



Alex Padilla
California Secretary of State



CARS PROJECT SOFTWARE VENDOR AND SERVICE PROVIDER MEETING

JULY 8, 2020; 10 AM – 11:30 AM





AGENDA

- Welcome and CARS Project Team Introductions
- CARS Salesforce Architecture
- API Discussion – Architecture, Approach and Next Steps
- API Regulations Update
- Next Steps / Q&A / Wrap Up

CARS PROJECT TEAM INTRODUCTIONS



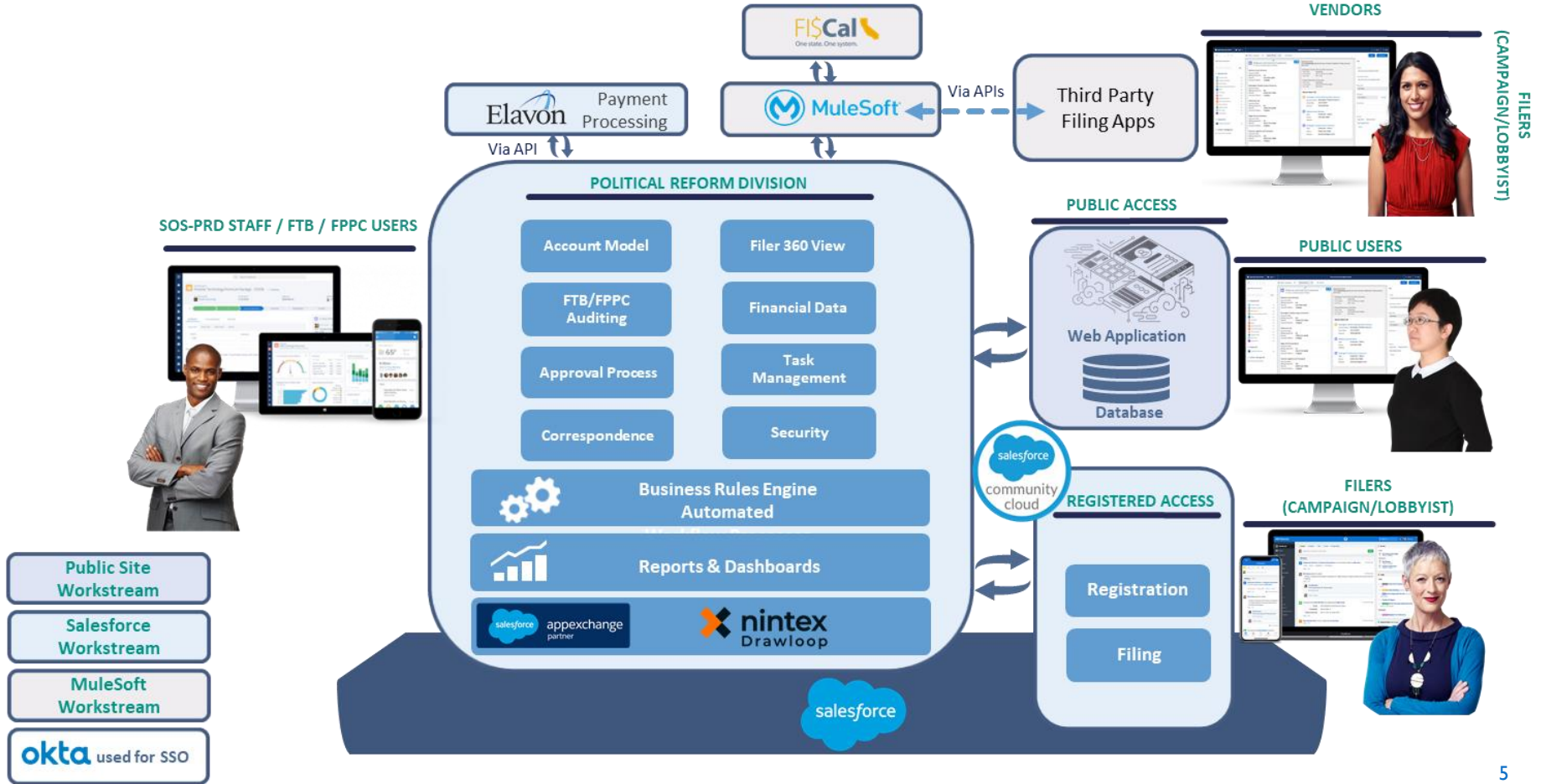
- **Julie Waddell**
Chief, SOS Political Reform Division
- **Cruz Nieto**
Project Management Office Director
- **Joe White**
Chief Information Officer (Acting)
- **Keven Star**
CARS Solution Implementation Manager
- **Carlo Grifone**
OSaaS Project Executive
- **Beena Amarnath**
OSaaS Project Manager
- **Dhiraj Talwar**
OSaaS Data Development Team Lead

