



Sports Wagering Operator & Vendor Scope of Licensing – Initial Survey

Pursuant to 205 CMR 211.01, this survey must be submitted as part of the application for a Category 1, Category 2, or Category 3 Sports Wagering License and must be submitted as a prerequisite to the submission of the additional application forms.*

SPORTS WAGERING LICENSE INFORMATION			
Seeking to apply as:	Category 1 Operator	Category 2 Operator	
	Category 3 Operator	Vendor to Operator	

APPLICANT INFORMATION & DESCRIPTION	
Company Name:	
D/B/A or Trade Name(s):	
Corporate HQ Address: <i>(Also include the address of any operation/s in Massachusetts)</i>	
Point-of-Contact for Licensing Process: <i>(Include NAME, POSITION, ADDRESS, PHONE, EMAIL)</i>	Contact Name: Meghan La Corte Title: Director of Regulatory Compliance <div style="background-color: black; width: 300px; height: 20px; margin: 5px 0;"></div> Email: meghan.lacorte@underdogfantasy.com
Description of Business:	
Goods/Services you expect to provide in Massachusetts:	

APPLICANT ORGANIZATIONAL INFORMATION	
Applicant Company Type:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> Cooperative <input type="checkbox"/> C-Corporation <input type="checkbox"/> S-Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> SEC Registrant <input type="checkbox"/> Other
Publicly Traded? :	<input type="checkbox"/> No Yes <i>(if "Yes", Stock exchange symbol and exchange)</i>
Applicant Financial Statements Type:	<input type="checkbox"/> Audited <input type="checkbox"/> Reviewed Consolidated <input type="checkbox"/> Internally Compiled Externally Compiled Supplemental <input type="checkbox"/> Other



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Applicant Tax Returns:	Stand-Alone	Consolidated <i>(with)</i>
Management Structure: <i>(Do you have any of the following?)</i>	Compliance Committee	Audit Committee
	Compliance Plan	Other(s)

ATTACHMENTS

PLEASE SUBMIT THE FOLLOWING INFORMATION

- TABLE of ORGANIZATION** including parent companies and subsidiaries (note any companies that are publicly traded and are sports wagering-related).
- TABLE of OWNERSHIP INTERESTS** showing all ownership interests, including parent companies and subsidiaries showing the corporate structure with entity names and ownership percentages.
- FUNCTIONAL TABLE of ORGANIZATION** including the executive team and Board of Directors with individual names and titles, and percentage of ownership interest, if applicable.
- CONTROL** – List (1) individuals and entities who own 10 percent or more of the applicant; (2) individuals and entities who have the ability to control the activities of the applicant; and (3) any executive, employee or agent having the power to exercise significant influence over decisions concerning the applicant’s sports wagering operations in Massachusetts.
- INSTITUTIONAL INVESTORS** – Provide a list of these investors along with their percentage of ownership.
- LICENSING HISTORY** – List the last 3 jurisdictions in which licensed for sports wagering operations, including the type of license that was obtained.
- LICENSEE ASSOCIATION** – List any Gaming Licensee(s), Sports Wagering Operator Licensee(s) or Applicant(s) for a Sports Wagering Operator License with whom you have an agreement to conduct business or are in the process of negotiating an agreement.
- ON-SITE PERSONNEL (for Vendor only)** – If you expect to have any personnel on-site at a Massachusetts casino, please indicate the approximate number and a brief description of their duties.

*Pursuant to 205 CMR 211.01, this survey must be submitted as part of the application for a Category 1, Category 2, or Category 3 Sports Wagering License and must be submitted as a prerequisite to the submission of the additional application forms, which consist of the following:

