

**Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation**

**2016**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2016 or tax year beginning Jul 1, 2016, and ending Jun 30, 2017

Name of foundation <b>The Commonwealth Fund</b>		<b>A</b> Employer identification number <b>13-1635260</b>
Number and street (or P O box number if mail is not delivered to street address) <b>One East 75th Street</b>		<b>B</b> Telephone number (see instructions) <b>(212) 606-3858</b>
City or town, state or province, country, and ZIP or foreign postal code <b>New York NY 10021</b>		<b>C</b> If exemption application is pending, check here. ▶ <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1 Foreign organizations, check here . . . . . ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ <input type="checkbox"/>
<b>H</b> Check type of organization: <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ▶ <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ <b>750,280,513.</b>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ▶ <input type="checkbox"/>
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

**Part I Analysis of Revenue and Expenses**

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>				
1 Contributions, gifts, grants, etc. received (attach schedule) . . . . .				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments . . . . .				
4 Dividends and interest from securities . . . . .	5,549,320.	6,801,959.		
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10 . . . . .	154,800,868.	I-6a Stmt		
b Gross sales price for all assets on line 6a . . . . .	522,932,757.			
7 Capital gain net income (from Part IV, line 2) . . . . .		45,654,716.		
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less: Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
See Line 11 Stmt	347,611.	12,074.		
12 Total. Add lines 1 through 11. . . . .	160,697,799.	52,468,749.		
<b>ADMINISTRATIVE EXPENSES</b>				
13 Compensation of officers, directors, trustees, etc. . . . .	1,540,923.	98,963.		
14 Other employee salaries and wages . . . . .	5,767,071.	39,191.		
15 Pension plans, employee benefits. . . . .	3,263,684.	55,610.		
16a Legal fees (attach schedule). . . . .	1,898.			
b Accounting fees (attach sch). . . . .	42,445.			
c Other professional fees (attach sch) I-16c Stmt.	4,438,631.	3,854,798.		
17 Interest . . . . .				
18 Taxes (attach schedule)(see instrs) State registration.	1,500.			1,500.
19 Depreciation (attach schedule) and depletion . . . . .	381,694.			
20 Occupancy . . . . .	547,952.			
21 Travel, conferences, and meetings . . . . .	855,223.	18,946.		
22 Printing and publications . . . . .	199,108.			
23 Other expenses (attach schedule)				
See schedule	920,081.	97,772.		12,741,081.
24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	17,960,210.	4,165,280.		12,742,581.
25 Contributions, gifts, grants paid . . . . .	20,495,434.			21,853,839.
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	38,455,644.	4,165,280.		34,596,420.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements . . . . .	122,242,155.			
b Net investment income (if negative, enter -0-). . . . .		48,303,469.		
c Adjusted net income (if negative, enter -0-). . . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing . . . . .		1,834,237.	1,383,065.	1,383,065.
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable . . . . . ▶				
		Less: allowance for doubtful accounts . . . . .				
	4	Pledges receivable . . . . . ▶				
		Less: allowance for doubtful accounts . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach sch) . . . . . ▶				
		Less: allowance for doubtful accounts . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .		89,879.	265,089.	265,089.
	10a	Investments — U.S. and state government obligations (attach schedule) . . . . . L-10a Stmt . . . . .		21,420,737.	19,754,405.	19,754,405.
	b	Investments — corporate stock (attach schedule) . . . . . L-10b Stmt . . . . .		907,980.	121,120.	121,120.
	c	Investments — corporate bonds (attach schedule) . . . . .				
	11	Investments — land, buildings, and equipment: basis . . . . . ▶				
	Less: accumulated depreciation (attach schedule) . . . . .					
12	Investments — mortgage loans . . . . .					
13	Investments — other (attach schedule) . . . . . L-13 Stmt . . . . .		672,592,041.	720,422,248.	720,422,248.	
14	Land, buildings, and equipment: basis . . . . . ▶ 8,555,065.					
	Less: accumulated depreciation (attach schedule) . . . . . L-14 Stmt . . . . . ▶ 3,539,110.		4,632,770.	5,015,955.	5,015,955.	
15	Other assets (describe ▶ L-15 Stmt . . . . .)		1,141,836.	3,318,631.	3,318,631.	
16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item l). . . . .		702,619,480.	750,280,513.	750,280,513.	
LIABILITIES	17	Accounts payable and accrued expenses . . . . .		907,799.	2,228,981.	
	18	Grants payable . . . . .		19,092,827.	19,804,586.	
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, & other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ L-22 Stmt . . . . .)		8,890,953.	5,806,887.	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		28,891,579.	27,840,454.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here . . . . . ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .		673,727,901.	722,440,059.	
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here . . . . . ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		673,727,901.	722,440,059.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		702,619,480.	750,280,513.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	673,727,901.
2	Enter amount from Part I, line 27a . . . . .	2	122,242,155.
3	Other increases not included in line 2 (itemize) . . . . . ▶ <u>Change in post-retirement liability</u>	3	1,541,983.
4	Add lines 1, 2, and 3 . . . . .	4	797,512,039.
5	Decreases not included in line 2 (itemize) . . . . . ▶ <u>Unrealized losses</u>	5	75,071,980.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30 . . . . .	6	722,440,059.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a see attachment for fund listing	P	Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 552,929,915.		507,275,199.	45,654,716.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0.	0.	0.	45,654,716.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) . . . . .	[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ] . . . . .	2	45,654,716.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .	[ ] . . . . .	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	34,185,430.	711,048,358.	0.048078
2014	30,577,081.	747,124,271.	0.040926
2013	32,537,578.	719,066,483.	0.045250
2012	31,674,944.	661,447,163.	0.047887
2011	31,338,042.	644,737,814.	0.048606

2 Total of line 1, column (d) . . . . .	2	0.230747
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.046149
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5. . . . .	4	709,987,544.
5 Multiply line 4 by line 3 . . . . .	5	32,765,215.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	483,035.
7 Add lines 5 and 6. . . . .	7	33,248,250.
8 Enter qualifying distributions from Part XII, line 4 . . . . .	8	35,361,299.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... 483,035. Row 2: Tax under section 511... 0. Row 3: Add lines 1 and 2... 483,035. Row 4: Subtitle A (income) tax... 0. Row 5: Tax based on investment income... 483,035. Row 6: Credits/Payments... 1,846,748. Row 7: Total credits and payments... 1,846,748. Row 8: Enter any penalty... 198. Row 9: Tax due... 9. Row 10: Overpayment... 1,363,515. Row 11: Enter the amount of line 10 to be credited to 2017 estimated tax... 1,363,515. Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1a: During the tax year, did the foundation attempt to influence any national, state, or local legislation... X. Row 1b: Did it spend more than \$100 during the year... X. Row 1c: Did the foundation file Form 1120-POL for this year? X. Row 2: Has the foundation engaged in any activities that have not previously been reported to the IRS? X. Row 3: Has the foundation made any changes, not previously reported to the IRS... X. Row 4a: Did the foundation have unrelated business gross income of \$1,000 or more during the year? X. Row 4b: If 'Yes,' has it filed a tax return on Form 990-T for this year? X. Row 5: Was there a liquidation, termination, dissolution, or substantial contraction during the year? X. Row 6: Are the requirements of section 508(e) satisfied either: X. Row 7: Did the foundation have at least \$5,000 in assets at any time during the year? X. Row 8a: Enter the states to which the foundation reports or with which it is registered... See States Registered In. Row 8b: If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... X. Row 9: Is the foundation claiming status as a private operating foundation... X. Row 10: Did any persons become substantial contributors during the tax year? X.



**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) . . . . .  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .

Organizations relying on a current notice regarding disaster assistance check here . . . . .

5 b X

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d).  Yes  No

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .  Yes  No

If 'Yes' to 6b, file Form 8870.

6 b X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .  Yes  No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .

7 b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

Total number of other employees paid over \$50,000 . . . . .

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Investure LLC 126 Garrett Street Charlottesville VA 22902	Investment Mgmt	1,742,501.
SSRS 1 Braxton Way, Suite 125 Glen Mills PA 19342	Consulting	1,289,547.
Perella Weinberg Partners 767 Fifth Avenue New York NY 10153	Investment Mgmt	977,506.
Beaconfire RedEngine 2300 Clarendon Blvd, Suite 925 Arlington VA 22201	Consulting	416,460.
Leavitt Partners, LLC 299 South Main Street, Suite 2300 Salt Lake City UT 84111	Consulting	321,000.
Total number of others receiving over \$50,000 for professional services		11

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Delivery System Reform See attached program descriptions	1,124,294.
2 Health Care Coverage and Access See attached program descriptions	589,761.
3 Communications See attached program descriptions	2,346,627.
4 International Health Policy and Innovation See attached program descriptions	945,939.

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

BAA

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities . . . . .	1 a	719,184,164.
b	Average of monthly cash balances . . . . .	1 b	1,615,373.
c	Fair market value of all other assets (see instructions) . . . . .	1 c	
d	Total (add lines 1a, b, and c) . . . . .	1 d	720,799,537.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1 e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	
3	Subtract line 2 from line 1d . . . . .	3	720,799,537.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) . . . . .	4	10,811,993.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. . . . .	5	709,987,544.
6	Minimum investment return. Enter 5% of line 5 . . . . .	6	35,499,377.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1	35,499,377.
2a	Tax on investment income for 2016 from Part VI, line 5 . . . . .	2 a	483,035.
b	Income tax for 2016. (This does not include the tax from Part VI.) . . . . .	2 b	
c	Add lines 2a and 2b . . . . .	2 c	483,035.
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	35,016,342.
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	70,566.
5	Add lines 3 and 4 . . . . .	5	35,086,908.
6	Deduction from distributable amount (see instructions) . . . . .	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	7	35,086,908.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 . . . . .	1 a	34,596,420.
b	Program-related investments — total from Part IX-B. . . . .	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	764,879.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) . . . . .	3 a	
b	Cash distribution test (attach the required schedule) . . . . .	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	4	35,361,299.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5	483,035.
6	Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . .	6	34,878,264.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				35,086,908.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only . . . . .			10,849,412.	
b Total for prior years: 20__ 20__ 20__				
3 Excess distributions carryover, if any, to 2016:				
a From 2011 . . . . . 0.				
b From 2012 . . . . . 0.				
c From 2013 . . . . . 0.				
d From 2014 . . . . . 0.				
e From 2015 . . . . . 0.				
f Total of lines 3a through e . . . . .	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ 35,361,299.				
a Applied to 2015, but not more than line 2a . . . . .			10,849,412.	
b Applied to undistributed income of prior years (Election required — see instructions) . . . . .				
c Treated as distributions out of corpus (Election required — see instructions) . . . . .				
d Applied to 2016 distributable amount . . . . .				24,511,887.
e Remaining amount distributed out of corpus . . . . .	0.			
5 Excess distributions carryover applied to 2016 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5. . . . .	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount — see instructions . . . . .		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount — see instructions . . . . .			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 . . . . .				10,575,021.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) . . . . .				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	0.			
10 Analysis of line 9:				
a Excess from 2012 . . . . . 0.				
b Excess from 2013 . . . . . 0.				
c Excess from 2014 . . . . . 0.				
d Excess from 2015 . . . . . 0.				
e Excess from 2016 . . . . . 0.				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Andrea Landes  
The Commonwealth Fund 1 East 75th Street  
New York NY 10021 (212) 606-3844

b The form in which applications should be submitted and information and materials they should include:

See attachment

c Any submission deadlines:

See attachment

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attachment

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a Paid during the year</b></p> <p>See attached schedule of grants payments</p> <p>See attached schedule of matching gift payments</p>				<p>21,379,866.</p> <p>473,973.</p>
<b>Total . . . . .</b>				<b>3 a</b> 21,853,839.
<p><b>b Approved for future payment</b></p> <p>See attached schedule of grants balances</p>				<p>19,804,587.</p>
<b>Total . . . . .</b>				<b>3 b</b> 19,804,587.





**Underpayment of Estimated Tax by Corporations**

▶ Attach to the corporation's tax return.

▶ Information about Form 2220 and its separate instructions is at [www.irs.gov/form2220](http://www.irs.gov/form2220).

**2016**

Department of the Treasury  
Internal Revenue Service

Name <b>The Commonwealth Fund</b>	Employer identification number <b>13-1635260</b>
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**Note:** Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) . . . . .	1	483,035.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 . . . . .	2 a	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method . . . . .	2 b	
c Credit for federal tax paid on fuels (see instructions) . . . . .	2 c	
d Total. Add lines 2a through 2c . . . . .	2 d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation doesn't owe the penalty . . . . .	3	483,035.
4 Enter the tax shown on the corporation's 2015 income tax return. See instructions. <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5.</b> . . . . .	4	341,499.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 . . . . .	5	341,499.

**Part II Reasons for Filing** — Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it doesn't owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a 'large corporation' figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year . . . . .	9	11/15/16	12/15/16	03/15/17	06/15/17
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column . . . . .	10	85,375.	156,143.	120,759.	120,758.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions . . . . .	11	446,748.			
<i>Complete lines 12 through 18 of one column before going to the next column.</i>					
12 Enter amount, if any, from line 18 of the preceding column . . . . .	12		361,373.	205,230.	84,471.
13 Add lines 11 and 12 . . . . .	13		361,373.	205,230.	84,471.
14 Add amounts on lines 16 and 17 of the preceding column . . . . .	14			0.	0.
15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . .	15	446,748.	361,373.	205,230.	84,471.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- . . . . .	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 . . . . .	17				36,287.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column . . . . .	18	361,373.	205,230.	84,471.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17— no penalty is owed.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C Corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions. . . . .	19	See Stmt		
20 Number of days from due date of installment on line 9 to the date shown on line 19. . . . .	20			
21 Number of days on line 20 after 4/15/2016 and before 7/1/2016 . . . . .	21			
22 Underpayment on line 17 $\times \frac{\text{Number of days on line 21}}{366} \times 4\% (0.04)$	22			
23 Number of days on line 20 after 6/30/2016 and before 10/1/2016 . . . . .	23			
24 Underpayment on line 17 $\times \frac{\text{Number of days on line 23}}{366} \times 4\% (0.04)$	24			
25 Number of days on line 20 after 9/30/2016 and before 1/1/2017 . . . . .	25			
26 Underpayment on line 17 $\times \frac{\text{Number of days on line 25}}{366} \times 4\% (0.04)$	26			
27 Number of days on line 20 after 12/31/2016 and before 4/1/2017 . . . . .	27			
28 Underpayment on line 17 $\times \frac{\text{Number of days on line 27}}{365} \times 4\% (0.04)$	28			
29 Number of days on line 20 after 3/31/2017 and before 7/1/2017 . . . . .	29			
30 Underpayment on line 17 $\times \frac{\text{Number of days on line 29}}{365} \times 4\%$ . . . . .	30			
31 Number of days on line 20 after 6/30/2017 and before 10/1/2017 . . . . .	31			
32 Underpayment on line 17 $\times \frac{\text{Number of days on line 31}}{365} \times 4\%$ . . . . .	32			
33 Number of days on line 20 after 9/30/2017 and before 1/1/2018 . . . . .	33			
34 Underpayment on line 17 $\times \frac{\text{Number of days on line 33}}{365} \times \%$ . . . . .	34			
35 Number of days on line 20 after 12/31/2017 and before 3/16/2018 . . . . .	35			
36 Underpayment on line 17 $\times \frac{\text{Number of days on line 35}}{365} \times \%$ . . . . .	36			
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36. . . . .	37			
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33, or the comparable line for other income tax returns . . . . .	38			198.

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Name: The Commonwealth Fund Employer Identification Number: 13-1635260

**Asset Information:**

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . 522,932,757. Cost or other basis (do not reduce by depreciation) . . . 368,131,889.  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . 154,800,868. Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .

Description of Property: . . . . .  
Date Acquired: . . . . . How Acquired: . . . . .  
Date Sold: . . . . . Name of Buyer: . . . . .  
Sales Price: . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
Sales Expense: . . . . . Valuation Method: . . . . .  
Total Gain (Loss): . . . . . Accumulation Depreciation: . . . . .





Form 990-PF, Page 1, Part I, Line 11  
Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Royalties and other	12,074.	12,074.	
Tax benefit	335,537.		
<b>Total</b>	<b>347,611.</b>	<b>12,074.</b>	

Form 990-PF, Page 4, Part VII-A, Line 8a  
States Registered In

NEW YORK  
DISTRICT OF COLUMBIA

Form 990-PF, Page 1, Part I  
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investure	Investment Mgmt	1,742,501.	1,742,501.		
Pere.La Weinberg Partners	Investment Mgmt	977,506.	977,506.		
BNY Mellon	Custodial	172,858.	172,858.		
ABRY	Investment Mgmt	172,920.	172,920.		
Blackstone	Investment Mgmt	59,566.	59,566.		
Convexity	Investment Mgmt	212,091.	212,091.		
EnerVest	Investment Mgmt	21,388.	21,388.		
Lindsay Goldberg	Investment Mgmt	21,677.	21,677.		
Bank of America	LOC, Service	71,549.			
Commercial Banks	Service Charges	580.			
Astoria	Investment Mgmt	1,876.	1,876.		
Parametric	Investment Mgmt	62,059.	62,059.		
Jeffrey Haber, Inc	Sr Director, Finance	180,956.	72,382.		
Pachyderm	IT	101,232.			
Patterson Belknap	Legal	72,754.	70,856.		
Baxter Street	Investment Mgmt	29,264.	29,264.		
Beach Point	Investment Mgmt	8,710.	8,710.		
Colchester	Investment Mgmt	40,827.	40,827.		
Eagle Capital	Investment Mgmt	37,721.	37,721.		
EnCap Energy	Investment Mgmt	13,337.	13,337.		
Kiltearn	Investment Mgmt	124,889.	124,889.		
Sanders Capital	Investment Mgmt	12,370.	12,370.		
KPMG	Program Consulting	300,000.			
<b>Total</b>		<b>4,438,631.</b>	<b>3,854,798.</b>		

Form 990-PF, Page 2, Part II, Line 10a  
L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Treasury Bond			1,581,810.	1,581,810.
US Treasury Notes			18,172,595.	18,172,595.
Total			<u>19,754,405.</u>	<u>19,754,405.</u>

Form 990-PF, Page 2, Part II, Line 10b  
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Xylos Ser B Pfd	112,370.	112,370.
Xylos Ser D Pfd	8,750.	8,750.
Total	<u>121,120.</u>	<u>121,120.</u>

Form 990-PF, Page 2, Part II, Line 13  
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Farallon Capital	2,420,714.	2,420,714.
Blackstone Distressed Securities Fund	73,038.	73,038.
Investure Evergreen Fund - 2013 STT	16,627,235.	16,627,235.
Investure Evergreen Fund - 2014 TT	22,922,681.	22,922,681.
Investure Evergreen Fund - 2015 STT	29,378,508.	29,378,508.
Astoria Capital Partners	86,796.	86,796.
Convexity Capital Offshore	12,452,250.	12,452,250.
Abingworth Bioventures V	958,740.	958,740.
Sofinnova Venture Partners VII	596,685.	596,685.
ABRY Partners VI	162,601.	162,601.
Abingworth Bioventures IV	201,218.	201,218.
ABRY Advanced Securities Fund	76,918.	76,918.
ABRY Advanced Securities Fund II	1,899,589.	1,899,589.
ABRY Senior Equity III	333,562.	333,562.
Resource Capital Fund V	2,657,813.	2,657,813.
ABRY Partners VII	3,154,182.	3,154,182.
Varde Investment Partners	429,587.	429,587.
TA X	195,881.	195,881.
TA XI	4,107,010.	4,107,010.
Blackstone Capital Partners V	633,394.	633,394.
Silver Lake Partners III	2,869,378.	2,869,378.
Silver Lake Partners II	579,365.	579,365.
Blackstone Real Estate Partners V	1,684,398.	1,684,398.
Shoreview Capital II	3,129,605.	3,129,605.

