

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

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▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning Jul 1, 2017, and ending Jun 30, 2018

Name of foundation The Commonwealth Fund		A Employer identification number 13-1635260
Number and street (or P.O. box number if mail is not delivered to street address) One East 75th Street	Room/suite	B Telephone number (see instructions) (212) 606-3858
City or town, state or province, country, and ZIP or foreign postal code New York NY 10021		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 769,614,769.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . <input type="checkbox"/>		

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,210,521.	3,703,884.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	22,764,377.			
	b Gross sales price for all assets on line 6a <u>111,456,878.</u>		L-6a Stmt		
	7 Capital gain net income (from Part IV, line 2)		15,829,607.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) See Stmt	607,435.	-2,621,464.			
12 Total. Add lines 1 through 11	28,582,333.	16,912,027.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,707,726.	108,213.		
	14 Other employee salaries and wages	5,802,861.	40,292.		
	15 Pension plans, employee benefits	3,282,522.	57,224.		
	16a Legal fees (attach schedule)	46,126.	11,706.		
	b Accounting fees (attach schedule)	45,228.			
	c Other professional fees (attach schedule) L-16c Stmt	5,019,100.	4,692,306.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	335,364.			
	20 Occupancy	663,178.	15,727.		
	21 Travel, conferences, and meetings	729,089.	16,510.		
	22 Printing and publications				
	23 Other expenses (attach schedule) See Stmt	1,779,115.	-170,212.		14,320,505.
	24 Total operating and administrative expenses. Add lines 13 through 23	19,410,309.	4,771,766.		14,320,505.
	25 Contributions, gifts, grants paid	19,623,073.			21,317,569.
26 Total expenses and disbursements. Add lines 24 and 25	39,033,382.	4,771,766.		35,638,074.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-10,451,049.				
b Net investment income (if negative, enter -0-)		12,140,261.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	1,383,065.	1,503,140.	1,503,140.
	2	Savings and temporary cash investments		29,229,193.	29,229,193.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	265,089.	34,697.	34,697.
	10a	Investments—U.S. and state government obligations (attach schedule)	19,754,405.		
	b	Investments—corporate stock (attach schedule)	121,120.		
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule) L-13 Stmt	720,422,248.	731,809,071.	731,809,071.	
14	Land, buildings, and equipment: basis ▶ 9,326,168.				
	Less: accumulated depreciation (attach schedule) ▶ L-14 Stmt 3,874,474.	5,015,955.	5,451,694.	5,451,694.	
15	Other assets (describe ▶ L-15 Stmt)	3,318,631.	1,586,974.	1,586,974.	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	750,280,513.	769,614,769.	769,614,769.	
Liabilities	17	Accounts payable and accrued expenses	2,228,981.	1,347,538.	
	18	Grants payable	19,804,586.	18,565,658.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ L-22 Stmt)	5,806,887.	8,330,641.	
	23	Total liabilities (add lines 17 through 22)	27,840,454.	28,243,837.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	722,440,059.	741,370,932.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	722,440,059.	741,370,932.		
31	Total liabilities and net assets/fund balances (see instructions)	750,280,513.	769,614,769.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	722,440,059.
2	Enter amount from Part I, line 27a	2	-10,451,049.
3	Other increases not included in line 2 (itemize) ▶ <u>Unrealized gains</u>	3	31,634,605.
4	Add lines 1, 2, and 3	4	743,623,615.
5	Decreases not included in line 2 (itemize) ▶ <u>Post retirement liability adjustment</u>	5	2,252,683.
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	741,370,932.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attachment for fund list		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 111,456,878.		95,627,271.	15,829,607.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any		
a 0.	0.	0.	15,829,607.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	15,829,607.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	34,878,264.	709,987,544.	0.049125
2015	34,185,430.	711,048,358.	0.048078
2014	30,577,081.	747,124,271.	0.040926
2013	32,537,578.	719,066,483.	0.045250
2012	31,674,944.	661,447,163.	0.047887
2 Total of line 1, column (d)			2 0.231266
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.046253
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 754,232,194.
5 Multiply line 4 by line 3			5 34,885,502.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 121,403.
7 Add lines 5 and 6			7 35,006,905.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 36,431,947.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		N/A	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	121,403.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	121,403.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	121,403.	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,713,355.	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,713,355.	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,591,952.	
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ 1,000,000. Refunded ▶	11	1,591,952.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ See Statement		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.commonwealthfund.org</u>	X	
14	The books are in care of ▶ <u>Dr Jeffrey Haber, CPA, Sr Director, Finance</u> Telephone no. ▶ <u>(212) 606-3858</u> Located at ▶ <u>One East 75th Street, New York, NY</u> ZIP+4 ▶ <u>10021</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

Total number of other employees paid over \$50,000 ▶ 36

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Baxter Street Fund II C/O SEI Global Services, 1 Freedom Valley Drive Oaks PA 19456	Investment Mgmt	378,201.
SSRS 1 Braxton Way, Suite 125 Glen Mills PA 19342	Consulting	1,341,011.
Perella Weinberg Partners 767 Fifth Avenue New York NY 10153	Investment Mgmt	2,055,041.
Beaconfire RedEngine 2300 Clarendon Blvd, Suite 925 Arlington VA 22201	Consulting	778,242.
Investure Evergreen Fund 126 Garrett Street, Suite J Charlottesville VA 22902	Investment Mgmt	296,330.
Total number of others receiving over \$50,000 for professional services		43

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Delivery System Reform See attached program descriptions	1,063,276.
2 Health Care Coverage and Access See attached program descriptions	767,766.
3 Communications See attached program descriptions	3,043,757.
4 International Health Policy and Innovation See attached program descriptions	996,800.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	764,011,887.
b	Average of monthly cash balances	1b	1,706,076.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	765,717,963.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	765,717,963.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	11,485,769.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	754,232,194.
6	Minimum investment return. Enter 5% of line 5	6	37,711,610.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	37,711,610.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	121,403.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	121,403.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,590,207.
4	Recoveries of amounts treated as qualifying distributions	4	96,507.
5	Add lines 3 and 4	5	37,686,714.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,686,714.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	35,638,074.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	793,873.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	36,431,947.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	121,403.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,310,544.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				37,686,714.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			10,575,021.	
b Total for prior years: 20__ ,20__ ,20__				
3 Excess distributions carryover, if any, to 2017:				
a From 2012	0.			
b From 2013	0.			
c From 2014	0.			
d From 2015	0.			
e From 2016	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 36,431,947.				
a Applied to 2016, but not more than line 2a			10,575,021.	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				25,856,926.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				11,829,788.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013	0.			
b Excess from 2014	0.			
c Excess from 2015	0.			
d Excess from 2016	0.			
e Excess from 2017	0.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year See attached schedule of grants payments</p>				21,317,569.
Total ▶				3a 21,317,569.
<p>b Approved for future payment See attached schedule of grants balances</p>				18,565,658.
Total ▶				3b 18,565,658.

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. **Continuation Statement**

Name and Address Information	Form Information	Submission Information	Restrictions
Andrea Landes The Commonwealth Fund 1 East 75th Street New York, NY 10021 212-606-3844	See attachment	See attachment	See attachment

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Ordinary income, rentals, royalties, other	57,404.	-2,621,464.	
Tax benefit	550,031.		
Total	607,435.	-2,621,464.	

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
See schedule	1,777,615.	0.		14,319,005.
State registration	1,500.			1,500.
Expenses from K-1s		-170,212.		
Total	1,779,115.	-170,212.		14,320,505.

Form 990-PF: Return of Private Foundation

Reporting state

Continuation Statement

Reporting state
NY
DC

Name The Commonwealth Fund	Employer Identification No. 13-1635260
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Asset Information:

Description of Property Investments
 Business Code _____ Exclusion Code . . . _____
 Date Acquired . . . _____ How Acquired . . . Purchased
 Date Sold . . . _____ Various Name of Buyer . . . _____
 Check Box, if Buyer is a Business . . .
 Sales Price . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____
 Sales Expense . . . _____ Valuation Method . . . _____
 Total Gain (Loss) _____ Accumulated Depreciation _____

Description of Property _____
 Business Code _____ Exclusion Code . . . _____
 Date Acquired . . . _____ How Acquired . . . _____
 Date Sold . . . _____ Name of Buyer . . . _____
 Check Box, if Buyer is a Business . . .
 Sales Price . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____
 Sales Expense . . . _____ Valuation Method . . . _____
 Total Gain (Loss) _____ Accumulated Depreciation _____

Description of Property _____
 Business Code _____ Exclusion Code . . . _____
 Date Acquired . . . _____ How Acquired . . . _____
 Date Sold . . . _____ Name of Buyer . . . _____
 Check Box, if Buyer is a Business . . .
 Sales Price . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____
 Sales Expense . . . _____ Valuation Method . . . _____
 Total Gain (Loss) _____ Accumulated Depreciation _____

Description of Property _____
 Business Code _____ Exclusion Code . . . _____
 Date Acquired . . . _____ How Acquired . . . _____
 Date Sold . . . _____ Name of Buyer . . . _____
 Check Box, if Buyer is a Business . . .
 Sales Price . . . 111,456,878 Cost or other basis (do not reduce by depreciation) . . . 88,692,501
 Sales Expense . . . _____ Valuation Method . . . _____
 Total Gain (Loss) 22,764,377 Accumulated Depreciation _____

Description of Property _____
 Business Code _____ Exclusion Code . . . _____
 Date Acquired . . . _____ How Acquired . . . _____
 Date Sold . . . _____ Name of Buyer . . . _____
 Check Box, if Buyer is a Business . . .
 Sales Price . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____
 Sales Expense . . . _____ Valuation Method . . . _____
 Total Gain (Loss) _____ Accumulated Depreciation _____

Totals:

Total Gain (Loss) of all assets 22,764,377
 Gross Sales Price of all assets 111,456,878
 Unrelated Business Income _____ Business Code . . . _____
 Excluded by section 512, 513, 514 _____ Exclusion Code . . . _____
 Related/Exempt Function Income . . . _____

QuickZoom here to Form 990-PF, Page 1 ►
 QuickZoom here to Form 990-PF, Page 12 ►

Name The Commonwealth Fund	Employer Identification No. 13-1635260
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Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10b		

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Farallon Capital	1,877,222.	1,877,222.
Blackstone Distressed Securities Fund	72,673.	72,673.
Investure Evergreen Fund - 2013 STT	15,905,301.	15,905,301.
See L-13 Stmt	713,953,875.	713,953,875.
Totals to Form 990-PF, Part II, Line 13	731,809,071.	731,809,071.

Additional information from your 2017 Federal Exempt Tax Return

Form 990-PF: Return of Private Foundation

Other Expenses (1)

Line 23(a)

Itemization Statement

Description	Amount
Temporaries	183,266.
Machine maintenance	110,740.
Computer equipment and supplies	49,942.
Telecommunications	92,672.
Office supplies and paper products	7,140.
Postage, messenger, FedEx	12,050.
Business functions	57,299.
Books and periodicals	17,189.
Memberships	11,623.
Business insurance	43,037.
Miscellaneous	1,147,985.
Board retreat	42,933.
Recruiting	1,739.
Total	1,777,615.

Form 990-PF: Return of Private Foundation

Other Expenses (3)

Line 23(b)

Itemization Statement

Description	Amount
Investment interest expense	203,791.
Deductions - portfolio 2% floor	1,827,706.
Other deductions	488,217.
Foreign taxes paid	112,521.
Deducted on 990-T	-2,802,447.
Total	-170,212.

Form 990-PF Part I Line 16a-c Legal and Professional Fees

Line 16c - Other Professional Fees

Continuation Statement

Line 16c Name	Line 16c Type Svc	Line 16c Book amount	Line 16c Net invest inc	Line 16c Adjusted net inc	Line 16c Chrtbl dsbrsmnts
Jeffry Haber, Inc	Sr Director, Finance	186,385.	74,554.		111,831.
Pachyderm	IT	103,003.	6,966.		96,037.
Baxter Street	Investment Mgmt	378,201.	378,201.		
Colchester	Investment Mgmt	106,176.	106,176.		
Eagle Capital	Investment Mgmt	286,273.	286,273.		
Kiltearn	Investment Mgmt	267,196.	267,196.		

Form 990-PF Part I Line 16a-c Legal and Professional Fees
Line 16c - Other Professional Fees

Continuation Statement

Line 16c Name	Line 16c Type Svc	Line 16c Book amount	Line 16c Net invest inc	Line 16c Adjusted net inc	Line 16c Chrtbl dsbrsmnts
Sanders Capital	Investment Mgmt	108,010.	108,010.		
KPMG	Program Consulting	71,340.			71,340.
Brandywine	Investment Mgmt	13,582.	13,582.		
DSM	Investment Mgmt	214,903.	214,903.		
Lazard	Investment Mgmt	51,979.	51,979.		
Reams	Investment Mgmt	88,466.	88,466.		
RhumbLine	Investment Mgmt	38,244.	38,244.		
Shorenstein	Investment Mgmt	3,163.	3,163.		
Stonepeak	Investment Mgmt	24,516.	24,516.		
Tensile	Investment Mgmt	145,005.	145,005.		
Timbercreek	Investment Mgmt	21,443.	21,443.		
Total		2,107,885.	1,828,677.		279,208.

Form 990-PF Part II Line 10, 12 and 13 Investments
L-13 Stmt

Continuation Statement

Line 13 Description	Line 13 Book	Line 13 FMV
Investure Evergreen Fund - 2014 TT	25,724,033.	25,724,033.
Investure Evergreen Fund - 2015 STT	40,852,012.	40,852,012.
Convexity Capital Offshore	3,544,166.	3,544,166.
Abingworth Bioventures V	829,380.	829,380.
Sofinnova Venture Partners VII	308,523.	308,523.
ABRY Partners VI	92,848.	92,848.
Abingworth Bioventures IV	303,682.	303,682.
ABRY Advanced Securities Fund	72,600.	72,600.
ABRY Advanced Securities Fund II	739,585.	739,585.
ABRY Senior Equity III	272,030.	272,030.
Resource Capital Fund V	2,466,479.	2,466,479.
ABRY Partners VII	1,929,365.	1,929,365.
Varde Investment Partners	136,466.	136,466.
TA X	98,509.	98,509.
TA XI	3,190,340.	3,190,340.
Blackstone Capital Partners V	495,792.	495,792.
Silver Lake Partners III	2,511,213.	2,511,213.
Silver Lake Partners II	304,085.	304,085.
Blackstone Real Estate Partners V	877,236.	877,236.
Shoreview Capital II	2,148,057.	2,148,057.
Shoreview Capital	170,849.	170,849.
Blackstone Real Estate Advisors Int'l II	477,784.	477,784.

Form 990-PF Part II Line 10, 12 and 13 Investments
L-13 Stmt
Continuation Statement

Line 13 Description	Line 13 Book	Line 13 FMV
RMS Forest Growth II	7,225,385.	7,225,385.
Rho Ventures V	2,171,354.	2,171,354.
Proquest Investment IV	200,092.	200,092.
Blackstone Real Estate Partners VI	616,078.	616,078.
Polaris Venture Partners VI	4,682,132.	4,682,132.
Polaris Venture Partners V	3,070,827.	3,070,827.
Permit Capital Mortgage Fund J	52,974.	52,974.
Blackstone Real Estate Partners Europe III	1,679,133.	1,679,133.
Madison Int'l Real Estate Liquidity Fund IV	30,970.	30,970.
Carlyle Partners IV	129,577.	129,577.
Lubert-Adler Real Estate Fund V	290,831.	290,831.
Lubert-Adler Real Estate Fund VI	304,804.	304,804.
Columbia Capital Equity Partners IV	757,056.	757,056.
Lindsay, Goldberg and Bessemer	6,893.	6,893.
Columbia Capital Equity Partners V	3,027,426.	3,027,426.
Granite Ventures II	5,406,352.	5,406,352.
Rho Ventures VI	4,540,993.	4,540,993.
EnerVest Energy X-B	850,098.	850,098.
Encap Energy VIII	1,571,731.	1,571,731.
Encap Energy V-B	55,189.	55,189.
Encap Energy VII	330,216.	330,216.
EnerVest Energy XI-B	1,666,341.	1,666,341.
Encap Energy VI-B	173,235.	173,235.
Dover Street VII	893,463.	893,463.
Dover Street VI	992,970.	992,970.
Lindsay, Goldberg and Bessemer II	146,936.	146,936.
Lindsay, Goldberg and Bessemer III	1,313,484.	1,313,484.
Arisaig Global Emerging Markets	11,842,358.	11,842,358.
Baxter Street Fund II	38,063,812.	38,063,812.
DSM	29,543,091.	29,543,091.
Eagle Capital	32,442,356.	32,442,356.
Generation IM Global	48,274,121.	48,274,121.
Kabouter Intl Mission	14,872,351.	14,872,351.
Kiltearn Global Equity SRI Fund	33,056,542.	33,056,542.
Moon Capital	15,279,875.	15,279,875.
Reams Asset Management	23,303,139.	23,303,139.
RhumbLine ACWI Ex-US	14,206,160.	14,206,160.
RhumbLine Russell 1000 Value	22,720,690.	22,720,690.
Sanders Capital	29,569,875.	29,569,875.
MW Eureka SRI Fund	16,713,855.	16,713,855.

Form 990-PF Part II Line 10, 12 and 13 Investments
L-13 Stmt

Continuation Statement

Line 13 Description	Line 13 Book	Line 13 FMV
Nokota Capital	11,304,613.	11,304,613.
Tybourne Equity	17,441,393.	17,441,393.
Aeolus Property	10,100,189.	10,100,189.
Beach Point	8,501,995.	8,501,995.
IR&M Short Credit Fund	9,174,909.	9,174,909.
PFM Healthcare	17,671,019.	17,671,019.
Rockefeller Intl Equity	24,718,864.	24,718,864.
Tensile	20,742,701.	20,742,701.
Colchester	19,506,728.	19,506,728.
Shorenstein Realty Nine	364,934.	364,934.
RWC Emerging Markets	18,722,824.	18,722,824.
Brandywine Global Opp Fixed Income	23,376,931.	23,376,931.
Hudson Bay Int'l	16,521,621.	16,521,621.
Ishana Capital Offshore	10,355,885.	10,355,885.
Melody Special Situations Offshore Credit	15,119,608.	15,119,608.
Lazard Global Listed Infrastructure	7,802,129.	7,802,129.
Timber Creek Core Global Real Estate	15,366,723.	15,366,723.
Stonepeak Infrastructure	600,955.	600,955.
Arch Ventures	2,829,573.	2,829,573.
OSP Value Fund II	3,989,362.	3,989,362.
Xylos Restricted Preferred	121,120.	121,120.
Total	713,953,875.	713,953,875.