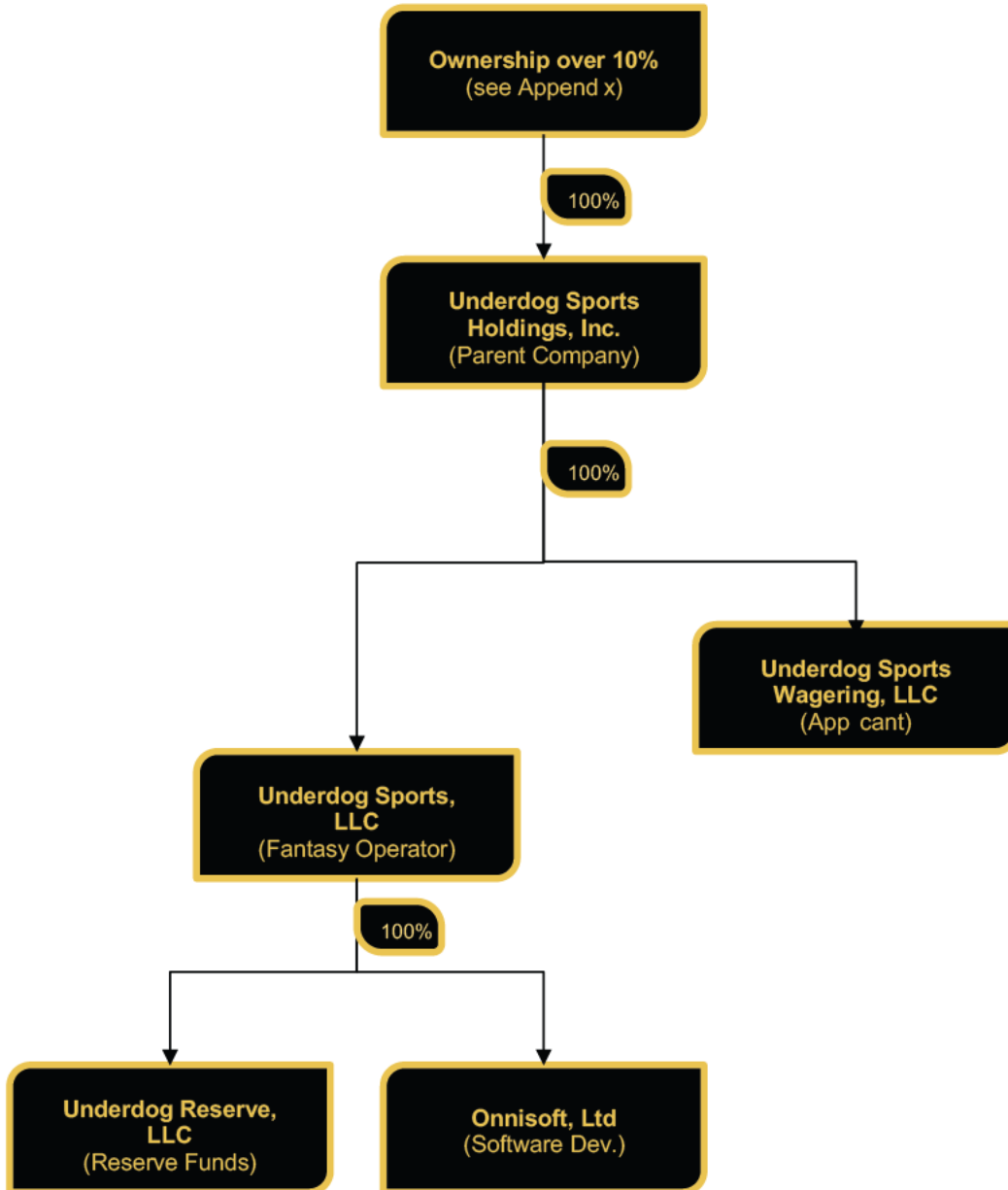
- Application for Category 1, 2, & 3 Sports Wagering Operator License;
- For designated entity qualifiers, Business Entity Disclosure Form;
- For designated individual qualifiers, Multi-jurisdictional Personal History Form; and
- For designated individual qualifiers, Massachusetts Supplemental Form.

Failure to submit this Survey by October 17, 2022, shall result in the Commission deeming the application incomplete and administratively closed unless the Commission authorizes an extension of time pursuant to 205 CMR 211.01(10).



