: _____

Home City, State: _____

Home ZIP: _____

Home Phone: _____

Home Email: _____

Employer: _____

Business Address: _____

Business City, State: _____

Business ZIP: _____

Business Phone: _____

Business Email: _____

Please return completed form to:
 Melanie Shakarian, Esq., Director of Development
 melanie.shakarian@lascler.org
 1223 West Sixth Street, Cleveland, Ohio 44113