The Commonwealth Fund
13-1635260
Depreciation Expense
Fiscal Year End 6/30/18

Part I, Line 19, Column (a)

	<u>Cost</u>	<u>Accumulated Depreciation</u>	<u>Depreciation Expense</u>
Building improvements	7,553,995	3,114,046	250,439
Computers and related	633,070	191,516	42,721
Furniture, fixtures and equipment	<u>863,982</u>	<u>568,912</u>	<u>42,204</u>
Total	9,051,047	3,874,474	335,364

The Commonwealth Fund
 13-1635260
 Fiscal Year End 06/30/18

Part I, Line 23, Column (d)
 Other expenses

<u>Line</u>		<u>Program Expenses</u>	<u>Administrative Expenses</u>	<u>Total</u>
13	Compensation of officers, directors, trustees, etc.	1,230,322	260,978	1,491,300
14	Other employee salaries and wages	5,298,829	423,448	5,722,277
15	Pension plans, employee benefits	3,451,881	313,807	3,765,688
16a	Legal fees	0	34,420	34,420
16b	Accounting fees	0	45,228	45,228
16c	Other professional fees	267,206	0	267,206
17	Interest	0	0	0
18	Taxes	0	0	0
19	Depreciation and depletion	0	0	0
20	Occupancy	490,521	585,877	1,076,398
21	Travel, conferences, and meetings	650,229	95,134	745,363
22	Printing and publications	0	0	0
23	Other expenses	973,348	199,277	1,172,625
	Total other expenses	12,362,336	1,958,169	14,320,505

The Commonwealth Fund
EIN 13-1635260

990-PF
FYE June 30, 2018

Part IV, Line 1a Column (h)

Realized Gains and Losses

<u>Fund</u>	<u>Gains (Losses)</u>
ABRY Advanced Securities Fund II	729,876
ABRY Partners VI	177,938
ABRY Partners VII	647,244
ABRY Senior Equity III	43,189
Blackstone Capital Partners V	139,442
Blackstone Real Estate Partners V	439,349
Blackstone Real Estate Partners VI	408,017
Blackstone Real Estate Partners Europe III	1,287,019
Blackstone Real Estate Partners International II	164,920
Columbia Capital Equity Partners IV	275,429
Columbia Capital Equity Partners V	788,843
Comerica	2,300
Dover Street VI	442,256
Dover Street VII	247,089
DSM	112,103
Eagle Capital	119,557
EnCap Energy Capital Fund VI-B	2,652
EnCap Energy Capital Fund VII	1,635
EnCap Energy Capital Fund VIII	127,392
EnerVest Energy Institutional Fund XII	-2,519,543
Farallon	489,293
Lazard Global	111
Lindsay Goldberg Fund II	-161,279
Lindsay Goldberg Fund III	428,148
Lindsay Goldberg Fund III AIV	-81,777
Lindsay Goldberg Fund III CR AIV	460,824
Lubert Adler Real Estate Fund VI	9,107
Madison Real Estate Fund III	1,646
Madison Real Estate Fund IV	17,058
Polaris Venture Partners V	722,952
Polaris Venture Partners VI	220,469
ProQuest Investments IV	553,345
ShoreView Capital Partners II	1,918,321
Silver Lake Partners II	232,075

Silver Lake Partners III	751,380
Sofinnova Venture Partners VII	-44,683
TA X	16,100
TA XI	2,084,042
Varde	405,500
Astoria	-4,288,726
Convexity Capital	1,964,432
Class Action Proceeds	5,278
BEP/EnerVest Energy Institutional Fund XII	9,507
Baxter Street Fund	952,174
Colchester Global Bond Fund	163,322
Generation IM	2,738,804
Investure Evergreen Fund	1,969,489
Kiltearn	849,477
Lazard	249,549
Tensile	559,010
West AIV	449,111
	Total
	17,280,766
	UBIT
	<u>1,451,159</u>
Reported on line 1a, column (h)	15,829,607

The Commonwealth Fund
 EIN 13-1635260

990-PF
 FYE June 30, 2018
 Part VIII, Line 1

Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
David Blumenthal, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	President 60 hours per week	803,574	106,874	None
Kathleen Regan	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President and Chief Operating Officer 60 hours per week	460,709	99,943	None
Donald Moulds	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President, Programs 60 hours per week	443,443	116,107	None
Maureen Bisognano	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Mitchell Blutt, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 3.5 hours per week	None	None	None
Sheila Burke	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Benjamin K Chu, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Chairman Average of 5.0 hours per week	None	None	None
Michael V Drake, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Margaret Hamburg, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Kathryn Haslanger	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Vivian S. Lee, MD, MBA	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None

Lois Quam	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Cristine Russell	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Vice Chairman Average of 2.5 hours per week	None	None	None
Mark Smith, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Simon Stevens	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Laura Walker	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
William Y Yun	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 4.0 hours per week	None	None	None

The Commonwealth Fund

EIN 13-1635260

990-PF

FYE June 30, 2018

Part VIII, Line 2

Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
Eric Schneider	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Sr VP, Policy & Research 50 hours per week	351,688	105,642	None
Barry Scholl	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Sr VP, Communications 50 hours per week	349,470	112,434	None
Robin Osborn	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Int'l Programs 50 hours per week	291,748	88,860	None
Shawn Bishop	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Cost Control & Medicare 50 hours per week	287,500	98,277	None
Sara Collins	The Commonwealth Fund 1 East 75th Street New York, NY 10021	VP, Healthcare Coverage & Access 50 hours per week	253,834	80,965	None

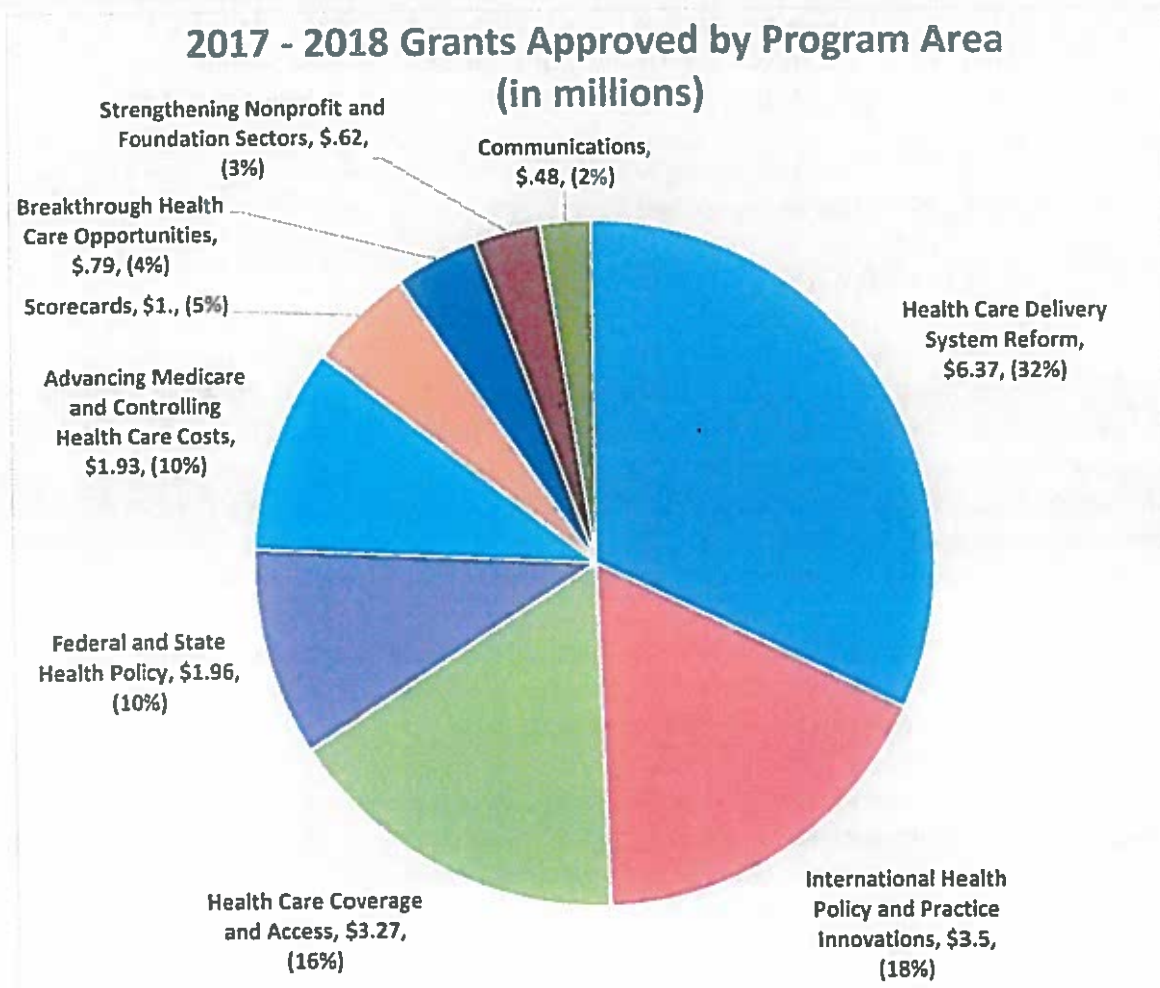
PART IX CHARITABLE ACTIVITIES DESCRIPTION

The Fund's Mission and Strategy

The mission of The Commonwealth Fund is to promote a high-performing health care system that achieves better access, improved quality, and greater efficiency, particularly for society's most vulnerable, including low-income people, the uninsured, and people of color.

The Fund carries out this mandate by supporting independent research on health care issues and making grants to improve health care practice and policy. An international program in health policy is designed to stimulate innovative policies and practices in the United States and other industrialized countries.

The Fund pursues a value-added style of grant making to accomplish the mission. A significant portion of the budget is devoted to research, surveys, and program development, collaboration with grantees, and dissemination of program results to policymakers, health care leaders, researchers, and other influential audiences. The breakdown of the distribution of grants by program area in the past year is demonstrated in the following chart.



Over the five-year period beginning on July 1, 2018, the Fund expects to spend \$185 million to advance its mission. In the fiscal year ending June 30, 2018, the Fund's budget is \$35 million in total and \$20 million for extramural grants.

HEALTH CARE COVERAGE AND ACCESS

It is now more than five years since enactment of the Affordable Care Act (ACA), most significant health reform legislation in half a century. During that time, The Commonwealth Fund's Health Care Coverage and Access program has monitored the implementation and impact of the ACA by sponsoring population-based survey research, analyses of insurance market trends, and tracking of state and federal approaches to the law's coverage provisions. With the maturation of the health insurance marketplaces and evolution of state Medicaid programs, the Fund's Health Care Coverage and Access program continues to deliver up-to-date information on the state of health coverage in the U.S. to federal and state policymakers, consumer groups, the media, and other key stakeholders. Its efforts include:

- Providing timely information about the ACA's reforms and the status of their implementation.
- Tracking enrollment and people's experiences with the new insurance options.
- Evaluating the effects of insurance reforms and state and federal innovation on the extent and quality of health coverage, access to health care, changes in employer-based coverage, affordability of premiums and out-of-pocket costs, health plan competition, innovation in insurance markets, and sustainability of the insurance marketplaces.
- Analyzing and developing national and state short-term policy solutions to address key issues as they arise.
- Identifying gaps in the law and its implementation that may leave some groups of people without coverage or adequate protection from costs.

HEALTH CARE DELIVERY SYSTEM REFORM

Two groups of patients experience the problems in our health system more intensely and more regularly than any other: those with complex, long-term health care needs, and those with low income, often no health insurance, and few social supports. The Commonwealth Fund's Health Care Delivery System Reform program focuses on these individuals because they represent the greatest opportunity to achieve meaningful, rapid gains in the value of health care. By prioritizing complex and vulnerable patient populations, we as a nation can target our energy and resources where the impact will likely be greatest. Moreover, improvements in care and health for these patients can catalyze improvements throughout the entire health care delivery system.

The goals of the Health Care Delivery System Reform program are to improve outcomes and lower the costs of care for high-cost, complex and vulnerable patient populations. Work supported by the program falls within the following strategies:

- Promoting care systems that coordinate medical care, long-term care services, and community-based resources.
- Reforming how providers are paid for their services to encourage more coordination, better quality, and greater efficiency.
- Strengthening primary care.

- Partnering with payers, particularly Medicare and Medicaid, and with private payers to test and spread effective innovations.

The program also supports development of the physician leadership needed to address the health needs of vulnerable populations, including racial and ethnic minorities and economically disadvantaged groups. Under the Commonwealth Fund Mongan Fellowship Program in Minority Health Policy, promising young physicians complete academic work leading to a master of public health degree at the Harvard School of Public Health, or a master of public administration degree at the Harvard Kennedy School. Fellows also participate in leadership forums and seminars with nationally recognized leaders in health care delivery, minority health, and public policy.

INTERNATIONAL HEALTH POLICY & PRACTICE INNOVATIONS

The Commonwealth Fund's International Health Policy and Practice Innovations program is guided by the belief that despite differences in how countries organize and finance health care, the U.S. can learn a lot by examining other health systems, their performance in relation to ours, and their health care delivery and payment innovations—particularly those that we might consider adopting.

To promote a robust international exchange of ideas, research, and experiences, the program's activities focus on:

- Building an international network of health policy experts and leaders for cross-national research projects and sharing lessons learned.
- Benchmarking U.S. health system performance against other high-income nations.
- Providing a forum for high-level policy discussion and presenting effective international approaches to policy and care delivery.
- Fostering transfer of effective innovations in health care delivery from other countries to the U.S.

The program's annual surveys of patients and clinicians in 11 high-income countries delve into financial barriers to care, chronic disease management, and satisfaction with care, among other topics. The annual International Symposium on Health Care provides health ministers, senior government officials, and leading policy thinkers with a rare opportunity to hear and discuss a range of viewpoints in an unscripted setting, while Capitol Hill briefings inform congressional and executive branch staff about the latest health policy developments. And the Harkness Fellowships in Health Policy and Practice enable promising health care policy researchers and practitioners in 10 countries to spend up to a year in the U.S. conducting policy-oriented research under leading experts and gaining firsthand exposure to innovative models of health care delivery.

BREAKTHROUGH HEALTH CARE INNOVATIONS

The Commonwealth Fund's Breakthrough Health Care Opportunities program aimed to discover and vet transformative ideas that have the potential to expand access to care, dramatically simplify the delivery of care, decrease costs, and improve health outcomes. The program also

seeks to “grease the wheels” of the development cycle so that breakthroughs can realize their potential.

The program is exploring emerging technologies, care delivery processes, organizational models, incentives, and policies with a potentially game-changing effect on health system performance. By bringing together innovators, users, entrepreneurs, venture capitalists, and regulators, the program is beginning to facilitate the translation of these innovative ideas into practice.

Currently the program focuses on three areas:

- Engaging consumers in their health care through information technology.
- The next generation of provider incentives, many grounded in behavioral change theory.
- Developing bundles of innovations whose synergy can lead to transformative change on a large scale.

CROSS-CUTTING RESOURCES AND POLICY ANALYTIC ACTIVITIES

Tracking Health System Performance

The federal government has made a significant investment in expanded health insurance coverage and innovations in the delivery of care to patients. The Commonwealth Fund’s Tracking Health System Performance initiative is assessing the nation’s progress toward these goals and examining whether the investment is producing hoped-for gains. Building on the series of health system scorecards first launched in 2006, the Fund is providing policymakers, providers, and the public with performance benchmarks and improvement targets, while helping to inform future action by policymakers and health care stakeholders.

The Commonwealth Fund’s health system tracking team draws from an array of data sources to monitor such key performance metrics as health care access and quality, use and cost of services, health care outcomes, and population health. Among our resources are:

- U.S. Health System Data Center
- State Scorecard on Health System Performance
- Scorecard on Local Health System Performance, which compares performance in more than 300 regions and localities across the U.S.
- Scorecard on State Health System Performance for Low-Income Populations
- Briefs providing data and analysis concerning key topics in health care

Advancing Medicare

The Commonwealth Fund’s Advancing Medicare initiative identifies ways in which this crucial program—the largest single payer of health care services in the United States—can serve its beneficiaries more effectively and efficiently while helping to foster health system improvements nationwide.

In this 50th anniversary year of Medicare, the Fund is studying potential solutions to the issues facing the program. Fund-supported research will examine how Medicare can:

- Improve access to care needed by aged and disabled beneficiaries.
- Lower program costs.
- Assess and disseminate innovations in care delivery and provider payment throughout the program and the entire health system.
- Improve coordination between Medicare and other public programs, like Medicaid.
- Work together with private insurers, particularly as the new state insurance marketplaces open for business.
- Success in each of these areas will help ensure that Medicare remains a vital force in our nation's health care.

Learn more about Medicare's evolution over the decades, the challenges it faces, and proposed options for addressing them in our publication series [Medicare at 50 Years](#).

Controlling Health Care Costs

The U.S. health care system is by far the most expensive in the world, consuming 17 percent of the nation's gross domestic product. Despite all that spending, health outcomes for Americans are often worse, while evidence of waste and inefficiency throughout the U.S. health system abounds. Evidence also shows that U.S. prices are out of line with what other developed nations pay for the same medical services, devices, and pharmaceuticals—even those produced in the United States and sold on global markets. All this excess spending is putting a strain on businesses, governments, and household budgets—diverting resources away from investments in jobs, education, and other social and economic needs.

The Commonwealth Fund's Controlling Health Costs initiative monitors and analyzes spending in both the public and private health care sectors. It seeks answers to two central questions:

- What is driving higher or lower costs and spending in health care markets across the country?
- What policy reforms, innovations in care delivery, or changes in provider payment have the potential to reduce costs while improving outcomes in all regions?

Patients with the highest and costliest health care needs, such as people with multiple chronic conditions, are a particular emphasis of the initiative. Research efforts also focus on the cost impact of new medical technologies and changing demographics, as well as the role of prices, the structure of health care markets, treatment patterns, and resource use.

Federal and State Engagement

The U.S. health care system is in the midst of significant transformation. We live in an era of expanded insurance coverage options, new insurance market regulations and consumer protections, and private- and public-sector innovation in health care delivery and payment, driven by the imperative to control costs while improving quality. Perhaps never has our government, both federal and state, played a more integral role in ensuring access to affordable health coverage and in designing, testing, and refining new ways to deliver and pay for care.

The Commonwealth Fund's Federal and State Engagement initiative provides independent analysis of the most pressing health policy issues, tailored specifically for policymakers. The

Fund's team helps inform and educate congressional members and staff, executive branch officials, state legislators, and the broader policy community—across the political spectrum—on issues central to achieving a high-performance health system, with special attention to those affecting the most vulnerable Americans.

Through the grantees it supports, the relationships it builds and nurtures, and the briefings, conferences, and retreats it convenes, The Commonwealth Fund has become a valuable source of objective, timely, and relevant analysis for federal and state policymakers of both parties. The Fund's independence also allows it to serve as a neutral convener, facilitating both state-to-state learning and dialogue between federal and state policymakers to inform policy deliberations and generate solutions.

Communications

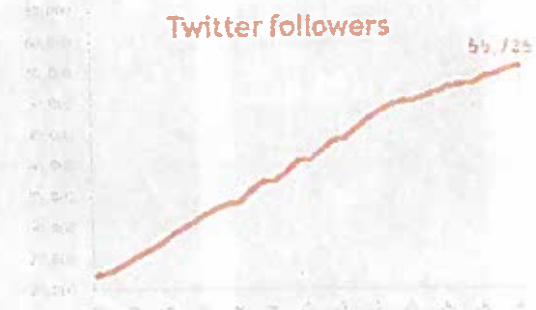
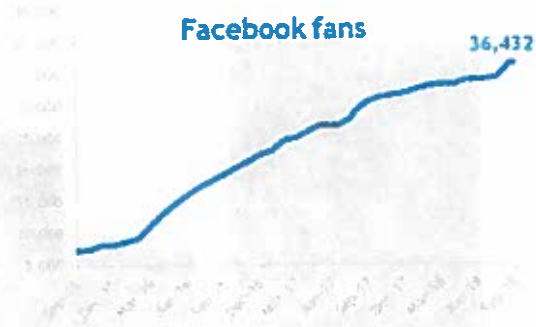
The Fund's Communications program uses print, broadcast, online, and social media to bring information on health reform and health system transformation to the attention of critical stakeholder groups, especially policy officials and leaders in health care delivery.