Form 990-PF, Page 2, Part II, Line 13  
L-13 Stmt

Continued

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Shoreview Capital I	236,635.	236,635.
Blackstone Real Estate Advisors Int'l II	447,225.	447,225.
RMS Forest Growth II	7,327,369.	7,327,369.
Rho Ventures V	1,423,918.	1,423,918.
Proquest Investment IV	754,918.	754,918.
Blackstone Real Estate Partners VI	934,426.	934,426.
Polaris Venture Partners VI	3,877,288.	3,877,288.
Polaris Venture Partners V	3,747,429.	3,747,429.
Permit Capital Mortgage Fund J	36,765.	36,765.
Blackstone Real Estate Partners Europe III	3,085,110.	3,085,110.
Madison Int'l Real Estate Liquidity Fund IV	65,021.	65,021.
Carlyle Partners IV	140,002.	140,002.
Lubert-Adler Real Estate Fund V	489,607.	489,607.
Lubert-Adler Real Estate Fund VI	412,704.	412,704.
Columbia Capital Equity Partners IV	1,072,018.	1,072,018.
Lindsay, Goldberg and Bessemer	2,165.	2,165.
Columbia Capital Equity Partners V	3,624,240.	3,624,240.
Granite Ventures II	5,294,477.	5,294,477.
Rho Ventures VI	4,512,321.	4,512,321.
EnerVest Energy X-B	934,660.	934,660.
Encap Energy VIII	2,248,389.	2,248,389.
EnerVest Energy XII	254,970.	254,970.
Encap Energy V-B	65,415.	65,415.
Encap Energy VII	435,928.	435,928.
EnerVest Energy XI-B	2,415,166.	2,415,166.
Encap Energy VI-B	270,003.	270,003.
Dover Street VII	1,269,977.	1,269,977.
Dover Street VI	1,429,131.	1,429,131.
Lindsay, Goldberg and Bessemer II	999,434.	999,434.
Lindsay, Goldberg and Bessemer III	2,608,679.	2,608,679.
BNYMellon STIF Account	16,391,179.	16,391,179.
PWP Direct Trading	48,258,876.	48,258,876.
Arisaig Global Emerging Markets	13,939,250.	13,939,250.
Baxter Street Fund II	35,087,604.	35,087,604.
DSM	38,157,110.	38,157,110.
Eagle Capital	35,414,652.	35,414,652.
Generation IM Global	42,006,154.	42,006,154.
Kabouter Intl Mission	13,279,909.	13,279,909.
Kiltearn Global Equity SRI Fund	32,338,289.	32,338,289.
Moon Capital	14,072,033.	14,072,033.
Reams Asset Management	32,188,578.	32,188,578.
RhumbLine ACWI Ex-US	17,961,022.	17,961,022.
RhumbLine Russell 1000 Value	40,527,755.	40,527,755.
Sanders Capital	32,095,177.	32,095,177.
MW Eureka SRI Fund	15,010,635.	15,010,635.
Nokota Capital	10,240,156.	10,240,156.
Tybourne Equity	16,053,830.	16,053,830.
Aeolus Property	3,006,315.	3,006,315.
Beach Point	8,261,578.	8,261,578.
IR&M Short Credit Fund	18,114,339.	18,114,339.
PFM Healthcare	16,086,759.	16,086,759.

Form 990-PF, Page 2, Part II, Line 13  
L-13 Stmt

Continued

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Rockefeller Intl Equity	29,083,310.	29,083,310.
Tensile	17,892,555.	17,892,555.
Colchester	16,592,563.	16,592,563.
Shorenstein Realty Nine	316,082.	316,082.
<b>Total</b>	<b><u>720,422,248.</u></b>	<b><u>720,422,248.</u></b>

Form 990-PF, Page 2, Part II, Line 14  
L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Building	275,000.	0.	275,000.
Furniture, Fixtures, Equipment	8,280,065.	3,539,110.	4,740,955.
<b>Total</b>	<b><u>8,555,065.</u></b>	<b><u>3,539,110.</u></b>	<b><u>5,015,955.</u></b>

Form 990-PF, Page 2, Part II, Line 15  
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
Receivable from security sales	999,106.	3,048,011.	3,048,011.
Taxes refundable	31,413.	50,423.	50,423.
Interest and dividends receivable	111,317.	220,197.	220,197.
<b>Total</b>	<b><u>1,141,836.</u></b>	<b><u>3,318,631.</u></b>	<b><u>3,318,631.</u></b>

Form 990-PF, Page 2, Part II, Line 22  
Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Deferred taxes	1,564,651.	82,993.
Post retirement health care liab	7,356,415.	5,776,204.
Discount on grants payable	-30,113.	-52,310.
<b>Total</b>	<b><u>8,890,953.</u></b>	<b><u>5,806,887.</u></b>

**Supporting Statement of:**

Form 990-PF, p1/Line 23(a)-1

<b>Description</b>	<b>Amount</b>
Staff development, tuition and related	88,172.
Temporaries and recruiting	45,381.
Operating expenses	333,431.
Food supplies	125,122.
Insurances	53,251.
Communications dissemination	157,168.
Communications infrastructure	117,556.
<b>Total</b>	<b><u>920,081.</u></b>

The Commonwealth Fund  
 13-1635260  
 Depreciation Expense  
 Fiscal Year End 6/30/17

Part I, Line 19, Column (a)

<u>Year</u> <u>Acquired</u>	<u>Total</u>	<u>Buildings</u>	<u>Furniture &amp; Fixtures</u>	<u>Technology</u>
1991 - 1992	7,023	7,023	0	0
1992 - 1993	3,974	428	3,546	0
1993 - 1994	6,306	1,029	5,277	0
1994 - 1995	651	339	313	0
1995 - 1996	2,064	1,287	776	0
1996 - 1997	0	0	0	0
1997 - 1998	7,255	5,541	1,713	0
1998 - 1999	8,223	2,864	5,359	0
1999 - 2000	8,686	8,530	156	0
2000 - 2001	21,700	21,100	600	0
2001 - 2002	17,291	16,779	512	0
2002 - 2003	23,873	23,873	0	0
2003 - 2004	4,016	4,016	0	0
2004 - 2005	7,485	7,485	0	0
2005 - 2006	5,091	5,091	0	0
2006 - 2007	9,599	9,599	0	0
2007 - 2008	42,841	42,841	0	0
2008 - 2009	65,529	9,865	641	55,023
2009 - 2010	8,263	7,400	863	0
2010 - 2011	23,889	17,220	6,669	0
2011 - 2012	10,699	6,196	1,523	2,980
2012 - 2013	13,899	5,432	8,467	0
2013 - 2014	6,387	5,475	0	912
2014 - 2015	23,161	738	20,041	2,382
2015 - 2016	33,021	30,585	2,436	0
2016 - 2017	20,769	17,729	0	3,040
<b>Total</b>	<b>381,694</b>	<b>258,465</b>	<b>58,892</b>	<b>64,337</b>

The Commonwealth Fund  
 13-1635260  
 Fiscal Year End 06/30/17

Part I, Line 23, Column (d)  
 Other expenses

<u>Line</u>	<u>Program Expenses</u>	<u>Administrative Expenses</u>	<u>Total</u>
13	1,258,287	183,673	1,441,960
14	5,264,687	463,193	5,727,880
15	2,546,098	278,007	2,824,105
16a		1,111	1,111
16b		113,945	113,945
16c	476,500	0	476,500
17			0
18			0
19			0
20	430,577	143,526	574,103
21	635,013	101,999	737,012
22	199,108		199,108
23			
	79,355	8,817	88,172
	40,843	4,538	45,381
	300,088	33,343	333,431
	112,610	12,512	125,122
	47,926	5,325	53,251
	11,391,091	1,349,990	12,741,081



The Commonwealth Fund  
EIN 13-1635260

990-PF  
FYE June 30, 2017  
Part VIII, Line 1

Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
David Blumenthal, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	President 60 hours per week	704,563	99,401	None
Kathleen Regan	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President and Chief Operating Officer 60 hours per week	424,360	103,216	None
Donald Moulds	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President, Programs 60 hours per week	412,000	110,647	None
Maureen Bisognano	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Mitchell Blutt, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 3.5 hours per week	None	None	None
Sheila Burke	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Benjamin K Chu, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Chairman Average of 5.0 hours per week	None	None	None
Michael V Drake, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Margaret Hamburg, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Kathryn Haslanger	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Jane E Henney, MD (until 11//08/16)	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None

Robert Pozen (until 11/08/16)	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Lois Quam (from 04/11/17)	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Cristine Russell	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Vice Chairman Average of 2.5 hours per week	None	None	None
Mark Smith, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Simon Stevens	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Laura Walker (from 04/11/17)	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
William Y Yun	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 4.0 hours per week	None	None	None

The Commonwealth Fund

EIN 13-1635260

990-PF

FYE June 30, 2017

Part VIII, Line 2

Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
Eric Schneider	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Sr VP, Policy & Research 50 hours per week	341,445	106,694	None
Barry Scholl	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Sr VP, Communications 50 hours per week	339,291	90,597	None
Robin Osborn	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Int'l Programs 50 hours per week	283,250	83,646	None
Shawn Bishop	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Cost Control & Medicare 50 hours per week	279,125	93,917	None
Sara Collins	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Healthcare Coverage & Access 50 hours per week	256,411	77,942	None

# PART IX CHARITABLE ACTIVITIES DESCRIPTION

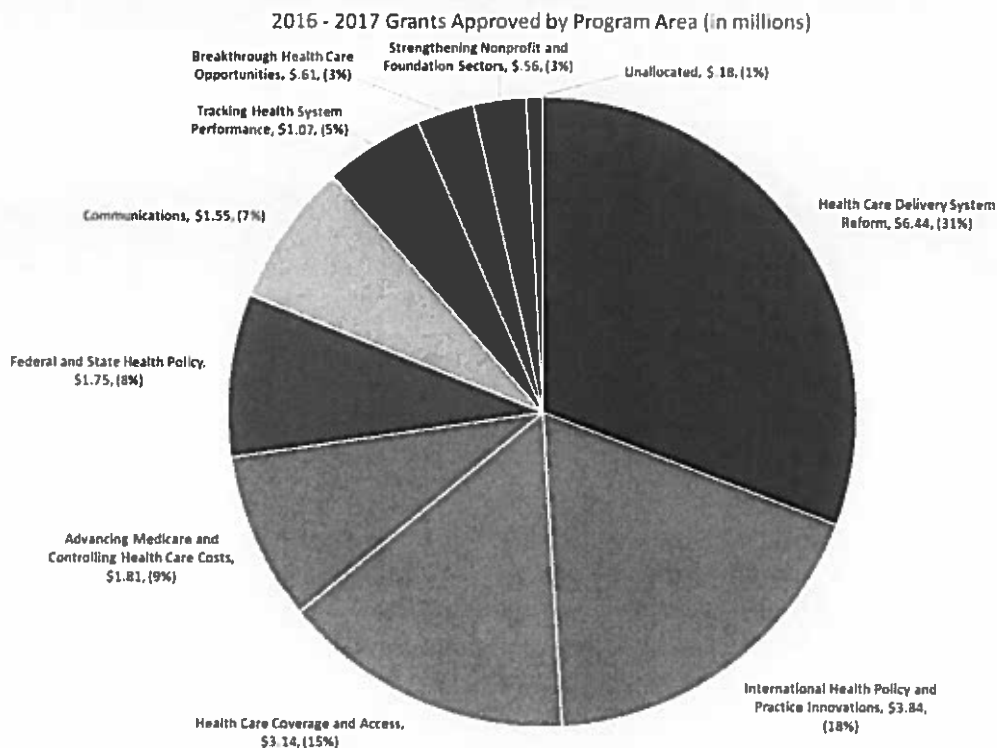
## The Fund's Mission and Strategy

The mission of The Commonwealth Fund is to promote a high-performing health care system that achieves better access, improved quality, and greater efficiency, particularly for society's most vulnerable, including low-income people, the uninsured, minority Americans, young children, and elderly adults.

The Fund carries out this mandate by supporting independent research on health care issues and making grants to improve health care practice and policy. An international program in health policy and practice is designed to stimulate innovative policies and practices in the United States and other industrialized countries.

The foundation pursues its mission through four program strategies: Health Care Coverage and Access, Delivery System Reform, International Health Policy and Practice Innovations, and Health System Breakthrough Opportunities. Additional arms of the Fund's strategy include cross-cutting resources and policy analytic activities.

The Fund pursues a value added style of grant making to accomplish the mission. A significant portion of the budget is devoted to research and program development, collaboration with grantees, and dissemination of program results to policymakers, health care leaders, researchers, and other influential audiences. The breakdown of the distribution of grants by program area in the past year is demonstrated in the following chart.



Over the five-year period beginning on July 1, 2016, the Fund expects to spend \$179 million to advance its mission. In the fiscal year ending June 30, 2017, the Fund's budget is \$35 million in total and \$20 million for extramural grants.

### **HEALTH CARE COVERAGE AND ACCESS**

It is now more than five years since enactment of the Affordable Care Act (ACA), most significant health reform legislation in half a century. During that time, The Commonwealth Fund's Health Care Coverage and Access program has monitored the implementation and impact of the ACA by sponsoring population-based survey research, analyses of insurance market trends, and tracking of state and federal approaches to the law's coverage provisions. With the maturation of the health insurance marketplaces and evolution of state Medicaid programs, the Fund's Health Care Coverage and Access program continues to deliver up-to-date information on the state of health coverage in the U.S. to federal and state policymakers, consumer groups, the media, and other key stakeholders. Its efforts include:

- Providing timely information about the ACA's reforms and the status of their implementation.
- Tracking enrollment and people's experiences with the new insurance options.
- Evaluating the effects of insurance reforms and state and federal innovation on the extent and quality of health coverage, access to health care, changes in employer-based coverage, affordability of premiums and out-of-pocket costs, health plan competition, innovation in insurance markets, and sustainability of the insurance marketplaces.
- Analyzing and developing national and state short-term policy solutions to address key issues as they arise.
- Identifying gaps in the law and its implementation that may leave some groups of people without coverage or adequate protection from costs.

### **HEALTH CARE DELIVERY SYSTEM REFORM**

Two groups of patients experience the problems in our health system more intensely and more regularly than any other: those with complex, long-term health care needs, and those with low income, often no health insurance, and few social supports. The Commonwealth Fund's Health Care Delivery System Reform program focuses on these individuals because they represent the greatest opportunity to achieve meaningful, rapid gains in the value of health care. By prioritizing complex and vulnerable patient populations, we as a nation can target our energy and resources where the impact will likely be greatest. Moreover, improvements in care and health for these patients can catalyze improvements throughout the entire health care delivery system.

The goals of the Health Care Delivery System Reform program are to improve outcomes and lower the costs of care for high-cost, complex and vulnerable patient populations. Work supported by the program falls within the following strategies:

- Promoting care systems that coordinate medical care, long-term care services, and community-based resources.
- Reforming how providers are paid for their services to encourage more coordination, better quality, and greater efficiency.

- Strengthening primary care.
- Partnering with payers, particularly Medicare and Medicaid, and with private payers to test and spread effective innovations.

The program also supports development of the physician leadership needed to address the health needs of vulnerable populations, including racial and ethnic minorities and economically disadvantaged groups. Under the Commonwealth Fund Mongan Fellowship Program in Minority Health Policy, promising young physicians complete academic work leading to a master of public health degree at the Harvard School of Public Health, or a master of public administration degree at the Harvard Kennedy School. Fellows also participate in leadership forums and seminars with nationally recognized leaders in health care delivery, minority health, and public policy.

### **INTERNATIONAL HEALTH POLICY & PRACTICE INNOVATIONS**

The Commonwealth Fund’s International Health Policy and Practice Innovations program is guided by the belief that despite differences in how countries organize and finance health care, the U.S. can learn a lot by examining other health systems, their performance in relation to ours, and their health care delivery and payment innovations—particularly those that we might consider adopting.

To promote a robust international exchange of ideas, research, and experiences, the program’s activities focus on:

- Building an international network of health policy experts and leaders for cross-national research projects and sharing lessons learned.
- Benchmarking U.S. health system performance against other high-income nations.
- Providing a forum for high-level policy discussion and presenting effective international approaches to policy and care delivery.
- Fostering transfer of effective innovations in health care delivery from other countries to the U.S.

The program’s annual surveys of patients and clinicians in 11 high-income countries delve into financial barriers to care, chronic disease management, and satisfaction with care, among other topics. The annual International Symposium on Health Care provides health ministers, senior government officials, and leading policy thinkers with a rare opportunity to hear and discuss a range of viewpoints in an unscripted setting, while Capitol Hill briefings inform congressional and executive branch staff about the latest health policy developments. And the Harkness Fellowships in Health Policy and Practice enable promising health care policy researchers and practitioners in 10 countries to spend up to a year in the U.S. conducting policy-oriented research under leading experts and gaining firsthand exposure to innovative models of health care delivery.

### **BREAKTHROUGH HEALTH CARE INNOVATIONS**

The Commonwealth Fund’s new Breakthrough Health Care Opportunities program aims to discover and vet transformative ideas that have the potential to expand access to care,

dramatically simplify the delivery of care, decrease costs, and improve health outcomes. The program also seeks to “grease the wheels” of the development cycle so that breakthroughs can realize their potential.

The program is exploring emerging technologies, care delivery processes, organizational models, incentives, and policies with a potentially game-changing effect on health system performance. By bringing together innovators, users, entrepreneurs, venture capitalists, and regulators, the program is beginning to facilitate the translation of these innovative ideas into practice.

Currently the program focuses on three areas:

- Engaging consumers in their health care through information technology.
- The next generation of provider incentives, many grounded in behavioral change theory.
- Developing bundles of innovations whose synergy can lead to transformative change on a large scale.

## **CROSS-CUTTING RESOURCES AND POLICY ANALYTIC ACTIVITIES**

### **Tracking Health System Performance**

The federal government has made a significant investment in expanded health insurance coverage and innovations in the delivery of care to patients. The Commonwealth Fund’s Tracking Health System Performance initiative is assessing the nation’s progress toward these goals and examining whether the investment is producing hoped-for gains. Building on the series of health system scorecards first launched in 2006, the Fund is providing policymakers, providers, and the public with performance benchmarks and improvement targets, while helping to inform future action by policymakers and health care stakeholders.

The Commonwealth Fund’s health system tracking team draws from an array of data sources to monitor such key performance metrics as health care access and quality, use and cost of services, health care outcomes, and population health. Among our resources are:

- U.S. Health System Data Center
- State Scorecard on Health System Performance
- Scorecard on Local Health System Performance, which compares performance in more than 300 regions and localities across the U.S.
- Scorecard on State Health System Performance for Low-Income Populations
- Briefs providing data and analysis concerning key topics in health care

### **Advancing Medicare**

The Commonwealth Fund’s Advancing Medicare initiative identifies ways in which this crucial program—the largest single payer of health care services in the United States—can serve its beneficiaries more effectively and efficiently while helping to foster health system improvements nationwide.

In this 50th anniversary year of Medicare, the Fund is studying potential solutions to the issues facing the program. Fund-supported research will examine how Medicare can:

- Improve access to care needed by aged and disabled beneficiaries.
- Lower program costs.
- Assess and disseminate innovations in care delivery and provider payment throughout the program and the entire health system.
- Improve coordination between Medicare and other public programs, like Medicaid.
- Work together with private insurers, particularly as the new state insurance marketplaces open for business.
- Success in each of these areas will help ensure that Medicare remains a vital force in our nation's health care.

Learn more about Medicare's evolution over the decades, the challenges it faces, and proposed options for addressing them in our publication series *Medicare at 50 Years*.

### **Controlling Health Care Costs**

The U.S. health care system is by far the most expensive in the world, consuming 17 percent of the nation's gross domestic product. Despite all that spending, health outcomes for Americans are often worse, while evidence of waste and inefficiency throughout the U.S. health system abounds. Evidence also shows that U.S. prices are out of line with what other developed nations pay for the same medical services, devices, and pharmaceuticals—even those produced in the United States and sold on global markets. All this excess spending is putting a strain on businesses, governments, and household budgets—diverting resources away from investments in jobs, education, and other social and economic needs.

The Commonwealth Fund's Controlling Health Costs initiative monitors and analyzes spending in both the public and private health care sectors. It seeks answers to two central questions:

- What is driving higher or lower costs and spending in health care markets across the country?
- What policy reforms, innovations in care delivery, or changes in provider payment have the potential to reduce costs while improving outcomes in all regions?

Patients with the highest and costliest health care needs, such as people with multiple chronic conditions, are a particular emphasis of the initiative. Research efforts also focus on the cost impact of new medical technologies and changing demographics, as well as the role of prices, the structure of health care markets, treatment patterns, and resource use.

### **Federal and State Engagement**

The U.S. health care system is in the midst of significant transformation. We live in an era of expanded insurance coverage options, new insurance market regulations and consumer protections, and private- and public-sector innovation in health care delivery and payment, driven by the imperative to control costs while improving quality. Perhaps never has our government, both federal and state, played a more integral role in ensuring access to affordable health coverage and in designing, testing, and refining new ways to deliver and pay for care.

The Commonwealth Fund's Federal and State Engagement initiative provides independent analysis of the most pressing health policy issues, tailored specifically for policymakers. The



Fund's team helps inform and educate congressional members and staff, executive branch officials, state legislators, and the broader policy community—across the political spectrum—on issues central to achieving a high-performance health system, with special attention to those affecting the most vulnerable Americans.

Through the grantees it supports, the relationships it builds and nurtures, and the briefings, conferences, and retreats it convenes, The Commonwealth Fund has become a valuable source of objective, timely, and relevant analysis for federal and state policymakers of both parties. The Fund's independence also allows it to serve as a neutral convener, facilitating both state-to-state learning and dialogue between federal and state policymakers to inform policy deliberations and generate solutions.

### **Communications**

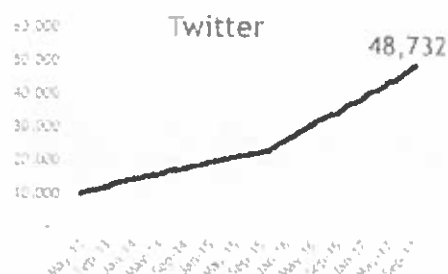
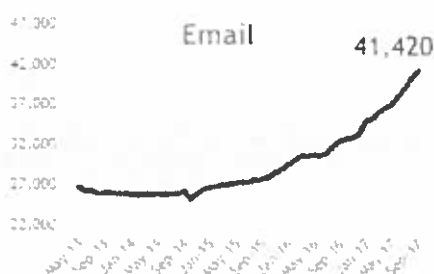
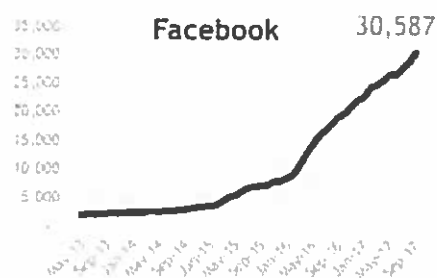
The Fund's Communications program uses print, broadcast, online, and social media to bring information on health reform and health system transformation to the attention of critical stakeholder groups, especially policy officials and leaders in health care delivery.

