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August 30, 2022

VIA EMAIL

Massachusetts Gaming Commission
101 Federal St., 12th Floor
Boston, MA 02110
mgcclerk@massgaming.gov

RE: Fubo Gaming Inc., Notice of Intent Regarding License for Sports Wagering

Dear Sir/Madam:

Attached, please find the notice of intent of Fubo Gaming Inc., in response to the associated request by the Massachusetts Gaming Commission for submissions by entities intending to seek a license for sports wagering pursuant to G.L. c. 23N.

Thank you and please do not hesitate to contact me if you have any questions or require any additional information.

Very truly yours,

Steven J. Brody
Assistant General Counsel, Regulatory and Government Affairs
fuboTV Inc.



Notice of Intent Regarding License for Sports Wagering

The Massachusetts Gaming Commission (“MGC”) requests that entities intending to seek a license for sports wagering pursuant to G.L. c. 23N complete this notice of intent and return it by August 31, 2022. Notices may be e-mailed to mgcclerk@massgaming.gov.

Please note that returned notices, and the information contained therein, will be subject to the Massachusetts Public Records Law and may be published or released by the MGC.

This form is being requested for informational purposes only and to aid the MGC in understanding potential interest in licenses for sports wagering. This notice of intent is not to be construed as an application or request for a temporary license and does not bind the MGC in any way.

Any questions regarding the notice of intent may be e-mailed to mgcclerk@massgaming.gov.

1. Legal Name of entity: **Fubo Gaming Inc.**

2. Please identify type of entity:

- Holds a gaming license as defined in section 2 of c. 23K
- Licensed by the MGC in accordance with c. 128A to conduct a live horse racing meeting
- Running horse racing licensee that conducted simulcast wagering as of 12/31/20
- Greyhound meeting licensee that conducted simulcast wagering as of 12/31/20
- Offers an interactive sports wagering platform through a mobile application or other digital platform
- None of the above

3. Name of contact person:

Steven J. Brody, Assistant General Counsel, fuboTV Inc.

4. Phone number of contact:

908-309-6388

5. E-mail address of contact:

sbrody@fubo.tv

6. Name(s) of entity’s mobile application(s) or other digital platform(s):

Fubo Sportsbook

7. Please list all jurisdictions in which the entity currently is or previously was licensed or authorized to conduct sports wagering, including but not limited to in physical sports books and

via mobile applications or other digital platforms. Please note if any licenses or authorizations are not currently valid.

Please see attached Exhibit 7.

8. Please list all jurisdictions in which the entity has applied for a license or authorization to conduct sports wagering, including but not limited to in physical sports books and via mobile applications or other digital platforms, and said application was rejected or withdrawn.

Please see attached Exhibit 8.

9. Please offer a brief description of the entity's business, including the type of business it will likely seek to conduct in the Commonwealth of Massachusetts.

Please see attached Exhibit 9.

Please attach separate pages as needed to answer the questions above.

Fubo Gaming Inc.
Notice of Intent Regarding License for Sports Wagering
Exhibit 7

Please list all jurisdictions in which the entity currently is or previously was licensed or authorized to conduct sports wagering, including but not limited to in physical sports books and via mobile applications or other digital platforms. Please note if any licenses or authorizations are not currently valid.

Fubo Gaming Inc. is currently licensed or authorized to conduct sports wagering in the below-listed jurisdictions. All licenses or authorizations are currently valid.

- Arizona
- Iowa
- New Jersey
- Tennessee

Fubo Gaming Inc.
Notice of Intent Regarding License for Sports Wagering
Exhibit 8

Please list all jurisdictions in which the entity has applied for a license or authorization to conduct sports wagering, including but not limited to in physical sports books and via mobile applications or other digital platforms, and said application was rejected or withdrawn.

Fubo Gaming Inc. has applied for licensure or authorization to conduct sports wagering in the following jurisdictions.

Jurisdiction	Status
Arizona	Approved
Colorado	Pending
Iowa	Approved
Illinois	Removed from Competitive Bid Selection Process
Indiana	Pending
New Jersey	Approved
Ohio	Pending
Pennsylvania	Pending
Tennessee	Approved
Virginia	Pending

Fubo Gaming Inc.
Notice of Intent Regarding License for Sports Wagering
Exhibit 9

Please offer a brief description of the entity's business, including the type of business it will likely seek to conduct in the Commonwealth of Massachusetts.

fuboTV (NYSE: FUBO), the parent company of Fubo Gaming Inc., is the world's only sports-focused live TV streaming service with top leagues and teams, plus popular shows, movies and news for the entire household, including more than 30,000 live sporting events per year and 60,000 TV episodes and movies every month. After initially launching as a streaming soccer service in January 2015, fuboTV has quickly evolved into the top independent virtual MVPD in the U.S. and became the first U.S. virtual MVPD to enter Europe. fuboTV is growing exponentially and recently reported sequential revenue and subscriber growth for the first time in any first quarter, despite past seasonality trends. fuboTV, allows customers to access content through connected TV devices and on SmartTVs, Roku, Apple TV, Amazon Fire TV, Chromecast, mobile phones, tablets, and computers.

fuboTV's platform allows customers to access content through streaming devices and on SmartTVs, mobile phones, tablets, and computers. Live TV streaming has disrupted the traditional cable TV model and shifted billions of dollars in subscriptions and advertising revenue to streaming platforms. fuboTV offers subscribers a live TV streaming service with the option to purchase additional features to enhance the customer's experience.

Fubo Gaming was launched in Q1 2021, following the acquisition of Vigtory, Inc., as a new business endeavor for fuboTV. Fubo Gaming and fuboTV have developed highly complex and innovative proprietary technology to innovate and reimagine online gaming. At the core of Fubo Gaming is fuboTV's proprietary technology platform, purpose-built for live TV and sports viewership, and its first-party data. Fubo Gaming's proprietary technology stack enables it to regularly offer new features and functionality to ensure that Fubo Gaming is constantly on the cutting edge of new technologic advancements to enhance the user experience.

fuboTV's live TV streaming platform, Fubo Gaming, and the Fubo Sportsbook will synergize the live TV streaming experience with online sports betting to create a true "one stop shop" for consumers. With consumers already deeply engaged with fuboTV's leading sports streaming packages, Fubo Gaming aims to provide a comprehensive sports & entertainment experience through sports betting and interactive gaming.

Fubo Gaming will likely seek to conduct online and mobile sportsbook operations in Massachusetts. Fubo Gaming and its parent company, fuboTV, intend to truly offer patrons something that no one else can – a fully integrated sportsbook and live TV streaming experience that allows them to simultaneously place bets and watch live sporting events on the same screen.