

**ATS Test Scenario 4**  
**Taxpayer: Harper Williams**  
**SSN: 400-00-1045**

Test Scenario 4 includes the following forms:

- Form 1040
- Form W-2
- Schedule 3
- Form 5695

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending , 20 See separate instructions.

Your first name and middle initial Harper Last name Williams Your social security number 400 00 1045
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. 1843 Rose Garden Way Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below. Scranton PA 18508
Foreign country name Foreign province/state/county Foreign postal code Presidential Election Campaign

Filing Status Single Married filing jointly (even if only one had income) Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction Someone can claim: You as a dependent Your spouse as a dependent Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: Were born before January 2, 1959 Are blind Spouse: Was born before January 2, 1959 Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check the box if qualifies for (see instructions): Child tax credit, Credit for other dependents. Includes a checkbox for 'If more than four dependents, see instructions and check here'.

Income section table with rows 1a through 1z. Includes instructions: 'Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.'

Table with rows 2a through 6b. Includes instructions: 'Attach Sch. B if required.'

Table with rows 7 through 15. Includes instructions: 'Standard Deduction for: Single or married filing separately, \$13,850; Married filing jointly or Qualifying surviving spouse, \$27,700; Head of household, \$20,800. If you checked any box under Standard Deduction, see instructions.'

<b>Tax and Credits</b>	<b>16</b>	<b>Tax</b> (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	<b>16</b>
	<b>17</b>	Amount from Schedule 2, line 3	<b>17</b>
	<b>18</b>	Add lines 16 and 17	<b>18</b>
	<b>19</b>	Child tax credit or credit for other dependents from Schedule 8812	<b>19</b>
	<b>20</b>	Amount from Schedule 3, line 8	<b>20</b>
	<b>21</b>	Add lines 19 and 20	<b>21</b>
	<b>22</b>	Subtract line 21 from line 18. If zero or less, enter -0-	<b>22</b>
	<b>23</b>	Other taxes, including self-employment tax, from Schedule 2, line 21	<b>23</b>
<b>24</b>	Add lines 22 and 23. This is your <b>total tax</b>	<b>24</b>	

<b>Payments</b>	<b>25</b>	Federal income tax withheld from:		
	<b>a</b>	Form(s) W-2	<b>25a</b>	
	<b>b</b>	Form(s) 1099	<b>25b</b>	
	<b>c</b>	Other forms (see instructions)	<b>25c</b>	
	<b>d</b>	Add lines 25a through 25c		<b>25d</b>
	<b>26</b>	2023 estimated tax payments and amount applied from 2022 return		<b>26</b>
	<b>27</b>	Earned income credit (EIC)	<b>27</b>	
	<b>28</b>	Additional child tax credit from Schedule 8812	<b>28</b>	
	<b>29</b>	American opportunity credit from Form 8863, line 8	<b>29</b>	
	<b>30</b>	Reserved for future use	<b>30</b>	
<b>31</b>	Amount from Schedule 3, line 15	<b>31</b>		
<b>32</b>	Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b>		<b>32</b>	
<b>33</b>	Add lines 25d, 26, and 32. These are your <b>total payments</b>		<b>33</b>	

<b>Refund</b>	<b>34</b>	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	<b>34</b>
	<b>35a</b>	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>35a</b>
	<b>b</b>	Routing number _____ <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
	<b>d</b>	Account number _____	
<b>36</b>	Amount of line 34 you want <b>applied to your 2024 estimated tax</b>	<b>36</b>	

<b>Amount You Owe</b>	<b>37</b>	Subtract line 33 from line 24. This is the <b>amount you owe</b> . For details on how to pay, go to <a href="http://www.irs.gov/Payments">www.irs.gov/Payments</a> or see instructions	<b>37</b>
	<b>38</b>	Estimated tax penalty (see instructions)	<b>38</b>

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS? See instructions  **Yes**. Complete below.  **No**


Designee's name	Phone no.	Personal identification number (PIN)
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**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no.	Email address		

**Paid Preparer Use Only**

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Firm's address			Phone no.
Firm's EIN				

