



JUNE 6 | NEW YORK | 8AM-6PM

# Financial Services Symposium 2024

Rethink intelligence

Agenda

Sessions

Speakers

Contact



Venue map

# Agenda



8:00AM-9:00AM | GROUND FLOOR LOBBY

## Arrival, badge collection, and breakfast

9:00AM-10:00AM | KEYNOTE/BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

## Opening remarks from Scott Mullins, GM Financial Services, AWS [Session info](#)

10:00AM-10:45AM | KEYNOTE/BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

## Responsible AI Panel [Panel info](#)

10:45AM-11:30AM | EXPO (1<sup>st</sup> FL)

## Networking break and sponsor expo

11:00AM-4:15PM | AWS PARTNER THEATER (2<sup>nd</sup> FL)

## AWS Partner Theater sessions [Learn more](#)

15-minute open theater sessions featuring customer stories and AWS Partner offerings

11:30AM-12:00PM PLATINUM AWS PARTNER SPONSOR SESSIONS

BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

BREAKOUT ROOM 2 (2<sup>nd</sup> FL)

BREAKOUT ROOM 1 (1<sup>st</sup> FL)

**NVIDIA's AI Factory on AWS:** Enabling generative AI innovation

[Session info](#)

**Deloitte:** From generative AI POC to implementation

[Session info](#)

**Splunk Observability:** Unifying data and increasing reliability

[Session info](#)

12:00PM-1:00PM | EXPO (1<sup>st</sup> FL)

## Networking lunch break and sponsor expo

AFTER LUNCH

BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

BREAKOUT ROOM 2 (2<sup>nd</sup> FL)

BREAKOUT ROOM 1 (1<sup>st</sup> FL)

**Transform the Customer Experience**

[Track info](#)

**Improve Decision Making**

[Track info](#)

**Fortify Critical Applications**

[Track info](#)

1:00PM-1:30PM

**Vanguard's** journey from ML to generative AI at scale

**Nasdaq:** Driving transformation with AI/ML and generative AI

How **Discover** is reducing risk with generative AI capabilities

1:40PM-2:10PM

**J.P. Morgan Payments:** Democratizing analytics with scalable data infrastructure

The evolution of **Freddie Mac's** petabyte-scale data platform

**Bloomberg:** Lessons learned training LLMs in the cloud

2:20PM-2:50PM

How **Prudential's** RAG framework mitigates LLM hallucination

**Fidelity Investments'** journey to build a generative AI platform

How **NYSE** is using generative AI to enhance market surveillance

2:50PM-3:20PM | EXPO (1<sup>st</sup> FL)

## Coffee break and sponsor expo

3:20PM-3:50PM

Connect and protect: How **HSB** predicts and prevents loss

**Sun Life:** Boosting productivity and innovation with generative AI

How **Jefferies** is reducing derivative settlements risk with AI/ML and IDP

4:00PM-4:30PM

How **FICO** enables hyper-personalized financial decisioning

**Resolution Life:** Creating an AI-accelerated Insurance platform

**Sheltered Harbor:** Cyber-resilient platforms on AWS

4:30PM-6:00PM | EXPO (1<sup>st</sup> FL)

## Networking reception

# Main sessions



LOCATION: KEYNOTE/BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

9:00AM – 10:00AM

## Opening remarks

**Scott Mullins**, GM, Financial Services, AWS

Join Scott Mullins, General Manager of Financial Services at **AWS**, who will introduce the event's theme: "rethink intelligence." Scott will be joined by executives from leading AWS customers – **Visa**, **S&P Global**, and **Bloomberg** - as they share how they are leveraging AWS technology to innovate, transform their businesses, and better serve customers.

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10:00AM – 10:45AM

## Responsible AI Panel

**Michael Kearns**, Amazon Scholar, AI/ML, AWS and Professor, University of Pennsylvania

**Johnna Powell**, Managing Director, Technology Research and Innovation, The Depository Trust & Clearing Corporation

**Michael Gerstenhaber**, VP of Product, Anthropic

Join an **Amazon Scholar** and speakers from, **DTCC** and **Anthropic** as they host a panel discussion on the challenges and opportunities in deploying artificial intelligence responsibly in Financial Services.