- The foundation's reports and issue briefs enrich public understanding of how the Affordable Health Care Act and other forces are changing how Americans get their health care, focusing particularly on how such changes affect specific groups, including those with low incomes, people with significant health care needs, women, small businesses, older adults, and workers undergoing a change in employment status.
- A media fellowship program managed by the Association of Health Care Journalists supports the ongoing training of health reporters and editors, and encourages in-depth reporting on issues related to health system performance and change.
- *The Commonwealth Fund Blog* features topical analyses by staff, grantee, and external policy experts and is a major source for analysis of state health insurance exchange regulations and the status of states' progress on exchange implementation.
- The online Health Reform Resource Center provides a timeline of the ACA's major provisions and an interactive tool for searching specific provisions by year of implementation, category, and stakeholder group.

EMAIL AND SOCIAL MEDIA HIGHLIGHTS

Traffic and Subscriber Update

- Facebook followers up 70 percent for the year. Twitter followers up 12 percent.
- Referral traffic from social media sites up 58 percent, year on year.
- Google AdWords – provided free of charge through a Google grant – are helping meet people where they are. In the last year, they've yielded over a million impressions and some 50,000 clicks.

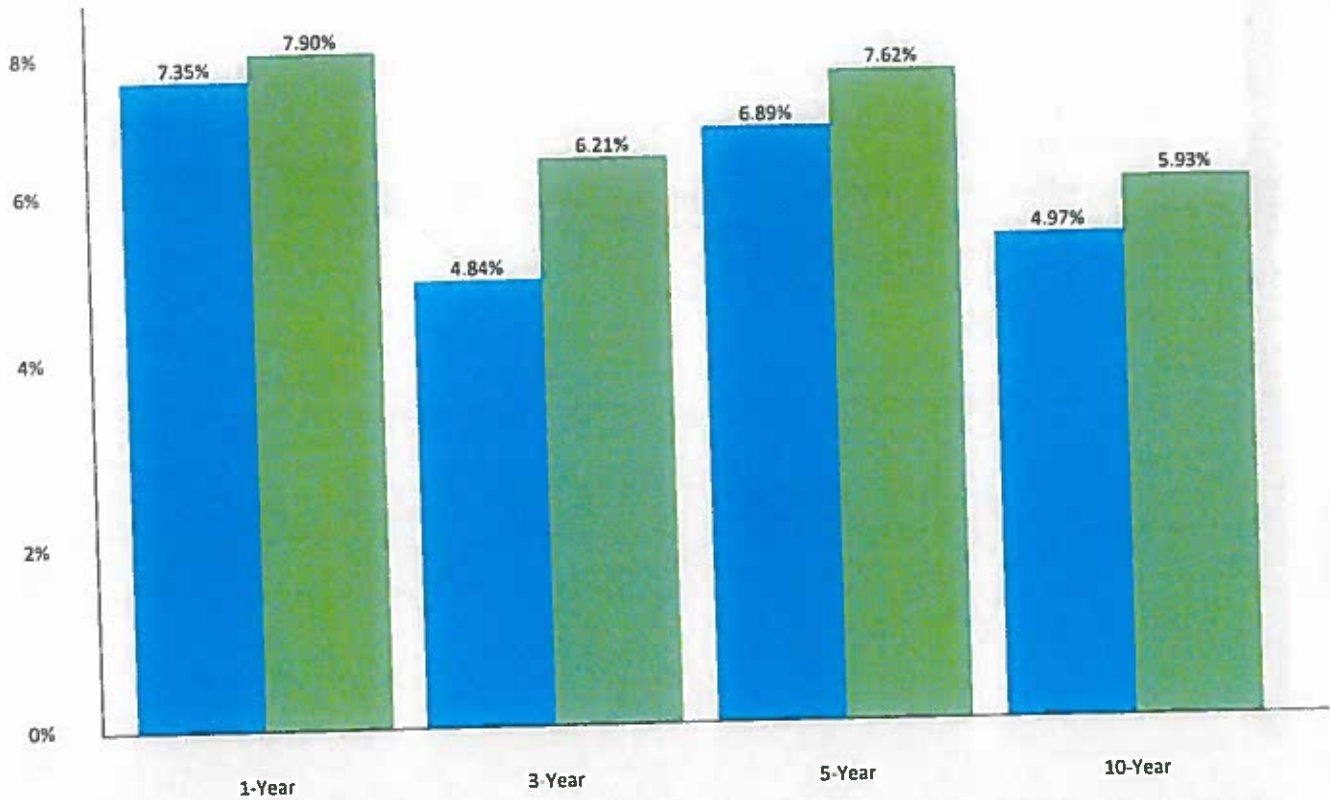


The Fund's Resources and Their Management

As of June 30, 2018, the end of the 2017-2018 fiscal year, the Fund's endowment was \$761 million. The return on the endowment was 7.35%, slightly underperforming the passive benchmark and spending plus inflation. Over the longer term three-, five- and ten-year periods, as measured by the fiscal year ended June 30, 2018, the Fund's endowment performance has modestly below the benchmarks and spending plus inflation. The volatility of the portfolio has been lower due to its asset allocation, which includes private equity investments and other alternative structures.

Endowment Returns

Periods ending June 30, 2018



The Fund's human resources are as important as its financial ones. They include highly productive professional staff based in the Fund's New York City headquarters and in its Washington, D.C. offices—as well as an outstanding constellation of advisers, principal investigators on Fund grants, and members of the Fund's own Board of Directors.

THE FOUNDATION'S PERFORMANCE

The Fund aims to be a learning organization, and consequently places a high value on assessing its own performance. The foundation's annual reports to the Board on the performance of all grants completed during the year, semiannual audience and grantee surveys, periodic confidential surveys of Fund Board members and Fund staff, and periodic external program reviews help to ensure a high level of accountability and institutional learning.

Beginning in 2014-15, the Fund began a new approach to assessing its programs, focusing on the extent to which the Fund's work helps create an environment more receptive to desired policy changes and lays the groundwork for successful implementation of practice or policy changes before those changes actually occur. The data collected will complement the retrospective

program evaluations. At the end of the fiscal year, the Fund completed a five year strategic review of its programs. Following an extensive review of the existing programs, new opportunities and current policy environment, the Fund has made adjustments in its current program architecture by adding an increased focus on Medicaid and an independent Medicaid program and expanding the work on cost control to include a more intensive focus on prices.

The Commonwealth Fund

7-1-2017 to 6-30-2018

Part XV - Grants and Contributions Paid

Paid During the Year or Approved for Future Payment

Appropriation Date	Fund	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-18
7/13/2015	Board Grant	AARP Foundation 601 E St NW Washington, DC 20049	PC	20150690	Susan Reinhard, R.N., Ph.D., F.A.A.N. 7/1/15 - 12/31/17. State Scorecard on Long Term Services and Supports, 3rd Edition	\$ 62,823	\$ -
4/14/2015	Board Grant	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20150570	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/15 - 6/30/16. Rent and Services	\$ 14,534	\$ -
11/10/2015	Board Grant	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160364	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/16 - 6/30/17. Rent and Services	\$ 16,646	\$ -
7/13/2016	Board Grant	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160719	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/17/17 - 6/30/18. Rent and Services	\$ 95,000	\$ -
7/20/2016	Small Grant	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20170736	Paul Wallace, M.D. 8/1/16 - 11/30/16. Building a Guide to the Digital Health Advisor Ecosystem	\$ 9,680	\$ -
7/11/2017	Board Grant	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20171050	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/18 - 6/30/18. Rent and Services	\$ -	\$ 55,000
7/11/2017	Board Grant - From Authorization	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20171016a	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/18 - 12/31/18. General Support	15000	\$ -
7/13/2016	Board Grant	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20160657	Sarah Dash 8/1/16 - 7/31/17. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2017	\$ 144,714	\$ (0)
7/13/2016	Board Grant	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20160658	Sarah Dash 8/1/16 - 7/31/17. The Commonwealth Fund 2017 Bipartisan Congressional Retreat and Member Breakfasts	\$ 186,196	\$ -
7/11/2017	Board Grant	Alliance for Health Policy 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20171031	Sarah Dash 7/15/17 - 7/14/18. Convenings, Briefings and Retreats for Members of Congress and Congressional Staff	\$ 301,426	\$ 410,524

6/22/2017	Small Grant	American Medical Informatics Association 4720 Montgomery Ln. Suite 500 Bethesda, MD 20814	PC	20171134	Jeffrey Smith 7/1/17 - 9/30/17. Sponsorship of AMIA's Policy Invitations	\$ 15,000	\$ -
4/11/2017	Board Grant	Avalere Health LLC 1350 Connecticut Ave NW Ste 900 Washington, DC 20036	NC	20170960	Christle Teigland 5/1/17 - 2/28/18. Comprehensive Analysis of the Medicare Advantage Population	\$ 158,000	\$ 79,000
8/14/2017	Small Grant	Avalon Health Economics, LLC 26 Washington Street, Floor 3 Morristown, NJ 07960	NC	20181258	John Schneider 9/1/17 - 2/28/18. Pharmaceutical Reference Pricing: Dissemination Strategies for Purchasers and Policymakers	\$ 50,000	\$ -
6/21/2018	Board Grant - From Authorization	Beaconfire RED 2300 Clarendon Blvd., Suite 925 Arlington, VA 22201	NC	20181277e	Jeff Herron 7/1/18 - 9/30/18 . SOW Expansion: Tool to Assess Return?on?Investment for Coordinating Primary Medical Care and Social Services, Phase 2	\$ -	\$ 35,000
11/27/2017	Board Grant - From Authorization	Beaconfire RED 2300 Clarendon Blvd., Suite 925 Arlington, VA 22201	NC	20181277b	Jeff Herron 12/1/17 - 3/31/18. SOW Expansion: Tool to Assess Return?on?Investment for Coordinating Primary Medical Care and Social Services	\$ 50,000	\$ -
6/21/2018	Small Grant	Benzajen, Inc. 4047 Hilton Head Way Tarzana, CA 91356	NC	20181916	Victor Tabbush Ph.D. 7/1/18 - 5/31/19 Tool to Assess Return?on?Investment for Coordinating Primary Medical Care and Social Services, Phase 2	\$ -	\$ 49,256
11/11/2014	Board Grant	Beth Israel Deaconess Medical Center, Inc. 330 Brookline Ave Rose 3 Boston, MA 02215	PC	20140639	Janice Walker, R.N., M.B.A. 2/1/15 - 9/30/16. OurNotes: A New Strategy to Improve Care for Complex Patients	\$ -	\$ 207,309
4/12/2016	Board Grant	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20150906	Katherine Hayes, J.D. 5/1/16 - 4/30/17. Integration of Care for High-Cost, High-Risk Individuals: Policy Barriers and Solutions	\$ 56,000	\$ -
2/8/2017	Small Grant	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20170978	Katherine Hayes, J.D. 2/1/17 - 5/31/17. Delivery System Reform Blogs	\$ 19,444	\$ -
4/14/2015	Board Grant	Brandeis University 415 South St Waltham, MA 02454	PC	20150005	Robert Mechanic, M.B.A. 5/1/15 - 10/31/16. Impact of Medicare Payment Reforms on Postacute Care Use and Market Structure	\$ 63,217	\$ -
1/12/2017	Small Grant	Brandeis University 415 South St Waltham, MA 02454	PC	20170950	Stuart H. Altman, Ph D. 2/1/17 - 1/31/18. 24th Princeton Conference at the Robert Wood Johnson Foundation	\$ 5,000	\$ -

12/20/2017	Small Grant	Brandeis University 415 South St Waltham, MA 02454	PC	20181548	Stuart H. Altman, Ph.D. 1/2/18 - 1/31/19. 25th Princeton Conference	\$ 10,000	\$ 5,000
11/10/2015	Board Grant	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20160198	David Bates, M.D., M.Sc. 12/1/15 - 12/31/16. Learning from the International Experience: Commissioned Papers for the 2016 Commonwealth Fund International Symposium	\$ 35,739	\$ -
3/23/2018	Small Grant	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20181614	Bonnie Blanchfield, S.M., Sc.D. 5/1/18 - 4/30/19. Lessons Learned from Pioneer ACOs: The CFO Perspective For Successful Volume to Value Transition	\$ 40,000	\$ 9,971
4/11/2017	Board Grant	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20170972	David Bates, M.D., M.Sc. 4/15/17 - 3/31/18. A Toolkit for Evaluating Mobile Health Applications	\$ 80,000	\$ 118,249
11/11/2014	Board Grant	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150004	Vincent Mor, Ph.D. 12/1/14 - 11/30/16. Outcomes and Experiences of Patients Transitioning from Hospitals to Skilled Nursing Facilities	\$ 71,340	\$ -
11/1/2016	Board Grant - From Authorization	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150619c	Julie Lima, MPH, PhD 11/1/16 - 2/28/17. Updating Post-Acute and Long-Term Care Scorecard Measures to the 2014 Data Year	\$ 7,000	\$ -
9/23/2017	Board Grant - From Authorization	Camden Coalition of Health Care Providers 800 Cooper Street, 7th Floor Camden, NJ 08102	PC	20170770e	Mark Humowiecki 10/15/17 - 10/15/18. A Blueprint to Advance the Field of Complex Care	\$ 35,200	\$ 52,800
4/11/2017	Board Grant	CapView Associates, LLC 601 New Jersey Ave, NW, Suite 450 Washington D.C. 20001	NC	20170970	Purva Rawal 4/1/17 - 12/31/17. Evaluating and Assessing Medicare Advanced Alternative Payment Models	\$ -	\$ 20,000
7/13/2016	Board Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	PC	20160695	Len Bruzzese 1/17/17 - 12/31/18. AHCJ Reporting Fellowships on Health Care Performance, Phase 4	\$ -	\$ 150,000
11/30/2016	Small Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	PC	20170919	Len Bruzzese 12/1/16 - 12/31/17. 2017 Health Journalism Event Support	\$ 9,000	\$ -
12/20/2017	Small Grant	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	PC	20181616	Len Bruzzese 1/1/18 - 12/31/18. 2018 Health Journalism Event Support	\$ 36,000	\$ 9,000

11/14/2017	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20181238	Stephen Somers, Ph.D. 1/1/18 - 6/30/19. PRIDE's Evolution: Provider Partnerships for Innovative Care, Phase 4	\$ 150,000	\$ 200,563
7/13/2015	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150689	Stephen Somers, Ph.D. 8/1/15 - 1/31/17. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 3	\$ -	\$ 82,999
11/10/2015	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20160176	Patricia McGinnis, M.P.P., M.P.H. 1/1/16 - 12/31/17. Advancing Accountable Care Organizations in Medicaid, Years 4 and 5	\$ -	\$ 109,087
11/8/2016	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20170766	Stephen Somers, Ph.D. 1/1/17 - 12/31/17. Implementing New Systems of Care for Dually Eligible Enrollees, Phase 3	\$ 29,900	\$ 14,950
7/31/2017	Board Grant - From Authorization	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20170770d	Allison Hamblin, M.S.P.H. 8/1/17 - 12/31/17. Expanding an Inventory of Programs Serving High-Need, High-Cost Populations	\$ 28,400	\$ 6,589
4/10/2018	Board Grant	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20181672	Patricia McGinnis, M.P.P., M.P.H. 5/1/18 - 7/31/19. Improving Primary Care in Medicaid Managed Care, Phase 1	\$ -	\$ 277,922
7/8/2014	Board Grant	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20140884	Mary Takach, M.P.H., R.N. 8/1/14 - 7/31/16. State Strategies to Integrate Primary Care, Behavioral Health and Social Services for Vulnerable Populations	\$ 109,124	\$ -
7/11/2017	Board Grant	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20171039	Jane Horvath 8/1/17 - 1/31/18. Navigating State and Federal Issues in Pharmaceutical Policy	\$ 44,000	\$ -
11/30/2016	Small Grant	Center for Healthcare Research and Transformation 2929 Plymouth Road, Suite 245 Ann Arbor, MI 48105-3206	PC	20170852	Nancy Baum 1/1/17 - 12/31/17. Developing and Disseminating Policy-Relevant Issue Briefs	\$ 29,275	\$ 0
12/20/2016	Small Grant	Center on Budget and Policy Priorities 820 1st St NE Ste 510 Washington, DC 20002	PC	20170948	Judith Solomon 12/15/16 - 10/31/17. Impact of the ACA Repeal and Changes to Medicaid's Delivery System Reform Efforts: State Fact Sheets	\$ 10,000	\$ -
4/26/2018	Board Grant - From Authorization	Community Catalyst, Inc. One Federal Street Boston, MA 02110	PC	20181277c	Ann Hwang, M.D. 5/15/18 - 12/31/18. Community Catalyst Center for Consumer Engagement in Health Innovation - Duals Symposium	\$ 14,000	\$ 3,500

6/22/2017	Small Grant	Corporation for Supportive Housing 50 Broadway Ave Fl 17 New York, NY 10004	PC	20171036	Sarah Gallagher, M.S. 8/1/17 - 1/31/18. Exploring Supportive Housing's Impact on Health and Health Care Quality Among High Cost High Need Populations	\$ 40,000	\$ 10,000
7/11/2017	Board Grant -- From Authorization	Council on Foundations, Inc. 2121 Crystal Drive Ste 700 Arlington, VA 22202	PC	20171016c	Vikki Spruill, M.S. 1/1/18 - 12/31/18. General Support	\$ 25,000	\$ -
9/23/2017	Small Grant	CUNY Graduate School of Journalism Foundation Inc. 219 West 40th Street NY, NY 10018	PC	20181347	Sarah Bartlett 1/1/18 - 12/31/18. Health and Science Reporting Internship Support	\$ 6,000	\$ -
11/27/2017	Board Grant -- From Authorization	David A Winston Heath Policy Fellowship 1341 G Street, NW, 11th Floor Washington, D.C. 20005	PC	20181402c	David Abernethy, M.P.H. 2018 Winston Health Policy Ball	\$ 5,500	\$ -
3/16/2017	Small Grant	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	NC	20170998	Allen Dobson, Ph.D. 3/15/17 - 7/15/17. Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	\$ 8,927	\$ -
6/22/2017	Board Grant -- From Authorization	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	NC	20170961c	Allen Dobson, Ph.D. 6/15/17 - 7/15/17. Additional Funds for Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	\$ 36,477	\$ -
2/5/2018	Small Grant	Dobson DaVanzo & Associates, LLC 440 Maple Ave E Ste 203 Vienna, VA 22180	NC	20181484	Allen Dobson, Ph.D. 2/1/18 - 1/31/19. Utilization and Financial Performance Tracking System for Safety-Net Hospitals	\$ 60,000	\$ 14,361
4/11/2017	Board Grant	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	20170977	Mark McClellan, M.D., Ph.D., M.P.A. 5/1/17 - 10/31/17. Transfer of Payment and Delivery System Innovations from Abroad to the United States, Phase 1	\$ 94,661	\$ -
11/14/2017	Board Grant	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	20181211	Mark McClellan, M.D., Ph.D., M.P.A. 1/1/18 - 7/31/18. Transfer of Payment and Delivery System Innovations from Abroad to the United States, Phase 2	\$ 82,000	\$ 122,050
7/13/2015	Board Grant	Emory University 69 Jessie Hill Jr Dr Atlanta, GA 30303	PC	20150707	Kenneth Thorpe, Ph.D. 8/1/15 - 7/31/16. The Role of Chronic Disease Prevalence and Treatment Patterns in the Decline in Health Spending Growth	\$ 47,944	\$ -
4/11/2017	Board Grant	Emory University 69 Jessie Hill Jr Dr Atlanta, GA 30303	PC	20170966	Jason Hockenberry, Ph.D. 5/1/17 - 4/30/18. The Role of Behavioral Health Conditions In Healthcare Spending Growth 2000-2015 and Projections of Behavioral Health Related Spending	\$ 58,500	\$ 87,771

