

IN THE SUPERIOR COURT FOR THE STATE OF ALASKA AT _____¹
[Court location]

In the Matter of the Protective Proceeding of:

Protected Person (person who has a guardian or a conservator)

Alaska Case No.: _____

PETITION TO TRANSFER GUARDIANSHIP/CONSERVATORSHIP INTO ALASKA

This form may only be used for adult guardianships. For minor guardianships, first register the order in Alaska, then file a motion in the registration case to transfer jurisdiction to Alaska. You can use form [PG-690](#) to start this process.

1. Petitioner. My name is _____ and I am the
 guardian conservator for the protected person listed above.

Mailing Address: _____

E-mail Address: _____

I agree that the court and other parties can email me documents instead of using regular mail.

Phone 1: _____ Phone 2: _____

Relationship to the protected person: _____

2. Protected Person.

Date of Birth: _____ Social Security Number: _____

Mailing Address: _____

Phone: _____ Email: _____

3. Request. I ask the court to approve the certified provisional order to transfer this guardianship/conservatorship from the State of _____ to Alaska.²

I have attached the following documents to this petition: **[Required]**

- A certified provisional order of transfer from the initiating (non-Alaska) state.
- A copy of my current guardianship/conservatorship order showing authority.
- A summary of the protected person’s need for services (medical, financial, care plan).

4. Jurisdiction. Jurisdiction (authority of the Alaska court) is appropriate, because:

- The protected person has lived in Alaska for at least six months.
- The protected person is reasonably expected to permanently move to Alaska.
- The protected person has a significant connection to Alaska, considering the factors in AS 13.27.180(3), as follows:

¹ You must file this petition in a court location in the same judicial district where the protected person lives (guardianship or conservatorship) or where the protected person has property (conservatorship only).

² You can only use this form if you are transferring from a state that has adopted the Adult Guardianship and Protective Proceedings Jurisdiction Act. To find a list of the states that have adopted the act, go to <https://www.uniformlaws.org/committees/community-home?CommunityKey=0f25ccb8-43ce-4df5-a856-e6585698197a>

5. **Request for Court Hearing.** I do not need a hearing. I need a hearing, because:

6. **Notice.** I gave notice of this petition to transfer guardianship/conservatorship as required by the law in **both** the initiating state **and** Alaska.

[See last page of this form for how and to whom you must give notice in Alaska. The other state may have additional or different notice requirements.]

7. **Information about the Guardianship/Conservatorship.**

a. Briefly describe the protected person's housing situation: *[Type of facility or home; name of facility, if applicable; type of assistance provided for daily living activities, if any; etc.]*

b. List any services or providers that assist the protected person (for example, community care coordination or personal care assistance). Include contact information for each person or agency:

c. Briefly describe the protected person's medical and mental health diagnoses and how they are being addressed:

d. Is the protected person employed or going to school or job training? No Yes
[If yes, describe below. Include name and contact information for school or employer.]

e. Does the protected person have a "representative payee" for social security or other benefits? No Yes *[If yes, provide name, address, and phone below.]*

f. Protected Person's Financial Information.

Monthly Income

Wages/Salary _____
 Social Security _____
 VA or Other Disability _____
 Public Assistance _____
 Pension or Retirement _____
 Interest and Dividends _____
 Annuities _____

TOTAL INCOME

Assets

Cash & Bank Accounts _____
 Retirement Account _____
 Stocks, Bonds, CDs, _____
 Mutual Funds _____
 Home _____
 Other Land or Buildings _____
 Vehicles _____

TOTAL ASSETS

Monthly Expenses

Food _____
 Rent or Mortgage _____
 Utilities _____
 Transportation _____
 Cell Phone _____
 Insurance _____
 Prescriptions/Other Medical _____

TOTAL EXPENSES

Debts

Home Mortgage _____
 Other Mortgage _____
 Credit Card Balance _____

TOTAL DEBTS

Please list the institutions where the protected person has savings, checking, or investment, or other financial accounts:

8. Other Information.

I certify under penalty of perjury that all the information I wrote in this petition is true to the best of my knowledge.

 Date

 Signature

 Type or Print Name

Certificate of Service

I certify that on _____ [date], a copy of this notice was mailed or delivered to:

The protected person's spouse _____ by certified mail* process server
(name)

The protected _____ by certified mail* process server
person's parents
(list names): _____ by certified mail* process server

All of the protected person's adult children (list names):
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____

None of the above relatives could be notified, so the notice was sent to the following close adult relative of the protected person: _____. Relationship to the protected person: _____ by first class mail hand delivery by _____

The protected person's conservator or guardian (if different from the petitioner): _____ by first class mail hand delivery by _____

The person who currently has care and custody of the protected person: _____ by first class mail hand delivery by _____

The protected person's attorney (if there currently is one): _____ by first class mail hand delivery by _____

The protected person's guardian ad litem (if there currently is one): _____ by first class mail hand delivery by _____

The following persons to whom the court has directed that notice be given (list names):
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____

The following other interested persons (list names):
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____

The following persons who have requested notice under AS 13.26.425 (list names):
_____ by first class mail hand delivery by _____
_____ by first class mail hand delivery by _____

Petitioner Signature

Type or Print Name

* If the spouse or parents are outside Alaska, you can send this notice to them by ordinary first-class mail instead of certified mail. AS 13.26.296(b). File form [PG-117](#) if you use certified mail.