- The foundation's reports and issue briefs enrich public understanding of how the Affordable Health Care Act and other forces are changing how Americans get their health care, focusing particularly on how such changes affect specific groups, including those with low incomes, people with significant health care needs, women, small businesses, older adults, and workers undergoing a change in employment status.
- A media fellowship program managed by the Association of Health Care Journalists supports the ongoing training of health reporters and editors, and encourages in-depth reporting on issues related to health system performance and change.
- *The Commonwealth Fund Blog* features topical analyses by staff, grantee, and external policy experts and is a major source for analysis of state health insurance exchange regulations and the status of states' progress on exchange implementation.
- The online Health Reform Resource Center provides a timeline of the ACA's major provisions and an interactive tool for searching specific provisions by year of implementation, category, and stakeholder group.

## Email and Social Media Highlights

### Fund Subscriber Update Through September 2017

- Total subscribers now surpass 120,000
- 60% increase in Facebook followers year on year; Twitter has increased by 40%
- Nearly 10,000 new email subscribers in past 12 months.

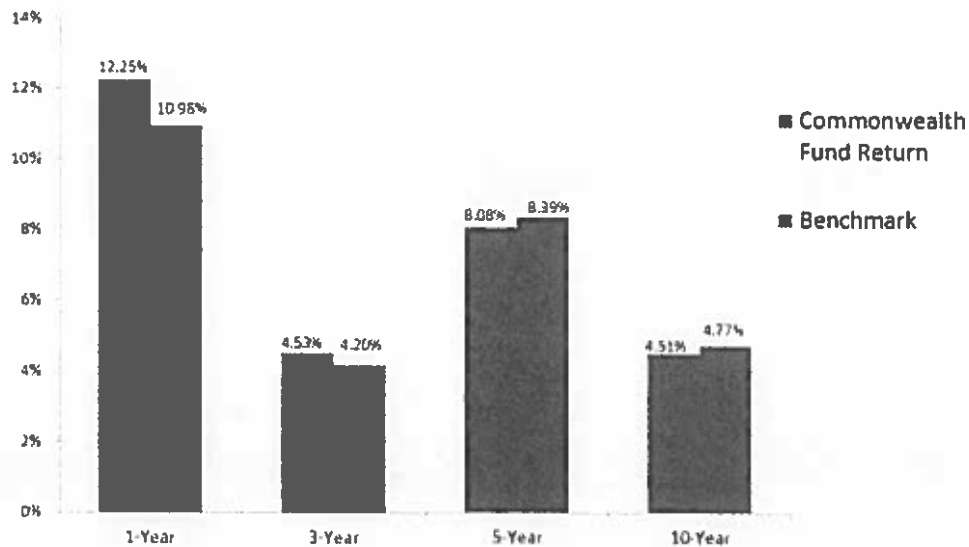


## The Fund's Resources and Their Management

As of June 30, 2017, the end of the 2016-2017 fiscal year, the Fund's endowment was \$743.5 million. The return on the endowment was 12.25%, outperforming the passive benchmark and spending plus inflation. Over the longer term three-, five- and ten-year periods, as measured by the fiscal year ended June 30, 2017, the Fund's endowment performance has been in line with passive benchmarks and spending plus inflation. The volatility of the portfolio has been lower due to its asset allocation, which includes private equity investments and other alternative structures.

# Endowment Returns

Periods ending June 30, 2017



The Fund’s human resources are as important as its financial ones. They include highly productive professional staff based in the Fund’s New York City headquarters and in its Washington, D.C. offices—as well as an outstanding constellation of advisers, principal investigators on Fund grants, and members of the Fund’s own Board of Directors.

## THE FOUNDATION’S PERFORMANCE

The Fund aims to be a learning organization, and consequently places a high value on assessing its own performance. The foundation’s annual reports to the Board on the performance of all grants completed during the year, semiannual audience and grantee surveys, periodic confidential surveys of Fund Board members and Fund staff, and periodic external program reviews help to ensure a high level of accountability and institutional learning.

Beginning in 2014-15, the Fund began a new approach to assessing its programs, focusing on the extent to which the Fund’s work helps create an environment more receptive to desired policy changes and lays the groundwork for successful implementation of practice or policy changes before those changes actually occur. The data collected will complement the retrospective program evaluations.

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid**  
**Paid During the Year or Approved for Future Payment**

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
7/13/15	AARP Foundation 601 E St NW Washington, DC 20049	PC	20150690	Susan Reinhard, R.N., Ph D., F.A.A.N. 7/1/15 - 12/31/17. State Scorecard on Long-Term Services and Supports, 3rd Edition	\$ 170,750	\$71,093
4/14/15	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20035	PC	20150570	Usa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/15 - 6/30/16. Rent and Services	\$ 10,466	\$14,534
7/13/16	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20035	PC	20160719	Usa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/17/17 - 6/30/18. Rent and Services	\$ -	\$95,000
7/13/15	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20150757	Stuart Guterman 8/1/15 - 7/31/16. Informing Medicare Policy to Improve Program Effectiveness and Efficiency	\$ 56,201	\$0
11/10/15	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160364	Usa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/16 - 6/30/17. Rent and Services	\$ 100,000	\$40,000
7/13/16	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160718a	Usa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/17 - 12/31/17. General Support	\$ 15,000	\$ -
7/20/16	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20170736	Paul Wallace, M.D 8/1/16 - 11/30/16. Building a Guide to the Digital Health Advisor Ecosystem	\$ 38,720	\$ 9,680
7/13/16	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6571	PC	20160657	Sarah Dash 8/1/16 - 7/31/17. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2017	\$ 113,000	\$169,232
7/13/16	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6572	PC	20160658	Sarah Dash 8/1/16 - 7/31/17. The Commonwealth Fund 2017 Bipartisan Congressional Retreat and Member Breakfasts	\$ 175,000	\$262,095
7/13/15	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20150729	Sarah Dash 7/15/15 - 7/14/16. The Commonwealth Fund 2016 Bipartisan Congressional Retreat and Member Breakfasts	\$ 81,146	\$0
7/13/15	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20150730	Marilyn Serafini 7/15/15 - 7/14/16. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2016	\$ 48,011	\$0

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
6/22/17	American Medical Informatics Association 4720 Montgomery Ln. Suite 500 Bethesda, MD 20814	PC	20171134	Jeffrey Smith 7/1/17 - 9/30/17. Sponsorship of AMIA's Policy Invitational		\$ 15,000
4/12/16	Aspen Institute 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20160617	Rima Cohen, M.P.A. 4/15/16 - 4/14/17. Developing Resources to Help Spread and Scale Promising Programs That Improve Patient Care		\$77,981
11/10/15	Assistance Publique-Hôpitaux de Paris 3 Avenue Victoria Paris, 75004	NC	20160369	Isabelle Durand-Zaleski 12/1/15 - 7/31/16. U.S.-France International Meeting on Care for High-Need, High-Cost Patients	\$ 11,033	\$16,225
4/11/17	Avalere Health LLC 1350 Connecticut Ave NW Ste 900 Washington, DC 20036	NC	20170960	Christie Teigland 5/1/17 - 2/28/18. Comprehensive Analysis of the Medicare Advantage Population	\$ 158,000	\$237,000
6/15/16	Behavioral Ideas Lab Inc. 80 Broad St Fl 30 New York, NY 10004	PC	20160677	Ted Robertson 7/1/16 - 10/31/16. Scaling Behavioral Science Applications in Health Care Providers	\$ 50,000	\$ -
11/30/16	Behavioral Ideas Lab Inc. 80 Broad St Fl 30 New York, NY 10004	NC	20170923	Ted Robertson 1/1/17 - 4/30/17. Behavioral Mapping Test Cases for Health Care Organizations	\$ 50,000	\$ -
11/11/14	Beth Israel Deaconess Medical Center, Inc. 330 Brookline Ave Rose 3 Boston, MA 02215	PC	20140639	Janice Walker, R.N., M.B.A. 2/1/15 - 9/30/16. OurNotes: A New Strategy to Improve Care for Complex Patients	\$ 130,000	\$207,309
4/12/16	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20150906	Katherine Hayes, J.D. 5/1/16 - 4/30/17. Integration of Care for High-Cost, High-Risk Individuals. Policy Barriers and Solutions	\$ 240,000	\$56,000
2/8/17	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20170978	Katherine Hayes, J.D. 2/1/17 - 5/31/17. Delivery System Reform Blogs	\$ 30,000	\$ 19,444
2/8/17	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20170979	Katherine Hayes, J.D. 2/7/17 - 3/30/17. Report on the Status of the Financial Alignment Initiative	\$ 49,366	\$ -
4/14/15	Brandeis University 415 South St Waltham, MA 02454	PC	20150005	Robert Mechanic, M.B.A. 5/1/15 - 10/31/16. Impact of Medicare Payment Reforms on Postacute Care Use and Market Structure		\$63,217
2/19/16	Brandeis University 415 South St Waltham, MA 02454	PC	20160593	Stuart Altman 5/24/16 - 5/26/16. General Support - 23rd Princeton Conference at the Robert Wood Johnson Foundation	\$ 5,000	\$ -
1/12/17	Brandeis University 415 South St Waltham, MA 02454	PC	20170950	Stuart H. Altman, Ph.D. 2/1/17 - 1/31/18. 24th Princeton Conference at the Robert Wood Johnson Foundation	\$ 10,000	\$ 5,000

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
4/11/17	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02114	PC	20170972	David Bates, M.D., M.Sc. 4/15/17 - 3/31/18. A Toolkit for Evaluating Mobile Health Applications		\$198,249
11/10/15	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20160198	David Bates, M.D., M.Sc. 12/1/15 - 12/31/16. Learning from the International Experience: Commissioned Papers for the 2016 Commonwealth Fund International Symposium	\$ 74,000	\$35,739
3/20/16	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20160655	Aaron Kesselheim, M.D., J.D. M.P.H. 4/1/16 - 9/30/16. Pharmaceutical Market Exclusivity Issue Briefs	\$ 40,000	\$ -
5/22/15	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036-2188	PC	20150764	Mark McClellan, M.D., Ph.D., M.P.A. 7/1/15 - 10/31/15. Promoting Pharmaceutical Innovation While Controlling Health Care Costs	\$ 4,401	\$ (0)
11/11/14	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150004	Vincent Mor, Ph.D. 12/1/14 - 11/30/16. Outcomes and Experiences of Patients Transitioning from Hospitals to Skilled Nursing Facilities		\$71,340
11/1/16	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150619c	Julie Lima, MPH, PhD 11/1/16 - 2/28/17. Updating Post-Acute and Long-Term Care Scorecard Measures to the 2014 Data Year	\$ 25,000	\$ 7,000
4/11/17	CapView Associates, LLC 601 New Jersey Ave, NW, Suite 450 Washington D.C. 20001	NC	20170970	Purva Rawal 4/1/17 - 12/31/17. Evaluating and Assessing Medicare Advanced Alternative Payment Models	\$ 60,000	\$20,000
7/13/16	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65210	SO-DP	20160695	Len Bruzzese 1/17/17 - 12/31/18. AHCI Reporting Fellowships on Health Care Performance, Phase 4	\$ 100,000	\$150,000
7/8/14	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20140885	Len Bruzzese 8/1/14 - 12/31/16. AHCI Reporting Fellowships on Health Care Performance, Phase 3	\$ 12,389	\$0
12/16/15	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20160560	Len Bruzzese 1/1/16 - 12/31/16. AHCI Reporting Fellowships on Health Care Performance: Additional Funds for Fifth Fellow		\$ -
1/6/16	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20160596	Len Bruzzese 1/1/16 - 12/31/16. Support for the Association of Health Care Journalists Health Journalism 2016 and 2016 Regional Health Journalism Workshop	\$ 9,000	\$ -
11/30/16	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20170919	Len Bruzzese 12/1/16 - 12/31/17. 2017 Health Journalism Event Support	\$ 36,000	\$ 9,000
11/8/16	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08618	PC	20170756	Stephen Somers, Ph.D. 1/1/17 - 12/31/17. Implementing New Systems of Care for Dually Eligible Enrollees, Phase 3	\$ 29,900	\$44,850

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
4/22/15	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150750	Patricia McGinnis, M.P.P., M.P.H. 5/1/15 - 10/31/15. Implementing Medicaid Payment Models For Health-Related Social Services: Early Lessons		\$ -
11/12/13	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20140215	Sarah Barth, J.D. 12/1/13 - 7/31/15. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 2		\$0
7/8/14	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20140947	Stephen Somers, Ph.D. 11/1/14 - 4/30/16. Implementing New Systems for Integrating Care Provided to Medicare/Medicaid Dual Eligibles, Phase 3	\$ 42,001	\$0
7/13/15	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150689	Stephen Somers, Ph.D. 8/1/15 - 1/31/17. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 3	\$ 155,000	\$82,999
11/10/15	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20160176	Patricia McGinnis, M.P.P., M.P.H. 1/1/16 - 12/31/17. Advancing Accountable Care Organizations in Medicaid, Years 4 and 5	\$ 225,000	\$109,087
2/19/16	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20160632	Patricia McGinnis, M.P.P., M.P.H. 3/1/16 - 12/31/16. Measuring Social Determinants of Health: Early Efforts and Lessons from Medicaid	\$ 9,867	\$ -
7/8/14	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20140884	Mary Takach, M.P.H., R.N. 8/1/14 - 7/31/16. State Strategies to Integrate Primary Care, Behavioral Health and Social Services for Vulnerable Populations		\$109,124
11/10/15	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20160154	Alice Weiss, J.D. 12/1/15 - 11/30/16. Promoting a High Performance Health System through Federal-State Convening, Year 3	\$ 119,423	\$0
11/30/16	Center for Healthcare Research and Transformation 2929 Plymouth Road, Suite 245 Ann Arbor, MI 48105-3206	PC	20170852	Nancy Baum 1/1/17 - 12/31/17. Developing and Disseminating Policy-Relevant Issue Briefs	\$ 20,000	\$ 29,993
12/20/16	Center on Budget and Policy Priorities 820 1st St NE Ste 510 Washington, DC 20002	PC	20170948	Judith Solomon 12/15/16 - 10/31/17. Impact of the ACA Repeal and Changes to Medicaid's Delivery System Reform Efforts: State Fact Sheets	\$ 40,000	\$ 10,000
2/19/16	Columbia University 630 W 168th St New York, NY 10027	PC	20160647	Elizabeth Spayd, B.A. The Second Opinion: A Project of the Columbia Journalism Review, 2016	\$ 10,000	\$ -
2/17/17	Columbia University 630 W 168th St New York, NY 10027	PC	20170947	Kyle Pope 3/1/17 - 2/28/18. Covering the Health-Care Fight: A Project of the Columbia Journalism Review, 2017	\$ 40,000	\$ 10,000
3/13/17	Columbia University 630 W 168th St New York, NY 10027	PC	20170751e	Theodore Canaras 6th Annual HPM Healthcare Conference	\$ 7,500	\$ -

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7/13/16	Communications Network 1717 North Naper Boulevard Suite 102 Naperville, IL 60563	PC	20160718b	Sean Gibbons 1/1/17 - 12/31/17. General Support	\$ 3,500	\$ -
3/9/16	Corporation for Supportive Housing 50 Broadway Ave Fl 17 New York, NY 10004	PC	20160637	Sarah Gallagher, M.S. 2/1/16 - 7/31/16 Aligning Health & Housing Systems to Scale Supportive Housing	\$ -	\$ -
6/22/17	Corporation for Supportive Housing 50 Broadway Ave Fl 17 New York, NY 10004	PC	20171036	Sarah Gallagher, M.S. 8/1/17 - 1/31/18 Exploring Supportive Housing's Impact on Health and Health Care Quality Among High Cost High Need Populations		\$ 50,000
7/13/16	Council on Foundations, Inc. 2121 Crystal Drive Ste 700 Arlington, VA 22202	PC	20160718c	Vikki Spruill, M.S. 1/1/17 - 12/31/17. General Support	\$ 25,000	\$ -
11/11/16	David A Winston Heath Policy Fellowship 1341 G Street, NW, 11th Floor Washington, D.C. 20005	PC	20170751b	2017 Winston Health Policy Ball	\$ 5,500	\$ -
3/16/17	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	NC	20170998	Allen Dobson, Ph.D. 3/15/17 - 7/15/17. Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	\$ 40,000	\$ 8,927
6/22/17	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	NC	20170961c	Allen Dobson, Ph.D. 6/15/17 - 7/15/17. Additional Funds for Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals		\$ 36,477
4/11/17	Duke University Office of the President Durham, NC 27705	PC	20170977	Mark McClellan, M.D., Ph.D., M.P.A. 5/1/17 - 10/31/17. Transfer of Payment and Delivery System Innovations from Abroad to the United States, Phase 1	\$ 63,000	\$94,661
11/10/15	Duke University Office of the President Durham, NC 27706	PC	20160006	Mark McClellan, M.D., Ph.D., M.P.A and Krishna Udayakumar, M.D. 12/1/15 - 11/30/16. Learning From International Models of Accountable Care for High-Need, High-Cost Patients	\$ 152,773	\$21,366
4/11/17	Emory University 69 Jessie Hill Jr Dr Atlanta, GA 30302	PC	20170966	Jason Hockenberry, Ph.D. 5/1/17 - 4/30/18. The Role of Behavioral Health Conditions in Healthcare Spending Growth 2000-2015 and Projections of Behavioral Health Related Spending	\$ -	\$146,271
7/13/15	Emory University 69 Jessie Hill Jr Dr Atlanta, GA 30303	PC	20150707	Kenneth Thorpe, Ph D 8/1/15 - 7/31/16. The Role of Chronic Disease Prevalence and Treatment Patterns in the Decline in Health Spending Growth	\$ -	\$47,944
7/13/16	Foundation Center 32 Old Slip, 24th Floor New York, NY 10005	PC	20160718d	Bradford Smith 1/1/17 - 12/31/17. General Support	\$ 15,000	\$ -
7/13/16	George Washington University 44983 Knoll Square 251 Ashburn, VA 20148	PC	20160661	Sara Rosenbaum, J.D. 8/1/16 - 9/30/17. Medicaid Transformation in an Era of National Health Reform	\$ 178,603	\$267,905



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3/6/17	George Washington University 44983 Knoll Square 251 Ashburn, VA 20149	PC	20170988	Leighton Ku, Ph.D. 4/1/17 - 12/31/17. State-Level Economic and Employment Effects of Repealing and Replacing the Affordable Care Act. Phase 2	\$ 52,000	\$76,911
4/8/14	George Washington University 44983 Knoll Square 251 Ashburn, VA 20150	PC	20140610	Peter Shin, Ph.D., M.P.H. 5/1/14 - 3/31/15. Identifying Innovative Payment Models for Federally Qualified Health Centers, 2014	\$ 26,067	\$0
7/13/15	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20150734	Sara Rosenbaum, J.D. 8/1/15 - 7/31/16. Medicaid Transformation in an Era of National Health Reform	\$ 51,997	\$0
12/8/16	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20170946	Leighton Ku, Ph.D. 12/1/16 - 2/28/17. State-Level Economic and Employment Effects of Repealing Elements of the Affordable Care Act	\$ 50,000	\$ -
5/26/17	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20170961a	Sara Rosenbaum, J.D. 6/15/17 - 6/14/18. Medicaid Payment and Delivery Reform Policy		\$ 108,664
7/13/16	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20006	PC	20160660	Kevin Lucia, J.D., M.H.P. 10/1/16 - 7/31/17. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 6	\$ 369,496	\$54,374
7/8/14	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20140890	Kevin Lucia, J.D., M.H.P. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 4		\$19,149
7/13/15	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20150739	Kevin Lucia, J.D., M.H.P. 10/1/15 - 9/30/16. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 5		\$110,621
10/8/15	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20160102	Todd Kluss, M.A. 9/1/15 - 8/31/16. Journalists in Aging Fellows Program	\$ 3,000	\$ -
3/16/17	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20170982	Todd Kluss, M.A. 7/1/17 - 6/30/18. Journalists in Aging Fellows Program - 2017		\$ 20,000
7/6/16	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20160717	Todd Kluss, M.A. 9/1/16 - 6/30/17. Journalists in Aging Fellows Program - 2016	\$ 16,000	\$ 4,000
3/16/17	Grantmakers in Aging, Inc. 2001 Jefferson Davis Hwy Ste 504 Arlington, VA 22202	PC	20170770c	John Feather, Ph.D. 4/1/17 - 3/31/18. Campaign to Disseminate New Information and Best Practices for People with Complex Needs	\$ 6,000	\$ 9,000
10/8/15	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20160124	Faith Mitchell, Ph.D. 11/1/15 - 10/31/16. Support for the Federal-State Implementation Project, Phase 5	\$ 10,000	\$ -