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## Platinum AWS Partner Sponsor Sessions

11:30AM – 12:00PM | BREAKOUT 3 ROOM (2<sup>nd</sup> FL)

### NVIDIA's AI Factory: Enabling generative AI innovation with AWS

**Malcolm deMayo**, VP, Financial Services, NVIDIA

Join this session to explore how **AWS** and **NVIDIA** are collaborating to provide an AI Factory that enables rapid innovation with generative AI. Financial Services companies can leverage the AI Factory to unlock value, improve productivity, and drive cost efficiencies. Hear real world challenges to applying generative AI in Financial Services and pragmatic approaches to overcoming these challenges by focusing on data quality, model accuracy, and cost management in the rapidly evolving AI landscape.

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11:30AM – 12:00PM | BREAKOUT ROOM 2 (2<sup>nd</sup> FL)

### Deloitte: From generative AI POC to implementation

**Niraj Juneja**, AI/ML Specialist Leader for Financial Services, Deloitte

Join **Deloitte** for a discussion on how generative AI is creating measurable impact in the Financial Services industry. Explore the challenges and successes of integrating generative AI into the value chain, illustrated by real-world examples of production deployments of Amazon Bedrock using Claude models and other AWS services like Amazon DynamoDB, AWS Lambda, Amazon SQS, Amazon EventBridge, and more. All of this involving heavy AI engineering and concepts such as LLMops, defensive user interfaces, model evaluations, and guardrails. Attendees will walk away with concrete examples of how to create compelling business cases for the latest generative AI use cases that are driving value across the industry.

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11:30AM – 12:00PM | BREAKOUT ROOM 1 (1<sup>st</sup> FL)

### Splunk Observability: Unifying data and increasing reliability

**Dan Holmes**, Director, Observability, Splunk (a Cisco company)

**Nimish Doshi**, Director, Technical Advisory - Financial Services, Splunk (a Cisco company)

In shifting both its products and internal operations to a SaaS model, Nasdaq turned to **Splunk's** Observability platform to support its cloud journey. Join this session to learn how Splunk's Observability platform helped **Nasdaq** to unify data to quicken the company's speed of innovation. Hear how the platform accelerated Nasdaq's time to market with real-time insights into customer usage, enabling the company to make fast, data-driven decisions even during periods of historic volume, ensuring reliability for its main trading platform and thousands of Nasdaq-listed companies.

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# Transform the Customer Experience



TRACK LOCATION: BREAKOUT ROOM 3 (2<sup>nd</sup> FL)

1 : 00 PM – 1 : 30 PM

## Vanguard's journey from ML to generative AI at scale

**Ritesh Shah**, Chief Architect - AI/ML, Information Technology and Security, Chief Data Analytics Office, Vanguard

In this session, learn how **The Vanguard Group** is using Amazon SageMaker to power their machine learning platform and prepare data for generative AI use cases. Vanguard is leveraging a value-based use case prioritization for generative AI and streamlined use case governance processes while providing polyglot LLM and FM solutions that help accelerate innovation from evaluation to rollout. Discover how Vanguard scales data preparation in production and accelerates the time from data to business value while mitigating risks with automated controls and responsible AI practices within a CI/CD pipeline for ML and generative AI.

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1 : 40 PM – 2 : 10 PM

## J.P. Morgan Payments: Democratizing analytics with scalable data infrastructure

**Narayan Raj**, Managing Director, Chief Data Officer - Payments, Head of Data & Analytics, Sales and Marketing Technology, J.P. Morgan

**Oleg Uris**, Senior Executive Director, J.P. Morgan

Learn how the data and analytics team at **J.P. Morgan Payments** built a scalable lakehouse on AWS to deliver self-service capabilities to both internal and external users while ensuring compliance with stringent data localization laws. The team built this platform to support a range of use cases that simplify the complexity of a heavily regulated industry. This session will walk you through the core architecture the team built before exploring the different analytics this single platform enables.

