MINNESOTA MANAGEMENT AND BUDGET MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2017

	<u>Date</u>	Issuer & Project	Allocation	<u>Bond</u> <u>Purpose</u>	<u>Close</u> <u>Date</u>	<u>Small Issue</u> <u>Pool</u>	<u>Housing</u> <u>Pool</u>	Public Facilities	<u>Unified</u> <u>Pool</u>		Entitlement Issuers
	BEGINN	ING BALANCES	\$551,995,000			\$111,503,110 (Footnote 1)	\$182,611,963 (Footnote 2) (Footnote 5)	\$19,075,065 (Footnote 3)		\$0	\$238,804,80 (Footnote 4 (Footnote 5
294	1/10/2017	City of Brooklyn Park, Multifamily Housing Revenue Bonds,	(15,000,000)	Residential Rental	5/9/2017		(15,000,000)				
295	1/10/2017	Bonds,	(13,400,000)	Residential Rental	3/17/2017		(13,400,000)				
296	1/10/2017	Prairie Meadows Project City of Rochester, Multifamily Housing Revenue Bonds, Series 2017	(20,000,000)	Residential Rental	5/3/2017		(20,000,000)				
297	1/23/2017	Fontaine Towers Project City of Rochester, Multifamily Housing Revenue Bonds, Series 2017	(7,414,228)	Residential Rental	5/18/2017		(7,414,228)				
298	1/23/2017	Eastgate Apartments Project City of Rochester, Multifamily Housing Revenue Bonds, Series 2017	(10,874,201)	Residential Rental	5/22/2017		(10,874,201)				
299	1/23/2017	River Glen Apartments Project City of St. Louis Park, Multifamily Housing Revenue Bonds,	(27,185,503)	Residential Rental	5/22/2017		(27,185,503)				
300	1/23/2017	PLACE St. Louis Park Multifamily Housing Project Hennepin County HRA, Multifamily Housing Revenue Bonds,	(9,885,638)	Residential Rental	5/22/2017		(9,885,638)				
301	1/30/2017	East Town Apartments Project City of McGregor, Industrial Development Revenue Bonds, Series 2017	(2,593,740)	Manufacturing	2/2/2017	(2,593,740)					
302	2/20/2017	Floe International Inc. Project MHFA, Minnesota City Participation Program, Mortgage Bonds	(4,096,329)	Single Family	2/22/2017		(4,096,329)				
303	3/14/2017	City of Spring Lake Park, Housing Revenue Bonds, Series 2017 Affordable Housing Development Project	(22,242,684)	Residential Rental	7/11/2017		(22,242,684)				
304	3/27/2017	MHFA, Minnesota City Participation Program, Mortgage Bonds	(6,148,940)	Single Family	3/28/2017		(6,148,940)				
305	5/22/2017	MHFA, Minnesota City Participation Program, Mortgage Bonds	(18,498,268)	Single Family	5/24/2017		(18,498,268)				
	6/28/2017	Dakota County Community Development Agency Give Yourself Credit!, Mortgage Credit Certificate Program. Series 2017	(16,000,000)								(16,000
306	7/3/2017	MHFA, Minnesota City Participation Program, Mortgage Bonds	(27,866,172)	Single Family	7/19/2017 & 9/26/17		(27,866,172)				
307	7/31/2017	Port Authority of the City of St. Paul, District Energy St. Paul - 2017	(6,000,000)	Public Facilities	11/21/2017			(6,000,000)			
308	7/31/2017	Rural Finance Authority AB001-17	(256,132.50)	Aggie Bonds	10/5/2017	(256,132.50)					
	8/1/2017	Formation of the Unified Pool (Footnote 5)	0			(108,653,237.50)	0	(13,075,065.00)	121,728,30	02.50	
309	8/7/2017	City of Coon Rapids, Multifamily Rental Housing Revenue Bonds, Series 2017 Drake Apartments Project	(5,000,000)	Residential Rental	12/4/2017				(5,000,00	00.00)	
310	8/7/2017	City of Duluth HRA, Multifamily Housing Revenue Bonds, Series 2017	(5,805,000)	Residential Rental	12/5/2017				(5,805,00	00.00)	
311	8/7/2017	Terrex-Heritage Affordable Project City of Maplewood, Multifamily Housing Revenue Bonds,	(11,200,000)	Residential Rental	12/4/2017				(11,200,00	00.00)	
312	8/7/2017	Maple Pond Apartments Project City of Minnetonka, Multifamily Housing Revenue Bonds and Notes, Series 2017A and 2017B Elmbrooke and Golden Valley Townhomes	(6,750,000)	Residential Rental	10/20/2017				(6,750,00	00.00)	
313	8/7/2017	City of Blaine, Multifamily Housing Revenue Bonds, Series 2017	(17,831,750)	Residential Rental	12/4/2017				(17,831,75	50.00)	
314	8/7/2017	Legends of Blaine Project City of Coon Rapids, Multifamily Rental Housing Revenue Bonds, Series 2017 Cottages of Coon Creek Apartment Project	(2,228,969)	Residential Rental	12/5/2017				(2,228,96	69.00)	