7/11/2017	Board Grant	Faegre Baker Daniels LLP 1050 K Street NW, Suite 400 Washington, DC 20001	NC	20171022	Michael Adelberg, M.A., M.P.P. 7/15/17 - 1/14/18. Using Machine-Readable Provider Directories in Medicare Advantage Plans	\$ 50,000	\$ 15,000
7/11/2017	Board Grant -- From Authorization	Foundation Center 32 Old Slip, 24th Floor New York, NY 10005	PC	20171016d	Bradford Smith 1/1/18 - 12/31/18 . General Support	\$ 15,000	\$ -
3/23/2018	Small Grant	Frameworks Institute 1333 H St NW Suite 700 West Washington, DC 20005	PC	20181786	Nathaniel Kendall-Taylor, Ph.D. 4/1/18 - 9/30/18 . An Evidence-Based Initiative to Reframe Health Care Messages	\$ 35,200	\$ 8,800
7/13/2016	Board Grant	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20160661	Sara Rosenbaum, J.D. 8/1/16 - 9/30/17. Medicaid Transformation in an Era of National Health Reform	\$ 267,767	\$ -
3/6/2017	Board Grant	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20170988	Leighton Ku, Ph.D. 4/1/17 - 12/31/17. State-Level Economic and Employment Effects of Repealing and Replacing the Affordable Care Act, Phase 2	\$ 76,858	\$ -
5/26/2017	Board Grant -- From Authorization	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20170961a	Sara Rosenbaum, J.D. 6/15/17 - 6/14/18. Medicaid Payment and Delivery Reform Policy	\$ 86,000	\$ 22,664
7/11/2017	Board Grant	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20171077	Sara Rosenbaum, J.D. 1/1/18 - 2/28/19 . Medicaid in an Uncertain Era: Assessing the Policy Implications of Moving Forward	\$ 100,000	\$ 150,308
4/10/2018	Board Grant	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20181468	Leighton Ku, Ph.D. 4/11/18 - 6/30/19 . Potential Effects of Medicaid Flexibility Proposals	\$ 84,000	\$ 125,877
7/8/2014	Board Grant	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20140890	Kevin Lucia, J.D., M.H.P. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 4	\$ 19,149	\$ -
7/13/2015	Board Grant	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20150739	Kevin Lucia, J.D., M.H.P. 10/1/15 - 9/30/16. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 5	\$ 110,621	\$ -
7/13/2016	Board Grant	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20160660	Kevin Lucia, J.D., M.H.P. 10/1/16 - 7/31/17. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 6	\$ 49,420	\$ 4,954

7/11/2017	Board Grant	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20171083	Kevin Lucia, J.D., M.H.P. 8/1/17 - 7/31/18. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 7	\$ 434,620	\$ 108,655
3/16/2017	Small Grant	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20170982	Todd Kluss, M.A. 7/1/17 - 6/30/18 Journalists in Aging Fellows Program - 2017	\$ 16,000	\$ 4,000
6/4/2018	Small Grant	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20181907	Todd Kluss, M.A. 7/1/18 - 6/30/19 . Journalists in Aging Fellows Program - 2018		\$ 20,000
7/6/2016	Small Grant	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20160717	Todd Kluss, M.A. 9/1/16 - 6/30/17 Journalists in Aging Fellows Program - 2016	\$ 4,000	\$ -
3/16/2017	Board Grant -- From Authorization	Grantmakers in Aging, Inc. 2001 Jefferson Davis Hwy Ste 504 Arlington, VA 22202	PC	20170770c	John Feather, Ph.D. 4/1/17 - 3/31/18. Campaign to Disseminate New Information and Best Practices for People with Complex Needs	\$ 6,000	\$ 3,000
7/11/2017	Board Grant -- From Authorization	Grantmakers In Aging, Inc. 2001 Jefferson Davis Hwy Ste 504 Arlington, VA 22202	PC	20171016e	John Feather, Ph.D. 1/1/18 - 12/31/18. General Support	\$ 3,700	\$ -
6/22/2017	Small Grant	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20170850	Faith Mitchell, Ph.D. 7/1/17 - 12/31/17. Support for the Federal-State Implementation Project, Phase 6	\$ 25,000	\$ -
7/11/2017	Board Grant -- From Authorization	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20171016f	Faith Mitchell, Ph.D. 1/1/18 - 12/31/18 General Support	\$ 18,100	\$ -
9/23/2017	Small Grant	Greater New York Hospital Foundation, Inc. 555 W 57th St Fl 15 New York, NY 10019	PC	20181406	Tim Johnson 28th Annual Symposium on Health Care Services in New York: Research and Practice	\$ 1,200	\$ -
6/30/2018	Small Grant	Greater New York Hospital Foundation, Inc. 555 W 57th St Fl 15 New York, NY 10019	PC	20181935	Tim Johnson 29th Annual Symposium on Health Care Services in New York: Research and Practice	\$ -	\$ 1,200
4/26/2018	Small Grant	Guttmacher Institute Inc. 125 Maiden Lane 7th Floor New York, NY 10038	PC	20181839	Kinsey Hasstedt, M.P.H. 5/15/18 - 5/15/19 Advancing Immigrants' Access to Sexual and Reproductive Health Coverage and Care	\$ 40,000	\$ 10,000

9/23/2017	IHP Symposium or Fellowship	Health Care Without Harm 12355 Sunrise Valley Dr Ste 680 Reston, VA 20191	PC	20181222	Robin Guenther, M.A. 8/15/17 - 2/15/18 . HealthCare's Role in Anchoring Climate Adaptation and Resilience	\$ 33,495	\$ -
7/11/2017	Board Grant	Health Leads, Inc. 2 Oliver St Fl 10 Boston, MA 02109	PC	20171008	Damon Francis, M.D. 10/1/17 - 3/31/19. Leveraging a Social Needs Framework to Accelerate Dissemination of Best Practices	\$ -	\$ 350,000
4/12/2016	Board Grant	Health Leads, Inc. 2 Oliver St Fl 10 Boston, MA 02109	PC	20160618	Rebecca Onie 5/1/16 - 3/31/17. Addressing Patients' Nonmedical Needs: Defining the Role of Health Care Organizations, and Providing Guidance for Integrating Services	\$ -	\$ 40,995
11/14/2017	Board Grant	Health Research & Educational Trust 155 N Wacker Dr Chicago, IL 60606	PC	20181355	Jay Bhatt, D.O. 1/1/18 - 6/30/19 . Understanding Performance Improvement Programs in Safety?Net Hospitals	\$ 140,100	\$ 180,100
12/16/2016	Small Grant	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20170930	Sarah Klein 1/1/17 - 9/30/17. Transforming Care	\$ 24,902	\$ -
11/14/2017	Board Grant	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20181352	Sarah Klein 11/15/17 - 11/14/18. Transforming Care	\$ 25,600	\$ 25,774
7/31/2017	Small Grant	Healthcare Information and Management Systems Society 33 W Monroe St Ste 1700 Chicago, IL 60603	NC	20181231	Patrick Ryan 8/1/17 - 10/31/17. Health 2.0 11th Annual Conference	\$ 30,000	\$ -
3/20/2016	Small Grant	Healthwise Inc. 2601 N Bogus Basin Road Boise, ID 83702	PC	20160651	Becky Reed 3/31/16 - 8/31/16. Persona Development to Illustrate Challenges Facing Three High-Need, High-Cost Patient Segments	\$ 10,000	\$ -
4/11/2017	Board Grant	Healthwise Inc. 2601 N Bogus Basin Road Boise, ID 83702	PC	20170954	Becky Reed 5/1/17 - 9/30/17. Personas for Delivery System Reform, Phase 2	\$ 100,240	\$ 25,060
2/5/2018	Small Grant	Human Diagnosis Project Ltd. 1112 Deerbrook Dr Port Matilda, PA 16870	PC	20181644	Selji Hayashi, M.D., M.P.H. 2/1/18 - 8/31/18 . Technical Learning Collaborative to Implement the Human Dx System in Community Health Centers	\$ 20,000	\$ 5,000
6/4/2018	Small Grant	Institute for Accountable Care 601 13th Street, N.W., Suite 900 South Washington, D.C. 20005	PC	20181823	Robert Mechanic, M.B.A. 6/15/18 - 12/15/18 . Testing Strategies to Improve HealthCare for HNHC Individuals: Planning Phase	\$ -	\$ 48,909

6/9/2016	Board Grant	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20160709	Donald Goldmann, M.D. 6/13/16 - 12/12/16. High-Need, High-Cost Playbook, Version 1.0	\$ 8,229	\$ 36,000
11/27/2017	Board Grant -- From Authorization	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20181277a	Kedar Mate, M.D. 1/1/18 - 12/31/18. High-Need, High-Cost Playbook Version 3.0	\$ 85,500	\$ 56,940
11/8/2016	Board Grant	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20170738	Donald Goldmann, M.D. 1/1/17 - 9/30/18. IHI/Commonwealth Fund International Program for U.S. Health Care Delivery System Innovation, Phase 3	\$ 220,000	\$ 111,377
11/8/2016	Board Grant	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20170819	Douglas McCarthy, M.B.A. 1/1/17 - 12/31/17. Support of Health System Performance Tracking	\$ 216,360	\$ -
11/14/2017	Board Grant	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20181374	Douglas McCarthy, M.B.A. 1/1/18 - 12/31/18. Support for Health System Performance Tracking: Analysis and Reports	\$ 206,190	\$ 228,190
3/23/2018	Board Grant -- From Authorization	Jewish Association for Services for the Aged 247 W 37th St New York, NY 10018	PC	20181402b	Aged JASA'S 50th Anniversary Celebration	\$ 10,000	\$ -
11/11/2014	Board Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20140960	Lisa Kern, M.D., M.P.H., F.A.C.P. 1/1/15 - 12/31/16. Developing Indicators of Care Fragmentation That Predict Service Utilization by High-Need, High-Cost Patients	\$ 49,580	\$ -
11/8/2016	Board Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20170769	Lisa Kern, M.D., M.P.H., F.A.C.P. 1/1/17 - 6/30/18. Addressing Fragmentation in the Health Care of Medicare and Medicaid Beneficiaries	\$ 90,000	\$ 45,907
12/20/2017	Small Grant	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20181634	Oliver Fein, M.D. Rogers Health Policy Colloquium 2017-18	\$ 3,000	\$ -
11/10/2015	Board Grant	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160346	Karen Davis, Ph.D. 12/1/15 - 6/30/17. Medicare Benefit Redesign Options: Meeting the Needs of Future Beneficiaries	\$ 73,389	\$ -
6/15/2016	Small Grant	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160693	Joshua Sharfstein, M.D. 6/1/16 - 3/1/17. Assessing the Applicability of Hospital Global Budgeting to Large Safety Net Systems	\$ 8,361	\$ -

4/11/2017	Board Grant -- From Authorization	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160628d	Aditi Sen, Ph.D. 4/1/17 - 10/31/18 . High Federal Spending on Part D Catastrophic Coverage: Understanding the Causes	\$ 45,000	\$ 10,000
5/6/2016	Board Grant -- From Authorization	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160628a	Gerard Anderson, Ph.D. 5/1/16 - 9/30/16. Medicare Part D Drug Spending: Analysis and Development of Policy Options	\$ 9,845	\$ -
10/6/2016	Small Grant	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160725	Karen Davis, Ph.D. 11/1/16 - 5/31/17. Designing a Medicare Home Care Benefit: Learning from Experience with Maryland Community First Choice	\$ 9,878	\$ -
7/11/2017	Board Grant	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20171061	Amber Willink, Ph.D. 9/1/17 - 8/31/18. Medicare Benefit Design and Long-term Services and Supports: Gaps, Opportunities, and Implications for Beneficiaries	\$ 240,000	\$ 54,990
4/25/2017	Small Grant	Kaleidoscope Health & Care Unit 604 Cannon Wharf, Pell Street London, SE8 5EN	NC	20171015	Richard Taunt 5/1/17 - 10/31/17. Writing the Future	\$ 10,000	\$ -
4/12/2016	Board Grant	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111	NC	20160524	David Muhlestein, Ph.D., J.D. 4/15/16 - 4/14/17. Assessing Value-Based Payment's Impact on the Total Costs of Care	\$ -	\$ 78,067
11/11/2014	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20150168	Elias Mossialos, Ph.D. 12/1/14 - 1/31/16. Learning from the International Experience, Year 8	\$ 15,328	\$ -
4/8/2014	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20140684	Elias Mossialos, Ph.D. 5/1/14 - 4/30/16. International Working Group on Care for High-Need, High-Cost Patients, Year 7	\$ 64,924	\$ 0
11/8/2016	Board Grant	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	NC	20170801	Elias Mossialos, Ph.D. 12/15/16 - 12/14/17. The Commonwealth Fund International Profiles of Health Care Systems 2017	\$ 50,000	\$ 83,000
11/27/2017	Small Grant	Long-Term Quality Alliance 1666 K Street, NW - Suite 1100 Washington, DC 20006	PC	20181357	G. Lawrence Atkins LTSS Needs in the Under 65-Disabled Population: Building a Shared Understanding of Needs and Opportunities	\$ 40,000	\$ 9,979
4/13/2016	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20160659	Deborah Bachrach, J.D. 5/1/16 - 7/31/16. A Dialogue on Marketplace and Medicaid Integration	\$ 8,000	\$ -

4/25/2017	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20171009	William Bernstein 5/1/17 - 8/15/17. Examining Digital Media Business Models for a Personal Health Advisor	\$ 10,000	\$ -
5/26/2017	Board Grant -- From Authorization	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20170961b	Cindy Mann, J.D. 5/29/17 - 7/29/17. Implications of Capping Medicaid Funding	\$132,000	\$ 33,000
10/14/2016	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20160712	Deborah Bachrach, J.D. 11/15/16 - 2/28/17. Tackling Fragmentation of Medicaid Physical and Behavioral Health Services: Learning from Arizona's Decision to Consolidate its Agencies	\$ 7,000	\$ -
11/8/2016	Board Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20170765	Deborah Bachrach, J.D. 12/1/16 - 6/15/17. Enabling Investment in Effective Social Interventions: A Review of Medicaid Managed Care Rate-Setting Tools	\$ 151,498	\$ -
11/3/2017	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20181255	Deborah Bachrach, J.D. 11/1/17 - 3/15/18. Medicaid and the Justice-Involved Populations: Opportunities for States to Improve Connections to Needed Health Care Services	\$ 40,000	\$ 10,000
4/10/2018	Board Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20181705	Cindy Mann, J.D. 5/1/18 - 4/30/19 . Implications of Federal Medicaid Changes for the Health Care Delivery System	\$ 90,000	\$ 135,000
4/11/2018	Small Grant	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20181844	Deborah Bachrach, J.D. 4/4/18 - 5/31/18 . Work and Community Engagement Requirements in Medicaid: Operational Considerations for States	\$ 32,000	\$ 8,000
11/8/2016	Board Grant	Mathematica Policy Research, Inc. PO Box 2393 Princeton, NJ 08543-2393	NC	20160723	Ann O'Malley, M.D., M.P.H. 12/1/16 - 11/30/17. Population Segmentation: An Environmental Scan and Qualitative Analysis of Promising Approaches	\$ 181,590	\$ -
6/30/2018	Board Grant -- From Authorization	McCabe Message Partners, LLC 1825 Connecticut Avenue NW #300 Washington, DC 20009	NC	20181277f	Patrick McCabe 7/15/18 - 12/31/18. Better Care Playbook 2018 Communications		\$ 15,000
2/17/2017	Small Grant	Milbank Memorial Fund 645 Madison Ave Fl 15 New York, NY 10022-1095	EOF	20170981	Lisa Dulskey Watkins, M.D. 7/1/17 - 12/31/17. 2017 Multi-Payer Primary Care Transformation Collaborative Annual Meeting	\$ 50,000	\$ -
1/12/2017	Small Grant	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	NC	20170951	Melanie Nathanson, M.P.A. 2/1/17 - 1/31/18. Transition Team Intelligence and Insight	\$ 30,000	\$ -

12/20/2017	Small Grant	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	NC	20181618	Melanie Nathanson, M.P.A. 1/1/18 - 6/30/18. 2018 Insight and Federal Engagement	\$ 40,000	\$ 10,000
11/17/2015	Small Grant	National Academy of Sciences 500 5th St NW Washington, DC. 20001	PC	20160311	Sharyl Nass, Ph.D. 12/1/15 - 5/31/17. Consensus Study on Patient Access to Affordable Drug Therapies		\$ 8,000
11/8/2016	Board Grant	National Academy of Sciences 500 5th St NW Washington, DC 20001	PC	20170784	J. Michael McGinnis, M.D., M.P.P. 12/1/16 12/31/17. Vital Directions for Health and Health Care	\$ 40,000	\$ 60,000
10/25/2017	Small Grant	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20181477	Benjamin Veghte 11/1/17 - 5/31/18 . Program Design Challenges in Reforming Medicare Eligibility	\$ 37,500	\$ 9,368
2/5/2018	Small Grant	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20181702	William Arnone, J.D. 2/1/18 - 12/31/18. Rashi Fein Internship in Health Policy	\$ 5,000	\$ 10,000
4/12/2016	Board Grant	National Association of Medicaid Directors 444 North Capitol Street NW Suite 524 Washington, DC 20001	PC	20160634	Deidre Gifford, M.D., M.P.H. 5/1/16 - 4/30/17. Supporting Medicaid Reform Through Business Intelligence, Year 4	\$ 75,000	\$
7/11/2017	Board Grant	National Association of Medicaid Directors 444 North Capitol Street NW Suite 524 Washington, DC 20001	PC	20171018	Dianne Hasselman, M.S.P.H. 8/1/17 - 7/31/18. Supporting Medicaid Operations and Strengthening the Federal-State Partnership in a Shifting Landscape, Year 5	\$ 83,253	\$ 124,880
7/13/2016	Board Grant	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80230	PC	20160656	Martha King, M.P.A., M.S.W. 8/1/16 - 12/31/17. Creating and Supporting State Legislative Champions for Health System Reform, Year 3	\$ 182,282	\$
11/14/2017	Board Grant	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80230	PC	20181344	Martha King, M.P.A., M.S.W. 1/1/18 - 6/30/19. Creating and Supporting State Legislative Champions for Health System Reform	\$ 132,000	\$ 198,000
3/23/2018	Small Grant	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80230	PC	20181788	Martha King, M.P.A., M.S.W. 3/15/18 - 4/14/18. Additional Funding for Creating and Supporting State Legislative Champions for Health System Reform, Year 3	\$ 23,735	\$ -
7/8/2014	Board Grant	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20140908	Frederick Isasi, J.D., M.P.H. 8/1/14 - 7/31/15. A Multistate Meeting on Health System Transformation, 2015	\$ 13,030	\$

