# Stewart, Amy (DBR)

From: Bernard, Mary <Mary.Bernard@ryan.com>
Sent: Friday, September 23, 2022 1:40 PM

**To:** Stewart, Amy (DBR)

**Subject:** [EXTERNAL] : Proposed rules for Retired CPA's

Hi Amy,

Can you please clarify the definition of the proposed retired status? Would a CPA who is still working but no longer needs to be designated as a CPA – no attest services - qualify for the Retired status? Would they also be allowed to use "Retired CPA" on a business card?

I have been asked this question many times in the past and it would be good to have an answer now in light of these changes.

Thanks for your help.

Regards, Mary

### Mary F. Bernard, CPA, CMI

National Tax Services Ryan, LLC 235 Promenade Street, Suite 415 Providence, RI 02908

Main: 401.272.3363 Cell: 401.439.7075 Fax: 401.272.4189





## Stewart, Amy (DBR)

**From:** Broadfield, Dawne (DBR)

Sent: Friday, September 23, 2022 2:25 PM

**To:** Stewart, Amy (DBR)

**Subject:** FW: [EXTERNAL] : RE: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules

and Regulations

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## Dawne Broadfield

Department of Business Regulation
Division of Building, Design, and Fire Professionals
State Building Office
Board of Accountancy
560 Jefferson Blvd, Suite 100
Warwick, RI 02886
401.889-5446

From: TIMOTHY MURRAY <tim@mlcpa.com> Sent: Friday, September 23, 2022 2:25 PM

To: Broadfield, Dawne (DBR) < Dawne. Broadfield@dbr.ri.gov>

Subject: [EXTERNAL]: RE: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules and Regulations

#### Thank you

Timothy J. Murray, CPA, CVA
Timothy J. Murray, CPA, LLC
Partner
Mardo, Lachapelle & Palumbo, LLP
221 Broadway
Providence, RI 02903

Office: 401-274-8400, ext. 105 Facsimile: 401-274-9242 Cell: 401-744-4274

Email: tim@mlcpa.com

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From: Broadfield, Dawne (DBR) < Dawne.Broadfield@dbr.ri.gov >

Sent: Friday, September 23, 2022 1:02 PM

To: Broadfield, Dawne (DBR) < <u>Dawne.Broadfield@dbr.ri.gov</u>>

Subject: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules and Regulations

#### To All Interested Parties:

Please be advised that the Rhode Island Board of Accountancy has proposed amendments to its Rules and Regulations, 400-RICR-00-00-1. Written comments should be submitted no later than October 23, 2022, via the Secretary of State's Rulemaking Website under the "Comments" tab or by email to <a href="mailto:amy.stewart@dbr.ri.gov">amy.stewart@dbr.ri.gov</a>. The proposed amendments and summary of changes can be accessed by the <a href="links">links</a> in this email on the Secretary of State's website. The summary of changes can be found under the "Rulemaking Documents" tab by clicking on the "Public Notice of Proposed Rulemaking."

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560 Jefferson Blvd, Suite 100
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401.889-5446

## Stewart, Amy (DBR)

**From:** Broadfield, Dawne (DBR)

Sent: Monday, September 26, 2022 7:53 AM

**To:** Stewart, Amy (DBR)

**Subject:** FW: [EXTERNAL] : RE: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules

and Regulations

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### Dawne Broadfield

Department of Business Regulation
Division of Building, Design, and Fire Professionals
State Building Office
Board of Accountancy
560 Jefferson Blvd, Suite 100
Warwick, RI 02886
401.889-5446

From: DeRita, William < William.p.DeRita@fmglobal.com>

Sent: Sunday, September 25, 2022 9:30 PM

To: Broadfield, Dawne (DBR) < Dawne. Broadfield@dbr.ri.gov>

Subject: [EXTERNAL]: RE: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules and Regulations

Dawne,

Thanks for sharing. I have no objections to the proposed changes and no commentary.

Thanks, Bill

From: Broadfield, Dawne (DBR) < <u>Dawne.Broadfield@dbr.ri.gov</u>>

Sent: Friday, September 23, 2022 12:56 PM

To: Broadfield, Dawne (DBR) < Dawne.Broadfield@dbr.ri.gov >

Subject: NOTIFICATION: Proposed Amendments to the Board of Accountancy Rules and Regulations

#### To All Interested Parties:

Please be advised that the Rhode Island Board of Accountancy has proposed amendments to its Rules and Regulations, 400-RICR-00-00-1. Written comments should be submitted no later than October 23, 2022, via the Secretary of State's Rulemaking Website under the "Comments" tab or by email to <a href="mailto:amy.stewart@dbr.ri.gov">amy.stewart@dbr.ri.gov</a>. The proposed amendments and summary of changes can be accessed by the <a href="mailto:links">links</a> in this email on the Secretary of State's website. The summary of changes can be found under the "Rulemaking Documents" tab by clicking on the "Public Notice of Proposed Rulemaking."

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