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2 : 20 PM – 2 : 50 PM

## How Prudential's RAG framework mitigates LLM hallucination

**Subir Das**, Director Machine Learning Engineer, Prudential Financial

**Hasan Shojaei**, Senior Data Scientist, AWS

**Prudential Financial** worked with AWS to create an AI/ML platform that enables teams to build and serve machine learning (ML) and generative AI solutions for complex, knowledge-intensive use cases across more than 10 lines of business globally. The framework allows data scientists and ML engineers to provision RAG solutions in a self-serve manner, with a choice between a fully customizable or a fully managed pattern. Join this session to learn about Prudential's RAG framework built on AWS, which helps mitigate LLM hallucination and improve the reliability of AI-generated responses. Attendees will hear how the platform's design ensures security, compliance, and scalability.

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3 : 20 PM – 3 : 50 PM

## Connect and protect: How HSB predicts and prevents loss

**John Riggs**, CTO and SVP Applied Technology Solutions, HSB (a Munich Re company)

To increase profitability, P&C insurers are embracing new data-enabled insights to help policyholders predict and prevent losses. **HSB (a Munich Re company)** is a leader in this revolution through its **Meshify** IoT solution, built with AWS services including data lakes, AWS IoT Core, and Amazon Sidewalk. Meshify enables policyholders to remotely monitor businesses and homes for early indicators of perils such as water leaks, frozen pipes, and equipment breakdown, leading to cost savings and improved property resilience. HSB will share how they are managing and analyzing increasing volumes of disparate data and leveraging AI responsibly to mitigate risk and improve customer outcomes.

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4 : 00 PM – 4 : 30 PM

## How FICO enables hyper-personalized financial decisioning

**Horia Tipi**, VP of Platform Management, Market Leading Capabilities, FICO

**Matthew Bennett**, Vice President, Global Partners & Alliances, FICO

The **FICO Platform** revolutionizes how organizations make decisions and apply intelligence across the customer lifecycle. This session deep dives into the integration of FICO's advanced analytics and decisioning capabilities - powered by AI - with AWS infrastructure, empowering organizations to provide hyper personalization at an unprecedented scale. FICO's unique approach to decision management puts your business users and analysts — those closest to your customers, your market, and your policies — in the driver's seat. Learn about a radical new way to operationalize data-driven decisioning with responsible AI at the core and the agility to adapt to your fast changing world.

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# Improve Decision Making



TRACK LOCATION: BREAKOUT ROOM 2 (2<sup>nd</sup> FL)

1 : 00 PM – 1 : 30 PM

## Nasdaq: Driving transformation with AI/ML and generative AI

**Tony Sio**, Head of Regulatory Strategy and Innovation, Anti-Financial Crime, Nasdaq

In this session, hear how **Nasdaq** is transforming the Capital Markets of tomorrow with practical applications of generative AI and AI/ML. From dynamic order types and market surveillance to peer analysis and market intelligence, Nasdaq is deploying AI technology to drive business efficiencies and offer clients new opportunities. Learn how Nasdaq is using Amazon Bedrock to improve anti-money laundering and fraud prevention processes, enhancing their anti-financial crime capabilities. Also hear about Nasdaq's Dynamic M-ELO, the first exchange AI-powered order type approved by the SEC and Nasdaq's Sustainable Lens, a serverless AI-powered ESG solution that analyzes tens of thousands of documents.

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1 : 40 PM – 2 : 10 PM

## The evolution of Freddie Mac's petabyte-scale data platform

**Shiva Gannavaram**, Architecture Lead, Freddie Mac

**Shu Zhang**, Data Architect, Enterprise Operations & Technology, Freddie Mac

As one of the largest financial institutions in the world, **Freddie Mac** provides hundreds of billions of dollars in liquidity to the U.S. housing market to ensure American families have access to affordable home financing. To enable this massive operation, the Freddie Data Platform (FDP) operates at petabyte-scale on AWS. FDP big data pipelines process terabytes of data every day to support enterprise analytics and data science applications of ever-growing scale and complexity. Explore how Freddie Mac is optimizing the platform for continued growth by modernizing the data pipeline architecture to leverage AWS for increased resilience.