4/12/2016	Board Grant	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001-1512	PC	20160633	Frederick Isasi, J.D., M.P.H. 5/1/16 - 4/30/17. ACA Health Insurance Marketplaces: Enhancing State-Federal Dialogue and Preparing for the New Administration	\$ 106,970	\$
11/8/2016	Board Grant	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001-1512	PC	20170783	Hemi Tewarson 12/1/16 - 11/30/17. The Medicaid Transformation Learning Collaborative	\$ 116,156	\$
7/11/2017	Board Grant	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001-1512	PC	20171037	Hemi Tewarson 8/1/17 - 1/30/19. Improving Lives and Reducing Cost of Care for High Need, High Cost Medicaid Enrollees with Mental Illness and Substance	\$ 92,000	\$ 138,000
11/14/2017	Board Grant	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20181345	Hemi Tewarson, J.D. 12/1/17 - 11/30/18. Managing Change in Medicaid and Private Health Insurance: Technical Assistance for Governors? Leadership Teams	\$ 80,000	\$ 120,000
7/13/2016	Board Grant	National Health Law Program 2639 S La Cienega Blvd Los Angeles, CA 90034	PC	20160698	Leonardo Cuello, J.D. 8/1/16 - 3/31/17. Promoting Delivery System Transformation in Medicaid Through the New Medicaid Managed Care Regulations	\$ 35,000	\$
7/20/2016	Small Grant	National Institute for Public Health and the Environment P.O. Box 1 3720 BA Bilthoven,	NC	20160726	Jeroen Struijs, Ph.D. 10/1/16 - 1/31/18. Key Design Elements of Bundled Payments – A Cross-Nation Comparison		\$ 9,900
9/23/2017	Small Grant	National Medical Fellowships Inc 347 5th Ave Ste 510 New York, NY 10016-5007	PC	20181405	Esther Dyer, D.L.S., M.L.S. General Support	\$ 5,000	\$
6/30/2018	Small Grant	National Medical Fellowships Inc 347 5th Ave Ste 510 New York, NY 10016-5007	PC	20181936	Esther Dyer, D.L.S., M.L.S. General Support		\$ 5,000
7/13/2016	Board Grant	National Opinion Research Center 1155 E 60th St Chicago, IL 60637	PC	20160664	Jon Gabel, M.A. 8/1/16 - 7/31/17. Analysis of Changes in the Affordable Care Act Marketplaces, 2016-2017	\$ 79,509	\$ 39,754
8/3/2016	Small Grant	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20170744	Allen Beermann 9/15/16 - 9/14/17. Continued Expansion of the Multi-State Rural Health News Service	\$ 5,000	\$
6/22/2017	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20171112	Kathleen O'Donnell, M.P.H., M.B.A., M.A. 7/1/17 - 6/30/19. The Margaret E Mahoney Fellowship Program	\$ 25,000	\$ 25,000

6/15/2016	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20160685	Kathleen O'Donnell, M.P.H., M.B.A., M.A. 7/18/16 - 12/17/16. Leading Commercial Health Insurance Companies in an Era of Expanding Public Enrollment: Analysis of 5-Year Trends, 2010-2015	\$ 2,752	\$ -
9/23/2017	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20181404	Judith Salerno, MD, MS New York Academy of Medicine's Annual Gala, 2018	\$ 10,000	\$ -
6/30/2018	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20181937	Judith Salerno, MD, MS New York Academy of Medicine's Annual Gala, 2019	\$	10,000
6/22/2017	Small Grant	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20171180	Kathleen O'Donnell, M.P.H., M.B.A., M.A. The Jo Ivey Boufford East Harlem Initiatives Fund	\$ 5,000	\$ -
9/23/2017	Small Grant	New York eHealth Collaborative Inc 40 Worth St Fl 5 New York, NY 10013-2988	PC	20181429	Valerie Grey 2017 NY eHealth Collaborative Gala Sponsorship	\$ 10,000	\$ -
10/25/2017	Board Grant -- From Authorization	New York Public Radio 1111 N Capitol St NE Washington, DC 20002	PC	20181402a	Caledonia Kearns New York Public Radio General Support, 2017	\$ 10,000	\$ -
7/13/2016	Board Grant	New York University 70 Washington Square South New York, NY 10012	PC	20160691	Sherry Glied, Ph.D. 9/1/16 - 8/31/17. Analysis and Technical Assistance in Support of Health Reform, Year 4	\$ 110,117	\$ -
7/11/2017	Board Grant	New York University 70 Washington Square South New York, NY 10012	PC	20171078	Sherry Glied, Ph.D. 9/1/17 - 8/31/18. Analysis and Technical Assistance in Support of Health Reform, Year 5	\$ 57,860	\$ 116,794
7/11/2017	Board Grant -- From Authorization	Nonprofit Coordinating Committee of New York, Inc. 135 W 36th St Fl 15 New York, NY 10018	PC	20171016h	Sharon Stapel, J.D. 1/1/18 - 12/31/18. General Support	\$ 35,000	\$ -
11/27/2017	Small Grant	North Carolina Institute of Medicine Keystone Office Park 630 Davis Drive, Suite 100 Morrisville, NC 27560	GOV	20181561	Adam Zolotor 12/1/17 - 4/30/18. Legislative Health Policy Fellows and Resource Development Program	\$ 39,240	\$ 9,810
3/2/2017	Small Grant	Northwestern University 750 N Lake Shore Dr Ste 601 Chicago, IL 60611	PC	20170991	Christopher Ody, Ph.D. 3/1/17 - 5/31/17. The Effect of the Affordable Care Act's Medicaid Expansion on Hospital Uncompensated Care	\$ 7,294	\$ -

11/11/2014	Board Grant	Oregon Health & Science University 3181 SW Sam Jackson Park Rd Csb-614 Portland, OR 97201-3098	GOV	20140607	David Dorr, M.D., M.S. 12/1/14 - 5/31/16. Improving Implementation of Risk Prediction in Primary Care	\$ 44,568	\$ -
4/12/2016	Board Grant	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20160065	William Kramer, M.B.A. 5/1/16 - 4/30/17. How Employers Are Improving Care and Lowering Costs for Complex Patients	\$ 31,171	\$ -
12/20/2017	Small Grant	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20181627	Lauren Vela, M.B.A. 1/1/18 - 6/30/18. Value-based Pricing and Patient Access for Specialty Drugs	\$ 40,000	\$ 10,000
7/11/2017	Board Grant	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20171020	Margie Powers 8/1/17 - 7/15/18 . Sustainable Payment Models to Support Effective Care Management Programs for High?Need, High?Cost Patients	\$ 120,000	\$ 30,071
7/11/2017	Board Grant	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20171043	Lauren Vela, M.B.A. 8/1/17 - 8/15/18 . Formulary Project Design	\$ 124,000	\$ 31,000
7/11/2017	Board Grant -- From Authorization	PEAK Grantmaking Inc. 1666 K St NW Ste 440 Washington, DC 20006	PC	20171016g	Michelle Greanias, M.B.A. 1/1/18 - 12/31/18. General Support	\$ 3,000	\$ -
11/10/2015	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20160155	Martha Hostetter, M.F.A. 1/1/16 - 12/31/16. Editorial Services in Support of Communications and Delivery System Reform	\$ 4,870	\$ -
11/8/2016	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20170807	Martha Hostetter, M.F.A. 1/1/17 - 12/31/17. Editorial Services in Support of Communications and Delivery System Reform	\$ 49,943	\$ 28,191
11/14/2017	Board Grant	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20181353	Martha Hostetter, M.F.A. 1/1/18 - 12/31/18. Transforming Care	\$ 10,563	\$ 36,088
7/11/2017	Board Grant -- From Authorization	Philanthropy New York Inc. 1500 Broadway, 7th Floor New York, NY 10036	PC	20171016i	Ronna Brown, J.D. 1/1/18 - 12/31/18. General Support	\$ 18,100	\$ -
3/20/2015	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150667	Meredith Rosenthal, Ph.D. 4/1/15 - 7/31/15. Request for additional funds for "A Meta-Analysis of Patient-Centered Medical Home Evaluations"	\$ 545	\$ (0)

7/13/2015	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150600	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/16 - 6/30/17. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2016-17	\$ 75,786	\$ 24,214
11/10/2015	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150905	Joseph Newhouse, Ph.D. 10/1/15 - 9/30/17. Comparing the Effects of Payment Reform in Medicare ACOs, Commercial ACOs, and Medicare Advantage	\$ 102,300	\$ 51,124
4/12/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160555	Ateev Mehrotra, M.D., M.P.H. 5/1/16 - 1/31/18. The Impact of Maryland's Hospital Global Budgets in Maryland on Utilization, Quality, and Spending	\$ -	\$ 35,891
4/12/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160620	Ashish Jha, M.D., M.P.H. 5/1/16 - 10/31/17. Understanding Who Becomes and Remains a High-Need, High-Cost Patient and the Association with Mental Illness, Phase 2	\$ 170,000	\$ 80,603
4/12/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160643	Meredith Rosenthal, Ph.D. 5/1/16 - 10/31/17. Generic Drug Pricing: Actionable Research for Policy	\$ -	\$ 60,728
7/13/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160663	Benjamin Sommers, M.D., Ph.D. 10/1/16 - 9/30/17. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 4	\$ 351,910	\$ -
7/13/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160681	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/16 - 6/30/17. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2017-18	\$ -	\$ 100,000
7/13/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160683	Michael Chernew, Ph.D. 8/1/16 - 10/31/17. Delivery Systems Serving Low-Income Populations	\$ 70,000	\$ 35,849
9/7/2016	Board Grant - From Authorization	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150619b	Ashish Jha, M.D., M.P.H. 8/15/16 - 7/31/17. Updating Scorecard Measures with 2014 Medicare data & Preliminary Performance Metrics by High Need High Cost Segments	\$ 5,180	\$ -
10/6/2016	Board Grant - From Authorization	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160628b	Elizabeth Seeley, Ph.D., M.S. 10/1/16 - 5/31/17. Study Pharmaceutical Pay for Outcomes Contracts in the US and their Implications for Pharmaceutical Spending	\$ 19,769	\$ -
11/8/2016	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20170817	Arnold Epstein, M.D., M.A. 12/1/16 - 4/30/18. Understanding How Bundled Payment Is Changing Postacute Care	\$ 360,000	\$ 87,732

4/11/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20170969	Richard G. Frank, Ph.D. 5/1/17 - 4/30/19. Analysis of Health Plan Competition in the Medicare Advantage Program	\$ 290,000	\$ 69,471
4/11/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20170973	Archon Fung, Ph.D. 5/1/17 - 4/30/18. Empowering Patients Through Transparency and Technology	\$ 60,000	\$ 30,887
5/11/2017	Board Grant -- From Authorization	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160697a	Michael Chernew, Ph.D. 4/15/17 - 7/31/17. Mapping Variation in Spending and Quality Among Commercially Insured	\$ 55,269	\$ -
5/26/2017	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171137	Richard G. Frank, Ph.D. 6/1/17 - 10/31/17. Analysis of Proposed Medicaid Policy Changes on People with Mental Illness and Substance Abuse Disorders	\$ 27,000	\$ 6,293
5/26/2017	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171116	Katherine Swartz, Ph.D. 6/1/17 - 7/30/18. Tracing the Effects of Possible and Real Changes in Federal Funding of Medicaid on Beneficiaries and Health Care Provide	\$ 40,000	\$ 9,628
7/11/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171021	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/18 - 6/30/19. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2018719	\$ -	\$ 800,000
7/11/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171023	Austin Frakt, Ph.D. 7/15/17 - 11/30/18. A National Analysis of the Extent and Value of Medicare Advantage Physician Networks	\$ 178,760	\$ 44,691
7/11/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171081	Benjamin Sommers, M.D., Ph.D. 10/1/17 - 9/30/18. Alternative Models of Medicaid Expansion: Assessing State Strategies in Indiana, Michigan, Ohio, and Kansas	\$ 230,000	\$ 360,000
10/17/2017	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181325	Ashish Jha, M.D., M.P.H. 9/15/17 - 12/31/17. Managing High-Need, High-Cost Patients - An International Perspective, Phase I: Feasibility	\$ 49,854	\$ -
11/1/2017	Board Grant -- From Authorization	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20160697c	Ashish Jha, M.D., M.P.H. 10/1/17 - 9/30/18. Updating Commonwealth Scorecard Measures with 2015 Medicare Data; Performance Metrics by High Need High Cost Segments	\$ 54,400	\$ 13,544
11/14/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20171084	Ashish Jha, M.D., M.P.H. 1/1/18 - 6/30/19. Using Segmentation and Data Analytics to Improve Care for High?Need, High?Cost Patients in Accountable Care Organizations	\$ -	\$ 394,276

11/14/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181326	Ashish Jha, M.D., M.P.H. 1/1/18 - 3/1/19. Managing High-Need, High-Cost Patients: An International Perspective	\$ 50,000	\$ 264,514
11/14/2017	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181350	David Grabowski, Ph.D. 12/1/17 - 11/30/18. Evaluating the Economic and Clinical Impact of the Commonwealth Care Alliance Model for Disadvantaged Populations	\$ -	\$ 346,077
12/20/2017	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181629	Elizabeth Seeley, Ph.D., M.S. 1/1/18 - 7/31/18. Pharmaceutical Benefit Managers and Their Role in the Pharmaceutical Distribution Chain	\$ 36,000	\$ 9,000
1/16/2018	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181476	Robert Blendon, Sc.D. 2/1/18 - 7/31/18. U.S. Presidential Legacies in Health	\$ 40,000	\$ 10,000
2/20/2018	Small Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181690	Robert Blendon, Sc.D. 3/1/18 - 5/31/18. Health Care in America: What do Americans Experience When They Need Health Care? Phase I	\$ 40,000	\$ 9,500
4/10/2018	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181608	Robert Blendon, Sc.D. 6/1/18 - 5/31/19. Health Care in America: What do Americans Experience When They Need Health Care?	\$ -	\$ 486,394
4/10/2018	Board Grant	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181689	Robert Blendon, Sc.D. 5/1/18 - 4/30/19. U.S. Presidential Legacies in Health, Phase 2. A Centennial Grant	\$ -	\$ 169,363
4/26/2018	Board Grant -- From Authorization	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20181376a	Michael Chernew, Ph.D. 4/1/18 - 3/31/19. Expanding Research on Geographic Variation in Healthcare Spending and Quality among the Commercially Insured		\$ 103,218
3/16/2017	Board Grant -- From Authorization	Prevision Policy, LLC 1055 Thomas Jefferson Street, NW Suite 450A Washington, D.C. 20007	NC	20160628f	Michael McCaughan 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending	\$ 18,000	\$ -
9/23/2017	Small Grant	Primary Care Development Corporation 22 Cortlandt St Fl 12 New York, NY 10007	PC	20181403	Louise Cohen, M.P.H. Primary Care Development Corporation 2018 Annual Spring Gala	\$ 10,000	\$ -
4/12/2016	Board Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20160614	Alan R. Well, J.D., M.P.P. 5/1/16 - 4/30/17. Dissemination of Policy Information on Innovation and Health Reform Implementation	\$ 45,000	\$ -

4/26/2018	Small Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20181878	Alan R. Weil, J.D., M.P.P. 5/1/18 - 3/31/19 . Support for Health Affairs Strategic Plan	\$ -	\$ 50,000
3/16/2017	Board Grant - From Authorization	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20160628e	Alan R. Weil, J.D., M.P.P. 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending	\$ 50,000	\$ 35,000
4/11/2017	Board Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20170958	Alan R. Weil, J.D., M.P.P. 5/1/17 - 4/30/18. Dissemination of Timely, Trusted Policy Information and Evidence to Inform the Unfolding Health Reform Agenda	\$ 135,000	\$ -
4/14/2017	Small Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20171002	Alan R. Weil, J.D., M.P.P. 5/1/17 - 11/30/17. Health Affairs Articles on Market Concentration		\$ 10,000
4/10/2018	Board Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20181685	Alan R. Weil, J.D., M.P.P. 5/1/18 - 4/30/19. Dissemination of Timely, Trusted Policy Information and Evidence to Inform the Unfolding Health Reform Agenda, 2018-2019	\$ 90,000	\$ 135,000
12/16/2016	Small Grant	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20170944	Alan R. Weil, J.D., M.P.P. 12/15/16 - 5/31/17. Washington, DC Briefing on the Future of Value-Based Payment	\$ 10,000	\$ -
4/26/2018	Small Grant	Promoting Practical Health, Inc. 475 K St NW, #1112 Washington, D.C. 20001	NC	20181813	Lisa Fitzpatrick, M.D., M.P.H. 5/1/18 - 7/31/18. Exploring the Acceptability and Use of Digital Technology to Improve Patient Engagement and Delivery of Health Information		\$ 47,018
6/6/2018	Small Grant	Providence St. Joseph's and St. Michael's Healthcare 30 Bond Street Toronto, Ontario M5B-1W8	NC	20181908	Wendy Levinson, M.D. 7/1/18 - 12/31/18 . Sharing Innovations of Choosing Wisely Campaigns Globally		\$ 40,000
4/11/2017	Board Grant	Putnam Consulting Group, Inc. 30628 Detroit Road, No. 222 Westlake, OH 44145	NC	20170957	Kris Putnam-Walkerly, M.S.W. 5/1/17 - 4/30/18. Assessment and Strategic Planning Process for Commonwealth Fund Mongan Fellowship in Minority Health Policy, Phase 2"	\$ 109,900	\$ -
7/13/2016	Board Grant	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90407	PC	20160665	Christine Eibner 8/15/16 - 8/14/17. Modeling Emerging Health Reform Proposals for 2016 and 2017	\$ 38,824	\$ -
3/6/2017	Board Grant	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90407	PC	20170989	Christine Eibner 4/1/17 - 5/30/18. Modeling New Proposals to Repeal, Replace, or Modify the Affordable Care Act	\$ 100,000	\$ 50,000

11/14/2017	Board Grant	Rector & Visitors of the University of Virginia PO Box 801379 Charlottesville, VA 22908	PC	20181327	Nengliang Yao, Ph.D., M.S. 1/1/18 - 12/31/19. Medicare Wellness Visits and Cancer Screenings in Rural America	\$ 60,000	\$ 93,240
7/8/2014	Board Grant	Regents of the University of California 11 Shields Ave Davis, CA 95616	PC	20140621	Steven Wallace, Ph.D. 9/1/14 - 8/31/16. Gauging the Capacity of Community Health Care Centers to Serve the Uninsured	\$ 53,830	\$ -
7/13/2015	Board Grant	Regents of the University of California 11 Shields Ave Davis, CA 95616	PC	20150261	Stephen Shortell, Ph.D. 8/1/15 - 7/31/17. How Physician Organizations Manage Care for High-Need, High-Cost Patients	\$ 173,325	\$ -
7/13/2015	Board Grant	Regents of the University of California 11 Shields Ave Davis, CA 95616	PC	20150692	Christine Ritchie, M.D., M.S.P.H. 9/1/15 - 2/28/17. Optimizing Quality in Home-Based Primary Care, Phase 3	\$ -	\$ 69,921
11/14/2017	Board Grant	Regents of the University of California 1855 Folsom Street, Suite 425, Box 0897 San Francisco, CA 94143	PC	20181338	Laura Gottlieb, M.D., M.P.H. 1/1/18 - 3/31/19. Evidence on Screening for Social and Economic Needs in Health Care	\$ 110,000	\$ 160,448
4/10/2018	Board Grant	Regents of the University of California 1855 Folsom Street, Suite 425, Box 0897 San Francisco, CA 94143	PC	20181504	Julia Adler-Milstein, Ph.D. 5/1/18 - 4/30/20. Advancing Our Understanding of the IT-Enabled Consumer	\$ 159,000	\$ 238,670
4/11/2017	Board Grant	Regents of the University of California 50 University Hall, MC 7360 Berkeley, CA	PC	20170976	Richard Scheffler, Ph.D., M.A. 5/1/17 - 4/30/18. Impact of Health Care Market Concentration on Insurance Premiums: Evidence from the Health Insurance Marketplaces, Phase 2	\$ 160,000	\$ 38,355
4/26/2018	Small Grant	Regents of the University of California 995 Potrero Ave San Francisco, CA 94143	PC	20181856	Aaron Neinstein, M.D. 5/15/18 - 2/15/19. An Early Look at Patient-Facing APIs	\$ 40,000	\$ 10,000
1/12/2017	Small Grant	Regents of the University of California 995 Potrero Ave San Francisco, CA 94143	PC	20170929	Laura Gottlieb, M.D., M.P.H. 3/1/17 - 2/28/18. Developing a Research Agenda on Social Interventions in Health Care	\$ 10,000	\$ -
4/11/2017	Board Grant	Regents of the University of California, Los Angeles 11301 Wilshire Blvd. Los Angeles, CA 90073	PC	20170955	David Reuben, M.D. 5/1/17 - 4/30/19. UCLA Alzheimer's and Dementia Care Program: Cost Analysis and Support Guide	\$ 292,000	\$ 73,000
3/9/2016	Small Grant	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20160594	John Ayanian, M.D., M.P.P. 5/1/16 - 10/31/16. Economic Impact of Healthy Michigan Plan	\$ 4,955	\$ -