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7/13/16	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20160718e	Faith Mitchell, Ph.D. 1/1/17 - 12/31/17. General Support	\$ 15,000	\$ -
3/16/17	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20171000	Faith Mitchell, Ph.D. Case Studies on Conversion Foundations	\$ 6,100	\$ -
6/22/17	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20170850	Faith Mitchell, Ph.D. 7/1/17 - 12/31/17. Support for the Federal-State Implementation Project, Phase 6		\$ 25,000
7/13/16	Grants Managers Network, Inc. 1666 K St NW Ste 440 Washington, DC 20006	PC	20160718f	Michelle Greanias, M.B.A. 1/1/17 - 12/31/17. General Support	\$ 3,500	\$ -
4/12/16	Gravity Tank 114 W Illinois St, Floor 3 Chicago, IL 60654	NC	20160635	Dave Sonders, M.D.M. 4/18/16 - 7/4/16. A Digital Health Advisor to Meet the Health Needs of Patients with Chronic Conditions and the Frail Elderly	\$ 44,000	\$ 50
8/3/16	Greater New York Hospital Association 555 W 57th St Fl 15 New York, NY 10019	PC	20170753	Tim Johnson 27th Annual Symposium on Health Care Services in New York: Research and Practice	\$ 1,200	\$ -
4/12/16	Health Leads 2 Oliver St Fl 10 Boston, MA 02109	PC	20160618	Rebecca Onie 5/1/16 - 3/31/17. Addressing Patients' Nonmedical Needs: Defining the Role of Health Care Organizations, and Providing Guidance for Integrating Services	\$ 80,000	\$40,995
2/19/16	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20160641	Sarah Klein 3/1/16 - 2/28/17. Transforming Care	\$ 35,887	\$ 688
12/16/16	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20170930	Sarah Klein 1/1/17 - 9/30/17. Transforming Care	\$ 12,451	\$ 24,902
4/11/17	Healthwise Inc. 2601 N Bogus Basin Road Boise, ID 83701	PC	20170954	Becky Reed 5/1/17 - 9/30/17. Personas for Delivery System Reform, Phase 2		\$125,300
3/20/16	Healthwise Inc. 2601 N Bogus Basin Road Boise, ID 83702	PC	20160651	Becky Reed 3/31/16 - 8/31/16. Persona Development to Illustrate Challenges Facing Three High-Need, High-Cost Patient Segments	\$ 20,000	\$ 10,000
11/8/16	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02137	PC	20170738	Donald Goldmann, M.D. 1/1/17 - 9/30/18. IHI/Commonwealth Fund International Program for U.S. Health Care Delivery System Innovation, Phase 3	\$ 220,000	\$331,377
7/13/15	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20150687	Donald Goldmann, M.D. 8/1/15 - 10/31/16. IHI/Commonwealth Fund International Program for U.S. Health Care Delivery System Innovation, Phase 2	\$ 184,082	\$ 55,351

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11/10/15	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20160173	Kedar Mate, M.D. 1/1/16 - 12/31/16. Change Package for Delivery Systems to Adopt Programs for High-Need, High-Cost Patients	\$ 122,493	\$0
6/9/16	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20160709	Donald Goldmann, M.D. 6/13/16 - 12/12/16. High-Need, High-Cost Playbook, Version 1.0	\$ 105,771	\$44,229
11/30/16	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20170770a	Donald Goldmann, M.D. 1/1/17 - 12/31/17. High-Need, High-Cost Playbook Version 2.0	\$ 150,000	\$ 30,839
11/8/16	Issues Research, Inc. PO Box 220 Durango, CO 81301	NC	20170819	Douglas McCarthy, M.B.A. 1/1/17 - 12/31/17. Support of Health System Performance Tracking	\$ 190,000	\$216,360
11/10/15	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20150756	Douglas McCarthy, M.B.A. 1/1/16 - 12/31/16. Support of Health System Performance Tracking	\$ 213,630	\$0
11/8/16	Joan and Sanford I. Weill Medical College of Cornell University	PC	20170769	Lisa Kern, M.D., M.P.H., F.A.C.P. 1/1/17 - 6/30/18. Addressing Fragmentation in the Health Care of Medicare and Medicaid Beneficiaries	\$ 90,000	\$135,907
11/11/14	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20140960	Lisa Kern, M.D., M.P.H., F.A.C.P. 1/1/15 - 12/31/16. Developing Indicators of Care Fragmentation That Predict Service Utilization by High-Need, High-Cost Patients		\$49,998
10/27/14	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20150067	Tara Bishop, M.D., M.P.H. 12/1/14 - 11/30/15. Feasibility of Using Commitment Contracts for Physicians to Reduce the Use of Low-Value Services	\$ 23,301	\$ -
11/30/16	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20170751c	Rogers Health Policy Colloquium November 2016	\$ 3,000	\$ -
11/10/15	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160346	Karen Davis, Ph.D. 12/1/15 - 6/30/17. Medicare Benefit Redesign Options: Meeting the Needs of Future Beneficiaries	\$ 148,000	\$73,515
6/15/16	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160693	Joshua Sharfstein, M.D. 6/1/16 - 3/1/17. Assessing the Applicability of Hospital Global Budgeting to Large Safety Net Systems	\$ 40,000	\$ 9,489
4/11/17	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160628d	Aditi Sen, Ph.D. 4/1/17 - 12/31/17. High Federal Spending on Part D Catastrophic Coverage: Understanding the Causes		\$ 55,000
5/6/16	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160628a	Gerard Anderson, Ph.D. 5/1/16 - 9/30/16. Medicare Part D Drug Spending: Analysis and Development of Policy Options	\$ 40,000	\$ 9,845

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10/6/16	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160725	Karen Davis, Ph.D. 11/1/16 - 5/31/17. Designing a Medicare Home Care Benefit: Learning from Experience with Maryland Community First Choice	\$ 40,000	\$ 9,928
4/25/17	Kaleidoscope Health & Care Unit 604 Cannon Wharf, Pell Street London, SE8 5EN	NC	20171015	Richard Taunt 5/1/17 - 10/31/17. Writing the Future		\$ 10,000
10/27/14	KNG Health Consulting, LLC 15245 Shady Grove Rd Ste 365 Rockville, MD 20850	NC	20150238	Lane Koenig, Ph.D. 11/1/14 - 1/15/16. Spillover Effects of the Hospital Readmission Program	\$ 10,000	\$ -
4/12/16	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111	NC	20160524	David Muhlestein, Ph.D., J.D. 4/15/16 - 4/14/17. Assessing Value-Based Payment's Impact on the Total Costs of Care	\$ 312,000	\$78,067
11/11/14	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE United Kingdom	NC	20150168	Elias Mossialos, Ph.D. 12/1/14 - 1/31/16. Learning from the International Experience, Year 8	\$ 89,000	\$15,328
11/8/16	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE United Kingdom	NC	20170801	Elias Mossialos, Ph.D. 12/15/16 - 12/14/17. The Commonwealth Fund International Profiles of Health Care Systems 2017		\$133,000
4/12/16	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20160621	Elias Mossialos, Ph.D. 4/15/16 - 12/15/16. The Commonwealth Fund International Profiles of Health Care Systems, Year 9	\$ 123,376	\$0
4/8/14	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20140683	Elias Mossialos, Ph.D. 5/1/14 - 4/30/15. International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	\$ 34,547	\$0
4/8/14	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20140684	Elias Mossialos, Ph.D. 5/1/14 - 4/30/16. International Working Group on Care for High- Need, High-Cost Patients, Year 7	\$ 7,065	\$64,924
2/4/16	Long-Term Quality Alliance 1825 K St NW Ste 411 Washington, DC 20006	PC	20160640	G. Lawrence Atkins 2/1/16 - 6/30/16. Developing the Framework for Measuring the ROI of LTSS Integration	\$ 10,000	\$ -
6/30/14	Lown Insitute, Inc. 21 Longwood Avenue, Brookline, MA 02446	PC	20140996	Adam Elshaug, Ph.D. 7/1/14 - 6/30/15. Lancet series on Low-Value, Avoidable Care	\$ 10,000	\$ -

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11/8/16	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10035	NC	20170765	Deborah Bachrach, J.D. 12/1/16 - 6/15/17. Enabling Investment in Effective Social Interventions: A Review of Medicaid Managed Care Rate-Setting Tools	\$ 110,000	\$165,019
7/13/15	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150728	Cindy Mann, J.D. 8/1/15 - 1/31/16. Medicaid Supplemental Payments: Do They Fit in a Value Strategy?	\$ 49,879	\$0
4/13/16	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20160659	Deborah Bachrach, J.D. 5/1/16 - 7/31/16. A Dialogue on Marketplace and Medicaid Integration		\$ 8,000
3/16/17	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20170996	Cindy Mann, J.D. 3/15/17 - 6/15/17. The Impact of Federal Medicaid Restructuring Proposals on Low-Income Medicare Beneficiaries	\$ 35,000	\$ 8,000
4/25/17	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20171009	William Bernstein 5/1/17 - 8/15/17. Examining Digital Media Business Models for a Personal Health Advisor	\$ 40,000	\$ 10,000
5/26/17	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20170961b	Cindy Mann, J.D. 5/29/17 - 7/29/17. Implications of Capping Medicaid Funding		\$ 165,000
10/14/16	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20160712	Deborah Bachrach, J.D. 11/15/16 - 2/28/17. Tackling Fragmentation of Medicaid Physical and Behavioral Health Services: Learning from Arizona's Decision to Consolidate Its Agencies	\$ 40,000	\$ 7,000
11/12/13	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20140250	John Hsu, M.D., M.B.A., M.S.C.E. 11/15/13 - 11/14/14. Assessing Adverse Selection in California's Individual Health Insurance Market, Phase 1	\$ 58,525	\$0
11/8/16	Mathematica Policy Research, Inc. PO Box 2393 Princeton, NJ 08543-2393	NC	20160723	Ann O'Malley, M.D., M.P.H. 12/1/16 - 11/30/17. Population Segmentation: An Environmental Scan and Qualitative Analysis of Promising Approaches	\$ 125,838	\$188,755
2/17/17	Millbank Memorial Fund 645 Madison Ave Fl 15 New York, NY 10022-1095	POF	20170981	Lisa Dulsky Watkins, M.D. 7/1/17 - 12/31/17. 2017 Multi-Payer Primary Care Transformation Collaborative Annual Meeting		\$ 50,000
1/12/17	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	NC	20170951	Melanie Nathanson, M.P.A. 2/1/17 - 1/31/18. Transition Team Intelligence and Insight	\$ 20,000	\$ 30,000
11/8/16	National Academy of Sciences 500 5th St NW Washington, DC 20000	PC	20170784	J. Michael McGinnis, M.D., M.P.P. 12/1/16 - 12/31/17. Vital Directions for Health and Health Care		\$100,000
11/17/15	National Academy of Sciences 500 5th St NW Washington, DC 20001	PC	20160311	Sharyl Nass, Ph.D. 12/1/15 - 5/31/17. Consensus Study on Patient Access to Affordable Drug Therapies	\$ 32,000	\$ 8,000

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10/4/13	National Academy of Sciences 500 5th Street NW, Keck 849 Washington, DC 20001	PC	20130622	Jill Eden, M.B.A, M.P.H. 4/1/14 - 1/31/16. Study of Family Caregiving in the United States	\$ 5,000	\$ -
5/26/17	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20171129	William Arnone, J.D. 6/1/17 - 6/7/17. National Academy of Social Insurance 30th Anniversary	\$ 5,000	\$ -
11/11/14	National Association of Medicaid Directors 444 North Capitol Street, #309 Washington, DC 20001	PC	20150178	Kathleen Nolan, M.P.H. 12/1/14 - 2/29/16. Medicaid Reform Network: Supporting All States for Innovation Success. Phase 3	\$ 36,967	\$0
4/12/16	National Association of Medicaid Directors 444 North Capitol Street NW Suite 524 Washington, DC 20001	PC	20160634	Deidre Gifford, M.D., M.P.H. 5/1/16 - 4/30/17 Supporting Medicaid Reform Through Business Intelligence, Year 4	\$ 75,000	\$104,516
7/13/16	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80229	GOV	20160656	Martha King, M.P.A., M.S.W. 8/1/16 - 12/31/17. Creating and Supporting State Legislative Champions for Health System Reform, Year 3	\$ 121,520	\$182,282
7/13/15	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80230	GOV	20150731	Martha King, M.P.A., M.S.W. 8/1/15 - 7/31/16. Creating State Legislative Champions for Health System Reform, Year 2	\$ 10,044	\$0
11/8/16	National Governors Association Center for Best Practices	PC	20170783	Hemi Tewarson 12/1/16 - 11/30/17. The Medicaid Transformation Learning Collaborative	\$ 80,000	\$120,000
7/8/14	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20140908	Frederick Isasi, J.D., M.P.H. 8/1/14 - 7/31/15. A Multistate Meeting on Health System Transformation, 2015	\$ 10,000	\$13,030
8/24/14	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20150072	Frederick Isasi, J.D., M.P.H. 9/1/14 - 8/31/15. Innovator State Learning Lab for Super Utilizer Program Development	\$ 10,000	\$ -
11/10/15	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001-1512	PC	20160152	Frederick Isasi, J.D., M.P.H. 12/1/15 - 11/30/16. Helping States Achieve Sustainable Transformation of their Health Systems	\$ 45,551	\$0
4/12/16	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001-1512	PC	20160633	Frederick Isasi, J.D., M.P.H. 5/1/16 - 4/30/17. ACA Health Insurance Marketplaces: Enhancing State-Federal Dialogue and Preparing for the New Administration		\$106,970
7/13/16	National Health Law Program 2639 S La Cienega Blvd Los Angeles, CA 90034	PC	20160698	Leonardo Cuello, J.D. 8/1/16 - 3/31/17. Promoting Delivery System Transformation in Medicaid Through the New Medicaid Managed Care Regulations	\$ 140,000	\$35,000

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
12/16/16	National Hispanic Health Foundation NHHF at the NY Academy of Medicine 1216 Fifth Avenue, Room 457 New York, NY 10029	PC	20170751d	Elena Rios, M.D., M.S.P.H. 12/1/16 - 12/15/16. National Hispanic Health Professional Student Scholarship 2016 Gala	\$ 5,000	\$ -
7/20/16	National Institute for Public Health and the Environment P.O. Box 1 3720 BA Bilthoven,	NC	20160726	Jeroen Struijs, Ph.D. 10/1/16 - 1/31/18. Key Design Elements of Bundled Payments – A Cross-Nation Comparison	\$ 40,000	\$ 9,900
8/3/16	National Medical Fellowships 347 5th Ave Ste 510 New York, NY 10016-5007	PC	20170750	Esther Dyer, D.L.S., M.L.S. National Medical Fellowships Annual Gala, 2016	\$ 5,000	\$ -
7/13/16	National Opinion Research Center 1155 E. 60th St Chicago, IL 60636	PC	20160664	Jon Gabel, M.A. 8/1/16 - 7/31/17. Analysis of Changes in the Affordable Care Act Marketplaces, 2016-2017	\$ 79,509	\$119,263
11/12/13	National Opinion Research Center 1155 E. 60th St Chicago, IL 60637	PC	20140200	Jon Gabel, M.A. 12/1/13 - 12/31/14. Surveying Small Employers to Inform the Design of State Insurance Marketplaces, 2014	\$ 49,327	\$0
7/13/15	National Opinion Research Center 1155 E 60th St Chicago, IL 60637	PC	20150737	Jon Gabel, M.A. 7/15/15 - 7/14/16. A Database for Monitoring the Cost and Comprehensiveness of Marketplace Health Plans, Phase 2	\$ 45,072	\$0
11/17/15	National Womens Law Center 11 Dupont Cir NW Ste 800 Washington, DC 20036	PC	20160419	Dania Palanker, J.D., M.P.P. 1/1/16 - 6/30/16. State Coverage. Essential Health Benefits and Underinsurance	\$ 8,866	\$ -
8/20/15	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20160075	Allen Beermann 9/15/15 - 9/14/16. Multi-State Expansion of the Rural Health News Service	\$ 10,000	\$ -
8/3/16	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20170744	Allen Beermann 9/15/16 - 9/14/17. Continued Expansion of the Multi-State Rural Health News Service	\$ 20,000	\$ 5,000
12/11/14	NEHI 1 Broadway Ave Fl 15 Cambridge, MA 02142	PC	20150195	Wendy Everett, Sc.D. 1/1/15 - 12/31/15. The Global Lab for Innovations: Creating Smart Portfolios of Innovation Bundles	\$ 33,673	\$ -
3/20/15	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20150516	Jo Ivey Boufford, M.D. 7/1/15 - 6/30/17. The Margaret E. Mahoney Fellowship Program, Years 2015-17	\$ 25,000	\$ -
6/22/17	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20171112	Kathleen O'Donnell, M.P.H., M.B.A., M.A. 7/1/17 - 6/30/19. The Margaret E. Mahoney Fellowship Program		\$ 50,000
6/15/16	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20160685	Kathleen O'Donnell, M.P.H., M.B.A., M.A. 7/18/16 - 12/17/16. Leading Commercial Health Insurance Companies in an Era of Expanding Public Enrollment: Analysis of 5-Year Trends, 2010-2015	\$ 35,000	\$ 8,000

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8/3/16	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20170748	Jo Ivey Boufford, M.D. General Support	\$ 10,000	\$ -
10/14/16	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20170751a	Jo Ivey Boufford, M.D. The 169th Anniversary Discourse & Awards and Annual Meeting of Voting Fellows	\$ 5,000	\$ -
6/22/17	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20171180	Kathleen O'Donnell, M.P.H., M.B.A., M.A. The Jo Ivey Boufford East Harlem Initiatives Fund		\$ 5,000
7/13/16	New York University 70 Washington Sq 5 New York, NY 10011	PC	20160691	Sherry Glied, Ph.D. 9/1/16 - 8/31/17. Analysis and Technical Assistance in Support of Health Reform, Year 4	\$ 43,241	\$115,048
7/8/14	New York University 70 Washington Sq 5 New York, NY 10012	PC	20140963	Sherry Glied, Ph.D. 9/1/14 - 12/31/15 An Executive Director for the Commonwealth Fund's Council of Economic Advisors		\$0
7/8/14	New York University 70 Washington Sq 5 New York, NY 10012	PC	20140893	Sherry Glied, Ph.D. 9/1/14 - 8/31/15. Analysis and Technical Assistance in Support of Health Reform	\$ 8,557	\$0
7/13/15	New York University 70 Washington Sq 5 New York, NY 10012	PC	20150736	Sherry Glied, Ph.D. 9/1/15 - 8/31/16. Analysis and Technical Assistance in Support of Health Reform, Year 3	\$ 111,002	\$0
8/20/15	New York University 70 Washington Sq 5 New York, NY 10012	PC	20160054	Sherry Glied, Ph.D. 9/1/15 - 1/31/16. Additional Funds for Executive Director for the Commonwealth Fund Council of Economic Advisors	\$ 20,000	\$ 1,877
7/13/16	Nonprofit Coordinating Committee of New York 135 W 36th St Fl 15 New York, NY 10018	PC	20160718g	Sharon Stapel, J.D. 1/1/17 - 12/31/17. General Support	\$ 35,000	\$ -
3/2/17	Northwestern University 750 N Lake Shore Dr Ste 601 Chicago, IL 60611	PC	20170991	Christopher Ody, Ph.D. 3/1/17 - 5/31/17. The Effect of the Affordable Care Act's Medicaid Expansion on Hospital Uncompensated Care	\$ 20,000	\$ 7,294
11/11/14	Nuffield Trust 59 New Cavendish Street London, W1G 7LP United Kingdom	NC	20150167	Nigel Edwards 12/1/14 - 1/31/16. Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015		\$0
11/11/14	Oregon Health & Science University 3181 SW Sam Jackson Park Rd Csb-614 Portland, OR 97201-3098	GOV	20140607	David Dorr, M.D., M.S. 12/1/14 - 5/31/16. Improving Implementation of Risk Prediction in Primary Care	\$ 92,000	\$45,580
10/14/16	Organisation for Economic Cooperation and Development (OECD) 2 Rue Andre Pascal Cedex 16 Paris, 75775 France	NC	20170759	Francesca Colombo 12/1/16 - 3/31/17. OECD 2017 International Health Policy Forum	\$ 49,700	\$ -



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4/12/16	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20160065	William Kramer, M.B.A. 5/1/16 - 4/30/17. How Employers Are Improving Care and Lowering Costs for Complex Patients	\$ 31,171	\$31,171
7/8/14	Parkland Center for Clinical Innovation 6300 Harry Hines Blvd Rm 265 Dallas, TX 75235	PC	20140746	Ruben Amarasingham, M.D., M.B.A. 7/1/14 - 12/31/15. The Potential of Shared-Savings Models to Support Integrated Health and Social Services for Complex Patients	\$ 29,508	\$0
11/8/16	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44117	NC	20170807	Martha Hostetter, M.F.A. 1/1/17 - 12/31/17. Editorial Services In Support of Communications and Delivery System Reform	\$ 20,511	\$78,134
11/11/14	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20150211	Martha Hostetter, M.F.A. 1/1/15 - 12/31/15. Editorial Services In Support of Communications and Delivery System Reform	\$ 7,929	\$2,708
11/10/15	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20160155	Martha Hostetter, M.F.A. 1/1/16 - 12/31/16. Editorial Services In Support of Communications and Delivery System Reform	\$ 42,897	\$10,995
11/12/13	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	NC	20140124	Martha Hostetter, M.F.A. 1/1/14 - 12/31/14. Sustainability Planning and Readying for Transition: WhyNotTheBest.org, Phase 6	\$ 19,485	\$0
7/13/16	Philanthropy New York 1500 Broadway, 7th Floor New York, NY 10036	PC	20160718h	Ronna Brown, J.D. 1/1/17 - 12/31/17. General Support	\$ 18,100	\$ -
3/16/17	Playworks 380 Washington Street Oakland, CA 94607	PC	20171001	Jill Valet General Support	\$ 1,500	\$ -
11/10/15	Politico LLC 1000 Wilson Avenue Arlington, VA 22209	NC	20160223	Brad Bosserman, M.A. 1/1/16 - 12/31/16. Partnership with Politico to Enhance Communication with Key Policy Audiences	\$ 50,000	\$0
3/20/15	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150667	Meredith Rosenthal, Ph.D. 4/1/15 - 7/31/15. Request for additional funds for "A Meta-Analysis of Patient-Centered Medical Home Evaluations"	\$ 5,455	\$ 545
5/22/15	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150772	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. Additional funds for The Commonwealth Fund Mongan Fellowship in Minority Health Policy, 2015-16	\$ 10,000	\$ -
4/29/16	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150619a	Nancy Beaulieu, Ph.D. 3/16/16 - 6/30/16. Mapping Variation in Spending Among Commercially Insured	\$ 39,495	\$ -