<b>a</b> Employee's social security number 400-00-1045		OMB No. 1545-0008		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile		
<b>b</b> Employer identification number (EIN) 00-0000029				<b>1</b> Wages, tips, other compensation 137,000		<b>2</b> Federal income tax withheld 25,405				
<b>c</b> Employer's name, address, and ZIP code  Pond Pro Landscape Designs 343 Center Street Scranton, PA 18508				<b>3</b> Social security wages 137,000		<b>4</b> Social security tax withheld 8,494				
				<b>5</b> Medicare wages and tips 137,000		<b>6</b> Medicare tax withheld 1,987				
				<b>7</b> Social security tips		<b>8</b> Allocated tips				
<b>d</b> Control number				<b>9</b>		<b>10</b> Dependent care benefits				
<b>e</b> Employee's first name and initial Harper Williams		Last name Williams		Suff.		<b>11</b> Nonqualified plans		<b>12a</b> See instructions for box 12		
1843 Rose Garden Way Scranton, PA 18508				<b>13</b> Statutory employee <input type="checkbox"/> Retirement plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		<b>12b</b>				
				<b>14</b> Other		<b>12c</b>				
						<b>12d</b>				
<b>f</b> Employee's address and ZIP code										
<b>15</b> State Employer's state ID number PA   00-0000011		<b>16</b> State wages, tips, etc. 137,000		<b>17</b> State income tax 10,050		<b>18</b> Local wages, tips, etc.		<b>19</b> Local income tax		<b>20</b> Locality name

Form **W-2** Wage and Tax Statement

2023

Department of the Treasury—Internal Revenue Service

Copy B—To Be Filed With Employee's FEDERAL Tax Return.  
This information is being furnished to the Internal Revenue Service.

**SCHEDULE 3  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service

**Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.  
Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2023**  
Attachment  
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR  
Harper Williams

Your social security number  
400-00-1045

**Part I Nonrefundable Credits**

<b>1</b>	Foreign tax credit. Attach Form 1116 if required . . . . .	<b>1</b>	
<b>2</b>	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 . . . . .	<b>2</b>	
<b>3</b>	Education credits from Form 8863, line 19 . . . . .	<b>3</b>	
<b>4</b>	Retirement savings contributions credit. Attach Form 8880 . . . . .	<b>4</b>	
<b>5a</b>	Residential clean energy credit from Form 5695, line 15 . . . . .	<b>5a</b>	
<b>b</b>	Energy efficient home improvement credit from Form 5695, line 32 . . . . .	<b>5b</b>	
<b>6</b>	Other nonrefundable credits:		
<b>a</b>	General business credit. Attach Form 3800 . . . . .	<b>6a</b>	
<b>b</b>	Credit for prior year minimum tax. Attach Form 8801 . . . . .	<b>6b</b>	
<b>c</b>	Adoption credit. Attach Form 8839 . . . . .	<b>6c</b>	
<b>d</b>	Credit for the elderly or disabled. Attach Schedule R . . . . .	<b>6d</b>	
<b>e</b>	Reserved for future use . . . . .	<b>6e</b>	
<b>f</b>	Clean vehicle credit. Attach Form 8936 . . . . .	<b>6f</b>	
<b>g</b>	Mortgage interest credit. Attach Form 8396 . . . . .	<b>6g</b>	
<b>h</b>	District of Columbia first-time homebuyer credit. Attach Form 8859 . . . . .	<b>6h</b>	
<b>i</b>	Qualified electric vehicle credit. Attach Form 8834 . . . . .	<b>6i</b>	
<b>j</b>	Alternative fuel vehicle refueling property credit. Attach Form 8911 . . . . .	<b>6j</b>	
<b>k</b>	Credit to holders of tax credit bonds. Attach Form 8912 . . . . .	<b>6k</b>	
<b>l</b>	Amount on Form 8978, line 14. See instructions . . . . .	<b>6l</b>	
<b>m</b>	Credit for previously owned clean vehicles. Attach Form 8936 . . . . .	<b>6m</b>	
<b>z</b>	Other nonrefundable credits. List type and amount: _____	<b>6z</b>	
<b>7</b>	Total other nonrefundable credits. Add lines 6a through 6z . . . . .	<b>7</b>	
<b>8</b>	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 . . . . .	<b>8</b>	

(continued on page 2)