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2 : 20 PM – 2 : 50 PM

## Fidelity Investments' journey to build a generative AI platform

**Pavan Pemmaraju**, Head of AI Platform Engineering, Fidelity Investments

The Financial Services industry is at a tipping point in the widespread application of machine learning (ML), with the emergence of generative AI. Join this session to explore the evolution of **Fidelity Investments'** Data & AI platform, from traditional AI/ML to exploring the dynamic landscape of generative AI use cases. Attendees will hear about the challenges and opportunities Fidelity has addressed as part of this journey, and learn best practices in crafting generative AI solutions that deliver measurable business impact.

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3 : 20 PM – 3 : 50 PM

## Sun Life: Boosting productivity and innovation with generative AI

**Janet Weldon**, AVP, Data Strategy & Enablement, Sun Life

**Sun Life** has created Sun Life Asks, a generative AI internal chatbot, to support their global workforce's everyday tasks and increase internal productivity. Join this session to hear about lessons learned and the business impacts of the chatbot. Attendees will also hear how Sun Life has increased their agility to address over a hundred generative AI use cases across their lines of business by pivoting to a scalable, product-oriented operating model. Explore how Sun Life is innovating next with Amazon Q to democratize the ability for employees across the enterprise to create generative AI applications.

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4 : 00 PM – 4 : 30 PM

## Resolution Life: Creating an AI-accelerated Insurance platform

**David Simmons**, Head of Strategy and Data Science, Resolution Life US

Over the past three years, Resolution Life US (RLUS) has undergone a transformative journey, evolving from on-premises, AI-based use cases to a dynamic, cloud-driven acceleration of AI capabilities. Join this session to hear how RLUS has strategically deployed a scalable foundation, enhancing the functional abilities of its Finance, Actuarial, Investment, and Risk (FAIR) teams by working backwards from desired capabilities. These advancements have streamlined financial close processes, enriched modeling, and fostered efficient straight-through processing capabilities. Explore how RLUS's AI/ML-enabled platform has not only expedited internal processes but also established a unified source of truth, fostering data and technology democratization across the organization.

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# Fortify Critical Applications



TRACK LOCATION: BREAKOUT ROOM 1 (1<sup>st</sup> FL)

1 : 00 PM – 1 : 30 PM

## How **Discover** is reducing risk with generative AI capabilities

**Will Hinton**, Director, Data Platforms Engineering, Discover Financial Services

**Rahul Gupta**, Expert, AI/ML Platform Specialist, Discover Financial Services

**Discover Financial Services** has developed a data science platform for machine learning and generative AI workloads, powered by Amazon EC2, which enables the company's data scientists to efficiently process their own large datasets with high-performance computing power and memory capacity. Discover is reducing decisioning runtime while improving compliance and mitigating risk. Learn how the company has reduced the time to embed features and improved decisioning run time from hours to minutes, while running parallel model trainings at speed.

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1 : 40 PM – 2 : 10 PM

## **Bloomberg**: Lessons learned training LLMs in the cloud

**Dr. David Rosenberg**, Head of Machine Learning Strategy, CTO Office, Bloomberg

For more than 15 years, **Bloomberg** has been a trailblazer in its application of AI, machine learning, and NLP in finance. Join this session to explore the challenges related to training large language models using a hybrid of on-premises solutions and Amazon SageMaker. Bloomberg will share details of how they have executed the various phases of the model development process, along with lessons learned and some suggested best practices.

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2 : 20 PM – 2 : 50 PM

## How **NYSE** is using generative AI to enhance market surveillance

**Anand Pradhan**, Senior Director, Head of Regulatory and NMS Technology, New York Stock Exchange

The **New York Stock Exchange (NYSE)** has embarked on a journey to transform all aspects of its business using artificial intelligence and generative AI. Join this session to hear how NYSE's AI Center of Excellence promotes innovation at speed with governance and best practices for new AI initiatives. Explore how NYSE is improving market surveillance with a news summarization tool built using Amazon Bedrock to deliver deeper, more relevant insights to surveillance analysts. The generative AI-enabled tool helps NYSE teams reduce the time spent on symbol research and analysis, enabling improved identification of trading patterns that violate rules.

