

EXHIBIT 108

INVESTOR INTEREST/COMMITMENT FORM

Development Name:

Name of Investor for federal LIHTC:

Address:

Contact Person:

Anticipated Amount of Annual LIHTC:

Price per LIHTC:

Assumptions:

Other sources of funding:

Reserve Requirements:

*I certify the above commitment letter of interest (please check one)
is valid until (date):*

Execution of this form confirms that we have reviewed Exhibit 111 and the development's proforma, financial statement, other financial projections and LIHTC assumptions meet or exceed the investor's underwriting guidelines.

Investor Signature

Date of signature

Accepted:

Applicant/Owner Representative Signature

Date of signature