**Part II Other Payments and Refundable Credits**

<b>9</b>	Net premium tax credit. Attach Form 8962 . . . . .		<b>9</b>	
<b>10</b>	Amount paid with request for extension to file (see instructions) . . . . .		<b>10</b>	
<b>11</b>	Excess social security and tier 1 RRTA tax withheld . . . . .		<b>11</b>	
<b>12</b>	Credit for federal tax on fuels. Attach Form 4136 . . . . .		<b>12</b>	
<b>13</b>	Other payments or refundable credits:			
<b>a</b>	Form 2439 . . . . .	<b>13a</b>		
<b>b</b>	Credit for repayment of amounts included in income from earlier years . . . . .	<b>13b</b>		
<b>c</b>	Elective payment election amount from Form 3800, Part III, line 6, column (i) . . . . .	<b>13c</b>		
<b>d</b>	Deferred amount of net 965 tax liability (see instructions) . . . . .	<b>13d</b>		
<b>z</b>	Other payments or refundable credits. List type and amount:	<b>13z</b>		
<b>14</b>	Total other payments or refundable credits. Add lines 13a through 13z . . . . .		<b>14</b>	
<b>15</b>	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31 . . . . .		<b>15</b>	

DRAFT AS OF  
**August 8, 2023**  
**DO NOT FILE**

**Residential Energy Credits**  
 Attach to Form 1040, 1040-SR, or 1040-NR.  
 Go to [www.irs.gov/Form5695](http://www.irs.gov/Form5695) for instructions and the latest information.

Name(s) shown on return: Harper Williams Your social security number: 400 00 1045

**Part I Residential Clean Energy Credit** (See instructions before completing this part.)

**Note:** Skip lines 1 through 11 if you only have a **credit carryforward from 2022**.

Enter the complete address of the home where you installed the property and/or technology associated with lines 1 through 4 and 5b. For more than one home, see instructions.

1843 Rose Garden Way Scranton PA 18508  
 Number and street Unit no. City or town State ZIP code

<b>1</b>	Qualified solar electric property costs		<b>1</b>	27,500
<b>2</b>	Qualified solar water heating property costs		<b>2</b>	
<b>3</b>	Qualified small wind energy property costs		<b>3</b>	
<b>4</b>	Qualified geothermal heat pump property costs		<b>4</b>	
<b>5a</b>	Qualified battery storage technology. Does the qualified battery storage technology have a capacity of at least 3 kilowatt hours? (See instructions.) If you checked the "No" box, you cannot claim a credit for qualified battery storage technology		<b>5a</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>b</b>	If you checked the "Yes" box, enter the qualified battery technology costs		<b>5b</b>	
<b>6a</b>	Add lines 1 through 5b		<b>6a</b>	
<b>b</b>	Multiply line 6a by 30% (0.30)		<b>6b</b>	
<b>7a</b>	Qualified fuel cell property. Was qualified fuel cell property installed on, or in connection with, your <b>main home</b> located in the United States? (See instructions.) If you checked the "No" box, you cannot claim a credit for qualified fuel cell property. Skip lines 7b through 11.		<b>7a</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>b</b>	Enter the complete address of the main home where you installed the fuel cell property.			
	Number and street	Unit no.	City or town	State ZIP code
<b>8</b>	Qualified fuel cell property costs		<b>8</b>	
<b>9</b>	Multiply line 8 by 30% (0.30)		<b>9</b>	
<b>10</b>	Kilowatt capacity of property on line 8 above		<b>10</b>	
<b>11</b>	Enter the smaller of line 9 or line 10		<b>11</b>	
<b>12</b>	Credit carryforward from 2022. Enter the amount, if any, from your 2022 Form 5695, line 16		<b>12</b>	
<b>13</b>	Add lines 6b, 11, and 12		<b>13</b>	
<b>14</b>	Limitation based on tax liability. Enter the amount from the Residential Clean Energy Credit Limit Worksheet. (See instructions.)		<b>14</b>	21,921
<b>15</b>	<b>Residential clean energy credit.</b> Enter the smaller of line 13 or line 14. Also include this amount on Schedule 3 (Form 1040), line 5a		<b>15</b>	
<b>16</b>	Credit carryforward to 2024. If line 15 is less than line 13, subtract line 15 from line 13		<b>16</b>	0

