

**CERTIFICATE OF CONTINUING PROGRAM COMPLIANCE  
(BONDS)**

The undersigned, being the Authorized Borrower Representative (the "Borrower"), has read and is thoroughly familiar with the provision of the various loan documents associated with the Borrower's participation in the multifamily housing program of the Nebraska Investment Finance Authority (the "Issuer"), including, without limitation, the Regulatory Agreement and

Declaration of Restrictive Covenants, dated as of \_\_\_\_\_, among the Borrower, the Issuer and \_\_\_\_\_, as Trustee.

As of the date of this certificate the following percentages of completed residential Dwelling Units in the Project (a) are occupied by Low-Income Tenants (as such term is defined in the Regulatory Agreement) or (b) are currently vacant and being held available for such occupancy and have been so held continuously since the date a Low-Income Tenant vacated such Dwelling Unit, as indicated:

For Compliance Year \_\_\_\_\_

Occupied by Low-Income Tenants: \_\_\_\_\_% Number of Units \_\_\_\_\_

Held vacant for occupancy continuously since last occupied by Low-Income Tenant \_\_\_\_\_% Number of Units \_\_\_\_\_

Low-Income Vacant Units: \_\_\_\_\_% Number of Units \_\_\_\_\_

Low-Income Tenants who commenced occupancy of Dwelling Units during the preceding year:  
Number of Units \_\_\_\_\_

Occupied by Moderate-Income Tenants: \_\_\_\_\_% Number of Units \_\_\_\_\_

Held vacant for occupancy continuously since last occupied by Moderate-Income Tenant \_\_\_\_\_% Number of Units \_\_\_\_\_

Moderate-Income Vacant Units: \_\_\_\_\_% Number of Units \_\_\_\_\_

Moderate-Income Tenants who commenced occupancy of Dwelling Units during the preceding year: Number of Units \_\_\_\_\_

Submission of Certification Portal (CP) or equivalent documentation that identifies the following for each Dwelling Unit in the Project: the occupants, the bedroom size, and square footage. It should also indicate which Dwelling Units are occupied by Low-Income Tenants and Moderate-Income Tenants.

The Borrower has completed an annual Income Certification for each Low-Income Tenant and Moderate-Income Tenant as well as supporting documentation.

The undersigned hereby certifies that (i) a review of the activities of the Borrower during such year and of the Borrower's performance under the Loan Agreement has been made under the supervision of the undersigned; (ii) to the best of the knowledge of the undersigned, based on the review described in clause (i) hereof, the Borrower is not in default under any of the terms and provisions of the above documents [or describe the nature of any default in detail and set forth the measures being taken to remedy such default]; and (iii) to the knowledge of the Borrower, no Determination of Taxability (as such term is defined in the Indenture) has occurred [or, if a Determination of Taxability has occurred, set forth all material facts relating thereto].

Ownership Entity: \_\_\_\_\_

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_