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3 : 20 PM – 3 : 50 PM

## How **Jefferies** is reducing derivative settlements risk with AI/ML and IDP

**Amrutha Ravichandran**, SVP, Corporate Division, Jefferies

**Vipul Parekh**, Sr. Customer Solutions Manager, AWS

Capital Markets operation teams often face challenges throughout the post-trade lifecycle, including delays in trade settlements, booking errors, and inaccurate regulatory reporting. **Jefferies** automated its end-to-end derivatives automation workflow using AWS services such as Amazon Textract to overcome these common issues. Attendees will learn about implementation best practices as well as the business impacts of Jefferies' post-trade lifecycle solutions, which leverage AWS AI/ML, Intelligent Document Processing, and serverless technologies to reduce risk in derivatives settlements.

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4 : 00 PM – 4 : 30 PM

## **Sheltered Harbor**: Cyber-resilient platforms on AWS

**Carlos Recalde**, President & CEO, Sheltered Harbor

**Danny Johnston**, Data & AI Storage Technologies, Global Financial Services, AWS

**Pradeep Dhananjaya**, Banking Tech Lead, AWS

Cyberattacks can be extremely damaging to financial institutions, causing irreparable damage and loss of customer trust. To help the financial sector pro-actively plan and prepare for a crisis that renders traditional disaster recovery and business continuity plans insufficient, **Sheltered Harbor** established the industry standards for data protection and resilience. Join this session to learn how financial institutions are working with AWS to develop cyber-resilient platforms that comply with industry standards. These platforms involve regularly backing up critical data into your isolated cyber-resilient Sheltered Harbor defined vault, enabling robust protection as well as efficient and timely recovery.

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# AWS Partner Theater sessions



LOCATION: AWS PARTNER THEATER (2<sup>nd</sup> FL)

11:00 AM – 11:15 AM

## HCL Tech: Getting off the starting line: Launching AI governance

**Lakshmanan Nagarajan**, Sales Director and Client Partner, HCL Tech

**Scott Reister**, AVP, IT Data & Analytics, Amerisure

As artificial intelligence (AI) permeates various segments of the Financial Services industry, the need for robust AI governance becomes paramount. AI governance involves ensuring that AI systems align with human values, adhere to ethical principles, and comply with regulations. In this presentation, we explore the challenges faced by Insurance organizations in implementing effective AI governance. We will discuss strategies for starting the journey, emphasizing the critical initial steps. By launching AI governance thoughtfully, companies can pave the way for successful and responsible AI adoption.

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11:30 AM – 11:45 AM

## Databricks: Surviving and thriving in the generative AI era

**Junta Nakai**, VP and Global Head of Financial Services, Cyber Security and Sustainability GTM, Databricks

In Financial Services, the battle for relevance and survival is heating up. Generative AI has the potential to transform the industry, enabling companies to develop solutions to longstanding challenges. But with unprecedented opportunity comes unprecedented risk. Join this session to hear about how data intelligence is changing business and learn how your organization can develop strategies to drive business results and cost efficiencies using generative AI.

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12:00 PM – 12:15 PM

## EPAM: How S&P Global Commodity Insights built an advanced analytics platform on AWS

**Ashley Videtto**, Data Solutions Architect, EPAM

**Andrea Anderson**, Executive Director, Real Time Analytics and High-Performance Compute Platform Capabilities, S&P Global Commodity Insights

Explore the collaborative development and delivery of an advanced analytics platform on AWS, Energy Studio: Impact, a platform that transforms big data into real-time energy analytics, enabling teams to make commercial decisions faster. Hear about the market demand for the platform, how **S&P Global Commodity Insights** overcame architectural challenges, and key advantages of using AWS services. Discover how Energy Studio: Impact has increased client retention, expanded market reach, and enhanced client decision making at S&P Global Commodity Insights.

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12:30 PM – 12:45 PM

## Genesys: Build lasting customer relationships with empathy at scale

**David Porter**, Managing Director, Financial Services Industry, Genesys

Studies indicate that Banking organizations are delivering a new level of customer experience by incorporating empathy with conversational AI technologies. Attend this session to learn about how the **Genesys** Experience Orchestration story board enables financial institutions to create long-lasting customer relationships with transparent communication, empathy, and understanding at scale.