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7/10/12	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20120439	Joan Reede, M.D., M.P.H., M.S., M.B.A. 7/1/13 - 6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2013-14	\$ 50,000	\$0
4/9/13	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130024	Sara Singer, Ph.D., M.B.A. 5/1/13 - 11/30/14. Understanding Variations in Care Coordination from the Patient's Viewpoint, Phase 1	\$ 70,000	\$0
11/12/13	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140227	Ashish Jha, M.D., M.P.H. 12/1/13 - 5/31/15. Care Utilization and Spending Patterns for High-Cost Medicare Beneficiaries	\$ 91,681	\$0
7/8/14	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140913	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2015-16	\$ 50,000	\$0
4/14/15	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150499	Sara Singer, Ph.D., M.B.A. 5/1/15 - 4/30/17. Distinguishing High- and Low-Performing Physician Organizations Based on Patient Perceptions of Care Integration, Phase 2	\$ 137,300	\$ 68,676
7/13/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160663	Benjamin Sommers, M.D., Ph.D. 10/1/16 - 9/30/17. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 4	\$ 234,624	\$351,936
7/13/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160681	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/16 - 6/30/17. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2017-18	\$ 769,950	\$100,000
7/13/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160683	Michael Chernew, Ph.D. 8/1/16 - 10/31/17. Delivery Systems Serving Low-Income Populations	\$ 70,000	\$105,849
11/8/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20170817	Arnold Epstein, M.D., M.A. 12/1/16 - 4/30/18. Understanding How Bundled Payment Is Changing Postacute Care		\$447,732
4/11/17	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20170969	Richard G. Frank, Ph.D. 5/1/17 - 4/30/19. Analysis of Health Plan Competition in the Medicare Advantage Program		\$359,471
4/11/17	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20170973	Archon Fung, Ph.D. 5/1/17 - 4/30/18. Empowering Patients Through Transparency and Technology	\$ 60,000	\$90,887
7/13/15	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20150600	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/16 - 6/30/17. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2016-17	\$ 700,000	\$100,000
7/13/15	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20150735	Benjamin Sommers, M.D., Ph.D. 8/1/15 - 9/30/16. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 3	\$ 102,422	\$147

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11/10/15	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20150905	Joseph Newhouse, Ph.D. 10/1/15 - 9/30/17. Comparing the Effects of Payment Reform in Medicare ACOs, Commercial ACOs, and Medicare Advantage		\$153,424
3/20/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160668	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 3/15/16 - 7/15/16. Commonwealth Fund Mongan Fellowship 20th Annual Meeting	\$ 10,000	\$ -
4/12/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160555	Ateev Mehrotra, M.D., M.P.H. 5/1/16 - 1/31/18. The Impact of Maryland's Hospital Global Budgets in Maryland on Utilization, Quality, and Spending	\$ 200,000	\$35,891
4/12/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160620	Ashish Jha, M.D., M.P.H. 5/1/16 - 10/31/17. Understanding Who Becomes and Remains a High-Need, High-Cost Patient and the Association with Mental Illness, Phase 2	\$ 170,000	\$250,603
4/12/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160643	Meredith Rosenthal, Ph.D. 5/1/16 - 10/31/17. Generic Drug Pricing: Actionable Research for Policy	\$ 240,000	\$60,728
9/7/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20150619b	Ashish Jha, M.D., M.P.H. 8/15/16 - 7/31/17. Updating Scorecard Measures with 2014 Medicare data & Preliminary Performance Metrics by High Need High Cost Segments	\$ 20,000	\$ 5,180
10/6/16	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160628b	Elizabeth Seeley, Ph.D., M.S. 10/1/16 - 5/31/17. Study Pharmaceutical Pay for Outcomes Contracts in the US and their Implications for Pharmaceutical Spending	\$ 70,000	\$ 19,769
5/11/17	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20160697a	Michael Chernew, Ph.D. 4/15/17 - 7/31/17. Mapping Variation in Spending and Quality Among Commercially Insured		\$ 55,269
5/26/17	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20171116	Katherine Swartz, Ph.D. 6/1/17 - 7/30/18. Tracing the Effects of Possible and Real Changes in Federal Funding of Medicaid on Beneficiaries and Health Care Provide		\$ 49,628
5/26/17	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20171137	Richard G. Frank, Ph.D. 6/1/17 - 10/31/17. Analysis of Proposed Medicaid Policy Changes on People with Mental Illness and Substance Abuse Disorders		\$ 33,293
7/9/13	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20130596	Meredith Rosenthal, Ph.D. 8/1/13 - 12/31/16. A Meta-Analysis of Medical Home Evaluations	\$ 54,948	\$0
3/15/17	Prevision Policy 1055 Thomas Jefferson Street, NW Suite 450A Washington, D.C. 20007	NC	20160628f	Michael McCaughan 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending	\$ 30,000	\$ 18,000
8/3/16	Primary Care Development Corporation 22 Cortlandt St Fl 12 New York, NY 10007	PC	20170749	Louise Cohen, M.P.H. Primary Care Development Corporation 2017 Annual Spring Gala	\$ 10,000	\$ -

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4/12/16	Princeton Survey Research Associates International 600 Alexander Rd Princeton, NJ 08540	NC	20160622	Mary McIntosh, Ph.D. 5/1/16 - 4/30/17. The Commonwealth Fund 2016 Biennial Health Insurance Survey	\$ 414,740	\$0
4/11/17	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20813	PC	20170958	Alan R. Weil, J.D., M.P.P. 5/1/17 - 4/30/18. Dissemination of Timely, Trusted Policy Information and Evidence to Inform the Unfolding Health Reform Agenda	\$ 90,000	\$135,000
4/12/16	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20160614	Alan R. Weil, J.D., M.P.P. 5/1/16 - 4/30/17. Dissemination of Policy Information on Innovation and Health Reform Implementation	\$ 90,000	\$45,000
3/16/17	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20160628e	Alan R. Weil, J.D., M.P.P. 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending		\$ 85,000
4/14/17	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20171002	Alan R. Weil, J.D., M.P.P. 5/1/17 - 11/30/17. Health Affairs Articles on Market Concentration	\$ 40,000	\$ 10,000
12/16/16	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20170944	Alan R. Weil, J.D., M.P.P. 12/15/16 - 5/31/17. Washington, DC Briefing on the Future of Value-Based Payment	\$ 40,000	\$ 10,000
4/11/17	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44144	NC	20170957	Kris Putnam-Walkerly, M.S.W. 5/1/17 - 4/30/18. Assessment and Strategic Planning Process for Commonwealth Fund Mongan Fellowship in Minority Health Policy, Phase 2"		\$109,900
1/26/17	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44145	NC	20170945	Kris Putnam-Walkerly, M.S.W. 2/1/17 - 4/30/17. Assessment & Strategic Planning Process for The Commonwealth Fund Mongan Fellowship in Minority Health Policy, Phase 1	\$ 50,000	\$ -
7/13/16	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90406	PC	20160665	Christine Eibner 8/15/16 - 8/14/17. Modeling Emerging Health Reform Proposals for 2016 and 2017	\$ 159,076	\$39,768
3/6/17	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90406	PC	20170989	Christine Eibner 4/1/17 - 5/30/18. Modeling New Proposals to Repeal, Replace, or Modify the Affordable Care Act	\$ 100,000	\$150,000
4/14/15	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90407	PC	20150671	Christine Eibner, Ph.D. 4/15/15 - 4/14/16. Modeling Policy Alternatives to the Affordable Care Act	\$ 49,957	\$0
2/19/16	RAND Corporation PO Box 2138 Santa Monica, CA 90407	PC	20160642	Christine Eibner 3/1/16 - 6/30/16. Timely Analyses of Possible Changes to the Affordable Care Act	\$ 9,451	\$ -

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4/8/14	Regents of the University of California 11 Shields Avenue Davis, CA 95616	PC	20140041	Christine Ritchie, M.D., M.S.P.H. 5/1/14 - 4/30/15. Optimizing Quality in Home Centered Primary Care. Phase 2	\$ 60,130	\$0
7/8/14	Regents of the University of California 11 Shields Ave Davis, CA 95616	PC	20140621	Steven Wallace, Ph.D. 9/1/14 - 8/31/16. Gauging the Capacity of Community Health Care Centers to Serve the Uninsured	\$ 53,830	\$53,830
11/30/16	Regents of the University of California at Berkeley 50 University Hall, MC 7360 Berkeley, CA	PC	20170922	Richard Scheffler, Ph.D., M.A. 1/1/17 - 4/30/17. Impact on Premiums from Health Care Market Concentration from the Affordable Care Act's Health Insurance Marketplaces	\$ 49,966	\$ -
4/11/17	Regents of the University of California, Los Angeles 10833 Le Conte Ave Dept of Health Services School of Public Health Los Angeles, CA 90024-1772	PC	20170955	David Reuben, M.D. 5/1/17 - 4/30/19 UCLA Alzheimer's and Dementia Care Program. Cost Analysis and Support Guide		\$365,000
4/11/17	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48108	PC	20170964	Julia Adler-Milstein, Ph.D. 5/1/17 - 4/30/18. Assessing the Impact of Medicare Advantage on High-Cost, High-Need Beneficiaries and Exploring Interventions to Improve Outcomes		\$145,122
3/9/16	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20160594	John Ayanian, M.D., M.P.P. 5/1/16 - 10/31/16. Economic Impact of Healthy Michigan Plan		\$ 5,000
5/26/17	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20171044	Julia Adler-Milstein, Ph.D. 6/1/17 - 5/31/18. An Early Look at Patient Generated Health Data Capabilities		\$ 49,784
11/12/13	Regents of the University of Michigan 3003 South State Street 1020, Ann Arbor, MI 48109	PC	20140121	Julia Adler-Milstein, Ph.D. 1/1/14 - 12/31/15. Improving the Performance of Primary Care Physicians in Caring for High-Need, High-Cost Patients	\$ 64,298	\$0
11/11/14	Regents of the University of Minnesota 202 Morrell Hall 100th Church St SE Minneapolis, MN 55455	PC	20140726	Douglas Wholey, Ph.D., M.B.A. 1/1/15 - 6/30/16. Assessing the Impact of Hennepin Health, an Accountable Care Organization Serving a Vulnerable Population		\$64,941
11/11/14	Research Foundation for Mental Hygiene, Inc. 722 W 168th St New York, NY 10032	PC	20141104	Harold Pincus, M.D. 1/1/15 - 6/30/16. Developing Quality Indicators for Physical and Behavioral Health Care Integration	\$ 47,291	\$0
7/13/16	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1596	POF	20160720	Lee Hiltzik, Ph.D. 7/1/16 - 6/30/17. Transfer and Maintenance of the Commonwealth Fund's Archives, Year 21	\$ 76,500	\$8,500
7/13/16	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1597	POF	20160721	Barbara Shubinski 9/1/16 - 6/30/16. Commonwealth Fund Centennial: Planning, Research and Engagement	\$ 55,000	\$981

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7/13/15	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	POF	20150755	Lee Hiltzik, Ph.D. 7/1/15 - 6/30/16. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 20	\$ 8,500	\$0
4/14/15	Rush University Medical Center 1700 W Van Buren St Chicago, IL 60612	PC	20150052	Robyn Golden, LCSW 5/1/15 - 4/30/17. Addressing Nonmedical Influences on Health to Transform the Medical Model		\$70,000
4/14/17	Rutgers, The State University of New Jersey 180 University Ave Newark, NJ 07102	PC	20171006	Joel Cantor, Sc.D. 4/1/17 - 11/30/17. Strategic Review of the Commonwealth Fund's Health System Performance Scorecards	\$ 40,000	\$ 10,000
2/4/16	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20160599	Leif Haase, M.A., M.Phil. 2/1/16 - 7/31/16. Studying What's Next for SHOP in California and Colorado		\$ 8,000
5/26/17	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20170987	David Chase 6/1/17 - 12/31/17. The Impact of the Affordable Care Act on Small Business		\$ 30,000
8/3/16	Society of American Business Editors and Writers University of Missouri-Columbia 385 McReynolds Hall Columbia, MO 65211	PC	20170745	Kathleen Graham 8/15/16 - 12/31/16 Health Care Training for Business Journalists, 2016	\$ 36,812	\$ -
7/13/16	Solutions Journalism Network	PC	20160694	David Bornstein 8/1/16 - 7/31/17. The 5 Percent: Solutions Reporting on Care for the Nation's Sickest	\$ 160,000	\$40,000
7/13/16	SSRS 53 W Baltimore Pike Media, PA 19059	NC	20160648	Robyn Rapoport, M.A. 8/1/16 - 11/30/17. International Health Policy Survey, 2017	\$ 473,836	\$76,622
7/13/16	SSRS 53 W Baltimore Pike Media, PA 19060	NC	20160666	Robyn Rapoport, M.A. 7/15/16 - 7/14/17. Affordable Care Act Tracking Survey, 2017	\$ 334,384	\$83,596
4/11/17	SSRS 53 W Baltimore Pike Media, PA 19061	NC	20170962	Robyn Rapoport, M.A. 4/15/17 - 4/14/18. Survey of Federally Qualified Health Centers, 2017		\$230,207
4/11/17	SSRS 53 W Baltimore Pike Media, PA 19062	NC	20170963	Robyn Rapoport, M.A. 4/15/17 - 8/14/17. Stories from Across the Nation: Focus Groups and Qualitative Research with Vulnerable Populations	\$ 128,550	\$32,132
7/13/15	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150688	Robyn Rapoport 8/1/15 - 11/30/16. International Health Policy Survey, 2016	\$ 112,986	\$0
7/13/15	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150740	Robyn Rapoport, M.A. 7/1/15 - 6/30/16. Affordable Care Act Tracking Survey and Affordability Tracking Survey, 2016	\$ 85,035	\$0
3/20/16	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160667	Robyn Rapoport, M.A. 4/1/16 - 5/31/16. Health Care in America - Exploratory Phase	\$ 10,000	\$ -
4/12/16	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160437	Robyn Rapoport, M.A. 4/15/16 - 1/14/17. Surveying High-Need, High-Cost Patients About How They Experience Health System Reform	\$ 158,390	\$0
7/13/16	Technology Affinity Group, Inc. 23 Briar Rd Wayne, PA 19087	PC	201607181	Lisa Pool 1/1/17 - 12/31/17. General Support	\$ 1,000	\$ -

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
2/17/17	TedMed 2 High Ridge Park Stamford, CT 06905	PC	20170980	Shirley Bergin 4/1/17 - 11/30/17. TEDMED + The Commonwealth Fund Innovation Partnership	\$ 40,000	\$ 10,000
11/30/16	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170851	Ruth Katz, J.D. 11/1/16 - 8/31/17. Congressional Breakfast Meetings	\$ 40,000	\$ 9,532
2/17/17	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170968	Ruth Katz, J.D. 2/1/17 - 7/31/17. Spotlight Health Policy Project	\$ 30,000	\$ 19,971
3/2/17	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170770b	Ruth Katz, J.D. 5/1/17 - 4/30/18. Disseminating The Five Foundation Playbook to Health Leaders: Support for 2017 Spotlight Health		\$ 80,000
11/8/16	The Board of Regents of the University of Wisconsin System	PC	20170785	Eva DuGoff, Ph.D., M.P.P. 1/1/17 - 12/31/17. Understanding the High Need Populations in Medicare Advantage: Evidence to Improve Quality of Care	\$ 45,000	\$64,809
7/13/16	The Commonwealth Fund 1 E 75th St New York, NY 10014	PF	20160696	Barry Scholl 7/1/16 - 6/30/17. Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	\$ 582,000	\$0
7/13/16	The Commonwealth Fund 1 E 75th St New York, NY 10015	PF	20160697	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition, Phase 6	\$ 25,000	\$183,365
7/13/16	The Commonwealth Fund 1 E 75th St New York, NY 10016	PF	20160706	Michelle Doty, Ph.D. 7/15/16 - 7/14/17. Support for Program Evaluation	\$ 60,617	\$39,383
7/13/16	The Commonwealth Fund 1 E 75th St New York, NY 10017	PF	20160718	Kathleen Regan General Support and Membership Grants		\$0
11/8/16	The Commonwealth Fund 1 E 75th St New York, NY 10018	PF	20170770	Tanya Shah, M.B.A., M.P.H 1/1/17 - 12/31/17 High-Need, High-Cost Playbook Authorization		\$124,161
11/8/16	The Commonwealth Fund 1 E 75th St New York, NY 10019	PF	20170799	Robin Osborn 12/1/16 - 8/31/17. Israel-United States Meeting on Caring for High Need/High Cost Patients 2017	\$ 16,540	\$75,860
4/11/17	The Commonwealth Fund 1 E 75th St New York, NY 10020	PF	20170951	Pamela Riley, M.D., MPH 5/1/17 - 10/31/17. Authorization to Inform the Redesign of Medicaid to Advance Delivery System Reform for Vulnerable Populations	\$ 310,141	\$39,859
2/20/13	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130426	Robin Osborn 5/1/13 - 10/31/13 Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States		\$ -
5/22/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150567	Donald Moulds. 6/1/15- 5/31/16. Advisory Group Funds	\$ 17,585	\$ 7,850
5/22/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150762	Robin Osborn IHP Advisory Group		\$ -
8/3/16	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20170751	Kathleen Regan Small General Grant Authorization		\$ -

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
4/25/17	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171005	Michelle Doty, Ph.D. 4/15/17 - 4/14/18. 2017 - 2018 Authorization to Support Commonwealth Fund Stakeholder Data		\$ 50,000
5/23/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140994	Rachel Nuzum 6/1/14 - 8/31/14. Commonwealth Fund Strategy Session Engaging Federal and State Policymakers		\$ 3,288
4/10/12	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20120237	Robin Osborn. 4/15/12-10/14/14. Harkness Fellowships in Health Care Policy and Practice, 2013-14		\$ 0
4/9/13	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130305	Robin Osborn 4/15/13 - 10/14/15. Harkness Fellowships in Health Care Policy and Practice, 2014-15		\$
11/12/13	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140118	Robin Osborn. 12/1/13 - 6/30/15. Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015		\$35,500
11/22/13	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140458	Melinda Abrams 1/1/14 - 12/31/14. Health Care Delivery System Reform Advisory Group	\$ 20,657	\$ 1,825
4/8/14	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140708	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015-16	\$ 124,519	\$ (1,196,333)
7/8/14	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140880	Robin Osborn 8/1/14 - 12/31/15. International Symposium on Health Care Policy, 2015	\$ 300	\$ 24,270
4/14/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150496	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016-17	\$ 2,127,421	\$ (572,856)
4/14/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150619	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition and Analytic Software, 2015	\$ 10,375	\$0
6/3/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20141043	Pamela Riley, Ed.D. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	\$ 30,000	\$
	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	none	Harkness Fellowships in Health Care Policy and Practice - Reauthorization		\$ 2,911,177
5/26/17	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171017	Robin Osborn, M.B.A. 6/1/17 - 9/30/17. 2017 Commonwealth Fund International Survey Partners Strategy Meeting		\$ 11,700



Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
5/26/17	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171107	Eric Schneider, M.D, M.Sc. 7/1/17 - 6/30/18. Council of Economic Advisors Group Funds		\$ 25,200
6/22/17	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171121	Donald Moulds, Ph.D. 7/1/17 - 6/30/18. Commonwealth Fund Program Advisory Funds		\$ 50,000
6/22/17	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171144	Robin Osborn, M.B.A. 6/1/17 - 8/1/17. Consultant Writer/Editor to Summarize IHP Publications for Website		\$ 12,000
7/13/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150684	Robin Osborn 8/1/15 - 12/31/16. International Symposium on Health Care Policy, Fall 2016	\$ 277,004	\$ 73,501
7/13/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150685	Robin Osborn 9/1/15 - 8/31/16. Commonwealth Fund Visiting Scholars, 2016-17		\$ -
7/13/15	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150758	Barry Scholl 7/1/15 - 6/30/16. Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	\$ 471,134	\$ 50
3/20/16	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160653	Michelle Doty, Ph D. 4/1/16 - 3/31/17. Authorization to Support Commonwealth Fund Stakeholder Data	\$ 17,300	\$ -
4/12/16	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160623	Robin Osborn 4/15/16 - 10/14/18. Harkness Fellowships in Health Care Policy and Practice, 2017-18	\$ 237,238	\$ 1,703,125
4/12/16	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160628	Donald Moulds, Ph.D. 4/15/16 - 4/14/17. Authorization for Initiative on Keeping Pharmaceuticals Affordable and Accessible	\$ -	\$ 50
7/11/16	The Commonwealth Fund 1 E 75th St New York, NY 10022	PF	20160649	Robin Osborn 8/1/16 - 12/31/17. International Symposium on Health Care Policy, Fall 2017	\$ 25,000	\$ 370,800
4/11/17	The Commonwealth Fund 1 E 75th St New York, NY 10022	PF	20170952	Robin Osborn, M.B.A. 4/15/17 - 10/14/19. Harkness Fellowships in Health Care Policy and Practice, 2018-19	\$ 83,331	\$ 1,750,984
4/13/16	The Glover Park Group 1025 F St NW F19 Washington, DC 20004	NC	20160684	Jocelyn Moore, M.Ed. 4/30/16 - 7/15/16. Understanding a Key Audience: Strategic Guidance for Engaging Policymakers in a Year of Transition	\$ 10,000	\$ -

