CARS PROJECT
SOFTWARE VENDOR AND SERVICE PROVIDER MEETING

NOVEMBER 30, 2020

10:30 PM – 12:00 PM

AGENDA

- Welcome
- New CAL-ACCESS Development
  - Progress Since Last Meeting
  - Continuing and Upcoming Activities
  - Phased Go-Live Approach
- API Development and Testing
- Q&A / Wrap Up

NEW CAL-ACCESS DEVELOPMENT PROGRESS SINCE LAST MEETING

- Completed initial development of the following
  - ➢ Public Data Portal
  - ➢ Candidate Registration
  - ➢ Campaign Registration
  - ➢ Lobbying Registration
- Completed first round of SOS testing in October
- Engaged stakeholders through meetings, updated the project website, and produced an October CARS Newsletter

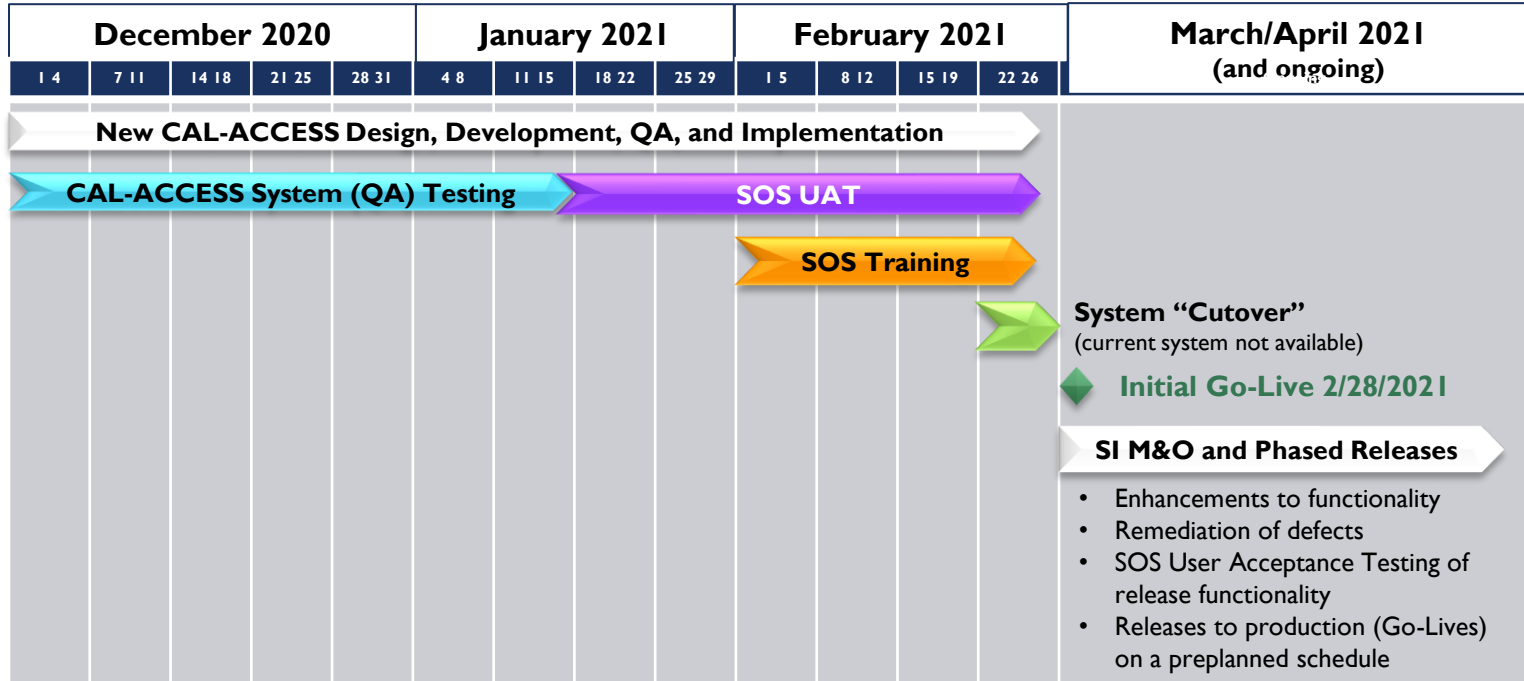# NEW CAL-ACCESS DEVELOPMENT CONTINUING AND UPCOMING ACTIVITIES

- Continuing development of the following
  - Financial Transaction Business Rules
  - User Accounts and Notifications
  - Correspondence
  - Disclosure Functionality (Committees, Candidates, Major Donors, Lobbying, etc.)
- SOS testing new development in December 2020

NEW CAL-ACCESS PHASED GO-LIVE APPROACH

- **February 28, 2021: Initial Go-Live of the new CAL-ACCESS**
  - ➢ Migration of historical data prior to initial Go-Live of the new system
  - ➢ Certification of the system at initial Go-Live (target)