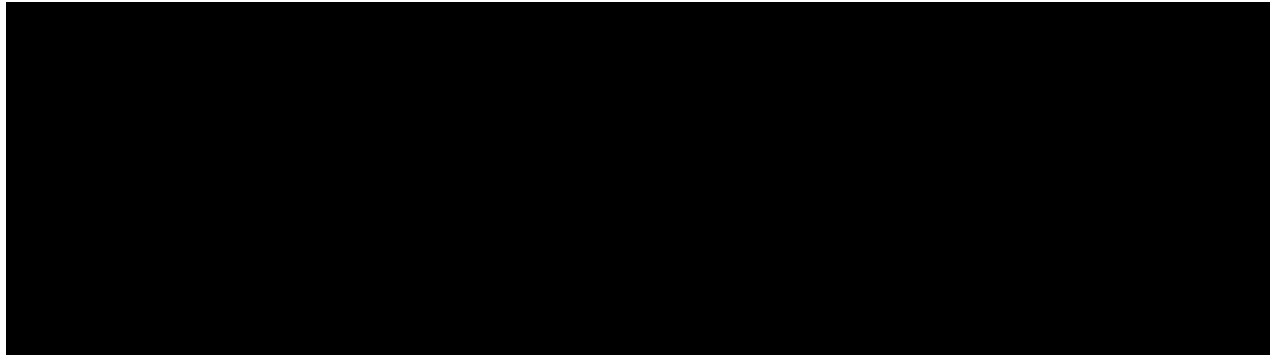
Underdog Sports Wagering, LLC. - Table of Organization