**Part II Energy Efficient Home Improvement Credit**

**Section A—Qualified Energy Efficiency Improvements**

<p><b>17a</b> Are the qualified energy efficiency improvements installed in or on your main home located in the United States? (See instructions.) . . . . .</p> <p><b>b</b> Are you the original user of the qualified energy efficiency improvements? . . . . .</p> <p><b>c</b> Are the components reasonably expected to remain in use for at least 5 years? . . . . . If you checked the “No” box for line 17a, 17b, or 17c, you cannot claim the energy efficient home improvement credit. Do not complete Part II, Section A.</p> <p><b>d</b> Enter the complete address of the main home where you made the qualifying improvements. <b>Caution:</b> You can only have one main home at a time. (See instructions.)</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width:35%;">Number and street</td> <td style="width:10%;">Unit no.</td> <td style="width:20%;">City or town</td> <td style="width:10%;">State</td> <td style="width:15%;">ZIP code</td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </table> <p><b>e</b> Were any of these improvements related to the construction of this main home? . . . . .</p> <p>If you checked the “Yes” box, you can only claim the energy efficient home improvement credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home.</p> <p><b>18</b> Insulation or air sealing material or system.</p> <p><b>a</b> Enter the cost of insulation material or system (include air sealing material or system) specifically and primarily designed to reduce heat loss or gain of your home that meets the criteria established by the IECC. (See instructions.)</p> <p><b>b</b> Multiply line 18a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$1,200 . . . . .</p> <p><b>19</b> Exterior doors that meet the applicable Energy Star requirements.</p> <p><b>a</b> Enter the cost of the most expensive door you bought . . . . .</p> <p><b>b</b> Multiply line 19a by 30% (0.30). Do <b>not</b> enter more than \$250 . . . . .</p> <p><b>c</b> Enter the cost of all other qualifying exterior doors . . . . .</p> <p><b>d</b> Multiply line 19c by 30% (0.30) . . . . .</p> <p><b>e</b> Add lines 19b and 19d. Do <b>not</b> enter more than \$500 . . . . .</p> <p><b>20</b> Windows and skylights that meet the Energy Star certification requirements.</p> <p><b>a</b> Enter the cost of exterior windows and skylights that meet the Energy Star certification requirements. (See instructions.) . . . . .</p> <p><b>b</b> Multiply line 20a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$600 . . . . .</p>	Number and street	Unit no.	City or town	State	ZIP code						<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;"><b>17a</b></td> <td style="width:10%;"><input checked="" type="checkbox"/> <b>Yes</b></td> <td style="width:10%;"><input type="checkbox"/> <b>No</b></td> </tr> <tr> <td><b>17b</b></td> <td><input checked="" type="checkbox"/> <b>Yes</b></td> <td><input type="checkbox"/> <b>No</b></td> </tr> <tr> <td><b>17c</b></td> <td><input checked="" type="checkbox"/> <b>Yes</b></td> <td><input type="checkbox"/> <b>No</b></td> </tr> <tr> <td colspan="3" style="height: 100px;"> </td> </tr> <tr> <td><b>17e</b></td> <td><input type="checkbox"/> <b>Yes</b></td> <td><input checked="" type="checkbox"/> <b>No</b></td> </tr> <tr> <td colspan="3" style="height: 100px;"> </td> </tr> <tr> <td><b>18a</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>18b</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>19a</b></td> <td colspan="2" style="text-align: right;">800</td> </tr> <tr> <td><b>19b</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>19c</b></td> <td colspan="2" style="text-align: right;">800</td> </tr> <tr> <td><b>19d</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>19e</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>20a</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>20b</b></td> <td colspan="2"> </td> </tr> </table>	<b>17a</b>	<input checked="" type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>	<b>17b</b>	<input checked="" type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>	<b>17c</b>	<input checked="" type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>				<b>17e</b>	<input type="checkbox"/> <b>Yes</b>	<input checked="" type="checkbox"/> <b>No</b>				<b>18a</b>			<b>18b</b>			<b>19a</b>	800		<b>19b</b>			<b>19c</b>	800		<b>19d</b>			<b>19e</b>			<b>20a</b>			<b>20b</b>		
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**Section B—Residential Energy Property Expenditures**