- **Planned "releases" of additional CAL-ACCESS functionality during the SI's Maintenance and Operations (M&O) Phase**
  - ➢ Additional Go-Lives (releases to production) on preplanned schedule
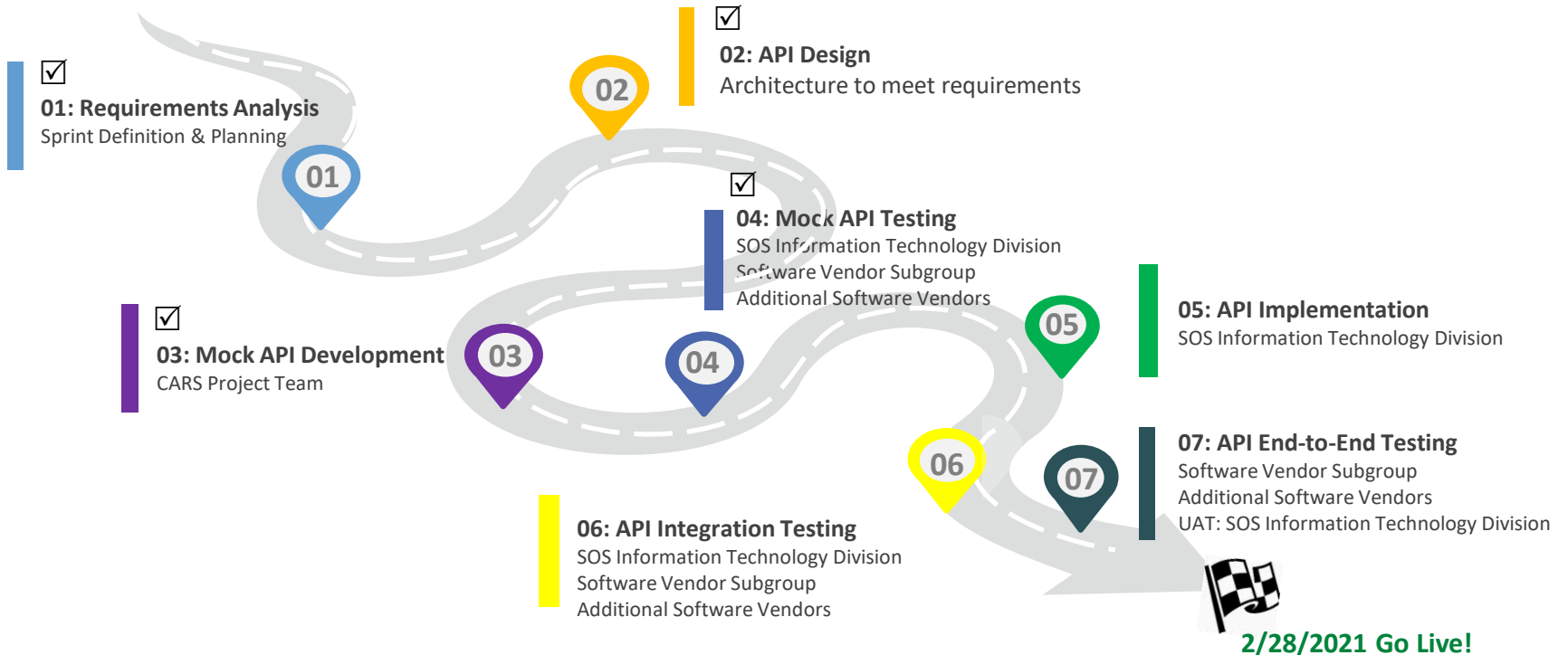 - ➢ Updates to reference materials will be updated, if necessary

NEW CAL-ACCESS PHASED GO-LIVE APPROACH TIMELINE

December 2020					January 2021				February 2021				March/April 2021 (and ongoing)
1 4	7 11	14 18	21 25	28 31	4 8	11 15	18 22	25 29	1 5	8 12	15 19	22 26	

New CAL-ACCESS Design, Development, QA, and Implementation

CAL-ACCESS System (QA) Testing

SOS UAT

SOS Training

System "Cutover"
(current system not available)

Initial Go-Live 2/28/2021

SI M&O and Phased Releases

- Enhancements to functionality
- Remediation of defects
- SOS User Acceptance Testing of release functionality
- Releases to production (Go-Lives) on a preplanned schedule

API DEVELOPMENT AND TESTING

API DEVELOPMENT AND TESTING ROADMAP

☑
01: Requirements Analysis
Sprint Definition & Planning

01

☑
02: API Design
Architecture to meet requirements

02

☑
04: Mock API Testing
SOS Information Technology Division
Software Vendor Subgroup
Additional Software Vendors

☑
03: Mock API Development
CARS Project Team

03

04

05

05: API Implementation
SOS Information Technology Division

07: API End-to-End Testing
Software Vendor Subgroup
Additional Software Vendors
UAT: SOS Information Technology Division

06

07

06: API Integration Testing
SOS Information Technology Division
Software Vendor Subgroup
Additional Software Vendors

2/28/2021 Go Live!

API DEVELOPMENT AND TESTING COMPLETED AND CONTINUING ACTIVITIES

- Completed activities
  - API "road mapping" and API design
  - Established API testing process and tools
  - Developed Mock API
  - Completed development of API sprints 1-7

- Continuing activities
  - API refinement of sprints 1-7
  - Development during remaining sprints
  - API Integration Testing with Software Vendors

API DEVELOPMENT AND TESTING UPCOMING ACTIVITIES

- **Software Vendor Testing**
  - ➢ Invited existing software vendors planning to continue operations through Go-Live to participate in Mock API Testing
  - ➢ Will have access to the API specifications and test environment
  - ➢ Existing vendors who missed the communication can send an email request to the software vendor testing team: CARS-SVT@sos.ca.gov.

- **API Specifications will be published to the CAL-ACCESS website approximately February 28**
  (for vendor certification starting in February 2021)

Q & A / WRAP UP

Meeting presentations and new Frequently Asked Questions (FAQs) are continuously posted to the CAL-ACCESS website

WHERE TO FIND PROJECT INFORMATION

Visit the CAL-ACCESS project website
https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/

- View documents, news, and events

- Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team:
PRDCARS@sos.ca.gov