On your marks:

How every business can win with generative Al

Gen Al is slated to deliver up to \$4.4 trillion in business value annually.1

From productivity gains to product innovation, the opportunities are vast. And those who don't embrace them will get left behind.

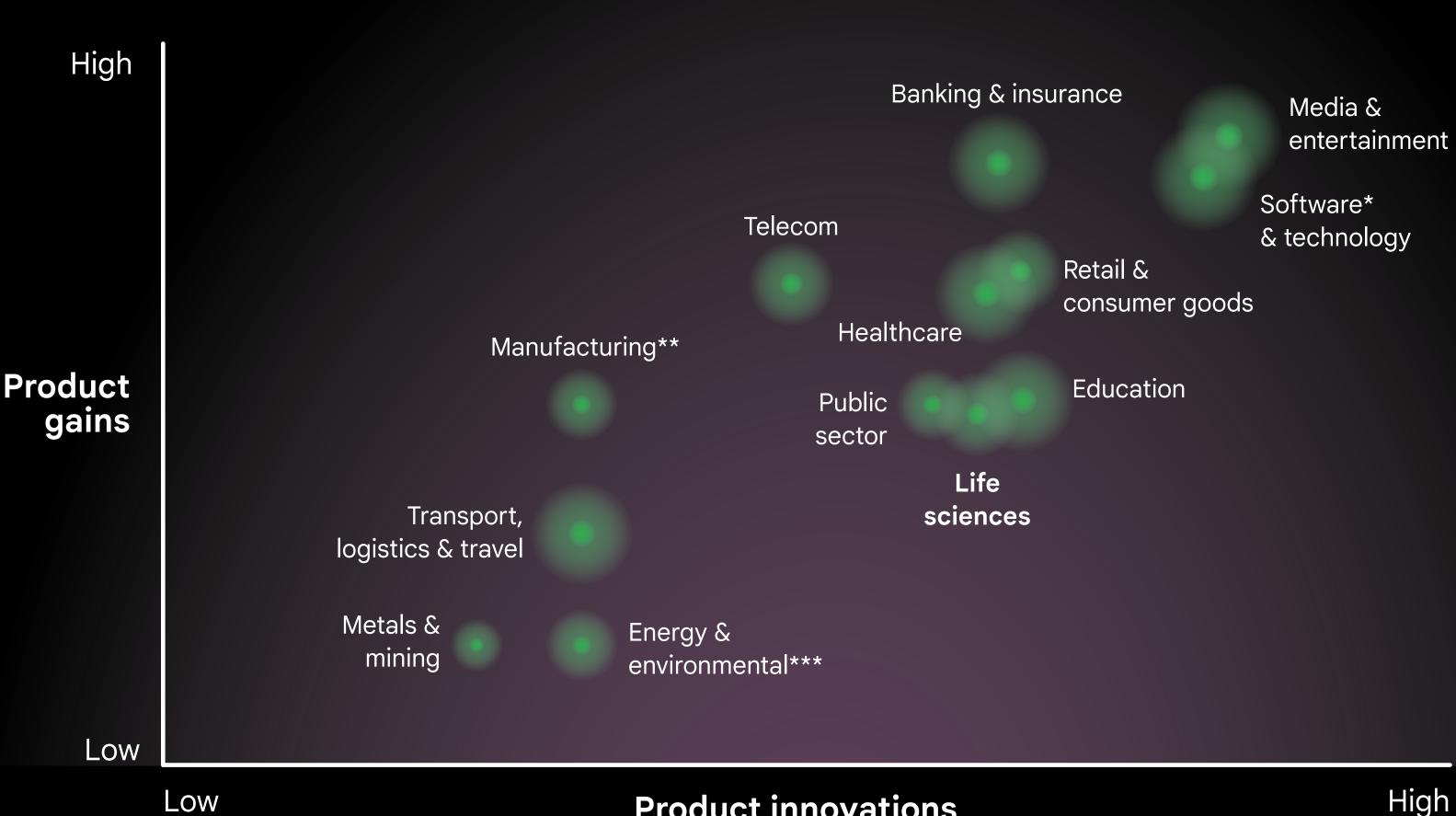
of organizations regularly use gen Al in at least one function²

50% of today's tasks estimated to be

automated with gen Al by 2060¹

particularly in the US.

Gen Al's impact is being felt across industries,



semiconductors, basic materials, auto retail ***includes oil, gas, power

Product innovations

Note: For each industry, industry-specific software is included

*Industry-agnostic software **Includes aerospace and defense, automotive and assembly, chemicals,

75% of the total annual value from gen Al use cases are estimated to be realized in four areas:

operations

Customer

and sales

Marketing

engineering

Software

development¹

Research and

Customer operations 64%

of consumers expect companies to respond and interact with them in real time³

As customers demand increasingly

help enhance marketing and sales.

personalized service, gen Al can

30-45%

Gen Al helps companies deliver

the always-on support that

today's customers demand.

applying gen AI to customer care functions, valued against current function costs¹

estimated increase in productivity when

5-15%

estimated increase in productivity of the

marketing function, measured against total

marketing spend, with gen Al¹

Software

71% of consumers expect personalized

when it doesn't happen⁴

interactions, and 76% get frustrated

Marketing

and sales

workers is expected to reach 85.2 million⁵

By 2030, the global shortage of skilled

engineering

>55% productivity gains for developers using gen Al coding co-pilots¹

Gen Al accelerates and augments

to close the gap between supply

software engineering, helping

and demand.

10-15%

To stay competitive, speed is a

top priority — and gen Al helps

bring products to market faster.

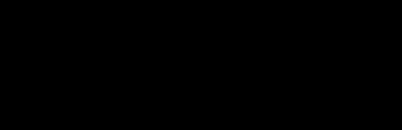
increase in productivity, measured against

overall R&D costs, with gen Al¹





"We're already using GenAl in our security products to assist our customers. Natural language search across cybersecurity telemetry helps accelerate the identification of threats and ensure speedy remediation. By leveraging GenAl infrastructure, CISOs can rest assured that security is being adapted in real time to the threat, improving the



Symantec...

Symantec by Broadcom

Adam Bromwich

efficiency of already strained security resources."

Vice President Engineering and CTO,

Ready to get started?

Find out what gen Al could do for your business and start putting it to work.

Take our assessment \rightarrow

Projected business value based on research from McKinsey Global Institute. Distribution of total GenAl use cases impact by business function per industry response, scaled by Northern American share of global GDP and North American share of global revenue.

1. McKinsey & Company. (2023). The economic potential of generative AI: The next productivity frontier. 2. McKinsey & Company. (2023). The state of AI in 2023: Generative AI's breakout year. 3. Salesforce APAC. (2023). What is good customer service: A detailed guide. 4. McKinsey & Company. (2023). What is personalization?

5. Forbes. (2021). Is there a developer shortage? Yes, but the problem is more complicated than it looks.