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
6/2/2012	The King's Fund 11-13 Cavendish Square London W1M 0AN UK	NC	20120396	Anna Dixon, Ph.D. 5/1/12-12/31/12. International Case Studies of Integrated Care for Older People with Complex Needs		\$ 0
11/8/16	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19103	PC	20170816	Amol Navathe, M.D., Ph D 1/1/17 - 6/30/18. Evaluating the Impact of the Bundled Payment for Care Improvement (BPCI) on the Value of Care	\$ 127,000	\$191,313
7/13/15	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19103	PC	20150753	Amol Navathe, M.D., Ph D. 8/1/15 - 6/30/17. Using Behavioral Economics to Create Effective Provider Incentives, Phase 2		\$128,341
4/3/15	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19103	PC	20150637	Amol Navathe, M.D., Ph D Provider Incentives for Value Identifying and Disseminating Best Practices	\$ 51,657	\$ -
8/3/16	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19103	PC	20160714	Amol Navathe, M.D., Ph.D 8/1/16 - 4/30/17. Evaluating the impact of Medicare's Joint Replacement Bundled Payment Program on the Cost and Quality of Care	\$ 40,000	\$ 9,642
4/29/2013	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19103	PC	20130502	Ezekiel Emanuel, M.D., Ph.D. 5/1/13 - 4/30/14. Cross National Comparisons of End- of Life Patterns of Care	\$ 8,430	\$ -
11/11/16	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	NC	20170906	William Wynne, J.D. 11/15/16 - 7/15/17. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Developments	\$ 39,680	\$ 9,920
4/13/16	Thorn Run Partners 1720 Eye St, NW - Ste. 400 Washington, DC 20006	NC	20160687	Billy Wynne, J.D. 4/15/16 - 7/15/16. Federal Health Law and Policy Consulting	\$ 10,000	\$ -
11/11/14	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150034	Carrie Colla, Ph.D. 1/1/15 - 12/31/15 Assessing the Ability of Accountable Care Organizations to Reduce the Need for High- Cost Care for the Sickest and the Frailest	\$ 64,566	\$0
4/12/16	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20160616	Carrie Colla, Ph.D. 5/1/16 - 10/31/17. Evaluating the Formation and Performance of ACOs: Optimizing Management of Dual- Eligible Beneficiaries, Phase 5		\$296,307

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
4/14/15	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150495	Valerie Lewis, Ph.D. 8/1/15 - 7/31/16. Examining the Early Effects of Accountable Care Organizations on Primary Care for Vulnerable Patients	\$ 64,928	\$0
8/3/16	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20170747	James R. Tallon, Jr. 8/31/16 - 10/15/16 2016 United Hospital Fund Gala	\$ 25,000	\$ -
6/22/17	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20171157	Sally Rogers 6/30/17 - 6/30/17, James R. Tallon, Jr. Strategic Initiatives Fund		\$ 35,000
2/19/16	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	NC	20160646	Steven Morgan, Ph.D., M.A. 3/1/16 - 1/31/17. A Comparative Study of Pharmaceutical Pricing Policies		\$ 9,832
4/12/16	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	PC	20160574	Steven Morgan, Ph.D., M.A. 5/1/16 - 3/31/17. Pharmaceutical Pricing Practices, Policies, and Outcomes		\$10,017
1/12/17	University of California San Francisco 995 Potrero Ave San Francisco, CA 94143	PC	20170929	Laura Gottlieb, M.D., M.P.H. 3/1/17 - 2/28/18. Developing a Research Agenda on Social Interventions in Health Care	\$ 40,000	\$ 10,000
7/13/15	University of California 11 Shields Ave Davis, CA 95616	PC	20150261	Stephen Shortell, Ph.D. 8/1/15 - 7/31/17. How Physician Organizations Manage Care for High-Need, High-Cost Patients	\$ 235,000	\$173,325
7/13/15	University of California 11 Shields Ave Davis, CA 95616	PC	20150692	Christine Ritchie, M.D., M.S.P.H. 9/1/15 - 2/28/17. Optimizing Quality in Home-Based Primary Care, Phase 3	\$ 140,000	\$69,921
4/11/17	University of California, Berkeley 50 University Hall, MC 7360 Berkeley, CA	PC	20170976	Richard Scheffler, Ph.D., M.A. 5/1/17 - 4/30/18. Impact of Health Care Market Concentration on Insurance Premiums: Evidence from the Health Insurance Marketplaces, Phase 2		\$198,356
11/10/15	University of California, Berkeley 50 University Hall, MC 7360 Berkeley, CA	PC	20160413	Richard Scheffler, Ph.D., M.A. 1/1/16 - 12/31/16. Impact on Premiums from Health Care Market Concentration: Evidence from the Affordable Care Act's Health Insurance Marketplaces, Year 1	\$ 135,818	\$0
4/11/17	University of Chicago 5801 South Ellis Avenue Chicago, IL 60636	PC	20170959	Rena Conti 5/1/17 - 11/30/18. Measuring the Impact and Size of Hospital Participation in the 340B Drug Discount Program		\$220,000
3/1/2012	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20120332	Marshall Chin, M.D., M.P.H., F.A.C.P. 3/1/12- 2/28/13. Incorporating Medical Home Measures into National Reporting Systems for Federally Qualified Health Centers		\$ 9,869

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
11/10/2009	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20100071	Marshall Chin, M.D., M.P.H. 2/1/10-10/31/13. Evaluation of The Commonwealth Fund's Safety-Net Medical Home Initiative, Phase 2	\$ -	\$250,000
2/17/17	University of Kansas Center for Research, Inc. 2385 Irving Hill Rd Lawrence, KS 66045	PC	20170983	Jean P. Hall, Ph.D. 3/1/17 - 5/31/17. Evaluation of High-Risk Pools as an ACA Replacement Strategy	\$ 25,000	\$ 4,945
5/19/16	University of Louisville Research Foundation, Inc. Controllers Office Louisville, KY 40292	SO-DP	20160692	Judah Thornewill, Ph.D. 5/15/16 - 3/14/17. Alliance for Consumer Mediated Digital Health Information Management Standards	\$ 40,000	\$ 10,000
4/14/15	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20150380	Yuting Zhang, Ph.D. 5/1/15 - 4/30/17. Evaluating the Effects of the Medicare Pioneer ACO Model on Prescription Drug Use by Complex Medicare Beneficiaries	\$ 139,600	\$ 69,757
4/14/15	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20160326	Yuting Zhang, Ph.D. 9/1/15 - 4/30/16. Update of Geographic Variation in the Quality of Prescribing in Medicare Data, 2015	\$ 15,237	\$ 0
11/11/14	University of Southern California University Park 3720 S. Flower St. Los Angeles, CA 90089	PC	20150135	John Romley, Ph.D. 1/1/15 - 12/31/15. Assessing Value at U.S. Hospitals	\$ 49,410	\$0
6/26/15	University of Texas at Austin 1515 Holcombe Blvd Box 536 Houston, TX 77030	GOV	20150799	William Sage, M.D., J.D. 9/1/15 - 8/31/16. Preparing State Health Insurance Markets for Provider Competition to Deliver Assembled Products with Warranties		\$ 10,000
8/20/15	University of Toronto 563 Spadina Crescent Toronto, ON M5S 2J7	PC	20160036	Wendy Levinson, M.D. 9/1/15 - 12/31/16. International Collaboration to Advance Measurement of Low Value Care	\$ 20,000	\$ 9,966
4/11/17	Urban Institute 2100 M St NW Washington, DC 20036	PC	20170975	Robert Berenson, M.D. 4/15/17 - 3/1/18. Understanding the Status and Role of the Medicare Physician Fee Schedule in Value- Based Care	\$ 64,000	\$42,529
4/14/15	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150546	Stephen Zuckerman, Ph.D. 7/1/15 - 6/30/16. Advancing Medicare: Examining the Role of Private Plans	\$ 70,000	\$35,230
10/27/14	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150287	Stephen Zuckerman, Ph.D. 11/1/14 - 4/30/15. Medicare Advantage: The Role of Private Plans		\$ 9,332
6/22/17	Urban Institute 2100 M St NW Washington, DC 20037	PC	20171145	Robert Berenson, M.D. 6/15/17 - 10/15/17. International Speakers' Travel for Washington DC Medicare Physician Fee Schedule Meeting		\$ 14,400

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
11/10/15	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150686	Bradford H. Gray, Ph.D. 12/1/15 - 11/30/16. Enhancing the International Program's Communications and Publications Capacity, Year 6	\$ 45,000	\$24,054
11/10/15	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150813	Stephen Zuckerman, Ph.D. 12/1/15 - 11/30/16. Analyzing the Relationship Between Material Hardship and Health Care Use and Spending	\$ 70,000	\$35,129
4/13/16	Urban Institute 2100 M St NW Washington, DC 20037	PC	20160686	Stan Dorn, J.D. TK - HCCA Small Grant Proposal		\$ 8,056
4/9/13	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20130307	Robert Berenson, M.D. 5/1/13 - 4/30/14. Interaction of Medical Homes and Accountable Care Organizations	\$ 28,621	\$0
6/1/15	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37235	PC	20150849	Melinda Buntin, Ph.D. 5/1/15 - 6/30/16. Slowing Medicare Spending: Data Analysis Support		\$50,084
4/12/16	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37232-2101	PC	20160630	Melinda Buntin, Ph.D. 4/15/16 - 7/14/17. Slowing Medicare Spending: Dual Eligibles	\$ 70,000	\$39,999
4/8/14	Vanderbilt University 2301 Vanderbilt Place Nashville, TN 37235	PC	20140698	Melinda Buntin, Ph.D. 4/1/14 - 6/30/15. Slowing Medicare Spending: Analysis of Trends and Their Policy Implications	\$ 46,309	\$0
4/11/17	Victor Tabbush Consulting 4047 Hilton Head Way Tarzana, CA 91356	NC	20170953	Victor Tabbush Ph.D. 5/1/17 - 12/31/17. Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services	\$ 32,000	\$121,645
7/13/16	Virginia Commonwealth University PO Box 842512 Richmond, VA 23284	PC	20160688	Peter Cunningham, Ph.D. 8/1/16 - 7/31/17. Characterizing the Health Needs of Low-Income Populations	\$ 140,000	\$35,000
7/13/16	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1065	PC	20160662	Mark Hall, J.D. 11/1/16 - 10/31/17. Assessing Health Insurers Using Premium Rate and Medical Loss Ratio Data, Round 5	\$ 64,628	\$96,942
4/8/14	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20140651	Mark Hall, J.D. 7/1/14 - 6/30/15. Examining Health Insurers' Premium Rate Increases and Their Response to the Medical Loss Ratio Requirement, 2013-14		\$0
7/13/15	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20150738	Mark Hall, J.D. 10/1/15 - 9/30/16. Examining Health Insurers' Premium Rate Increases and Their Response to the Medical Loss Ratio Requirement, Round 4	\$ 93,570	\$0

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-17
6/26/15	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	NC	20150833	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 - 9/30/16. Actuarial Support Under Two Board Grants	\$ 13,858	\$ 26,143
10/6/16	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	NC	20160628c	Henry Waxman, J.D. 10/15/16 - 1/15/17. Strategic Assessment of Realistic Opportunities to Lower Drug Prices: Expanded Report, Dissemination to Congressional Staff, Key Stakeholders and Media	\$ 70,000	\$ 130,075
11/8/16	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3128	NC	20170818	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/17. Support of Health System Performance Tracking	\$ 130,000	\$201,487
11/10/15	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	NC	20160391	David Radley, Ph.D., M.P.H. 12/1/15 - 11/30/16. Support of Health System Performance Tracking	\$ 30,000	\$16,731
11/11/16	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	NC	20170866	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/16. Support of Health System Performance Tracking	\$ 50,000	\$ -
4/12/16	WETA 3939 Campbell Avenue Arlington, VA 22206	PC	20160615	Patti Parson 5/1/16 - 4/30/17. PBS Newshour Partnership on High-Need High-Cost Populations	\$ 80,000	\$40,000
11/30/16	Women's College Hospital 77 Grenville Street Toronto, Ontario M5S 1B3 Canada	PC	20170916	Onil Bhattacharyya, MD, PhD 12/1/16 - 12/1/17. Building Breakthrough Opportunities at the Commonwealth Fund	\$ 18,000	\$ 22,117
11/8/16	Yale University PO Box 2038 New Haven, CT 06519	PC	20160724	Amanda Brewster 1/1/17 - 6/30/18. Partnerships and Performance: The Role of Health Care and Social Service Networks in Reducing Utilization and Costs for Older Adults with Complex Needs	\$ 120,000	\$176,720
11/11/14	Yale University PO Box 2038 New Haven, CT 06520	PC	20150184	Zack Cooper, Ph.D. 12/1/14 - 11/30/16. Understanding Pricing Dynamics in U.S. Health Care		\$76,969
7/24/14	Yale University PO Box 2038 New Haven, CT 06520	PC	20150031	Zach Cooper, Ph.D. 9/1/14 - 8/31/15. Tracking Private and Medicare Costs by Clinical Condition		\$ 31,288
11/11/14	Yale University PO Box 2038 New Haven, CT 06520	PC	20150133	Elizabeth Bradley, Ph.D. 1/1/15 - 12/31/16. Identifying Effective Strategies for Coordinating Health Care and Social Services for High-Need, High-Cost Patients		\$56,289
2/21/17	Yale University PO Box 2038 New Haven, CT 06520	PC	20170762	Amy Davidoff, Ph.D. 2/1/17 - 9/30/17. Lack of Integration Between Medical and Prescription Drug Benefits within Medicare		\$ 49,431

\$ 21,379,866 \$ 19,804,587

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/9/2016	11/21/2016	826NYC Inc. 372 5th Avenue Brooklyn NY 11215	PC	General	MG2016-658	\$ 300
1/31/2017	3/27/2017	ACLU Foundation 125 Broad Street New York NY 10004	PC	General	MG2017-782	\$ 375
2/2/2017	3/27/2017	ACLU Foundation 125 Broad Street New York NY 10004	PC	General	MG2017-783	\$ 300
3/31/2017	6/5/2017	ACLU Foundation 125 Broad Street New York NY 10004	PC	General	MG2017-794	\$ 150
11/21/2016	12/19/2016	American Heart Association 122 E 42nd St Fl 18 New York NY 10168-1898	PC	General	MG2016-686	\$ 5,000
12/25/2016	1/17/2017	Americans Promoting Study Abroad 4708 Reno Road NW Washington DC 20008	PC	General	MG2017-717	\$ 300
12/29/2016	3/13/2017	Asian American Writer's Workshop 112 W 27th St Fl 6 New York NY 10001	PC	General	MG2017-765	\$ 750
8/23/2016	9/12/2016	Autism Speaks 1 East 33rd St. New York New York 10016	PC	General	MG2016-645	\$ 750

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/17/2016	1/4/2017	Baltimore Area Rescue & Care Shelter 301 Stockholm St Baltimore MD 21230	PC	General	MG2016-702	\$ 1,200
12/16/2016	1/17/2017	Barnard College 3009 Broadway Ave New York NY 10027	PC	General	MG2017-719	\$ 400
12/29/2016	1/17/2017	Bend the Arc: A Jewish Partnership for Justice 330 Seventh Avenue, 19th Floor New York NY 10001	PC	General	MG2017-736	\$ 225
2/15/2017	3/27/2017	Best Friends Animal Society 5001 Angel Canyon Rd Kanab UT 84741	PC	General	MG2017-771	\$ 60
10/4/2016	10/24/2016	Boston Foundation 75 Arlington St Fl 10 Boston MA 02116	PC	General	MG2016-648	\$ 35,000
11/11/2016	12/5/2016	Boston Psychoanalytic Society and Institute 169 Herrick Rd Newton MA 02459	PC	General	MG2016-684	\$ 4,500
12/1/2016	1/17/2017	Brookline Community Mental Health Center 41 Garrison Rd Brookline MA 02445	PC	General	MG2017-705	\$ 3,065
12/16/2016	1/17/2017	Brooklyn Museum 200 Eastern Pkwy Brooklyn NY 11238	PC	General	MG2017-733	\$ 100



**The Commonwealth Fund**

**7-1-2016 to 6-30-2017**

**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**

**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/2/2016	1/4/2017	Brown University 171 Meeting St G-B 215m Providence RI 02912	PC	General	MG2016-700	\$ 500
12/12/2016	2/13/2017	Brown University 171 Meeting St G-B 215m Providence RI 02912	PC	General	MG2017-740	\$ 1,500
12/31/2016	2/13/2017	Care for the Homeless 30 East 33rd Street, 5th Floor New York NY 10016	PC	General	MG2017-748	\$ 1,500
11/21/2016	2/13/2017	CARE 151 Ellis St NE Atlanta GA 30303-2440	PC	General	MG2017-755	\$ 750
5/31/2016	7/5/2016	Center for Food Safety 303 Sacramento Street, 2nd floor San Francisco CA 94111	PC	General	MG2016-637	\$ 3,750
11/9/2016	11/21/2016	Center for Reproductive Rights 199 Water Street, Fl 22 New York NY 10038	PC	General	MG2016-657	\$ 300
12/22/2016	4/24/2017	Channel Thirteen/WNET 450 W 33rd St New York NY 10001	PC	General	MG2017-785	\$ 600
11/21/2016	12/19/2016	Charles B. Wang Community Health Center 268 Canal Street, #6F New York NY 10013	PC	General	MG2016-689	\$ 750

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/31/2015	11/21/2016	Chinatown Community Development Center Inc. 1525 Grant Avenue San Francisco CA 94133	PC	General	MG2016-660	\$ 300
10/20/2016	11/21/2016	Chinatown Community Development Center Inc. 1525 Grant Avenue San Francisco CA 94133	PC	General	MG2016-661	\$ 1,620
12/8/2016	1/17/2017	Cincinnati Children's Hospital 3333 Burnet Ave Mlc 9016 Cincinnati OH 45229	PC	General	MG2017-708	\$ 30,000
12/20/2016	1/17/2017	City and Country School 146 East 13th Street New York NY 10011	PC	General	MG2017-735	\$ 2,000
12/22/2016	2/13/2017	City Harvest	PC	General	MG2017-741	\$ 200
12/5/2016	1/17/2017	Collegiate School 260 W 78th St New York NY 10024	PC	General	MG2017-711	\$ 12,500
12/5/2016	1/17/2017	Collegiate School 260 W 78th St New York NY 10024	PC	General	MG2017-710	\$ 15,000
12/18/2016	1/17/2017	Combined Jewish Philanthropies of Greater Boston, Inc. 126 High St Boston MA 02110	PC	General	MG2017-706	\$ 800

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
7/11/2016	8/15/2016	Conservatory Lab Charter School Foundation Inc. 2120 Dorchester Avenue Dorchester MA 02124	PC	General	MG2016-639	\$ 450
12/28/2016	4/24/2017	Council for the Advancement of Science Writing, Inc. PO Box 910 Hedgesville WV 25427	PC	General	MG2017-790	\$ 10,000
4/23/2017	6/5/2017	Daraja Education Fund 4380 Redwood Hway, Suite B10 San Rafael CA 94903	PC	General	MG2017-795	\$ 1,500
12/18/2016	3/13/2017	Days for Girls International 1610 Grover Street Suite B-22 Lynden WA 98264	PC	General	MG2017-763	\$ 45
12/22/2016	3/13/2017	Democracy Now Productions Inc 207 West 25th Street, Fl. 11 New York NY 10001	PC	General	MG2017-775	\$ 600
12/2/2016	12/19/2016	Doctors Without Borders/Medecins Sans Frontieres 333 7th Ave Fl 2 New York NY 10001	PC	General	MG2016-691	\$ 900
12/14/2016	2/13/2017	Doctors Without Borders/Medecins Sans Frontieres 333 7th Ave Fl 2 New York NY 10001	PC	General	MG2017-744	\$ 300
12/29/2016	2/13/2017	Doctors Without Borders/Medecins Sans Frontieres 333 7th Ave Fl 2 New York NY 10001	PC	General	MG2017-751	\$ 900