5/26/2017	Small Grant	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20171044	Julia Adler-Milstein, Ph.D. 6/1/17 - 5/31/18. An Early Look at Patient Generated Health Data Capabilities	\$ 40,000	\$ 9,784
4/11/2017	Board Grant	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20170964	Julia Adler-Milstein, Ph.D. 5/1/17 - 4/30/18. Assessing the Impact of Medicare Advantage on High-Cost, High-Need Beneficiaries and Exploring Interventions to Improve Outcomes	\$ 116,000	\$ 29,122
11/11/2014	Board Grant	Regents of the University of Minnesota 202 Morrell Hall 100th Church St SE Minneapolis, MN 55455	PC	20140726	Douglas Wholey, Ph D., M B A. 1/1/15 - 6/30/16. Assessing the Impact of Hennepin Health, an Accountable Care Organization Serving a Vulnerable Population	\$ 64,941	\$ -
11/14/2017	Board Grant	Research Foundation for Mental Hygiene, Inc. 722 W 168th St New York, NY 10032	PC	20181339	Harold Pincus, M.D. 1/1/18 - 6/30/19. Advancing Implementation of Primary Care and Behavioral Health Service Integration for Patients with Complex Care Needs	\$ 107,000	\$ 162,554
11/14/2017	Board Grant	Research Triangle Institute PO Box 12194 Research Triangle Park, NC 27709-2194	PC	20171004	Sara Karon 12/1/17 - 5/31/19. Identifying Opportunities for Expanding the PACE Model to High-Need, High-Cost Populations	\$ 150,000	\$ 227,870
7/13/2016	Board Grant	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	PF	20160720	Lee Hiltzik, Ph.D. 7/1/16 - 6/30/17. Transfer and Maintenance of the Commonwealth Fund's Archives, Year 21	\$ 8,500	\$ -
7/11/2017	Board Grant	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	PF	20171048	Lee Hiltzik, Ph.D. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 22	\$ 41,033	\$ 46,967
4/14/2015	Board Grant	Rush University Medical Center 1700 W Van Buren St Chicago, IL 60612	PC	20150052	Robyn Golden, LCSW 5/1/15 - 4/30/17. Addressing Nonmedical Influences on Health to Transform the Medical Model	\$ -	\$ 70,000
4/14/2017	Small Grant	Rutgers, The State University of New Jersey 180 University Ave Newark, NJ 07102	PC	20171006	Joel Cantor, Sc.D. 4/1/17 - 11/30/17. Strategic Review of the Commonwealth Fund's Health System Performance Scorecards	\$ 10,000	\$ -
2/4/2016	Small Grant	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20160599	Leif Haase, M.A., M.Phil 2/1/16 - 7/31/16. Studying What's Next for SHOP in California and Colorado	\$ 8,000	\$ -
5/26/2017	Small Grant	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20170987	David Chase 6/1/17 - 12/31/17. The Impact of the Affordable Care Act on Small Business	\$ 24,000	\$ 6,000

8/14/2017	Small Grant	Society of American Business Editors and Writers 555 North Central Ave, Suite 406 E Phoenix, AZ 85004-1248	PC	20181259	Kathleen Graham 9/1/17 - 7/31/18. Health Care Training for Business Journalists, 2017	\$ 36,500	\$ 9,070
7/13/2016	Board Grant	Solutions Journalism Network 79 Madison Avenue, Suite 224 New York, New York 10016	PC	20160694	David Bornstein 8/1/16 - 7/31/17. The 5 Percent: Solutions Reporting on Care for the Nation's Sickest	\$ 40,000	\$
4/26/2018	Board Grant - From Authorization	Special Needs Plan Alliance, Inc. 750 9th St NW, Suite 650 Washington, D.C. 20001	NC	20181277d	Cheryl Phillips, M.D., A.G.S.F 5/1/18 - 12/31/18. Defining Parameters for Two Evidence-Based Program Pilots: Focusing on Special Needs Population Cohorts	\$ 26,350	\$ 6,593
7/13/2016	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20160648	Robyn Rapoport, M.A. 8/1/16 - 11/30/17. International Health Policy Survey, 2017	\$ 114,856	\$ (38,234)
7/13/2016	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20160666	Robyn Rapoport, M.A. 7/15/16 - 7/14/17. Affordable Care Act Tracking Survey, 2017	\$ 83,596	\$
4/11/2017	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20170962	Robyn Rapoport, M.A. 4/15/17 - 4/14/18. Survey of Federally Qualified Health Centers, 2017	\$ 184,000	\$ 46,207
4/11/2017	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20170963	Robyn Rapoport, M.A. 4/15/17 - 8/14/17. Stories from Across the Nation: Focus Groups and Qualitative Research with Vulnerable Populations	\$ 32,132	\$
7/11/2017	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20171079	Robyn Rapoport, M.A. Affordable Care Act Tracking Survey, 2018	\$ 400,000	\$ 105,968
4/10/2018	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20181496	Robyn Rapoport, M.A. 4/15/18 - 6/30/18. Learning About the Challenges Smaller Independent Practices Face in Delivering Primary Care to Low-Income Patients	\$ 63,700	\$ 15,935
4/10/2018	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20181677	Robyn Rapoport, M.A. 5/1/18 - 11/30/19. International Health Policy Survey, 2019	\$ 215,550	\$ 323,327
4/10/2018	Board Grant	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	NC	20181774	Robyn Rapoport, M.A. 5/1/18 - 12/31/18. The Commonwealth Fund 2018 Biennial Health Insurance Survey	\$ 250,600	\$ 375,831

7/11/2017	Board Grant – From Authorization	Technology Affinity Group, Inc. 23 Briar Rd Wayne, PA 19087	PC	20171016j	Chantal Forster 1/1/18 - 12/31/18 . General Support	\$ 1,000	\$ -
2/17/2017	Small Grant	TedMed 2 High Ridge Park Stamford, CT 06905	PC	20170980	Shirley Bergin 4/1/17 - 11/30/17. TEDMED + The Commonwealth Fund Innovation Partnership	\$ 10,000	\$ -
4/12/2016	Board Grant	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20160617	Rima Cohen, M.P.A. 4/15/16 - 4/14/17. Developing Resources to Help Spread and Scale Promising Programs That Improve Patient Care	\$ 42,857	\$ -
11/30/2016	Small Grant	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170851	Ruth Katz, J.D. 11/1/16 - 8/31/17 Congressional Breakfast Meetings	\$ 9,532	\$ -
2/17/2017	Small Grant	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170968	Ruth Katz, J.D. 2/1/17 - 7/31/17. Spotlight Health Policy Project	\$ 19,971	\$ -
3/2/2017	Board Grant – From Authorization	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20170770b	Ruth Katz, J.D. 5/1/17 - 4/30/18 Disseminating The Five Foundation Playbook to Health Leaders: Support for 2017 Spotlight Health	\$ 75,000	\$ -
11/14/2017	Board Grant	The Aspen Institute Inc. 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20181346	Ruth Katz, J.D. 1/1/18 - 6/30/18. Spotlight Health 2018	\$ 100,000	\$ 25,000
11/8/2016	Board Grant	The Board of Regents of the University of Wisconsin System 1220 Linden Dr Rm 1720 Madison, WI 53706	GOV	20170785	Eva DuGoff, Ph.D., M.P.P. 1/1/17 - 12/31/17. Understanding the High Need Populations in Medicare Advantage: Evidence to Improve Quality of Care	\$ 5,818	\$ -
11/14/2017	Board Grant	The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305-2130	PC	20181557	Sara Singer, Ph.D., M.B.A. 8/1/17 - 6/30/18. Distinguishing High- and Low-Performing Physician Organizations Based on Patient Perceptions of Care Integration, Phase	\$ 68,000	\$ 18,490
8/2/2017	Board Grant – From Authorization	The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305-2130	PC	20160697b	Sara Singer, Ph.D., M.B.A. 8/1/17 - 7/31/18. Analysis of Patient Perceptions of Integrated Care in the Medicare Current Beneficiary Survey	\$ 64,000	\$ 15,781
4/10/2018	Board Grant	The Century Foundation Inc. 1 Whitehall Street, 15th Floor New York, NY 10004	PC	20181773	Jeanne Lambrew, Ph.D. 4/11/18 - 12/31/18 . Getting Ready for Health Reform 2020	\$ 54,000	\$ 81,000

7/13/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160697	David Radley, Ph D., M.P.H. Authorization to Support Data Acquisition, Phase 6	\$ 20,450	\$ -
7/11/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171075	Robin Osborn, M.B.A. 8/1/17 - 12/31/18. International Symposium on Health Care Policy, Fall 2018	\$ 394	\$ 364,606
3/23/2018	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181709	Ashish Jha, M.D., M.P.H. 4/1/18 - 8/31/18 . Support for Data Analysis for International Comparisons of Managing HNHC Patient Care	\$ 17,000	\$ 33,000
4/10/2018	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181212	Robin Osborn, M.B.A. 4/15/18 - 10/14/20 . Harkness Fellowships in Health Care Policy and Practice, 2019-20	\$ 36,696	\$ 1,449,975
6/30/2018	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181940	Kathleen Regan 2018-19 Small Grants for Galas and General Operating Support		\$ 25,000
6/30/2018	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181949	Kathleen Regan Authorization for Additional Funding: Commonwealth Fund Centennial Planning	\$ 830	\$ 34,192
6/30/2018	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181932	Donald Moulds, Ph.D. Commonwealth Fund Program Advisory Funds, 2018-19		\$ 50,000
5/22/2015	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150567	Donald Moulds. 6/1/15- 5/31/16. Advisory Group Funds	\$ 4,000	\$ 4,266
4/25/2017	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171005	Michelle Doty, Ph.D. 4/15/17 - 4/14/18. 2017 - 2018 Authorization to Support Commonwealth Fund Stakeholder Data	\$ 35,659	\$ 14,341
11/22/2013	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140458	Melinda Abrams 1/1/14 - 12/31/14. Health Care Delivery System Reform Advisory Group	\$ 1,826	\$ (0)
4/8/2014	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140708	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015-16	\$ 42,165	\$ 15,831

4/14/2015	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150496	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016-17	\$ 112,256	\$ 1,419
	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	none	Harkness Fellowships in Health Care Policy and Practice - Reauthorization		\$ 1,683,951
5/26/2017	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171017	Robin Osborn, M.B.A. 6/1/17 - 9/30/17. 2017 Commonwealth Fund International Survey Partners Strategy Meeting	\$ 8,064	\$ -
5/26/2017	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171107	Eric Schneider, M.D, M.Sc. 7/1/17 - 6/30/18. Council of Economic Advisors Group Funds	\$ 16,137	\$ 9,063
6/22/2017	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171144	Robin Osborn, M.B.A. 6/1/17 - 8/1/17. Consultant Writer/Editor to Summarize IHP Publications for Website		\$ 12,000
6/22/2017	Small Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171121	Donald Moulds, Ph.D. 7/1/17 - 6/30/18. Commonwealth Fund Program Advisory Funds	\$ 20,241	\$ 29,185
7/13/2015	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150684	Robin Osborn 8/1/15 - 12/31/16. International Symposium on Health Care Policy, Fall 2016	\$ 5,207	\$ 579
4/12/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160623	Robin Osborn 4/15/16 - 10/14/18. Harkness Fellowships in Health Care Policy and Practice, 2017-18	\$ 2,442,420	\$ (739,196)
7/11/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160649	Robin Osborn 8/1/16 - 12/31/17. International Symposium on Health Care Policy, Fall 2017	\$ 269,345	\$ 106,202
4/11/2017	Board grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20170952	Robin Osborn, M.B.A. 4/15/17 - 10/14/19. Harkness Fellowships in Health Care Policy and Practice, 2018-19	\$ 132,722	\$ 1,618,262
7/13/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160706	Michelle Doty, Ph.D. 7/15/16 - 7/14/17. Support for Program Evaluation	\$ 41,692	\$ 0

11/8/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20170770	Tanya Shah, M.B.A., M.P.H 1/1/17 - 12/31/17. High-Need, High-Cost Playbook Authorization	\$ 2,400	\$ -
11/8/2016	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20170799	Robin Osborn 12/1/16 - 8/31/17. Israel- United States Meeting on Caring for High Need/High Cost Patients 2017	\$ 69,977	\$ 5,884
4/11/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20170961	Pamela Riley, M.D., MPH 5/1/17 - 10/31/17. Authorization to Inform the Redesign of Medicaid to Advance Delivery System Reform for Vulnerable Populations	\$ 2,166	\$ -
7/11/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171076	Robin Osborn Harkness Fellowship 20th Anniversary Event	\$ 46,188	\$ 216,608
7/11/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171086	Michelle Doty, Ph.D. Authorization to Support Program Evaluation	\$ 99,834	\$ (0)
7/11/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20171091	Kathleen Regan Centennial Planning Activities	\$ 289,978	\$ -
11/14/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181277	Tanya Shah, M.B.A., M.P.H 1/1/18 - 12/31/18. Playbook Phase 3 Authorization: Activities to Improve Care for High-Need, High-Cost Patients		\$ 7,117
11/14/2017	Board Grant	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20181376	David Radley, Ph.D., M.P.H. 1/1/18 - 12/31/18. Authorization to Support Acquisition of Scorecard Data from External Sources, 2017718		\$ 126,140
7/11/2017	Board Grant - From Authorization	The Communications Network 1717 North Naper Boulevard Suite 102 Naperville, IL 60563	PC	20171016b	Sean Gibbons 1/1/18 - 12/31/18. General Support	\$ 3,500	\$ -
10/25/2017	Small Grant	The Governing Council of the University of Toronto 563 Spadina Crescent Toronto, ON M5S 2J7	PC	20181367	Geoffrey Anderson, M.D., Ph.D. 11/1/17 - 3/30/18. Program Delivery For High-Needs High-Cost Populations: International Perspectives On The Way Forward, Phase 1	\$ 24,000	\$ 5,920
4/10/2018	Board Grant	The Governing Council of the University of Toronto 563 Spadina Crescent Toronto, ON M5S 2J7	PC	20181368	Geoffrey Anderson, M.D., Ph.D. 5/1/18 - 4/30/19. Health Care Delivery for High- Need, High-Cost Populations: International Perspectives on the Way Forward, Phase 2	\$ -	\$ 249,930

7/13/2015	Board Grant	The University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20150753	Amol Navathe, M.D., Ph.D. 8/1/15 - 6/30/17 Using Behavioral Economics to Create Effective Provider Incentives, Phase 2	\$ 100,000	\$ 28,342
11/8/2016	Board Grant	The University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20170816	Amol Navathe, M.D., Ph.D. 1/1/17 - 6/30/18. Evaluating the Impact of the Bundled Payment for Care Improvement (BPCI) on the Value of Care	\$ -	\$ 191,313
11/11/2016	Small Grant	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	NC	20170906	William Wynne, J.D. 11/15/16 - 7/15/17. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Developments	\$ 9,920	\$ -
7/11/2017	Board Grant	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	NC	20171033	William Wynne, J.D. 7/15/17 - 7/15/18. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Development, Phase 2	\$ 63,000	\$ -
2/17/2017	Small Grant	Trustees of Columbia University in the City of New York 630 W 168th St New York, NY 10027	PC	20170947	Kyle Pope 3/1/17 - 2/28/18. Covering the Health-Care Fight: A Project of the Columbia Journalism Review, 2017	\$ 10,000	\$ -
2/5/2018	Small Grant	Trustees of Columbia University in the City of New York 630 West 168th Street New York, NY 10027	PC	20181701	Donna Wall, C.F.R.E. 7th Annual HPM Healthcare Conference	\$ 7,500	\$ -
4/12/2016	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20160616	Carrie Colla, Ph.D. 5/1/16 - 10/31/17. Evaluating the Formation and Performance of ACOs: Optimizing Management of Dual-Eligible Beneficiaries, Phase 5	\$ 200,000	\$ 96,307
7/11/2017	Board Grant	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20171072	Ellen Meara, Ph.D. 9/1/17 - 2/28/19. Understanding the Management of Patients with Complex Needs in ACOs	\$ 65,000	\$ 95,235
8/3/2016	Small Grant	Trustees of the University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20160714	Amol Navathe, M.D., Ph.D. 8/1/16 - 4/30/17. Evaluating the Impact of Medicare's Joint Replacement Bundled Payment Program on the Cost and Quality of Care	\$ -	\$ 9,642
6/22/2017	Small Grant	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20171157	Sally Rogers 6/30/17 - 6/30/17. James R. Tallon, Jr. Strategic Initiatives Fund	\$ 35,000	\$ -
6/30/2018	Small Grant	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20181956	Tony Shih 2018 United Hospital Fund Gala and Medicaid Conference	\$ -	\$ 27,500

2/19/2016	Small Grant	University of British Columbia 2329 West Mall Vancouver, BC V6T 1A	NC	20160646	Steven Morgan, Ph.D., M.A. 3/1/16 - 1/31/17. A Comparative Study of Pharmaceutical Pricing Policies	\$	-
4/11/2017	Board Grant	University of Chicago 5801 S Ellis Ave Chicago, IL 60637	PC	20170959	Rena Conti 5/1/17 - 11/30/18. Measuring the Impact and Size of Hospital Participation in the 340B Drug Discount Program	\$ 88,000	\$ 132,000
3/1/2012	Small Grant	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20120332	Marshall Chin, M.D., M.P.H., F.A.C.P. 3/1/12-2/28/13 Incorporating Medical Home Measures into National Reporting Systems for Federally Qualified Health Centers	\$ 9,869	\$ -
11/10/2009	Board Grant	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20100071	Marshall Chin, M.D., M.P.H. 2/1/10-10/31/13. Evaluation of The Commonwealth Fund's Safety-Net Medical Home Initiative, Phase 2	\$ 250,000	\$ -
2/17/2017	Small Grant	University of Kansas Center for Research, Inc. 2385 Irving Hill Rd Lawrence, KS 66045	PC	20170983	Jean P. Hall, Ph.D. 3/1/17 - 5/31/17. Evaluation of High-Risk Pools as an ACA Replacement Strategy	\$ 4,909	\$ -
5/19/2016	Small Grant	University of Louisville Research Foundation, Inc. Controllers Office Louisville, KY 40292	SO-DP	20160692	Judah Thornewill, Ph.D. 5/15/16 - 3/14/17. Alliance for Consumer Mediated Digital Health Information Management Standards	\$ 6,857	\$ -
11/8/2016	Board Grant	University of Maryland 2387 SPH Bldg. Valley Drive College Park, MD 20742	PC	20181556	Eva DuGoff, Ph.D., M.P.P. 9/1/17 - 6/30/18. Understanding the High Need Populations in Medicare Advantage: Evidence to Improve Quality of Care	\$ 39,182	\$ 19,809
4/14/2015	Board Grant	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20150380	Yuting Zhang, Ph.D. 5/1/15 - 4/30/17. Evaluating the Effects of the Medicare Pioneer ACO Model on Prescription Drug Use by Complex Medicare Beneficiaries	\$ -	\$ 69,757
3/23/2018	Small Grant	University of Southern California 3335 S. Figueroa St, Unit G Los Angeles, CA 90007	PC	20181752	Michelle Levander 4/1/18 - 3/31/19. Online Health Journalism Education Initiative	\$ 40,000	\$ 8,951
6/26/2015	Small Grant	University of Texas at Austin 1515 Holcombe Blvd Box 536 Houston, TX 77030	GOV	20150799	William Sage, M.D., J.D. 9/1/15 - 8/31/16. Preparing State Health Insurance Markets for Provider Competition to Deliver Assembled Products with Warranties	\$	\$ 10,000
8/20/2015	Small Grant	University of Toronto 563 Spadina Crescent Toronto, ON M5S 2J7	PC	20160036	Wendy Levinson, M.D. 9/1/15 - 12/31/16. International Collaboration to Advance Measurement of Low Value Care	\$ 9,966	\$ -

