

Residual Functional Capacity Form/Medical Opinion Statement

Patient Name: _____ Date of Birth: _____
Social Security #: _____

Please respond to the following questions regarding your patient's ability to perform work-related physical activities. When answering the questions, please be specific with regards to what evidence in your patient's records supports your opinion. This will be used as medical evidence for a Social Security disability claim or a private long-term disability claim.

Section A: Medical History

1. When did you begin treating the patient? _____

2. How often do you see the patient? _____

3. What is your diagnosis of the patient's medical impairment(s)? _____

4. What is your prognosis for the patient (good, fair, poor)? _____

5. Please list the objective medical findings that you use to support your diagnosis:

6. Please describe any treatment the patient has completed so far and the results of the

treatment: _____

Section B: Signs and Symptoms

7. Please identify the medical signs, present on physical examination, of your patient's

impairment(s): _____

8. Please identify the symptoms of your patient's impairment(s): _____

Section C: Functional Limitations

9. Does your patient have limitations in their ability to stand? Yes No

If yes, please circle the number that best describes the total amount your patient can stand in an 8-hour workday:

Less than 2 hours 2 hours 4 hours 6 hours

What is the longest your patient can stand at one time before they need to sit down (in minutes or hours)?

10. Does your patient have limitations in their ability to walk? Yes No

If yes, please circle the number that best describes the total amount your patient can walk in an 8-hour workday:

Less than 2 hours 2 hours 4 hours 6 hours

What is the longest your patient can walk at one time before they need to sit down (in minutes, hours, or distance)?

Does your patient require an ambulatory aid, such as a walker or cane?

Yes No

12. Does your patient have limitations in their ability to sit? Yes No

If yes, please circle the number that best describes the total amount your patient can sit in an 8-hour workday:

Less than 2 hours 2 hours 4 hours 6 hours

What is the longest your patient can sit at one time before they need to get up (in minutes or hours)?

13. Does your patient have limitations on lifting and carrying? ____ Yes ____ No

If yes, please circle the number that best describes the heaviest amount, in pounds, that your patient can lift or carry *occasionally* (up to 1/3 of the workday):

Less than 10# 10# 20# 50# 100#

Please circle the number that best describes the heaviest amount, in pounds, that your patient can lift or carry *frequently* (up to 2/3 of the workday):

Less than 10# 10# 20# 50# 100#

14. Does your patient need to be able to change positions at will? ____ Yes ____ No

If yes, how often do you think your patient will need to shift positions during the workday? _____

15. Does your patient need to be able to lie down during the day? ____ Yes ____ No

If yes, how often do you think your patient will need to lie down during the day and for how long? _____

16. Does your patient need to be able to elevate their legs? ____ Yes ____ No

If yes, how long does your patient need to elevate their legs for and at what height (e.g., at waist level)? _____

17. Please check the box that best describes how often your patient can perform the following actions in an 8-hour workday:

	Rarely or Never (very little, if at all)	Occasionally (up to 1/3 of the day)	Frequently (1/3-2/3 of the day)
Twist	___	___	___
Bend	___	___	___
Crouch	___	___	___
Climb stairs	___	___	___
Climb ladders	___	___	___
Kneel	___	___	___
Crawl	___	___	___
Balance	___	___	___

18. Does your patient have limitations in the upper extremities? ____ Yes ____ No

If yes, please check the box that best describes how often your patient can use their arms, hands, and fingers to perform the following activities:

	Rarely or Never (very little, if at all)	Occasionally (up to 1/3 of the day)	Frequently (1/3-2/3 of the day)
Reaching overhead	___	___	___
Reaching laterally	___	___	___
Handling	___	___	___
Fingering	___	___	___
Feeling	___	___	___
Grasping	___	___	___

19. Are your patient's symptoms exacerbated by exposure to certain environmental conditions? ____ Yes ____ No

If yes, please check the box that best describes how often your patient should come into contact with the following factors:

	Avoid All Exposure	Avoid Concentrated Exposure	Avoid Moderate Exposure	No Restrictions
Extreme cold	___	___	___	___
Extreme heat	___	___	___	___
Wetness	___	___	___	___
Humidity	___	___	___	___
Noise	___	___	___	___
Fumes or gases	___	___	___	___
Hazards	___	___	___	___
Heights	___	___	___	___

20. Does your patient experience pain? ____ Yes ____ No

If yes, please describe the location, intensity, and frequency of the pain:

21. Do your patient's symptoms affect the ability to concentrate or maintain attention? ____ Yes ____ No

If yes, please circle the percentage that best reflects how much of the workday these symptoms would be severe enough to interfere with tasks:

5% 10% 15% 20% 25% Over 25%

22. Do your patient's symptoms result in "good days" and "bad days"? ____ Yes ____ No

23. Would your patient's symptoms or treatment result in absences from work?
____ Yes ____ No

If yes, please circle the amount that best represents how often your patient would miss work per month:

Less than one day One day Two days Three days More than three days

Section D: Professional Observations

24. Has your patient cooperated with your treatment recommendations?
____ Yes ____ No

If not, please explain why your patient was unable to follow the recommended treatment: _____

25. Does your patient have a history of drug or alcohol abuse? ____ Yes ____ No

If yes, would your patient's symptoms exist or persist despite drug or alcohol use?
____ Yes ____ No

26. Does your patient exaggerate symptoms? ____ Yes ____ No

27. Do you expect the patient's limitations to last at least one year? ____ Yes ____ No

28. On what date did these limitations begin? _____

29. In your opinion, are your patient's limitations reasonably consistent with the objective medical evidence and physical evaluations as a whole? ____ Yes ____ No

Doctor's Name and Signature: _____ Date: _____

Doctor's Address: _____