CARS PROJECT ACCOMPLISHMENTS & STATUS

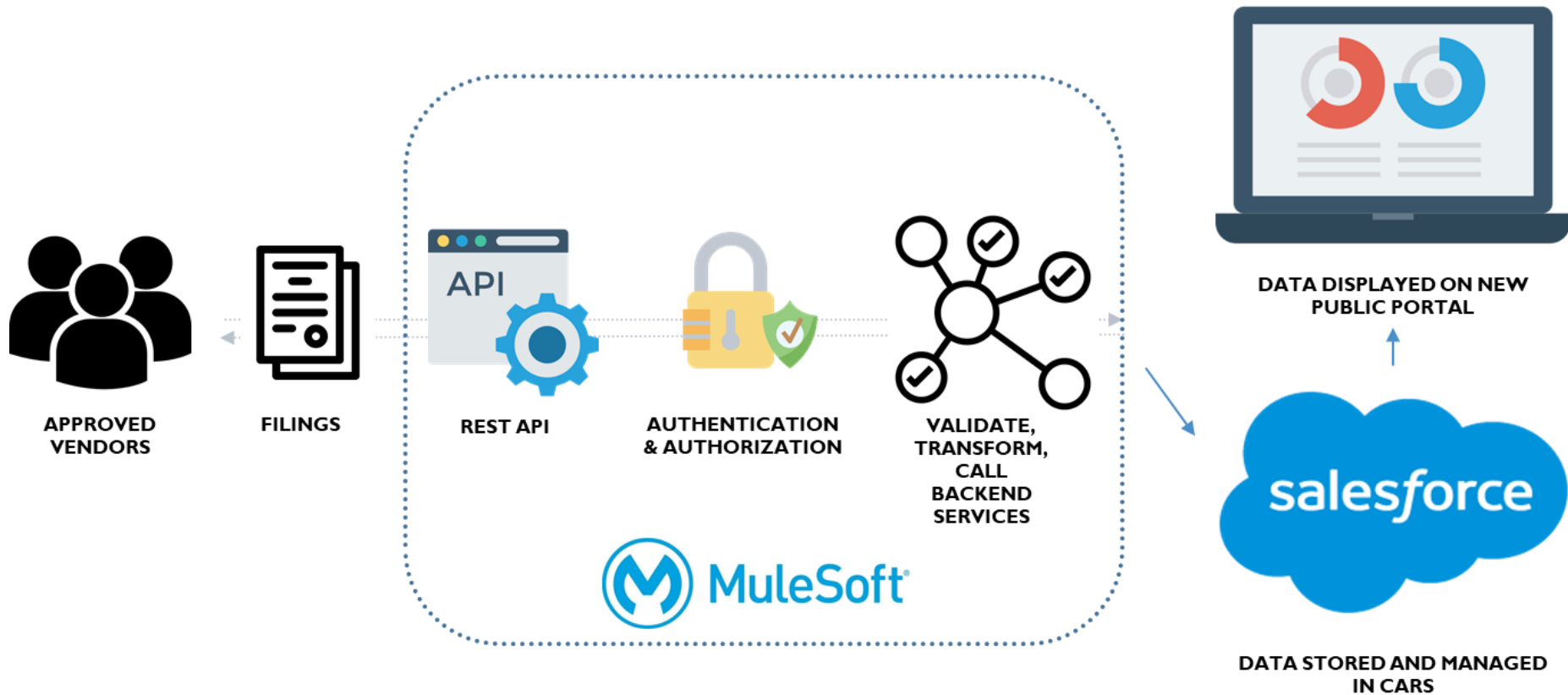


- December 2019 - Pivoted to Salesforce
- Selected new vendor partner after competitive process
- Since February 2020 - Brought in new management team for the project and installed new governance model
- Past month
 - Onboarded the vendor
 - Received a draft Data Model / Data Dictionary
 - Started the API design
 - Aligned the project to be built by February 2021