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/14/2016	2/13/2017	Doctors Without Borders/Medecins Sans Frontieres 333 7th Ave Fl 2 New York NY 10001	PC	General	MG2017-743	\$ 105
2/21/2017	4/24/2017	Dominican Academy of the City of New York 44 East 68th Street New York NY 10065	PC	General	MG2017-786	\$ 900
12/11/2016	1/17/2017	Earlham College 801 National Rd W Richmond IN 47374	PC	General	MG2017-716	\$ 15,000
12/15/2016	1/4/2017	Ethical Culture Fieldston School PO Box 28552 New York NY 10087-8552	PC	General	MG2016-703	\$ 1,200
2/1/2017	3/13/2017	Everytown for Gun Safety Support Fund Inc PO Box 3886 New York NY 10163	PC	General	MG2017-767	\$ 300
12/16/2016	1/17/2017	Facing History and Ourselves National Foundation 16 Hurd St Brookline MA 02445	PC	General	MG2017-721	\$ 300
12/6/2016	1/4/2017	Flying Horse Farms 5260 State Route 95 Mount Gilead OH 43338	PC	General	MG2016-698	\$ 1,200
12/14/2016	1/17/2017	Food Bank for New York City 39 Broadway Ave Fl 10 New York NY 10006	PC	General	MG2017-728	\$ 105

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/21/2016	12/19/2016	Fountain House 425 W 47th St New York NY 10036	PC	General	MG2016-690	\$ 7,500
6/29/2016	7/5/2016	Fractured Atlas 248 W 35th St Fl 10 New York NY 10001	PC	General	MG2016-635	\$ 375
12/29/2016	3/13/2017	Friends of the Salk School of Science 320 East 20th Street New York NY 10003	PC	General	MG2017-764	\$ 1,449
12/24/2016	1/17/2017	Front Runners New York Inc. PO Box 230087 Ansonia Station New York NY 10023	PC	General	MG2017-723	\$ 90
12/2/2016	1/4/2017	Fund for the City of New York 121 Avenue of the Americas 6th Floor New York NY 10013	PC	General	MG2016-701	\$ 2,000
12/6/2016	2/13/2017	Georgetown University 37 and O St NW Washington DC 20073	PC	General	MG2017-739	\$ 4,000
12/4/2016	12/19/2016	Hope for a Healthier Humanity PO Box 2038 Church Street Sta New York NY 10008	PC	General	MG2016-694	\$ 750
12/8/2016	1/17/2017	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge MA 02138	PC	General	MG2017-709	\$ 5,000

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/20/2016	2/13/2017	International Rescue Comm 122 E 42nd St Fl 12 New York NY 10168	PC	General	MG2017-746	\$ 30
12/13/2016	1/4/2017	international rescue committee	PC	General	MG2016-704	\$ 375
12/2/2016	12/19/2016	International Women's Health Coalition 333 7th Ave Fl 6 New York NY 10001	PC	General	MG2016-693	\$ 8,000
12/22/2016	1/4/2017	J Street Education Fund 1828 L St NW Ste 240 Washington DC 20036	PC	General	MG2016-696	\$ 5,400
4/11/2017	4/24/2017	Jewish Association Serving the Aging 247 W 37th St New York NY 10018	PC	General	MG2017-792	\$ 1,500
8/31/2016	9/12/2016	Lancaster County Society for Historical Preservation PO Box 1132 Lancaster SC 29721	PC	General	MG2016-646	\$ 750
12/20/2016	1/17/2017	Literacy Partners 75 Maiden Lane, Suite 1102 New York NY 10038	PC	General	MG2017-714	\$ 1,500
11/6/2016	12/19/2016	Lower East Side Tenement Museum 91 Orchard St New York NY 10002	PC	General	MG2016-676	\$ 1,500

**The Commonwealth Fund**

**7-1-2016 to 6-30-2017**

**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**

**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/21/2016	2/13/2017	Margaret Gifford School Inc. 177 Boston Post Road Weston MA 02493	PC	General	MG2017-749	\$ 1,300
3/31/2017	4/24/2017	Memorial Hermann Foundation 929 Gessner, Suite 2650 Houston TX 77024	PC	General	MG2017-788	\$ 7,500
12/29/2016	3/27/2017	Memorial Sloan-Kettering Cancer Center 1275 York Ave New York NY 10021	PC	General	MG2017-780	\$ 750
12/29/2016	3/27/2017	Memorial Sloan-Kettering Cancer Center 1275 York Ave New York NY 10021	PC	General	MG2017-781	\$ 750
11/6/2016	1/17/2017	Mentoring in Medicine & Science Inc. 2201 Broadway, Suite LI-13 Oakland CA 94612	PC	General	MG2016-679	\$ 750
6/15/2017	6/19/2017	Metropolitan Montessori School 325 West 85th Street New York NY 10024	PC	General	MG2017-798	\$ 3,750
11/20/2016	4/24/2017	Metropolitan Museum of Art 5 Ave At 81st St New York NY 10028-0198	PC	General	MG2016-683	\$ 5,000
12/27/2016	4/24/2017	Mills College 5000 MacArthur Blvd Oakland CA 94613	PC	General	MG2017-791	\$ 25,000

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
5/29/2016	7/5/2016	Museum of Fine Arts 465 Huntington Ave Boston MA 02115	PC	General	MG2016-634	\$ 12,000
10/12/2016	10/24/2016	National Multiple Sclerosis Society 733 3rd Ave Fl 6 New York NY 10017-3288	PC	General	MG2016-654	\$ 300
12/18/2016	2/13/2017	Natural Resources Defense Council 40 W 20th St New York NY 10011	PC	General	MG2017-737	\$ 1,500
12/17/2015	7/5/2016	Nature Conservancy	PC	General	MG2016-633	\$ 75
12/20/2016	1/4/2017	New Israel Fund 6 East 39th Street Suite 301 New York NY 10016	PC	General	MG2016-699	\$ 1,500
2/8/2017	4/24/2017	New Venture Fund 1201 Connecticut Ave NW, Suite 300 Washington DC 20036	PC	General	MG2017-793	\$ 600
12/22/2016	1/17/2017	New York Public Library 5 Avenue and 42nd St Rm 76 New York NY 10018-2788	PC	General	MG2017-718	\$ 500
12/12/2016	1/17/2017	New York Public Library 5 Avenue and 42nd St Rm 76 New York NY 10018-2788	PC	General	MG2017-732	\$ 300



**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/20/2016	2/13/2017	New York Public Library 5 Avenue and 42nd St Rm 76 New York NY 10018-2788	PC	General	MG2017-742	\$ 180
11/21/2016	12/19/2016	New York University 70 Washington Sq S New York NY 10012	PC	General	MG2016-688	\$ 3,000
12/28/2016	2/6/2017	Newark Public Radio 54 Park Place Newark NJ 07102	PC	General	MG2017-750	\$ 1,200
1/1/2017	3/13/2017	Nightingale-Bamford School 20 E 92nd St New York NY 10128	PC	General	MG2017-769	\$ 1,000
6/28/2016	8/15/2016	Nonprofit Coordinating Committee of New York 135 W 36th St Fl 15 New York NY 10018	PC	General	MG2016-644	\$ 1,500
12/4/2016	3/13/2017	NYS Archives Partnership Trust Cultural Education Center #9C49 Albany NY 12230	PC	General	MG2017-761	\$ 750
3/27/2017	4/24/2017	Pathfinder International 9 Galen Street, Suite 217 Watertown MA 02472	PC	General	MG2017-789	\$ 10,000
6/15/2016	8/15/2016	Ping Chong & Company 47 Great Jones St Fl 6 New York NY 10012	PC	General	MG2016-643	\$ 1,000

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/29/2016	3/13/2017	Planned Parenthood Federation of America 1120 Connecticut Ave NW Ste 461 Washington DC 20036	PC	General	MG2017-772	\$ 999
12/17/2016	3/13/2017	Planned Parenthood Federation of America 1120 Connecticut Ave NW Ste 461 Washington DC 20036	PC	General	MG2017-759	\$ 600
12/20/2016	2/13/2017	Planned Parenthood Minnesota North Dakota South Dakota 671 Vandalia Street St. Paul MN 55114	PC	General	MG2017-754	\$ 1,500
12/8/2016	12/19/2016	Planned Parenthood of New York City, Inc. 380 2nd Ave New York NY 10010	PC	General	MG2016-692	\$ 300
12/20/2016	1/17/2017	Planned Parenthood of New York City, Inc. 380 2nd Ave New York NY 10010	PC	General	MG2017-727	\$ 360
12/16/2016	1/17/2017	Prep for Prep 328 West 71st Street New York NY 10023	PC	General	MG2017-720	\$ 300
12/29/2016	2/13/2017	President & Trustees of Bates College 2 Andrews Rd Lewiston ME 04240	PC	General	MG2017-752	\$ 75
11/20/2016	1/17/2017	President and Fellows of Harvard College HMS-Dept Health Care Policy 180 Longwood Ave Boston MA 02115	PC	General	MG2016-682	\$ 600

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/28/2016	3/13/2017	President and Fellows of Harvard College HMS-Dept Health Care Policy 180 Longwood Ave Boston MA 02115	PC	General	MG2017-758	\$ 25,000
12/19/2016	2/13/2017	Princeton in Asia 194 Nassau St Ste 212 Princeton NJ 08542	PC	General	MG2017-747	\$ 850
11/28/2015	8/15/2016	Riverdale Country School 5250 Fieldston Road Bronx NY 10471	PC	General	MG2016-638	\$ 600
11/6/2016	11/21/2016	Riverdale Country School 5250 Fieldston Road Bronx NY 10471	PC	General	MG2016-662	\$ 900
12/24/2016	1/17/2017	Rocking the Boat 812 Edgewater Road Bronx NY 10474	PC	General	MG2017-722	\$ 150
12/18/2016	3/13/2017	Ronald McDonald House Charities of San Diego, Inc. 2929 Children's Way San Diego CA 92123	PC	General	MG2017-762	\$ 45
12/14/2016	1/17/2017	Save the Children 2000 M St NW Ste 500 Washington DC 20036	PC	General	MG2017-730	\$ 150
4/23/2016	9/12/2016	Sean Casey Animal Rescue 153 East 3rd Street Brooklyn NY 11218	PC	General	MG2016-647	\$ 15

The Commonwealth Fund

7-1-2016 to 6-30-2017

Part XV - Grants and Contributions Paid (MATCHING GIFTS)

Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/21/2016	1/17/2017	Second Harvest Food Bank of NW NC 3655 Reed Street Winston-Salem NC 27107	PC	General	MG2017-725	\$ 225
11/9/2016	11/21/2016	Shadoart Productions Inc 503 S Front St. Suite 260 Columbus OH 43215	PC	General	MG2016-659	\$ 7,500
12/2/2016	3/13/2017	Smithsonian Institution 1000 Jefferson Dr SW Washington DC 20560-0040	PC	General	MG2017-756	\$ 6,000
12/11/2016	1/17/2017	Society of Teachers of Family Medicine Foundation 11400 Tomahawk Creek Parkway Leawood KS 66211	PC	General	MG2017-715	\$ 15,000
12/19/2016	2/13/2017	SOME, Inc. 71 O Street NW Washington DC 20001	PC	General	MG2017-738	\$ 2,000
12/19/2016	2/13/2017	Southern Poverty Law Center 400 Washington Ave Montgomery AL 36104	PC	General	MG2017-745	\$ 75
2/2/2017	3/13/2017	Southern Poverty Law Center 400 Washington Ave Montgomery AL 36104	PC	General	MG2017-766	\$ 450
11/9/2016	3/13/2017	Southern Poverty Law Center 400 Washington Ave Montgomery AL 36104	PC	General	MG2017-774	\$ 300

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/4/2016	3/13/2017	Syracuse University 820 Comstock Ave Syracuse NY 13244-5040	PC	General	MG2017-760	\$ 750
1/26/2017	3/27/2017	The American Society for the Prevention of Cruelty to Animals 424 E 92nd St New York NY 10128-6804	PC	General	MG2017-784	\$ 75
5/6/2016	8/15/2016	The Baldwin School 701 Montgomery Ave Bryn Mawr PA 19010	PC	General	MG2016-642	\$ 90
3/15/2017	4/24/2017	The Browning School 52 E 62nd St New York NY 10065	PC	General	MG2017-787	\$ 1,000
12/5/2016	1/4/2017	The Buckley School 113 E 73rd St New York NY 10021	PC	General	MG2016-695	\$ 10,000
6/26/2016	8/15/2016	The Chewonki Foundation 485 Chewonki Neck Road Wiscasset ME 04578	PC	General	MG2016-640	\$ 500
2/28/2017	3/13/2017	The Chewonki Foundation 485 Chewonki Neck Road Wiscasset ME 04578	PC	General	MG2017-770	\$ 500
9/30/2016	1/17/2017	The Leukemia & Lymphoma Society 475 Park Avenue South, #8 New York NY 10016	PC	General	MG2017-726	\$ 108

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
9/12/2016	10/24/2016	The Leukemia & Lymphoma Society 475 Park Avenue South, #8 New York NY 10016	PC	General	MG2016-652	\$ 300
9/26/2016	10/24/2016	The Leukemia & Lymphoma Society 475 Park Avenue South, #8 New York NY 10016	PC	General	MG2016-653	\$ 90
10/17/2016	11/21/2016	The Leukemia & Lymphoma Society 475 Park Avenue South, #8 New York NY 10016	PC	General	MG2016-655	\$ 600
11/2/2016	11/21/2016	The Leukemia & Lymphoma Society 475 Park Avenue South, #8 New York NY 10016	PC	General	MG2016-656	\$ 300
12/9/2016	3/13/2017	Trust for the National Mall 1300 Pennsylvania Avenue, Suite 370 Washington DC 20004	PC	General	MG2017-768	\$ 150
11/2/2016	12/5/2016	Trustees of Columbia University in the City of New York 475 Riverside Drive New York New York 11211	PC	General	MG2016-673	\$ 450
5/12/2017	6/5/2017	Trustees of Princeton University 330 Alexander Street, 4th Fl. PO Box 5357 Princeton NJ 08543-5357	PC	General	MG2017-797	\$ 450
12/29/2016	1/17/2017	U.S. Backgammon Foundation 70 Champions Bend Cir Houston TX 77069	PC	General	MG2017-712	\$ 7,500

**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/18/2016	1/17/2017	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York NY 10018	PC	General	MG2017-707	\$ 500
9/13/2016	10/24/2016	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York NY 10018	PC	General	MG2016-650	\$ 7,500
3/2/2017	3/13/2017	United Jewish Appeal Federation of Jewish Philanthropies of NY 130 East 59th Street New York NY 10022	PC	General	MG2017-757	\$ 4,500
10/5/2016	10/24/2016	United Neighborhood Houses of New York, Inc. 70 West 36th Street, 5th Floor New York NY 10018	PC	General	MG2016-651	\$ 3,000
11/4/2016	1/17/2017	United Way of Central Ohio 360 S. Third Street Columbus OH 43215	PC	General	MG2017-713	\$ 7,500
5/13/2016	7/5/2016	United Way of Central Ohio 360 S. Third Street Columbus OH 43215	PC	General	MG2016-636	\$ 7,500
9/6/2016	10/21/2016	United Way of Greater Houston 50 Waugh Drive Houston TX 77007	PC	General	MG2016-649	\$ 7,500
12/20/2016	1/17/2017	University of California Berkeley Foundation 2080 Addison Street, Suite 4200 Berkeley CA 94720	PC	General	MG2017-734	\$ 500

**The Commonwealth Fund  
7-1-2016 to 6-30-2017  
Part XV - Grants and Contributions Paid (MATCHING GIFTS)  
Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/21/2016	12/19/2016	University of Richmond 28 Westhampton Way Richmond VA 23173	PC	General	MG2016-677	\$ 75
6/23/2016	8/15/2016	University of Rochester 260 1325th Mount Hope Ave Ste 260 Rochester NY 14620	PC	General	MG2016-641	\$ 750
11/21/2016	12/5/2016	Urban Institute 2100 M St NW Washington DC 20037	PC	General	MG2016-672	\$ 35,000
12/5/2016	1/4/2017	US Holocaust Memorial Council 60 East 42nd Street New York NY 10165	PC	General	MG2016-697	\$ 7,500
12/2/2016	1/17/2017	USA for UNHCR 1775 K Street Suite 580 Washington DC 20006	PC	General	MG2017-724	\$ 1,200
12/29/2016	3/13/2017	Vermont Public Radio 365 Troy Avenue Colchester VT 05446	PC	General	MG2017-773	\$ 150
12/29/2016	2/13/2017	Wikimedia Foundation, Inc. PO Box 98204 Washington DC 20090	PC	General	MG2017-753	\$ 150
8/8/2016	3/27/2017	WNYC Radio 160 Varick St Fl 9 New York NY 10013	PC	General	MG2017-777	\$ 158



**The Commonwealth Fund**  
**7-1-2016 to 6-30-2017**  
**Part XV - Grants and Contributions Paid (MATCHING GIFTS)**  
**Paid During the Year**

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/22/2016	3/27/2017	WNYC Radio 160 Varick St Fl 9 New York NY 10013	PC	General	MG2017-776	\$ 600
12/12/2016	3/27/2017	WNYC Radio 160 Varick St Fl 9 New York NY 10013	PC	General	MG2017-778	\$ 900
12/14/2016	1/17/2017	WNYC Radio 160 Varick St Fl 9 New York NY 10013	PC	General	MG2017-729	\$ 180
12/20/2016	1/17/2017	Wounded Warrior Project 4899 Belfort Rd Ste 300 Jacksonville FL 32256	PC	General	MG2017-731	\$ 30
11/21/2016	12/19/2016	Yale University PO Box 2038 New Haven CT 06520	PC	General	MG2016-687	\$ 3,000
2/27/2017	3/27/2017	YMCA of Metropolitan Denver 3901 E Yale Ave Denver CO 80210	PC	General	MG2017-779	\$ 150
4/23/2017	6/5/2017	Zauqi Charitable & Educational Trust 6458 32nd Street NW Washington DC 20015	PC	General	MG2017-796	\$ 20,000

**MATCHING GIFTS TOTAL, 2016-17**

**\$ 473,973**

The Commonwealth Fund  
Attachment to the Internal Revenue Service Form 990-PF  
Expenditure Responsibility Statement for the year ending June 30, 2017

Grant No.	Institution	Project Director and Description	Award Date	Award Amount	Any Diversion By Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Dates and Results of Verification
20160369	Assistance Publique- Hôpitaux de Paris 3 Avenue Victoria Paris, 75004	Isabelle Durand-Zaleski 12/1/15 - 7/31/16. U.S.-France International Meeting on Care for High-Need, High-Cost Patients	11/10/2015	\$ 135,230	no	Final narrative report submitted 3/31/17. Grant work is complete.	\$ 49,532	Not required
20170960	Avalere Health LLC	Christie Teigland 5/1/17 - 2/28/18. Comprehensive Analysis of the Medicare Advantage Population	4/11/2017	\$ 395,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170923	Behavioral Ideas Lab Inc. 80 Broad St Fl 30 New York, NY 10004	Ted Robertson 1/1/17 - 4/30/17. Behavioral Mapping Test Cases for Health Care Organizations	11/30/2016	\$ 50,000	no	Final narrative report submitted 4/28/17 and final financial report submitted 5/22/17.	\$ 50,000	Not required
20170970	CapView Associates, LLC	Purva Rawal 4/1/17 - 12/31/17. Evaluating and Assessing Medicare Advanced Alternative Payment Models	4/11/2017	\$ 80,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170998	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	Allen Dobson, Ph.D. 3/15/17 - 7/15/17. Modelling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	3/16/2017	\$ 48,927	no	Grantee reports completed through grant period. Final narrative report overdue	N/A-Financial Report due in next fiscal year.	Not required
20170961c	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	Allen Dobson, Ph.D. 6/15/17 - 7/15/17. Additional Funds for Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	6/22/2017	\$ 36,477	no	Publication and other grant products submitted. Final payment to be made after submission of final financial report.	N/A-Financial Report due in next fiscal year.	Not required

20160635	Gravity Tank 114 W Illinois St, Floor 3 Chicago, IL 60654	Dave Sondlers, M.D.M. 4/18/16 - 7/4/16. A Digital Health Advisor to Meet the Health Needs of Patients with Chronic Conditions and the Frail Elderly	4/12/2016	\$ 194,000	no	Final narrative report submitted 8/16/16 and final financial report submitted 8/30/16.	\$ 194,000	Not required
20160641	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Sarah Klein 3/1/16 - 2/28/17. Transforming Care	2/19/2016	\$ 49,801	no	Final Financial Report submitted 1/11/17. Grant work is complete.	\$ 49,114	Not required
20170930	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Sarah Klein 1/1/17 - 9/30/17. Transforming Care	12/16/2016	\$ 37,353	no	Interim financial report submitted 3/24/17. Grant products to date submitted.	\$ 12,451	Not required
20170819	Issues Research, Inc. PO Box 220 Durango, CO 81301	Douglas McCarthy, M.B.A. 1/1/17 - 12/31/17. Support of Health System Performance Tracking	11/8/2016	\$ 406,360	no	Publications and case studies completed as scheduled. Interim Financial Report submitted 6/16/17	\$ 152,244	Not required
20150756	Issues Research, Inc. PO Box 220 Durango, CO 81302	Douglas McCarthy, M.B.A. 1/1/16 - 12/31/16. Support of Health System Performance Tracking	11/10/2015	\$ 403,630	no	Final Financial Report submitted 3/13/17. Grant work is complete.	\$ 403,630	Not required
20171015	Kaleidoscope Health & Care Unit 604 Cannon Wharf, Pell Street London, SE8 5EN	Richard Taunt 5/1/17 - 10/31/17. Writing the Future	4/25/2017	\$ 10,000	no	N/A Grant Reports and Products due next fiscal year.	\$ 10,000	Not required
20150238	KNG Health Consulting, LLC 15245 Shady Grove Rd Ste 365 Rockville, MD 20850	Lane Koenig, Ph.D. 11/1/14 - 1/15/16. Spillover Effects of the Hospital Readmission Program	10/27/2014	\$ 50,000	no	Final narrative report submitted and final financial report submitted 8/24/16.	\$ 50,000	Not required

