

Limited Liability Company (LLC) Statement of Members

(Government Code Section 84109)

Type or Print in Ink.

<p>Amendment</p> <p><input type="checkbox"/> Check box if an Amendment</p> <p># <u>10 / 31 / 22</u></p> <p>Date qualification threshold met (Month, Day, Year)</p>	<p>Date Stamp</p>	<p>CALIFORNIA FORM 409</p> <p>For Official Use Only</p>
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1. LLC Information

LEGAL NAME OF LIMITED LIABILITY COMPANY: See attached.	NAME OF RESPONSIBLE OFFICER OR PRINCIPAL OFFICER: Damian Gancman	PRINCIPAL/RESPONSIBLE OFFICER PHONE #: (310) 566-8700	PRINCIPAL/RESPONSIBLE OFFICER EMAIL: dgancman@cityview.com
LLC STREET ADDRESS: 1901 Avenue of the Stars, Ste. 1950	CITY: Los Angeles	STATE: CA	ZIP CODE: 90067
NAME OF COMMITTEE: Cityview Investment Advisors, LP and Affiliated Entities		COMMITTEE ID:	COMMITTEE PHONE NUMBER: (310) 566-8700
COMMITTEE STREET ADDRESS: 1901 Avenue of the Stars, Ste. 1950		CITY: Los Angeles	STATE: CA

2. Members (If any members are other LLCs, further disclosure is required in Part 3.)


FULL NAME	MEMBERSHIP TYPE	DATE(S) OF CAPITAL CONTRIBUTION <small>(ONLY COMPLETE IF MEMBER HAS MET CAPITAL CONTRIBUTION THRESHOLD)</small>	CUMULATIVE CAPITAL CONTRIBUTIONS TO LLC	PERCENTAGE OWNERSHIP INTEREST
See attached.	<input checked="" type="checkbox"/> MEMBERSHIP 10% OR GREATER <input type="checkbox"/> CAPITAL CONTRIBUTIONS \$10,000 OR MORE			100
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3. Names of Member LLCs Listed in Part 2

NAME OF LLC LISTED IN PART 2	FULL NAMES OF MEMBERS
AG Opportunity Zone Fund Mezz Borrower, LLC	AG Opportunity Zone Fund Subsidiary, LLC

4. Verification

I have used all reasonable diligence in preparing this Statement. I have reviewed this Statement and, to the best of my knowledge, the information contained in it is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 11/2/2022 By 

DATE

SIGNATURE

Attach additional information on appropriately labeled continuation sheets.

Print
Clear

Form 409 – Attachment

Legal name of Limited Liability Company:

AG Opportunity Zone Fund Property Owner, LLC

Members:

AG Opportunity Zone Fund Mezz Borrower, LLC