CARS ARCHITECTURE - High Level

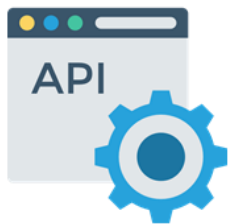


API ARCHITECTURE - Overview



API DEVELOPMENT APPROACH

Deliver Working Endpoints



- ✓ Publish Vendor API specifications
- ✓ Publish mock-service endpoints that provide schema and basic validation
- ✓ Provide Vendors testing credentials based on current CAL-ACCESS authorization

Collaborate & Improve



- ✓ Host design and feedback review sessions with Vendor community
- ✓ Assess, prioritize and implement improvements in collaboration with Software Vendors
- ✓ CARS backend connection development proceeds in parallel
- ✓ Develop and publish support documentation

Connect to CARS



- ✓ Connect the Vendor APIs to backend CARS services
- ✓ Conduct end-to-end testing, including full record validation
- ✓ Provide Vendors with production credentials and instructions
- ✓ Publish production endpoints and services
- ✓ Provide training and cutover assistance



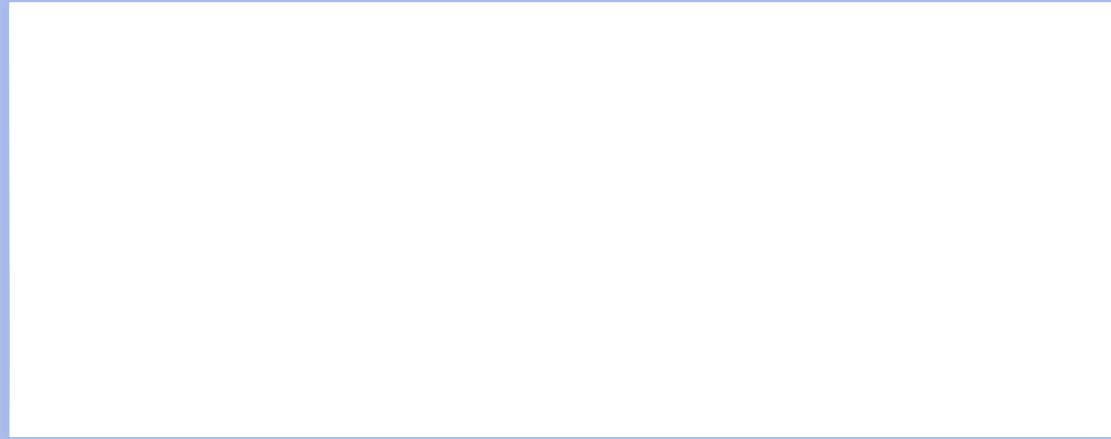
- Confirm contact information with SOS
 - Who should we invite to design sessions?
 - Who should receive the test endpoint credentials?
- Design, develop, and publish API Specifications
- Schedule a deep dive API design and technical architecture overview session
- Develop initial schemas and mock services and make them available for testing
- Support vendor community in their testing
- Continue to develop services
- Document questions/concerns/risks/constraints and develop FAQs, mitigating strategies, etc.

API REGULATIONS UPDATE



- The Secretary of State office's collaboration with certified vendors resulted in valuable input used for writing the API regulations.
- The Secretary of State noticed our API regulations package on June 19, 2020.
- To review the proposed regulations, visit <https://www.sos.ca.gov/administration/regulations/>.
- We are accepting public comments on these regulations through August 3, 2020. Send comments to **Taylor Kayatta: tkayatta@sos.ca.gov** or (916) 653-6224.
- We have not called for a public hearing on these regulations. A request for a public hearing must be made in writing by July 19, 2020.

WRAP UP



THANK YOU FOR MORE INFORMATION OR TO CONTACT US ...



- Visit the CAL-ACCESS project website
- Send an email to the CARS email address

CARS Email Address: The following CARS email address is available for stakeholders to submit questions to the CARS project team:
PRDCARS@sos.ca.gov