4/14/2015	Board Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150546	Stephen Zuckerman, Ph.D. 7/1/15 - 6/30/16. Advancing Medicare: Examining the Role of Private Plans	\$ 34,039	\$
10/27/2014	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150287	Stephen Zuckerman, Ph.D. 11/1/14 - 4/30/15. Medicare Advantage: The Role of Private Plans	\$ 9,332	\$
6/22/2017	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20171145	Robert Berenson, M.D. 6/15/17 - 10/15/17. International Speakers' Travel for Washington DC Medicare Physician Fee Schedule Meeting		\$ 14,400
11/10/2015	Board Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150813	Stephen Zuckerman, Ph.D. 12/1/15 - 11/30/16. Analyzing the Relationship Between Material Hardship and Health Care Use and Spending	\$ 13,241	\$
4/13/2016	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20160686	Stan Dorn, J.D. TK - HCCA Small Grant Proposal		\$ 8,056
4/11/2017	Board Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20170975	Robert Berenson, M.D. 4/15/17 - 3/1/18. Understanding the Status and Role of the Medicare Physician Fee Schedule in Value-Based Care	\$	\$ 42,529
3/23/2018	Small Grant	Urban Institute 2100 M St NW Washington, DC 20037	PC	20181754	Linda Blumberg, Ph.D. 4/1/18 - 8/31/18 . Individual Mandate Analysis at State Level	\$ 40,000	\$ 10,000
6/1/2015	Board Grant	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37232-2101	PC	20150849	Melinda Buntin, Ph.D. 5/1/15 - 6/30/16. Slowing Medicare Spending: Data Analysis Support	\$ 50,084	\$
4/12/2016	Board Grant	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37232-2101	PC	20160630	Melinda Buntin, Ph.D. 4/15/16 - 7/14/17. Slowing Medicare Spending: Dual Eligibles	\$ 39,977	\$
7/11/2017	Board Grant	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37232-2101	PC	20171024	Melinda Buntin, Ph.D. 8/1/17 - 10/31/18. Chronic Conditions and Acute Episode-Based Spending In Medicare	\$ 120,720	\$ 181,083
4/11/2017	Board Grant	Victor Tabbush Consulting 4047 Hilton Head Way Tarzana, CA 91356	NC	20170953	Victor Tabbush Ph.D. 5/1/17 - 12/31/17. Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services	\$ 118,457	\$

7/13/2016	Board Grant	Virginia Commonwealth University PO Box 842512 Richmond, VA 23284	GOV	20160688	Peter Cunningham, Ph.D. 8/1/16 - 7/31/17. Characterizing the Health Needs of Low-Income Populations	\$ -	\$ 35,000
7/13/2016	Board Grant	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20160662	Mark Hall, J.D. 11/1/16 - 10/31/17. Assessing Health Insurers Using Premium Rate and Medical Loss Ratio Data, Round 5	\$ 92,593	\$ -
7/11/2017	Board Grant	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20171082	Mark Hall, J.D. 11/1/17 - 10/31/18. Using Premium Rate and Medical Loss Ratio Data to Assess Insurers? Financial Performance, Round 6	\$ 70,000	\$ 112,000
6/26/2015	Small Grant	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	NC	20150833	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 - 9/30/16. Actuarial Support Under Two Board Grants	\$ 6,495	\$ 19,648
11/14/2017	Board Grant	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	NC	20181359	William Corr, J.D. 11/15/17 - 7/14/18. Generating and Disseminating Evidence on the Problems and Drivers of High Prescription Drug Pricing	\$ 98,200	\$ 32,050
10/6/2016	Board Grant -- From Authorization	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	NC	20160628c	Henry Waxman, J.D. 10/15/16 - 1/15/17. Strategic Assessment of Realistic Opportunities to Lower Drug Prices: Expanded Report, Dissemination to Congressional Staff, Key Stakeholders and Media	\$ 130,075	\$ -
11/8/2016	Board Grant	Westat, Inc. 1600 Research Blvd Rockville, MD 20850-3129	NC	20170818	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/17. Support of Health System Performance Tracking	\$ 201,487	\$ -
11/14/2017	Board Grant	Westat, Inc. 1600 Research Blvd Rockville, MD 20850-3129	NC	20181375	David Radley, Ph.D., M.P.H. 1/1/18 - 12/31/18. Support for Health System Performance Tracking: Analysis and Reports	\$ 140,000	\$ 211,414
11/10/2015	Board Grant	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	NC	20160391	David Radley, Ph.D., M.P.H. 12/1/15 - 11/30/16. Support of Health System Performance Tracking	\$ -	\$ 16,731
4/12/2016	Board Grant	WETA 3939 Campbell Avenue Arlington, VA 22206	PC	20160615	Patti Parson 5/1/16 - 4/30/17. PBS Newshour Partnership on High-Need High-Cost Populations	\$ 40,000	\$ -
11/30/2016	Small Grant	Women's College Hospital 77 Grenville Street Toronto, Ontario M5S 1B3 Canada	PC	20170916	Onil Bhattacharyya, MD, PhD 12/1/16 - 12/1/17. Building Breakthrough Opportunities at the Commonwealth Fund	\$ 22,026	\$ -

7/11/2017	Board Grant	Wynne Health Group, LLC 300 New Jersey Ave NW, Suite 900 Washington, DC 20001	NC	20181751	William Wynne, J.D. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Development, Phase 2	\$ 27,250	\$ 15,000
7/11/2017	Board Grant	X4 Health, Inc. 18548 Clovercrest Circle Olney, MD 20832	NC	20171038	Christine Bechtel, M.A. 9/1/17 - 8/31/18. Developing a Standardized Request and Authorization Protocol for Electronic Patient Records	\$ 105,000	\$ 14,510
11/11/2014	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150184	Zack Cooper, Ph.D. 12/1/14 - 11/30/16. Understanding Pricing Dynamics in U.S. Health Care	\$ 76,854	\$ -
7/24/2014	Small Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150031	Zack Cooper, Ph.D. 9/1/14 - 8/31/15. Tracking Private and Medicare Costs by Clinical Condition		\$ 31,288
11/11/2014	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20150133	Elizabeth Bradley, Ph.D. 1/1/15 - 12/31/16. Identifying Effective Strategies for Coordinating Health Care and Social Services for High-Need, High-Cost Patients	\$ 56,289	\$ -
2/21/2017	Small Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20170762	Amy Davidoff, Ph.D. 2/1/17 - 9/30/17. Lack of Integration Between Medical and Prescription Drug Benefits within Medicare	\$ 40,000	\$ 9,431
11/8/2016	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20160724	Amanda Brewster 1/1/17 - 6/30/18. Partnerships and Performance: The Role of Health Care and Social Service Networks in Reducing Utilization and Costs for Older Adults with Complex Needs	\$ 120,000	\$ 56,720
7/11/2017	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20171051	Zack Cooper, Ph.D. 9/1/17 - 8/31/19. Understanding How Vertical Integration Influences Physician Behavior	\$ 90,330	\$ 135,494
4/10/2018	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20181681	Amanda Brewster 6/1/18 - 6/30/19 . Linking Health Care and Social Services for Older Adults: Area Agencies on Aging as Key Partners	\$ 60,000	\$ 89,749
6/21/2018	Board Grant	Yale University PO Box 2038 New Haven, CT 06520	PC	20181748	David Bach, Ph.D., M.A. 7/1/18 - 6/30/19 . The Commonwealth Fund Fellowship in Minority Health Policy at Yale: Support for Program Planning and Development, 2018-19	\$ -	\$ 100,000

\$ 21,317,569 \$ 18,565,658

The Commonwealth Fund
Attachment to the Internal Revenue Service Form 990-PF
Expenditure Responsibility Statement for the year ending June 30, 2018

Grant No.	Institution	Project Director and Description	Award Date	Award Amount	Any Diversion By Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Dates and Results of Verification
20160369	Assistance Publique-Hôpitaux de Paris 3 Avenue Victoria Paris, 75004	Isabelle Durand-Zaleski 12/1/15 - 7/31/16. U.S.-France International Meeting on Care for High-Need, High-Cost Patients	11/10/2015	\$ 135,230	no	Final narrative report submitted 4/1/17 and final financial report submitted 7/28/17	\$ 49,531	Not required
20170960	Avalere Health LLC 1350 Connecticut Ave NW Ste 900 Washington, DC 20036	Christie Teigland 5/1/17 - 2/28/18. Comprehensive Analysis of the Medicare Advantage Population	4/11/2017	\$ 395,000	no	Interim financial report submitted 3/30/18 and final narrative report submitted 6/27/18. Final Publications in process, with final payment upon completion.	\$ 400,376	Not required
20181258	Avalon Health Economics, LLC 26 Washington Street, Floor 3 Morristown, NJ 07960	John Schneider 9/1/17 - 2/28/18. Pharmaceutical Reference Pricing: Dissemination Strategies for Purchasers and Policymakers	8/14/2017	\$ 50,000	no	Final Financial Report submitted 2/22/18 and final narrative report submitted 2/13/18. All grant work is complete.	\$ 50,000	Not required
20181277e	Beaconfire RED 2300 Clarendon Blvd., Suite 925 Arlington, VA 22201	Jeff Herron 7/1/18 - 9/30/18. SOW Expansion: Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services, Phase 2	6/21/2018	\$ 35,000	no	N/A-Grant Reports and Products due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20181277b	Beaconfire RED 2300 Clarendon Blvd., Suite 925 Arlington, VA 22201	Jeff Herron 12/1/17 - 3/31/18. SOW Expansion: Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services	11/27/2017	\$ 50,000	no	Final Financial Report submitted 6/8/18. Grant products submitted throughout grant period. Work is complete.	\$ 50,000	Not required
20181916	Benjamin, Inc. 4047 Hilton Head Way Tarrana, CA 91356	Victor Tabbush Ph.D. 7/1/18 - 5/31/19 Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services, Phase 2	6/21/2018	\$ 49,256	no	N/A Grant Reports and Products due next fiscal year	N/A-Financial Report due in next fiscal year.	Not required

20170970	CapView Associates, LLC 601 New Jersey Ave. NW, Suite 450 Washington D.C. 20001	Purva Rawal 4/1/17 - 12/31/17. Evaluating and Assessing Medicare Advanced Alternative Payment Models	4/11/2017	\$ 80,000	no	Grant products were submitted during grant period, however final financial Report and final grant products are overdue. Final payment will be withheld until final products are submitted.	Not available. Financial Report overdue	Not required
20170998	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	Allen Dobson, Ph.D. 3/15/17 - 7/15/17. Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety- Net Hospitals	3/16/2017	\$ 48,927	no	Grant work completed in prior fiscal year. Final Financial Report submitted 9.11.17. Grant work is complete.	\$ 48,927	Not required
20170961c	Dobson DaVanzo & Associates, 440 Maple Ave E Ste 203 Vienna, VA 22180	Allen Dobson, Ph.D. 6/15/17 - 7/15/17. Additional Funds for Modeling the Impact of American Health Care Act's Medicaid Provisions on Safety-Net Hospitals	6/22/2017	\$ 36,477	no	Grant work completed in prior fiscal year. Final Financial Report submitted 9.11.17. Grant work is complete.	\$ 36,477	Not required
20181484	Dobson DaVanzo & Associates, LLC 440 Maple Ave E Ste 203 Vienna, VA 22180	Allen Dobson, Ph.D. 2/1/18 - 1/31/19. Utilization and Financial Performance Tracking System for Safety-Net Hospitals	2/5/2018	\$ 36,668	no	Grant reports were not submitted during fiscal year, however grant work is underway per report submitted 7/9/18.	N/A-Financial Report due in next fiscal year	Not required
20171022	Faegre Baker Daniels LLP 1050 K Street NW, Suite 400 Washington, DC 20001	Michael Adelberg, M.A., M.P.P. 7/15/17 - 1/14/18. Using Machine?Readable Provider Directories in Medicare Advantage Plans	7/11/2017	\$ 65,000	no	Grant reports submitted throughout grant period. Final financial Report submitted 6.30.18. Grant work is complete.	\$ 65,000	Not required
20160541	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Sarah Klein 3/1/16 - 2/28/17. Transforming Care	2/19/2016	\$ 49,801	no	Grant reports submitted throughout grant period. Final Financial Report submitted 1.1.18. Grant work is complete.	\$ 49,801	Not required
20170930	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Sarah Klein 1/1/17 - 9/30/17. Transforming Care	12/16/2016	\$ 37,353	no	Grant reports submitted throughout grant period. Final financial report submitted 10.2.2017. grant work is complete	\$ 37,353	Not required
20181352	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Sarah Klein 11/15/17 - 11/14/18. Transforming Care	11/14/2017	\$ 51,374	no	Grant reports submitted throughout grant period. Interim financial report submitted 4/4/18. Grant work to date is complete.	\$ 25,600	Not required

20181231	Healthcare Information and Management Systems Society 33 W Monroe St Ste 1700 Chicago, IL 60603	Patrick Ryan 8/1/17 - 10/31/17 Health 2.0 11th Annual Conference	7/31/2017	\$ 30,000	no	Grant Reports submitted, including meeting evaluation results, 10.24.17	\$ 30,000	Not required
20170819	Issues Research, Inc. PO Box 220 Durango, CO 81302	Douglas McCarthy, M.B.A. 1/1/17 - 12/31/17 Support of Health System Performance Tracking	11/8/2016	\$ 406,360	no	Grant reports submitted throughout grant period. Final Financial Report submitted 2.12.18. Grant work is complete.	\$ 406,360	Not required
20181374	Issues Research, Inc. PO Box 220 Durango, CO 81302	Douglas McCarthy, M.B.A. 1/1/18 - 12/31/18. Support for Health System Performance Tracking: Analysis and Reports	11/14/2017	\$ 434,380	no	Grant reports submitted through out grant period. Interim financial report submitted 7.2.18.	\$ 154,307	Not required
20171015	Kaleidoscope Health & Care Unit 604 Cannon Wharf, Pell Street London, SE8 5EN	Richard Taunt 5/1/17 - 10/31/17. Writing the Future	4/25/2017	\$ 10,000	no	Final grant report submitted 12.19.17.	\$ 10,000	Not required
20160524	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111	David Muhlestein, Ph.D. 4/15/16 - 4/14/17 Assessing Value-Based Payment's Impact on the Total Costs of Care	4/12/2016	\$ 390,067	no	Grant reports submitted throughout grant period. Final financial report and final narrative report submitted 5.31.2018. Grant work complete.	\$ 390,067	Not required
20150168	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph D. 12/1/14 - 1/31/16. Learning from the International Experience. Year 8	11/11/2014	\$ 31,171	no	Final narrative report submitted 8.10.16 and final financial report submitted date 9.1.2016	\$ 222,841	Not required
20140684	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph. D. 5/1/14 - 4/30/16. International Working Group on Care for High-Need, High-Cost Patients, Year 7	4/8/2014	\$ 378,080	no	Grant work completed in prior fiscal years. Final narrative report submitted 6.16.17 and final financial report submitted 5.9.2017	\$ 378,032	Not required
20170801	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Elias Mossialos, Ph. D. 12/15/16 - 11/30/18. The Commonwealth Fund International Profiles of Health Care Systems 2017	11/8/2016	\$ 133,000	no	Grant products submitted throughout grant period. Interim financial report overdue. Interim payment will be withheld until report is submitted.	Not available. Financial Report is overdue	Not required

20160659	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 5/1/16 - 7/31/16. A Dialogue on Marketplace and Medicaid Integration	4/13/2016	\$ 45,000	no	Grant work completed in prior fiscal year. Final financial report and final narrative report submitted 4.13.2017, with final payment in 2017-18.	\$ 45,000	Not required
20170996	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 3/15/17 - 6/15/17. The Impact of Federal Medicaid Restructuring Proposals on Low-Income Medicare Beneficiaries	3/16/2017	\$ 43,000	no	Grant reports submitted throughout grant period. Final narrative report submitted 10.11.2017 and final financial report submitted 9.15.17	\$ 30,820	Not required
20171009	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	William Bernstein 5/1/17 - 8/15/17 Examining Digital Media Business Models for a Personal Health Advisor	4/25/2017	\$ 50,000	no	Grant reports submitted throughout grant period. Final narrative report submitted 11.28.17 and final financial report submitted 12.19.17.	\$ 50,000	Not required
20170961b	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 5/29/17 - 7/29/17. Implications of Capping Medicaid Funding	5/26/2017	\$ 165,000	no	Grant reports submitted throughout grant period. Final financial report is overdue and final payment will be withheld until report is submitted.	Not available, pending final financial report.	Not required
20160712	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 11/15/16 - 2/28/17. Tackling Fragmentation of Medicaid Physical and Behavioral Health Services: Learning from Arizona's Decision to Consolidate its Agencies	10/14/2016	\$ 225,000	no	Grant work completed in prior fiscal year. Final narrative report and final financial report submitted 7.25.17	\$ 225,000	Not required
20170765	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 12/1/16 - 6/15/17 Enabling Investment in Effective Social Interventions: A Review of Medicaid Managed Care Rate-Setting Tools	11/8/2016	\$ 50,000	no	Grant reports submitted throughout grant period. Final narrative report submitted 3.28.18 and final financial report submitted 4.9.18.	\$ 261,498	Not required
20181255	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 11/1/17 - 3/15/18. Medicaid and the Justice-involved Populations: Opportunities for States to Improve Connections to Needed Health Care Services	11/3/2017	\$ 47,000	no	Grant reports submitted during grant period. Final grant products and financial report are overdue. Final payment will be withheld until both are submitted.	Not available. Financial Report overdue	Not required
20181705	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Cindy Mann, J.D. 5/1/18 - 4/30/19 . Implications of Federal Medicaid Changes for the Health Care Delivery System	4/10/2018	\$ 275,019	no	Grant products submitted during grant period. Financial report not due during fiscal year.	N/A-Financial Report due in next fiscal year.	Not required

