

EXHIBIT 116

AHTC INVESTOR INTEREST/COMMITMENT FORM

Development Name:

Name of Investor for Nebraska AHTC:

Address:

Contact Person:

Anticipated Amount of Annual AHTC:

Price per AHTC:

Assumptions:

Other sources of funding:

Reserve Requirements:

*I certify the above commitment letter of interest (please check one)
is valid until _____ (date):*

Execution of this form confirms that the development's proforma, financial statement, other financial projects, and LIHTC assumptions meet or exceed the investor's underwriting guidelines.

Investor Signature

Date of signature

Accepted:

Applicant/Owner Representative Signature

Date of signature