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1:00 PM – 1:15 PM

## Smarsh: Data foundations for generative AI and communications intelligence

**Brandon Carl**, EVP, Product Strategy, Smarsh

Financial Services firms are building with generative AI, and they need to establish a foundational communications data infrastructure to ensure they stay compliant and secure. Join this session to hear **Smarsh** discuss how Financial Services firms can set themselves up for long-term success, and how compliance teams are at the center of that strategy.

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## Trustworthy AI: Deloitte's approach to AI risk management

**Arthur Ilyasovo**, AI/Model Governance Leader, Deloitte

Join us to discover how **Deloitte** is leading the way in enabling trustworthy AI in the Banking industry. Hear about Deloitte's work with a Tier 1 global bank to design a strategic AI risk management program which transformed the bank's approach to processing novel AI uses cases. This session will provide valuable insights into industry trends, the challenges and solutions in AI risk management, and practical tips for building effective governance.

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2 : 0 0 P M – 2 : 1 5 P M

## Splunk Observability: Unifying data and increasing reliability

**Nimish Doshi**, Director, Technical Advisory - Financial Services, Splunk (a Cisco company)

In shifting both its products and internal operations to a SaaS model, **Nasdaq** turned to **Splunk's** Observability platform to support its cloud journey. Join this session to learn how Splunk's Observability platform helped Nasdaq to unify data to quicken the company's speed of innovation. Hear how the platform accelerated Nasdaq's time to market with real-time insights into customer usage. This enabled the company to make fast, data-driven decisions even during periods of historic volume, ensuring reliability for its main trading platform and thousands of Nasdaq-listed companies.

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3 : 0 0 P M – 3 : 1 5 P M

## NVIDIA & KX: Fueling frontier AI in Capital Markets: Trade ideation, execution and risk management

**Malcolm deMayo**, VP, Financial Services, NVIDIA

**Ashok Reddy**, Chief Executive Officer, KX

In the rapidly evolving landscape of Capital Markets, leveraging advanced data analytics and AI has become a cornerstone for front office innovation. **NVIDIA** and **KX** are empowering financial institutions to optimize quant research, accelerate alpha, refine trading, and streamline risk management by building a cost-effective "AI factory", powered by AWS. Explore how investment professionals, portfolio managers, quants, and research analysts are harnessing their data assets. Techniques like retrieval augmented generation (RAG) with vector embeddings, fine-tuned hybrid language models, and temporal inferencing reduce hallucinations and allow institutions to enhance insight reliability and significantly lower costs. Learn how generative AI is revolutionizing front office operations with a focus on practical, high-impact use cases.

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3 : 3 0 P M – 3 : 4 5 P M

## MongoDB Atlas: Real-time AI for the Financial Services industry

**Shiv Pullepu**, Principal, Financial Services Industry Solutions, MongoDB

From shifts in the market to changes in the regulatory landscape and aging legacy systems, the pressure is on for financial institutions to invest in new cloud-based technologies. At the heart of it all lies software and data. To revolutionize customer experiences, learn how **MongoDB Atlas** enables organizations to unify operational, analytical, and AI data services to streamline building AI-enriched applications. Discover key MongoDB Atlas use cases with Amazon SageMaker Canvas for AI-powered fraud detection, as well as Amazon Q Developer to increase developer productivity.

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4 : 0 0 P M – 4 : 1 5 P M

## Informatica: Drive business value with fit for use data in generative AI

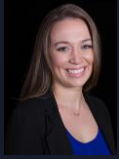
**Peter Ku**, VP & Chief Industry Strategist – Banking, Capital Markets, and Financial Services, Informatica

Financial Services companies globally are embracing generative AI to improve customer experience, grow revenue, combat fraud, and reduce the cost of doing business. Though generative AI brings new opportunities to increase business success, the data required to build, train, and execute AI models and algorithms is not always fit for generative AI use. Join this session to explore how **Informatica** and **AWS** can enable firms to make data secure, accessible, trustworthy, authoritative, transparent, and governed to get the most value from investments in generative AI.