Summary: Corporate Organizational Chart



Appendix A

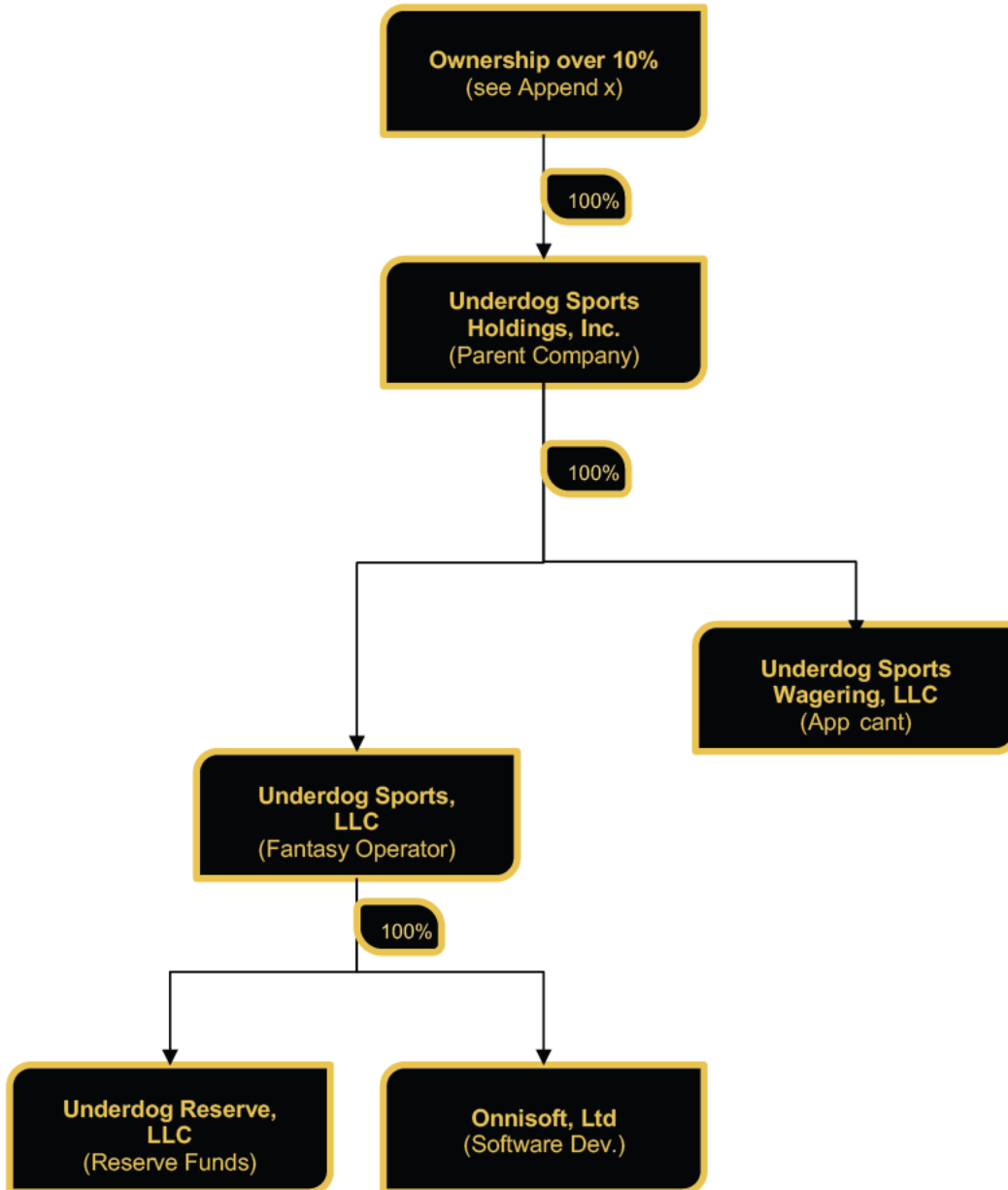
Ownership over 10%





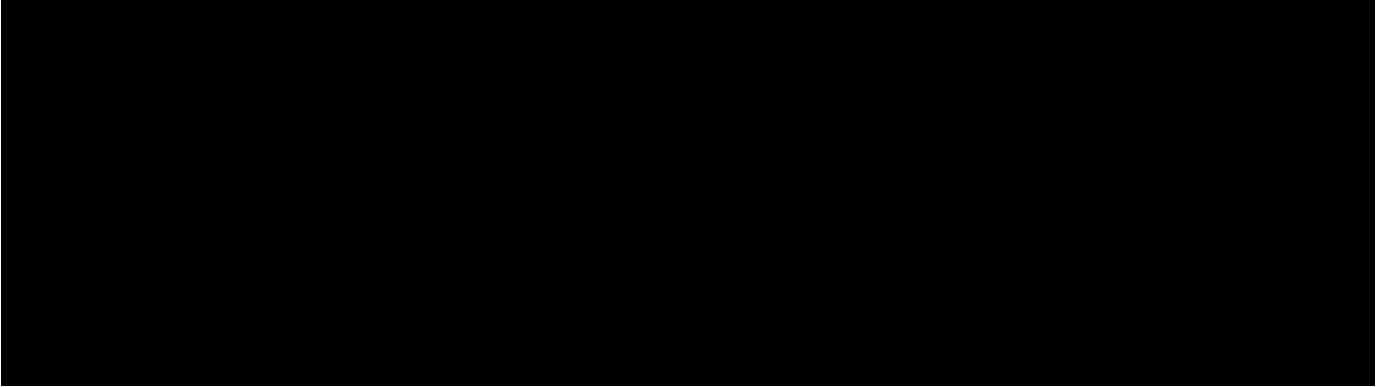
Underdog Sports Wagering, LLC. - Table of Ownership Interests