20181844	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Deborah Bachrach, J.D. 4/4/18 - 5/31/18 Work and Community Engagement Requirements in Medicaid: Operational Considerations for States	4/11/2018	\$ 40,000	no	Grant work completed in prior fiscal year. Final narrative report submitted 7.13.18 and final financial report submitted 8.16.18.	\$ 40,000	Not required
20160723	Mathematica Policy Research, Inc. PO Box 2393 Princeton, NJ 08543-2393	Ann O'Malley, M.D., M.P.H. 12/1/16 - 11/30/17 Population Segmentation: An Environmental Scan and Qualitative Analysis of Promising Approaches	11/8/2016	\$ 314,593	no	grant reports submitted throughout grant period. Final narrative report submitted 12.15.17 and final financial report submitted 1.30.18	\$ 307,428	Not required
20181277f	McCabe Message Partners, LLC 1825 Connecticut Avenue NW #300 Washington, DC 20009	Patrick McCabe 7/15/18 - 12/31/18. Better Care Playbook 2018 Communications	6/30/2018	\$ 15,000	no	Grant and financial reports are not required during 2017-18 fiscal year.	N/A-Grant Reports due in next fiscal year.	Not required
20170951	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	Melanie Nathanson, M.P.A. 2/1/17 - 1/31/18. Transition Team Intelligence and Insight	1/12/2017	\$ 50,000	no	Grant reports submitted throughout grant period. Final narrative report submitted 1.30.18 and final financial report submitted 3.1.18.	\$ 50,000	Not required
20181618	Nathanson+Hauck 601 13th Street, Eleventh Floor North Washington, D.C. 20005	Melanie Nathanson, M.P.A. 1/1/18 - 6/30/18. 2018 Insight and Federal Engagement	12/20/2017	\$ 50,000	no	Grant Products submitted throughout grant period. Final financial report due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20160726	National Institute for Public Health and the Environment P.O. Box 1 3720 BA Blithoven, The Netherlands	Jeroen Struijs, Ph.D. 10/1/16 - 1/31/18 Key Design Elements of Bundled Payments - A Cross-Nation Comparison	7/20/2016	\$ 49,900	no	Grant reports submitted through out grant period. Final narrative report submitted 4.29.18 and final financial report submitted 7.9.18.	\$ 43,430	Not required
20150211	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/15 - 12/31/15. Editorial Services in Support of Communications and Delivery System Reform	11/11/2014	\$ 86,873	no	Grant work completed in prior fiscal year. Final financial report submitted 1.4.16. \$2,708 cancelled in November 2017.	\$ 84,248	Not required
20160155	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland heights, OH 44118	Martha Hostetter, M.F.A. 1/1/16 - 12/31/16. Editorial Services in Support of Communications and Delivery System Reform	11/10/2015	\$ 91,186	no	Grant work completed in prior fiscal year. Final financial report submitted 12.22.16. \$6,125 cancelled in November 2017.	\$ 84,190	Not required

20170807	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/17 - 12/31/17. Editorial Services in Support of Communications and Delivery System Reform	11/8/2016	\$ 98,645	no	Grant reports submitted throughout grant period. Final financial report submitted 12.21.17.	\$ 95,681	Not required
20181353	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Martha Hostetter, M.F.A. 1/1/18 - 12/31/18. Transforming Care	11/14/2017	\$ 48,153	no	Grant reports submitted throughout grant period. Interim financial reports submitted on 4/5/2018.	\$ 21,126	Not required
20160628f	Prevision Policy 1055 Thomas Jefferson Street, NW Suite 450A Washington, D.C. 20007	Michael McCaughan 3/15/17 - 12/31/17. Primers and Policy Options Papers on Prescription Drug Pricing and Spending	3/16/2017	\$ 48,000	no	Grant reports submitted throughout grant period. Final narrative report and final financial report submitted 9.15.17	\$ 48,000	Not required
20181813	Promoting Practical Health, Inc. 475 K St NW, #1112 Washington, D.C. 20001	Lisa Fitzpatrick, M.D., M.P.H. 5/1/18 - 7/31/18. Exploring the Acceptability and Use of Digital Technology to Improve Patient Engagement and Delivery of Health Information	4/26/2018	\$ 47,018	no	Grant reports submitted during grant period. Final financial report due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20181908	Providence St. Joseph's and St. Michael's Healthcare 30 Bond Street Toronto, Ontario M5B-1W8	Wendy Lewinson, M.D. 7/1/18 - 12/31/18. Sharing Innovations of Choosing Wisely Campaigns Globally	6/6/2018	\$ 40,000	no	N/A-Grant reports and final financial report due next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170957	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44145	Kris Putnam-Walkerly, M.S.W. 5/1/17 - 4/30/18. Assessment and Strategic Planning Process for Commonwealth Fund Morgan Fellowship in Minority Health Policy, Phase 2"	4/11/2017	\$ 109,900	no	Final narrative report and final financial report submitted 5.3.18.	\$ 109,900	Not required
20160720	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	Lee Hiltzik, Ph.D. 7/1/16 - 6/30/17. Transfer and Maintenance of the Commonwealth Fund's Archives, Year 21	7/13/2016	\$ 85,000	no	Grant reports submitted throughout grant period. Final narrative report and final financial report submitted 7.18.18.	\$ 85,000	Not required
20160721	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	Barbara Shubinski 9/1/16 - 6/30/17. Commonwealth Fund Centennial: Planning, Research and Engagement	7/13/2016	\$ 55,981	no	Grant work complete. Final Financial report is overdue, with final payment withheld until report submitted.	Not available. Financial Report overdue	Not required

20171048	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591- 1598	Lee Hiltzik, Ph.D. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 22	7/11/2017	\$ 88,000	no	Interim narrative and financial report submitted 1/16/18.	\$ 40,172	Not required
20181277d	Special Needs Plan Alliance, Inc. 750 9th St NW, Suite 650 Washington, D.C. 20001	Cheryl Phillips, M.D., A.G.S.F 5/1/18 - 12/31/18 Defining Parameters for Two Evidence-Based Program Pilots: Focusing on Special Needs Population Cohorts	4/26/2018	\$ 32,943	no	Grant reports submitted throughout grant period, with final narrative and financial reports due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20160648	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 8/1/16 - 11/30/17 International Health Policy Survey, 2017	7/13/2016	\$ 230,207	no	Grant reports submitted throughout grant period. Final narrative report submitted 11.29.17 and final financial report submitted 2.2.18.	\$ 230,207	Not required
20160666	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 7/15/16 - 7/14/17 Affordable Care Act Tracking Survey, 2017	7/13/2016	\$ 160,682	no	Grant work completed in prior fiscal year. Final financial report submitted 2.13.18.	\$ 160,682	Not required
20170962	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 4/15/17 - 4/14/18. Survey of Federally Qualified Health Centers, 2017	4/11/2017	\$ 79,635	no	Survey work was delayed, but is now underway, with reports submitted starting January 2018. Interim financial report submitted 5.22.18.	\$ 201,668	Not required
20170963	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 4/15/17 - 8/14/17 Stories from Across the Nation: Focus Groups and Qualitative Research with Vulnerable Populations	4/11/2017	\$ 538,877	no	Grant reports submitted throughout grant period. Final narrative report submitted 9.29.17 and final financial report submitted 1.5.18.	\$ 538,877	Not required
20171079	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. Affordable Care Act Tracking Survey, 2018	7/11/2017	\$ 626,431	no	Grant reports submitted throughout grant period. Final narrative and financial reports submitted on 8.15.18.	\$ 626,431	Not required
20181496	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 4/15/18 - 6/30/18. Learning About the Challenges Smaller Independent Practices Face in Delivering Primary Care to Low-income Patients	4/10/2018	\$ 417,980	no	Grant reports submitted throughout grant period. Final narrative and financial reports due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required

20181677	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 5/1/18 - 11/30/19 International Health Policy Survey, 2019	4/10/2018	\$ 550,458	no	Grant reports submitted as required. Final narrative and financial reports due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20181774	SSRS 1 Braxton Way, Suite 125 Glen Mills, PA 19342	Robyn Rapoport, M.A. 5/1/18 - 12/31/18 The Commonwealth Fund 2018 Biennial Health Insurance Survey	4/10/2018	\$ 505,968	no	Grant reports submitted as required. Final narrative and financial reports due in next fiscal year.	N/A-Financial Report due in next fiscal year.	Not required
20170906	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	William Wynne, J.D. 11/15/16 - 7/15/17. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Developments	11/11/2016	\$ 49,600	no	Grant reports completed in prior fiscal year. Final financial report submitted 8.23.17	\$ 49,600	Not required
20171033	Thorn Run Partners LLC 1720 Eye St, NW - Ste. 400 Washington, DC 20006	William Wynne, J.D. 7/15/17 - 7/15/18. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Development, Phase 2	7/11/2017	\$ 78,000	no	Grant reports submitted throughout grant period. Final financial report submitted 2.7.18.	\$ 35,750	Not required
20160646	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	Steven Morgan, Ph.D., M.A. 3/1/16 - 1/31/17. A Comparative Study of Pharmaceutical Pricing Policies	2/19/2016	\$ 49,832	no	Grant reports submitted throughout grant period. Final narrative report submitted 7.31.7 and financial report submitted 11.10.17.	\$ 37,464	Not required
20160692	University of Louisville Research Foundation, Inc. Controllers Office Louisville, KY 40292	Judah Thornewill, Ph.D. 5/15/16 - 3/14/17. Alliance for Consumer Mediated Digital Health Information Management Standards	5/19/2016	\$ 50,000	no	Grant reports were submitted and grant was completed in prior fiscal year. Unexpended funds of \$3,143 were cancelled in November 2017.	\$ -	Not required
20170953	Victor Tabbush Consulting 4047 Hilton Head Way Tarrana, CA 91356	Victor Tabbush Ph.D. 5/1/17 - 12/31/17 Tool to Assess Return-on-Investment for Coordinating Primary Medical Care and Social Services	4/11/2017	\$ 153,645	no	Grant reports submitted throughout grant period. Final narrative report and financial report submitted 4.2.18.	\$ 78,437	Not required
20150833	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 - 7/31/18 Actuarial Support Under Two Board Grants	6/26/2015	\$ 40,000	no	Grant work submitted throughout grant period. Multiple financial reports submitted 7/1/17 - 6/30/18.	\$ 6,495	Not required

20181359	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	William Corr, J.D. 11/15/17 - 7/14/18. Generating and Disseminating Evidence on the Problems and Drivers of High Prescription Drug Pricing	11/14/2017	\$ 130,250	no	Grant reports submitted throughout grant period. Final narrative report submitted 7.19.18 and final narrative report submitted 8.7.18	\$ 130,250	Not required
20160628c	Waxman Consulting, Inc. 1900 M Street, NW 3rd Floor Washington, DC 20036	Henry Waxman, J.D. 10/15/16 - 1/15/17. Strategic Assessment of Realistic Opportunities to Lower Drug Prices: Expanded Report, Dissemination to Congressional Staff, Key Stakeholders and Media	10/6/2016	\$ 100,075	no	Final narrative report submitted 10.27.17 and final financial report submitted 11.16.17	\$ 100,075	Not required
20170818	Westat, Inc. 1600 Research Blvd Rockville, MD 20850-3129	David Radley, Ph.D., M.P.H. 12/1/16 - 11/30/17. Support of Health System Performance Tracking	11/18/2016	\$ 331,487	no	Grant reports submitted throughout grant period. Final financial report submitted 3.20.18	\$ 331,487	Not required
20181375	Westat, Inc. 1600 Research Blvd Rockville, MD 20850-3129	David Radley, Ph.D., M.P.H. 1/1/18 - 12/31/18. Support for Health System Performance Tracking: Analysis and Reports	11/14/2017	\$ 351,414	no	Grant work completed throughout grant period. Interim financial report submitted 6.26.18	\$ 100,339	Not required
20160391	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	David Radley, Ph.D., M.P.H. 12/1/15 - 11/30/16. Support of Health System Performance Tracking	11/10/2015	\$ 227,334	no	Final financial report submitted 1.26.17, with grant work completed in prior fiscal year. Unexpended funds of \$16,731 were cancelled in November 2017.	\$ 227,334	Not required
20181751	Wynne Health Group, LLC 300 New Jersey Ave NW, Suite 900 Washington, DC 20001	William Wynne, J.D. Tracking and Targeted Analysis of Medicare and Health Care Cost Policy Development, Phase 2	7/11/2017	\$ 42,250	no	Grant products submitted throughout grant period, and grant is complete. Final Financial report submitted 8/13/18.	\$ 42,250	Not required
20171038	X4 Health, Inc. 18548 Clovercrest Circle Olney, MD 20832	Christine Bechtel, M.A. 9/1/17 - 8/31/18. Developing a Standardized Request and Authorization Protocol for Electronic Patient Records	7/11/2017	\$ 119,510	no	Grant work to date completed. Interim financial report submitted 3.12.18.	\$ 53,575	Not required

The following self-administered grants and authorizations are technically awards or authorizations to The Commonwealth Fund, a private foundation, and are therefore included in the Expenditure Responsibility Statement.

NOTE: For each of these self-administered grants and authorizations, awards, activities, payments and balances are reviewed and reconciled quarterly by the Commonwealth Fund controller, program officers, and grants management office, which satisfies the reporting requirements for these projects.

20160697	The Commonwealth Fund 1 E 75th St New York, NY 10021	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition, Phase 6	7/13/2016	\$ 228,843	no	see note above	\$ 228,843	Not required
20171075	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 8/1/17 - 12/31/18. International Symposium on Health Care Policy, Fall 2018	7/11/2017	\$ 365,000	no	see note above	\$ 394	Not required
20181402	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan 2017-18 Small Grants for Galas and General Operating Support	9/23/2017	\$ 25,000	no	see note above	\$ 25,000	Not required
20181709	The Commonwealth Fund 1 E 75th St New York, NY 10021	Ashish Jha, M.D., M.P.H. 4/1/18 - 8/31/18. Support for Data Analysis for International Comparisons of Managing HHNC Patient Care	3/23/2018	\$ 50,000	no	see note above	\$ 17,000	Not required
20181212	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 4/15/18 - 10/14/20. Harkness Fellowships in Health Care Policy and Practice, 2019-20	4/10/2018	\$ 1,486,675	no	see note above	\$ 36,696	Not required
20181940	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan 2018-19 Small Grants for Galas and General Operating Support	6/30/2018	\$ 25,000	no	see note above	\$ 25,000	Not required
20181949	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan Authorization for Additional Funding: Commonwealth Fund Centennial Planning	6/30/2018	\$ 50,000	no	see note above	\$ 15,808	Not required

20181932	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds, Ph D. Commonwealth Fund Program Advisory Funds, 2018-19	6/30/2018	\$ 50,000	no	see note above	No expenditures during 2017-18	Not required
20140994	The Commonwealth Fund 1 E 75th St New York, NY 10021	Rachel Nuzum 6/1/14 - 8/31/14. Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	5/23/2014	\$ 50,000	no	see note above. Unexpended funds of \$3,288 cancelled in July 2018.	No expenditures during 2017-18.	Not required
20150567	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds. 6/1/15- 5/31/16. Advisory Group Funds	5/22/2015	\$ 50,000	no	see note above	\$ 45,734	Not required
20171005	The Commonwealth Fund 1 E 75th St New York, NY 10021	Michelle Doty, Ph.D. 4/15/17 - 4/14/18. 2017 - 2018 Authorization to Support Commonwealth Fund Stakeholder Data	4/25/2017	\$ 50,000	no	see note above	\$ 14,341	Not required
20140118	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn. 12/1/13 - 6/30/15. Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015	11/12/2013	\$ 50,000	no	see note above. Grant work completed in prior fiscal year. \$35,000 cancelled in April 2018	\$ 14,500	Not required
20140458	The Commonwealth Fund 1 E 75th St New York, NY 10021	Melinda Abrams 1/1/14 - 12/31/17 Health Care Delivery System Reform Advisory Group	11/22/2013	\$ 38,225	no	see note above	\$ 38,225	Not required
20140708	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015-16	4/8/2014	\$ 1,800,625	no	see note above.	\$ 1,784,794	Not required
20140880	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/14 - 12/31/15. International Symposium on Health Care Policy, 2015	7/8/2014	\$ 371,300	no	see note above	\$ 347,030	Not required

20150496	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016-17	4/14/2015	\$ 1,808,493	no	see note above	\$ 1,807,074	Not required
none	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice - Reauthorization		\$ -	no	see note above	\$ 940,262	Not required
20171017	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 6/1/17 - 9/30/17. 2017 Commonwealth Fund International Survey Partners Strategy Meeting	5/26/2017	\$ 50,000	no	see note above	\$ 8,064	Not required
20171107	The Commonwealth Fund 1 E 75th St New York, NY 10021	Eric Schneider, M.D, M.Sc. 7/1/17 - 6/30/18. Council of Economic Advisors Group Funds	5/26/2017	\$ 25,200	no	see note above	\$ 16,137	Not required
20171144	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 6/1/17 - 8/1/17. Consultant Writer/Editor to Summarize IHP Publications for Website	6/22/2017	\$ 12,000	no	see note above. Grant work was not initiated as planned, reassessing need for funds, will cancel if not used.	\$ -	Not required
20171121	The Commonwealth Fund 1 E 75th St New York, NY 10021	Donald Moulds, Ph.D 7/1/17 - 6/30/18. Commonwealth Fund Program Advisory Funds	6/22/2017	\$ 50,000	no	see note above	\$ 27,417	Not required
20150684	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/15 - 12/31/16. International Symposium on Health Care Policy, Fall 2016	7/13/2015	\$ 375,505	no	see note above	\$ 251,733	Not required
20160623	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 4/15/16 - 10/14/18. Harkness Fellowships in Health Care Policy and Practice, 2017-18	4/12/2016	\$ 1,807,368	no	see note above	\$ 2,546,914	Not required

20160649	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 8/1/16 - 12/31/17. International Symposium on Health Care Policy, Fall 2017	7/11/2016	\$ 395,800	no	see note above	\$ 289,598	Not required
20170952	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn, M.B.A. 4/15/17 - 10/14/19. Harkness Fellowships in Health Care Policy and Practice, 2018-19	4/11/2017	\$ 1,834,315	no	see note above	\$ 809,703	Not required
20160706	The Commonwealth Fund 1 E 75th St New York, NY 10021	Michelle Doty, Ph.D. 7/15/16 - 7/14/17. Support for Program Evaluation	7/13/2016	\$ 100,000	no	see note above	\$ 100,000	Not required
20170770	The Commonwealth Fund 1 E 75th St New York, NY 10021	Tanya Shah, M.B.A., M.P.H 1/1/17 - 12/31/17 High-Need, High-Cost Playbook Authorization	11/8/2016	\$ 400,000	no	see note above	\$ 399,298	Not required
20170799	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn 12/1/16 - 8/31/17. Israel- United States Meeting on Caring for High Need/High Cost Patients 2017	11/8/2016	\$ 92,400	no	see note above	\$ 86,516	Not required
20170961	The Commonwealth Fund 1 E 75th St New York, NY 10021	Pamela Riley, M.D., MPH 5/1/17 - 10/31/17. Authorization to Inform the Redesign of Medicaid to Advance Delivery System Reform for Vulnerable Populations	4/11/2017	\$ 350,000	no	see note above	\$ 350,000	Not required
20171016	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan General Support and Membership Grants	7/11/2017	\$ 135,400	no	see note above	\$ 135,400	Not required
20171076	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn Harkness Fellowship 20th Anniversary Event	7/11/2017	\$ 125,000	no	see note above	\$ 46,188	Not required

20171086	The Commonwealth Fund 1 E 75th St New York, NY 10021	Michelle Doty, Ph.D. Authorization to Support Program Evaluation	7/11/2017	\$ 92,400	no	see note above	\$ 99,834	Not required
20171091	The Commonwealth Fund 1 E 75th St New York, NY 10021	Kathleen Regan Centennial Planning Activities	7/11/2017	\$ 135,000	no	see note above	\$ 135,000	Not required
20181277	The Commonwealth Fund 1 E 75th St New York, NY 10021	Tanya Shah, M.B.A., M.P.H. 1/1/18 - 12/31/18. Playbook Phase 3 Authorization: Activities to Improve Care for High-Need, High-Cost Patients	11/14/2017	\$ 300,000	no	see note above	\$ 292,883	Not required
20181376	The Commonwealth Fund 1 E 75th St New York, NY 10021	David Radley, Ph.D., M.P.H. 1/1/18 - 12/31/18. Authorization to Support Acquisition of Scorecard Data from External Sources, 2017-18	11/14/2017	\$ 214,166	no	see note above	\$ 88,026	Not required