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# Speakers



## Andrea Anderson

Executive Director of Real Time Analytics and High-Performance Compute Platform Capabilities  
S&P Global Commodity Insights



## Matthew Bennett

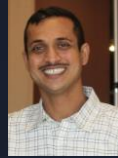
Vice President, Global Partners & Alliances  
FICO



## Brandon Carl

EVP, Product Strategy

Smash



## Subir Das

Director Machine Learning Engineer

Prudential Financial



## Bhavesh Dayalji

Chief AI Officer ;  
CEO  
S&P Global ;  
Kensho Technologies



## Malcolm deMayo

VP, Financial Services

NVIDIA



## Pradeep Dhananjaya

Banking Tech Lead

AWS



## Nimish Doshi

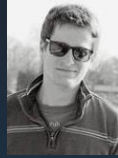
Director, Technical Advisory –  
Financial Services  
Splunk (a Cisco company)



## Shiva Gannavaram

Architecture Lead

Freddie Mac



## Michael Gerstenhaber

VP of Product

Anthropic



## Rahul Gupta

Expert, AI/ML Platform Specialist

Discover Financial Services



## Will Hinton

Data Platforms Engineering

Discover Financial Services



## Dan Holmes

Director, Observability

Splunk (a Cisco company)



## Arthur Ilyasov

AI/Model Governance Leader

Deloitte



## Danny Johnston

Data & AI Storage Technologies

AWS



## Niraj Juneja

AI/ML Specialist Leader for Financial Services

Deloitte



## Michael Kearns

Amazon Scholar, AI/ML ;  
Professor  
AWS ;  
University of Pennsylvania



## Peter Ku

VP & Chief Industry Strategist – Banking,  
Capital Markets, and Financial Services  
Informatica



# Speakers



## Scott Mullins

GM, Financial Services

AWS



## Lakshmanan Nagarajan

Sales Director and Client Partner

HCL Tech



## Junta Nakai

VP and Global Head of Financial Services,  
Cyber Security and Sustainability GTM  
Databricks



## Vipul Parekh

Sr. Customer Solutions Manager

AWS



## Pavan Pemmaraju

Head of AI Platform Engineering

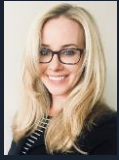
Fidelity Investments



## David Porter

Managing Director, Financial Services  
Industry

Genesys



## Johnna Powell

Managing Director, Technology  
Research and Innovation  
DTCC



## Anand Pradhan

Senior Director, Head of Regulatory and  
NMS Technology  
New York Stock Exchange



## Shiv Pullepu

Principal, Financial Services Industry  
Solutions

MongoDB



## Narayan Raj

Managing Director, Chief Data Officer - Payments, Head  
of Data & Analytics, Sales and Marketing Technology

J.P. Morgan



## Amrutha Ravichandran

SVP, Corporate Division

Jefferies



## Carlos Recalde

President & CEO

Sheltered Harbor



## Ashok Reddy

Chief Executive Officer

KX



## Scott Reister

AVP, IT Data & Analytics

Amerisure



## John Riggs

CTO and SVP Applied Technology  
Solutions

HSB (a Munich Re company)



## Dr. David Rosenberg

Head of Machine Learning Strategy,  
CTO Office

Bloomberg



## Jim Schinella

SVP of Digital Partnerships

Visa



## Ritesh Shah

Chief Architect - AI/ML, Information Technology  
and Security, Chief Data Analytics Office