20160524	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111 London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	David Muhlestein, Ph.D. 4/15/16 - 4/14/17. Assessing Value-Based Payment's Impact on the Total Costs of Care	4/12/2016	\$ 390,067	no	Interim Financial Report submitted 5/18/17	\$ 124,711	Not required
20170801	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph.D. 12/15/16 - 12/14/17. The Commonwealth Fund International Profiles of Health Care Systems 2017	11/8/2016	\$ 133,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20150168	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph.D. 12/1/14 - 1/31/16. Learning from the International Experience, Year 8	11/11/2014	\$ 223,492	no	Final narrative report submitted 8/10/16 and final financial report submitted 8/12/16.	\$ 193,328	Not required
20160621	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph.D. 4/15/16 - 12/15/16. The Commonwealth Fund International Profiles of Health Care Systems, Year 9	4/12/2016	\$ 123,376	no	Final narrative report submitted 3/3/17 and final financial report submitted 5/9/17.	\$ 123,376	Not required
20140683	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph.D. 5/1/14 - 4/30/15. International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	4/8/2014	\$ 173,800	no	Final narrative report submitted 6/24/16 and final financial report submitted 4/25/16.	\$ 173,587	Not required
20140684	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph.D. 5/1/14 - 4/30/16. International Working Group on Care for High-Need, High-Cost Patients, Year 7	4/8/2014	\$ 378,080	no	Final narrative report submitted 6/16/17 and final financial report submitted 5/9/17.	\$ 378,080	Not required
20170765	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10035	Deborah Bachrach, J.D. 12/1/16 - 6/15/17. Enabling Investment in Effective Social Interventions: A Review of Medicaid Managed Care Rate- Setting Tools	11/8/2016	\$ 275,019	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required

20150728	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 8/1/15 - 1/31/16. Medicaid Supplemental Payments: Do They Fit in a Value Strategy?	7/13/2015	\$ 169,879	no	Final narrative report submitted 3/29/16 and final financial report submitted 10/20/16.	\$ 169,879	Not required
20160659	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 5/1/16 - 7/31/16. A Dialogue on Marketplace and Medicaid Integration	4/13/2016	\$ 45,000	no	Final narrative report and final financial report submitted 4/13/17	\$ 45,000	Not required
20170996	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 3/15/17 - 6/15/17. The Impact of Federal Medicaid Restructuring Proposals on Low-Income Medicare Beneficiaries	3/16/2017	\$ 43,000	no	Grantee reports submitted throughout grant period. Final payment will be made following submission of final financial report.	N/A-Financial Report due in next fiscal year.	Not required
20171009	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	William Bernstein 5/1/17 - 8/15/17. Examining Digital Media Business Models for a Personal Health Advisor	4/25/2017	\$ 50,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170961b	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 5/29/17 - 7/29/17. Implications of Capping Medicaid Funding	5/26/2017	\$ 165,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20160712	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 11/15/16 - 2/28/17. Tackling Fragmentation of Medicaid Physical and Behavioral Health Services: Learning from Arizona's Decision to Consolidate Its Agencies	10/14/2016	\$ 47,000	no	Grantee reports submitted throughout grant period. Final payment will be made following submission of final financial report.	N/A-Financial Report overdue	Not required
20160723	Mathematica Policy Research, Inc.	Ann O'Malley, M.D., M.P.H. 12/1/16 - 11/30/17. Population Segmentation: An Environmental Scan and Qualitative Analysis of Promising Approaches	11/8/2016	\$ 314,593	no	Grantee reports submitted throughout grant period. Interim final financial report submitted 6/15/17.	\$ 96,201	Not required

20170981	Milbank Memorial Fund 645 Madison Ave Fl 15 New York, NY 10022-1095	Lisa Dusky Watkins, M.D. 7/1/17 - 12/31/17. 2017 Multi-Payer Primary Care Transformation Collaborative Annual Meeting	2/17/2017	\$ 50,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170951	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	Melanie Nathanson, M.P.A. 2/1/17 - 1/31/18. Transition Team Intelligence and Insight	1/12/2017	\$ 50,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20160726	National Institute for Public Health and the Environment P.O. Box 1 3720 BA Bilthoven,	Jeroen Struijs, Ph.D. 10/1/16 - 1/31/18. Key Design Elements of Bundled Payments – A Cross-Nation Comparison	7/20/2016	\$ 49,900	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20150167	Nuffield Trust 59 New Cavendish Street London, W1G 7LP United Kingdom	Nigel Edwards 12/1/14 - 1/31/16. Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015	11/11/2014	\$ 73,000	no	Grantee reports submitted throughout grant period. Grant work is complete.	\$ 59,617	Not required
20170759	Organisation for Economic Cooperation and Development (OECD) 2 Rue Andre Pascal Cedex 16 Paris, 75775 France	Francesca Colombo 12/1/16 - 3/31/17. OECD 2017 International Health Policy Forum	10/14/2016	\$ 49,700	no	Final narrative report submitted 2/1/17 and final financial report submitted 3/31/17	\$ 49,700	Not required
20170807	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44117	Martha Hostetter, M.F.A. 1/1/17 - 12/31/17. Editorial Services in Support of Communications and Delivery System Reform	11/8/2016	\$ 98,645	no	Interim financial report submitted 4/6/17 and grantee reports submitted throughout grant period.	\$ 24,250	Not required
20150211	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/15 - 12/31/15. Editorial Services in Support of Communications and Delivery System Reform	11/11/2014	\$ 86,873	no	Final financial report submitted 1/4/16. Grant work complete.	\$ 82,248	Not required

20160155	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/16 - 12/31/16. Editorial Services in Support of Communications and Delivery System Reform	11/10/2015	\$ 91,186	no	Grants products and publications submitted. Interim financial report submitted 4/10/17.	\$ 24,250	Not required
20140124	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/14 - 12/31/14. Sustainability Planning and Readyng for Transition: WhyNotTheBest.org. Phase 6	11/12/2013	\$ 78,292	no	Final financial report submitted 1/30/15. Grant work is complete.	\$ 98,048	Not required
20160223	Politico LLC 1000 Wilson Avenue Arlington, VA 22209	Brad Bosserman, M.A. 1/1/16 - 12/31/16. Partnership with Politico to Enhance Communication with Key Policy Audiences	11/10/2015	\$ 100,000	no	Final financial report submitted 1/14/17. Grant work is complete.	\$ 100,000	Not required
20160628f	Prevision Policy 1055 Thomas Jefferson Street, NW Suite 450A Washington, D.C. 20007	Michael McCaughan 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending	3/16/2017	\$ 48,000	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20160622	Princeton Survey Research Associates International 600 Alexander Rd Princeton, NJ 08540	Mary McIntosh, Ph.D. 5/1/16 - 4/30/17. The Commonwealth Fund 2016 Biennial Health Insurance Survey	4/12/2016	\$ 719,000	no	Final financial report submitted 6/8/17. Grant work is complete.	\$ 702,340	Not required
20170957	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44144	Kris Putnam-Walkerly, M.S.W. 5/1/17 - 4/30/18. Assessment and Strategic Planning Process for Commonwealth Fund Mongan Fellowship in Minority Health Policy. Phase 2*	4/11/2017	\$ 109,900	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170945	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44145	Kris Putnam-Walkerly, M.S.W. 2/1/17 - 4/30/17. Assessment & Strategic Planning Process for The Commonwealth Fund Mongan Fellowship in Minority Health Policy. Phase 1	1/26/2017	\$ 50,000	no	Final financial report submitted 6/22/17. Grant work is complete.	\$ 50,000	Not required

20160720	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1596	Transfer and Maintenance of the Commonwealth Fund's Archives, Year 21	7/13/2016	\$ 85,000	no	Interim narrative report and interim financial report submitted on 1-31-17.	\$ 46,538	Not required
20160721	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1597	Commonwealth Fund Centennial: Planning, Research and Engagement	7/13/2016	\$ 55,981	no	Grantee reports submitted throughout grant period. Final financial report due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20150755	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	Lee Hiltzik, Ph.D. 7/1/15 - 6/30/16. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 20	7/13/2015	\$ 85,000	no	Interim Narrative report submitted on 1-29-16 and final financial report submitted on 11/3/16	\$ 85,000	Not required
20160648	SSRS 53 W Baltimore Pike Media, PA 19059	Robyn Rapoport, M.A. 8/1/16 - 11/30/17. International Health Policy Survey, 2017	7/13/2016	\$ 550,458	no	Interim Financial report submitted 3/21/17. Grantee reports submitted through grant period.	\$ 34,477	Not required
20160666	SSRS 53 W Baltimore Pike Media, PA 19060	Robyn Rapoport, M.A. 7/15/16 - 7/14/17. Affordable Care Act Tracking Survey, 2017	7/13/2016	\$ 417,980	no	Interim Financial report submitted 2/27/17. Grantee reports submitted through grant period.	\$ 2,556	Not required
20170962	SSRS 53 W Baltimore Pike Media, PA 19061	Robyn Rapoport, M.A. 4/15/17 - 4/14/18. Survey of Federally Qualified Health Centers, 2017	4/11/2017	\$ 230,207	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170963	SSRS 53 W Baltimore Pike Media, PA 19062	Robyn Rapoport, M.A. 4/15/17 - 8/14/17. Stories from Across the Nation: Focus Groups and Qualitative Research with Vulnerable Populations	4/11/2017	\$ 160,682	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required



20150740	SSRS 53 W Baltimore Pike Media, PA 19063	Robyn Rapoport, M.A. 7/1/15 - 6/30/16. Affordable Care Act Tracking Survey and Affordability Tracking Survey, 2016	7/13/2015	\$ 425,175	no	Final financial report submitted 11/22/16. Grant work is complete.	\$ 425,175	Not required
20150688	SSRS 53 W Baltimore Pike Media, PA 19063	Robyn Rapoport 8/1/15 - 11/30/16. International Health Policy Survey, 2016	7/13/2015	\$ 552,986	no	Grant work is complete. Final financial report submitted 2/2/17.	\$ 552,986	Not required
20160667	SSRS 53 W Baltimore Pike Media, PA 19063	Robyn Rapoport, M.A. 4/1/16 - 5/31/16. Health Care in America - Exploratory Phase	3/20/2016	\$ 50,000	no	Final financial report submitted 8/11/16. Grant work is complete.	\$ 50,000	Not required
20160437	SSRS 53 W Baltimore Pike Media, PA 19063	Robyn Rapoport, M.A. 4/15/16 - 1/14/17. Surveying High-Need, High- Cost Patients About How They Experience Health System Reform	4/12/2016	\$ 263,390	no	Final narrative report submitted 10/15/16 and final financial report submitted 2/2/17	\$ 263,390	Not required
20160684	The Glover Park Group 1025 F St NW Fl 9 Washington, DC 20004	Jocelyn Moore, M.Ed. 4/30/16 - 7/15/16. Understanding a Key Audience: Strategic Guidance for Engaging Policymakers in a Year of Transition	4/13/2016	\$ 50,000	no	Final narrative report submitted 9/7/16 and final financial report submitted 8/25/16	\$ 50,000	Not required
20120396	The King's Fund 11-13 Cavendish Square London W1M 0AN UK	Anna Dixon, Ph.D. 5/1/12-12/31/12. International Case Studies of Integrated Care for Older People with Complex Needs	6/2/2012	\$ 49,995	no	Case Studies and papers submitted throughout grant period. Grant work has been completed.	\$ 43,208	Not required
20170906	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	William Wynne, J.D. 11/15/16 - 7/15/17. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Developments	11/11/2016	\$ 49,600	no	Grantee reports submitted throughout grant period. Final payment will be made following submission of final financial report and when work is complete.	N/A-Financial Report due in next fiscal year.	Not required

20160687	Thorn Run Partners 1720 Eye St, NW – Ste. 400 Washington, DC 20006	Billy Wynne, J.D. 4/15/16 - 7/15/16. Federal Health Law and Policy Consulting	4/13/2016	\$ 30,000	no	Final financial report submitted 10/13/16. Grant work completed.	\$ 30,000	Not required
20160646	University of British Columbia 2329 West Mall Vancouver, BC V6T 1A	Steven Morgan, Ph.D., M.A. 3/1/16 - 1/31/17. A Comparative Study of Pharmaceutical Pricing Policies	2/19/2016	\$ 49,832	no	Grantee reports submitted throughout grant period. Final payment will be made following submission of final financial report and when work is complete.	N/A-Financial Report due in next fiscal year.	Not required
20170953	Victor Tabbush Consulting	Victor Tabbush Ph.D. 5/1/17 - 12/31/17. Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services	4/11/2017	\$ 153,645	no	N/A Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20150833	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 - 9/30/16. Actuarial Support Under Two Board Grants	6/26/2015	\$ 40,000	no	Various invoices submitted 7/1/16 - 6/30/17	\$ 12,782	Not required
20160628c	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	Henry Waxman, J.D. 10/15/16 - 1/15/17. Strategic Assessment of Realistic Opportunities to Lower Drug Prices: Expanded Report, Dissemination to Congressional Staff, Key Stakeholders and Media	10/6/2016	\$ 100,075	no	Grantee reports submitted throughout grant period. Final payment will be made following submission of final financial report and when work is complete.	N/A-Financial Report due in next fiscal year.	Not required
20170818	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3128	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/17. Support of Health System Performance Tracking	11/8/2016	\$ 331,487	no	Grant products submitted. Final payment will be made following submission of final financial report and when work is complete.	N/A-Financial Report overdue.	Not required
20160391	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	David Radley, Ph.D., M.P.H. 12/1/15 - 11/30/16. Support of Health System Performance Tracking	11/10/2015	\$ 227,334	no	Final financial report submitted 1/26/17. Grant work is complete.	\$ 227,334	Not required

20170866	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/16. Support of Health System Performance Tracking	11/11/2016	\$ 50,000	no		Grant work is complete. Final Financial Report submitted 1/23/17 (combined with grant no. 20160391)	\$ 50,000	Not required
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The following self-administered grants and authorizations are technically awards or authorizations to The Commonwealth Fund, a private foundation, and are therefore included in the Expenditure Responsibility Statement.

NOTE: For each of these self-administered grants and authorizations, awards, activities, payments and balances are reviewed and reconciled quarterly by the Commonwealth Fund controller, program officers, and grants management office, which satisfies the reporting requirements for these projects.

20130426	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 5/1/13 - 10/31/13. Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States	2/20/2013	\$ 38,000	no		see note above	\$ 1,675	Not required
20150567	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds. 6/1/15- 5/31/16. Advisory Group Funds	5/22/2015	\$ 50,000	no		see note above	\$ 46,150	Not required
20150762	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn IHP Advisory Group	5/22/2015	\$ 49,800	no		see note above	\$ 17,491	Not required
20170751	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan Small General Grant Authorization	8/3/2016	\$ 26,000	no		see note above	\$ 26,000	Not required
20171005	The Commonwealth Fund 1 E 75th St New York, NY 10021	Michelle Doty, Ph.D. 4/15/17 - 4/14/18. 2017 - 2018 Authorization to Support Commonwealth Fund Stakeholder Data	4/25/2017	\$ 50,000	no		see note above	\$	Not required

20140994	The Commonwealth Fund 1 E 75th St New York, NY 10021	Rachel Nuzum 6/1/14 - 8/31/14. Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	5/23/2014	\$ 14,050	no	see note above	\$ 10,762	Not required
20120237	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn. 4/15/12-10/14/14. Harkness Fellowships in Health Care Policy and Practice, 2013-14	4/10/2012	\$ 1,682,500	no	see note above	\$ 1,682,500	Not required
20130305	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 4/15/13 - 10/14/15. Harkness Fellowships in Health Care Policy and Practice, 2014-15	4/9/2013	\$ 1,662,793	no	see note above	\$ 1,622,793	Not required
20140118	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn. 12/1/13 - 6/30/15. Commonwealth Fund/Wufield Trust Commissioned Papers on Delivery System Reform, 2015	11/12/2013	\$ 50,000	no	see note above	\$ 14,500	Not required
20140458	The Commonwealth Fund 1 E 75th St New York, NY 10021	Melinda Abrams 1/1/14 - 12/31/14. Health Care Delivery System Reform Advisory Group	11/22/2013	\$ 38,225	no	see note above	\$ 36,999	Not required
20140708	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015-16	4/8/2014	\$ 1,800,625	no	see note above	\$ 2,996,958	Not required
20140880	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/14 - 12/31/15. International Symposium on Health Care Policy, 2015	7/8/2014	\$ 371,300	no	see note above	\$ 347,030	Not required

20150619	The Commonwealth Fund 1 E 75th St New York, NY 10021	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition and Analytic Software, 2015	4/14/2015	\$ 280,255	no	see note above	\$ 280,255	Not required
20150496	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016- 17	4/14/2015	\$ 1,808,493	no	see note above		Not required
20141043	The Commonwealth Fund 1 E 75th St New York, NY 10021	Pamela Riley, Ed.D. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	6/3/2014	\$ 50,000	no	see note above	\$ 50,000	Not required
none	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice - Reauthorization		\$	no	see note above	\$ 184,237	Not required
20171107	The Commonwealth Fund 1 E 75th St New York, NY 10021	Eric Schneider, M.D, M.Sc. 7/1/17 - 6/30/18. Council of Economic Advisors Group Funds	5/26/2017	\$ 25,200	no	see note above	\$	Not required
20171017	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 6/1/17 - 9/30/17. 2017 Commonwealth Fund International Survey Partners Strategy Meeting	5/26/2017	\$ 11,700	no	see note above	\$	Not required
20171144	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M B.A. 6/1/17 - 8/1/17. Consultant Writer/Editor to Summarize IHP Publications for Website	6/22/2017	\$ 12,000	no	see note above	\$	Not required

20171121	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds, Ph.D. 7/1/17 - 6/30/18. Commonwealth Fund Program Advisory Funds	6/22/2017	\$ 50,000	no	see note above	\$	Not required
20150758	The Commonwealth Fund 1 E 75th St New York, NY 10021	Barry Scholl 7/1/15 - 6/30/16. Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	7/13/2015	\$ 1,140,580	no	see note above	\$ 1,140,580	Not required
20150685	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 9/1/15 - 8/31/16. Commonwealth Fund Visiting Scholars, 2016-17	7/13/2015	\$ 100,000	no	see note above	\$	Not required
20150684	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/15 - 12/31/16. International Symposium on Health Care Policy, Fall 2016	7/13/2015	\$ 375,505	no	see note above	\$ 302,004	Not required
20160653	The Commonwealth Fund 1 E 75th St New York, NY 10021	Michelle Doty, Ph.D. 4/1/16 - 3/31/17. Authorization to Support Commonwealth Fund Stakeholder Data	3/20/2016	\$ 50,000	no	see note above	\$ 50,000	Not required
20160628	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds, Ph.D. 4/15/16 - 4/14/17. Authorization for Initiative on Keeping Pharmaceuticals Affordable and Accessible	4/12/2016	\$ 500,000	no	see note above	\$500,000 through 6/30/17	Not required
20160623	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 4/15/16 - 10/14/18. Harkness Fellowships in Health Care Policy and Practice, 2017-18	4/12/2016	\$ 1,807,368	no	see note above	\$ 237,238	Not required

20160649	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/16 - 12/31/17. International Symposium on Health Care Policy, Fall 2017	7/11/2016	\$ 395,800	no	see note above	\$ 25,000	Not required
20170952	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 4/15/17 - 10/14/19. Harkness Fellowships in Health Care Policy and Practice, 2018- 19	4/11/2017	\$ 1,834,315	no	see note above	\$ 83,331	Not required
20160696	The Commonwealth Fund 1 E 75th St New York, NY 10021	Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	7/13/2016	\$ 582,000	no	see note above	\$ 582,000	Not required
20160697	The Commonwealth Fund 1 E 75th St New York, NY 10021	Authorization to Support Data Acquisition, Phase 6	7/13/2016	\$ 228,843	no	see note above	\$45,478 through 6/30/17	Not required
20160706	The Commonwealth Fund 1 E 75th St New York, NY 10021	Support for Program Evaluation	7/13/2016	\$ 100,000	no	see note above	\$ 60,617	Not required
20160718	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan General Support and Membership Grants	7/13/2016	\$ 131,600	no	see note above	\$ 131,600	Not required
20170770	The Commonwealth Fund 1 E 75th St New York, NY 10021	High-Need, High-Cost Playbook Authorization	11/8/2016	\$ 400,000	no	see note above	\$275,839 through 6/30/17	Not required

20170799	The Commonwealth Fund 1 E 75th St New York, NY 10021	Israel-United States Meeting on Caring for High Need/High Cost Patients 2017	11/8/2016	\$ 92,400	no	see note above	\$ 16,540	Not required
20170961	The Commonwealth Fund 1 E 75th St New York, NY 10021	Authorization to Inform the Redesign of Medicaid to Advance Delivery System Reform for Vulnerable Populations	4/11/2017	\$ 350,000	no	see note above	\$310,141 through 6/30/17	Not required