Summary: Corporate Organizational Chart



Appendix A

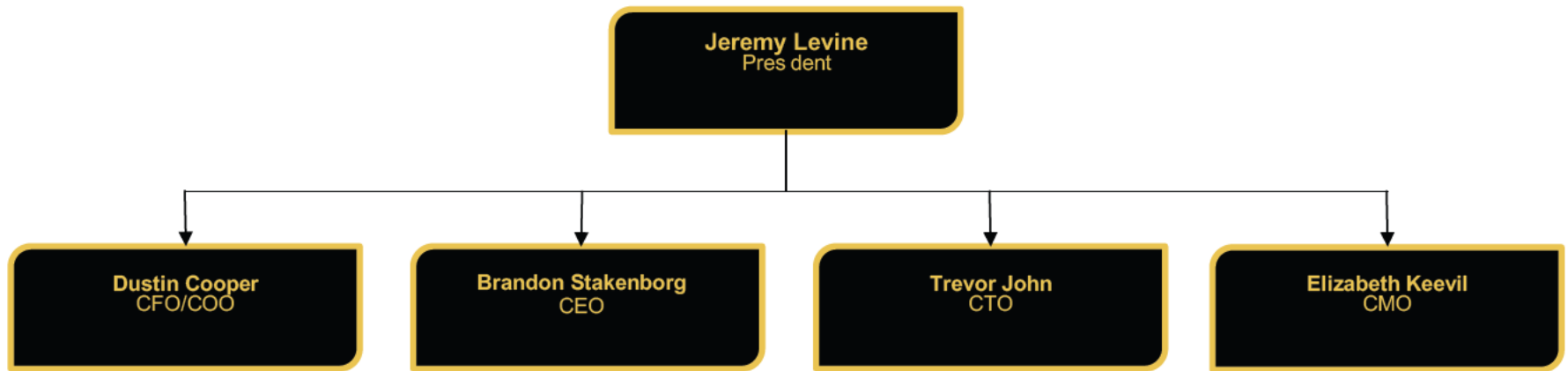
Ownership over 10%





Underdog Sports Wagering, LLC. - Functional Table of Organization

Summary: Corporate Organizational Chart





Underdog Sports Wagering, LLC. - Control

Summary: Control Information

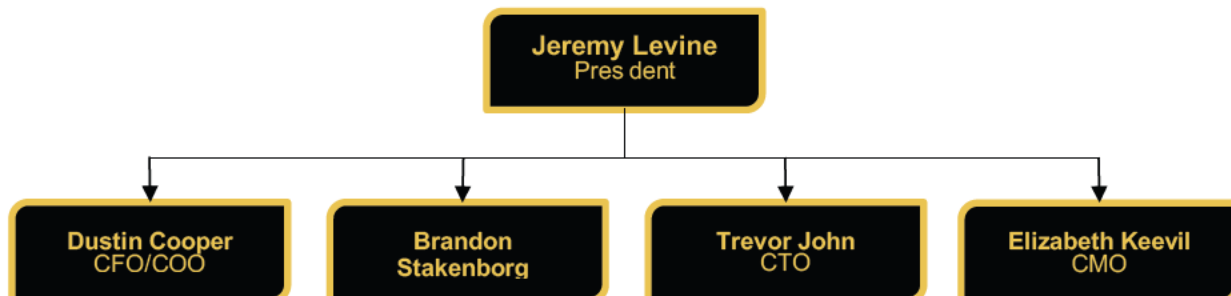
(1) individuals and entities who own 10 percent or more of the applicant;



(2) individuals and entities who have the ability to control the activities of the applicant;

- Underdog Sports Holdings, Inc (parent company)
- See organizational chart below

(3) any executive, employee or agent having the power to exercise significant influence over decisions concerning the applicant's sports wagering operations in Massachusetts.





Underdog Sports Wagering, LLC.

Summary: Provide a list of these investors along with their percentage of ownership.





Underdog Sports Wagering, LLC. - Licensee Association

Summary: Licensee Association

[Redacted text block]

[Redacted text block]

[Redacted text block]



Underdog Sports Wagering, LLC. – Licensing History

Summary: Licensing History

Business:

Underdog Sports Wagering, LLC
150 Waterbury Street, Fl 2, Brooklyn, NY 11206

Agency:

Colorado Division of Gaming
1707 Cole Blvd, Suite 300, Lakewood, CO 80401

Description of Business:

Sports Betting

Date of Application:

3/24/2022

Status:

Under review by the Colorado Division of Gaming

Business:

Underdog Sports Wagering, LLC
150 Waterbury Street, Fl 2 Brooklyn, NY 11206

Agency:

Ohio Casino Control Commission
100 East Broad Street, 20th Floor Columbus, Ohio 43215

Description of Business:

Sports Betting

Date of Application:

7/15/2022

Status:

Under review by the Ohio Casino Control Commission