Vanguard



# Speakers



## Hasan Shojaei

Senior Data Scientist

AWS



## David Simmons

Head of Strategy and Data Science

Resolution Life US



## Tony Sio

Head of Regulatory Strategy and Innovation, Anti-Financial Crime  
Nasdaq



## Horia Tipi

VP of Platform Management,  
Market Leading Capabilities  
FICO



## Oleg Uris

Senior Executive Director

J.P. Morgan



## Phil Vachon

Head of Infrastructure, Office of the  
CTO

Bloomberg



## Ashley Videtto

Data Solutions Architect

EPAM



## Janet Weldon

AVP, Data Strategy & Enablement

Sun Life



## Shu Zhang

Data Architect, Enterprise Operations &  
Technology

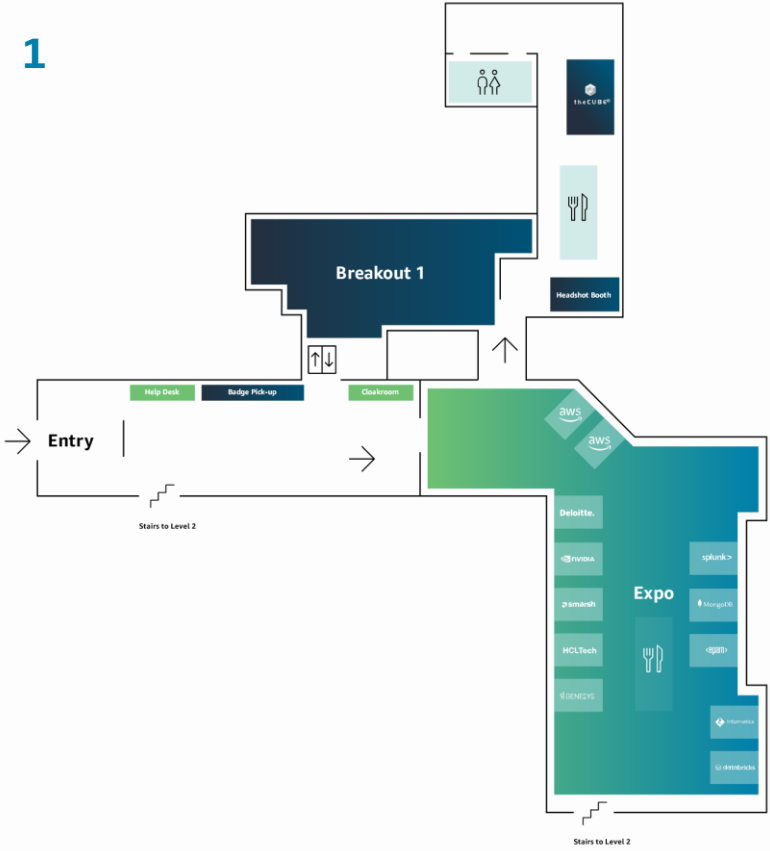
Freddie Mac



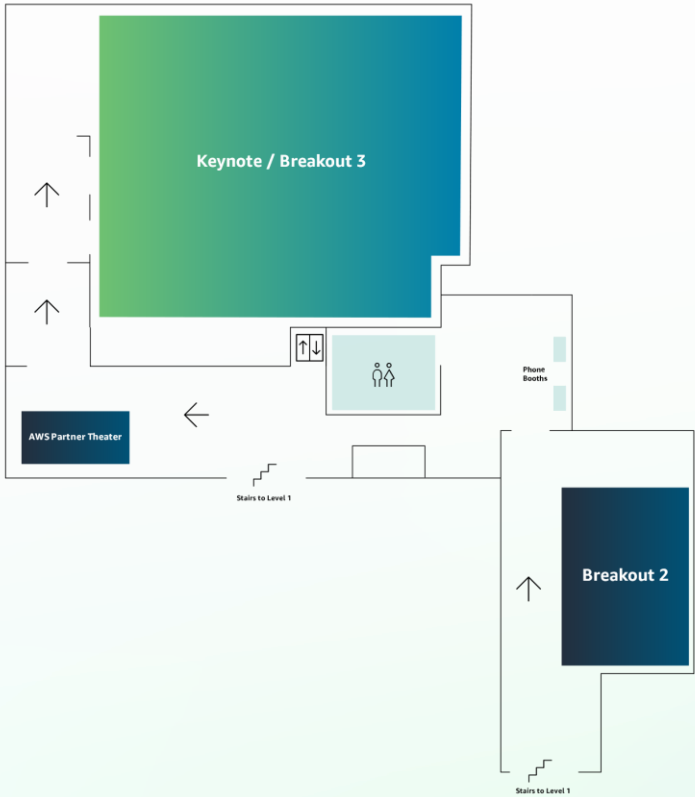
# Map



## LEVEL 1



## LEVEL 2





# Let's keep talking.

To learn more, visit us at:

[aws.amazon.com/financial-services](https://aws.amazon.com/financial-services)

