CARS PROJECT UPDATE FOR STATE OF CALIFORNIA FRANCHISE TAX BOARD (FTB)

JANUARY 5, 2021

11:00 AM – 12:00 PM

AGENDA

- Welcome

- Project Update

- Phased Implementation Update

- FTB New CAL-ACCESS Training Update

- Demonstrations

- Final Q&A and Wrap-Up

PROJECT UPDATE

- Completed second round of SOS testing in December

- SOS User Acceptance Testing (UAT) starts in January

- Stakeholder engagement meetings continue and expand to include SOS partner agencies and the media

- Communications continue through website postings, updates to FAQs, and "Contact CARS" email

PHASED IMPLEMENTATION UPDATE

Phased implementation activities

> ➢ Continued testing by SOS and software fixes January through April 2021

> ➢ Implementation initially to SOS and select external users

> ➢ Implementation to external users by June 2021

The current CAL-ACCESS will remain up-to-date and the system of record

PHASED IMPLEMENTATION UPDATE (CONT'D)

Benefits of phased implementation to external users

- ➢ Provides improved product delivery

- ➢ Enables SOS users to gain ability and assist external users at the time of external implementation

- ➢ Provides additional time for software vendors to test the API and become a certified software vendor

- ➢ Reduces FTB resources needed for CAL-ACCESS activities during February (FTB busy season)
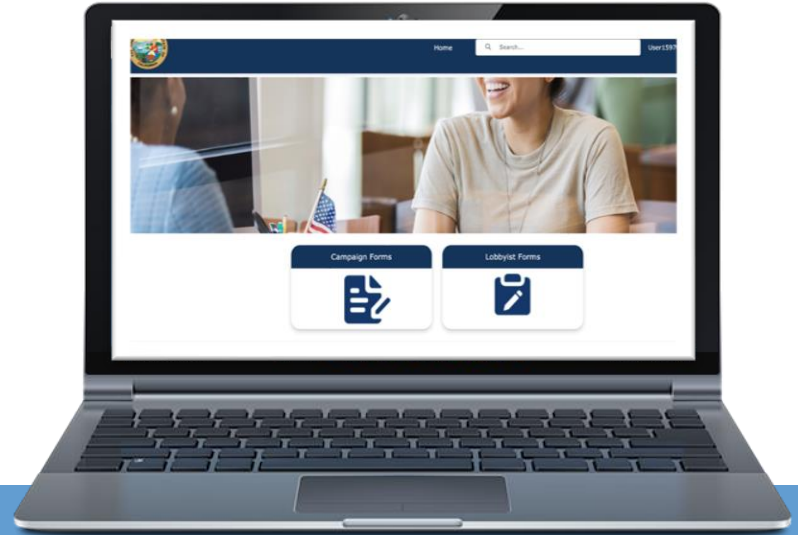
FTB NEW CAL-ACCESS TRAINING UPDATE

- Training will be scheduled in the second quarter of 2021 (as the external implementation date is finalized)

- FTB and SOS have determined points of contact for training

DEMONSTRATIONS

Q & A

WHERE TO FIND PROJECT INFORMATION

Visit the CAL-ACCESS project website

https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/

> ➤ View documents, FAQs, and events

> ➤ Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team: **PRDCARS@sos.ca.gov**