MINNESOTA MANAGEMENT AND BUDGET MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2017

t nb	Date	Issuer & Project	Allocation	<u>Bond</u> Purpose	<u>Close</u> <u>Date</u>	<u>Small Issue</u> <u>Pool</u>	<u>Housing</u> <u>Pool</u>	<u>Public</u> Facilities	<u>Unified</u> <u>Pool</u>	<u>Entitlement</u> Issuers
	8/7/2017	City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017		Residential Rental			a 7.7 2	<u></u>	(20,060,719.00)	LES MALX
316	8/7/2017	Grandview Project City of Rochester, Multifamily Housing Revenue Bonds, Series 2017	(6,725,143)	Residential Rental	12/1/2017				(6,725,143.00)	
317	8/7/2017	Eastgate Apartments Project City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017	(28,976,594)	Residential Rental	12/5/2017				(28,976,594.00)	
315	8/25/2017	Legends of Woodbury Project Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017	500,000	Residential Rental					500,000	
317	8/25/2017	Grandview Project Return of Allocation - City of Woodbury HRA, Multifamily Housing Verenue Bonds, Series 2017	2,800,000	Residential Rental					2,800,000.00	
318	9/18/2017	Legends of Woodbury Project City of Blaine, Multifamily Housing Revenue Bonds, Series 2017	(2,933,333)	Residential Rental	12/4/2017				(2,933,333.00)	
319	9/18/2017	Legends of Blaine Project City of Coon Rapids, Multifamily Rental Housing Revenue Bonds, Series 2017	(366,667)	Residential Rental	12/5/2017				(366,667.00)	
315	10/27/2017	Cottages of Coon Creek Apartment Project Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017	1,500,000	Residential Rental					1,500,000	
320	11/27/2017	Grandview Project City of Blaine, Multifamily Housing Revenue Bonds, Series 2017	(986,914.91)	Residential Rental	12/4/2017				(986,914.91)	
321	11/27/2017	Legends of Blaine Project City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017	(513,085.09)	Residential Rental	12/5/2017				(513,085.09)	
307	7/31/2017	Legends of Woodbury Project Return of Allocation - Port Authority of the City of St. Paul,	3,615	Public Facilities	11/21/2017				3,615	
316	8/7/2017	District Energy St. Paul - 2017 Return of Allocation - City of Rochester, Multifamily Housing Revenue Bonds, Series 2017	4,371	Residential Rental	12/1/2017				4,371	
	12/1/2017	Eastgate Apartments Project Transfer to MHFA Balance of Unified Pool	(17,158,113.50)						(17,158,113.50)	
320	11/27/2017	Return of Allocation - City of Blaine, Multifamily Housing Revenue Bonds, Series 2017 Legends of Blaine Project	0.91	Residential Rental	12/4/2017				0.91	
315	10/27/2017	Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017 Grandview Project	719	Residential Rental					719.00	
321	11/27/2017	Return of Allocation - City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017 Legends of Woodbury Project	0.09	Residential Rental	12/5/2017				0.09	
310	8/7/2017	Return of Allocation - City of Duluth HRA, Multifamily Housing Revenue Bonds, Series 2017	90,000	Residential Rental	12/5/2017				90,000.00	
	12/1/2017	Terrex-Heritace Affordable Proiect Transfer to MHFA Balance of Unified Pool	(90,720)						(90,720.00)	
	12/6/2017	MHFA Residential Rental Housing Bonds Rental Housing Bonds, 2017 Series C Solace Apartments Limited Partnership	(362,029)							(362,0)
	12/28/2017	MHFA Residential Rental Housing Bonds Multifamily Housing Revenue Bonds, Series 2017A Multifamily Housing Revenue Note, Series 2017B	(8,113,884)							(8,113,88
		Amorce II Limited Partnership Project								
		TIONS IN 2017	(337,666,051.00)			(111,503,110)	(182,611,963)	(19,075,065)	(121,728,302.50)	(\$24,475,913
	UNALLO	CATED BALANCES	\$214,328,949	_	_	\$0	\$0	\$0	\$0.00	\$214,328,94

²⁵ In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.

MINNESOTA MANAGEMENT AND BUDGET MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2017

<u>Cert</u> Numb	Date Issuer & Project	Allocation	<u>Bond</u> Purpose	<u>Close</u> <u>Date</u>	<u>Small Issue</u> <u>Pool</u>	<u>Housing</u> <u>Pool</u>	<u>Public</u> Facilities	<u>Unified</u> <u>Pool</u>	<u>Entitlement</u> <u>Issuers</u>
(2)	In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocat								
(3)	In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.								
(4)	The following issuers received entitlement authority in 2017 pursuant to Minnesota Statute 474A: City of Saint Paul - \$37,237,520; City of Minneapolis - \$49,655,014; Minnesota Housing Finance Agency - \$127,077,340; and Dakota County - \$24,834,988.								
(5)	The Unified Pool will be formed on August 1, 2017. Per M.S. 474A.091, subd. 3(g) up to \$20 million of allocation is reserved for Manufacturing Projects.								
For questic 201-8046.	ons or comments regarding this report please contact Susan Gurrola, Depa	rtment of Management a	and Budget, 40	00 Centennial E	Building, 658 Cedar St	treet, St. Paul, MN 5	55155-1489 or sue.g	urrola@state.mn.us	Telephone (651)

See this report and related tax exempt bonding information at https://www.mn.gov/mmb/debt-management/bonding/federal-bond-program