<p><b>21a</b> Did you incur costs for qualified energy property installed on or in connection with a home located in the United States? . . . . .</p> <p><b>b</b> Was the qualified energy property originally placed into service by you? . . . . . If you checked the “No” box for line 21a or 21b, you cannot claim the credit for your residential energy property costs. Skip lines 22 through 25 and line 29. Go to line 26.</p> <p><b>c</b> Enter the complete address of each home where you installed qualified energy property.</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width:35%;">Number and street</td> <td style="width:10%;">Unit no.</td> <td style="width:20%;">City or town</td> <td style="width:10%;">State</td> <td style="width:15%;">ZIP code</td> </tr> <tr> <td>2156 Tulip Avenue</td> <td> </td> <td>Scranton</td> <td>PA</td> <td>18508</td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </table> <p><b>22</b> Residential energy property costs (include labor costs for onsite preparation, assembly, and original installation). (See instructions.)</p> <p><b>a</b> Enter the cost of central air conditioners . . . . .</p> <p><b>b</b> Multiply line 22a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$600 . . . . .</p> <p><b>23a</b> Enter the cost of natural gas, propane, or oil water heaters . . . . .</p> <p><b>b</b> Multiply line 23a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$600 . . . . .</p> <p><b>24a</b> Enter the cost of natural gas, propane, or oil furnace or hot water boilers . . . . .</p> <p><b>b</b> Multiply line 24a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$600 . . . . .</p>	Number and street	Unit no.	City or town	State	ZIP code	2156 Tulip Avenue		Scranton	PA	18508											<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;"><b>21a</b></td> <td style="width:10%;"><input checked="" type="checkbox"/> <b>Yes</b></td> <td style="width:10%;"><input type="checkbox"/> <b>No</b></td> </tr> <tr> <td><b>21b</b></td> <td><input checked="" type="checkbox"/> <b>Yes</b></td> <td><input type="checkbox"/> <b>No</b></td> </tr> <tr> <td colspan="3" style="height: 100px;"> </td> </tr> <tr> <td><b>22a</b></td> <td colspan="2" style="text-align: right;">1,850</td> </tr> <tr> <td><b>22b</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>23a</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>23b</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>24a</b></td> <td colspan="2"> </td> </tr> <tr> <td><b>24b</b></td> <td colspan="2"> </td> </tr> </table>	<b>21a</b>	<input checked="" type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>	<b>21b</b>	<input checked="" type="checkbox"/> <b>Yes</b>	<input type="checkbox"/> <b>No</b>				<b>22a</b>	1,850		<b>22b</b>			<b>23a</b>			<b>23b</b>			<b>24a</b>			<b>24b</b>		
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**Section B—Residential Energy Property Expenditures** *(continued)*

<b>25a</b>	Enter the cost of improvements or replacement of panelboards, subpanelboards, branch circuits, or feeders . . . . .	<b>25a</b>		
<b>b</b>	Multiply line 25a by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$600 . . . . .			<b>25b</b>
<b>26</b>	Home energy audits.			
<b>a</b>	Did you incur costs for a home energy audit that included an inspection of your main home located in the United States and a written report prepared by a certified home energy auditor? (See instructions.) If you checked the "No" box, you cannot claim the home energy audit credit. Stop. Go to line 27.			<b>26a</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>b</b>	Enter the cost of the home energy audits . . . . .	<b>26b</b>		
<b>c</b>	Multiply line 26b by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$150 . . . . .			<b>26c</b>
<b>27</b>	Add lines 18b, 19e, 20b, 22b, 23b, 24b, 25b, and 26c . . . . .	<b>27</b>		
<b>28</b>	Enter the smaller of line 27 or \$1,200 . . . . .			<b>28</b>
<b>29</b>	Heat pumps and heat pump water heaters; biomass stoves and biomass boilers.			
<b>a</b>	Enter the cost of electric or natural gas heat pumps . . . . .	<b>29a</b>		
<b>b</b>	Enter the cost of electric or natural gas heat pump water heaters . . . . .	<b>29b</b>		
<b>c</b>	Enter the cost of biomass stoves and biomass boilers . . . . .	<b>29c</b>		
<b>d</b>	Add lines 29a, 29b, and 29c . . . . .	<b>29d</b>		
<b>e</b>	Multiply line 29d by 30% (0.30). Enter the results. Do <b>not</b> enter more than \$2,000 . . . . .			<b>29e</b>
<b>30</b>	Add lines 28 and 29e . . . . .			<b>30</b>
<b>31</b>	Limitation based on tax liability. Enter the amount from the Energy Efficient Home Improvement Credit Limit Worksheet. (See instructions.) . . . . .			<b>31</b> 22,956
<b>32</b>	<b>Energy efficient home improvement credit.</b> Enter the smaller of line 30 or line 31. Also include this amount on Schedule 3 (Form 1040), line 5b . . . . .			<b>32</b>

OCTOBER 18, 2023  
DO NOT FILE