

salesforce

Salesforce Einstein

PRICING & READINESS GUIDE



**Unlock Efficiency
and Personalized
Experiences
with AI**

Discover the power of the #1 AI for CRM with Einstein. Built into the Salesforce Platform, Einstein uses powerful machine learning and large language models to personalize customer interactions and make employees more productive. With Einstein powering the Customer 360, teams can accelerate time to value, predict outcomes, and automatically generate content within the flow of work. Einstein is for everyone, empowering business users, Salesforce Admins and Developers to embed AI into every experience with low code.



New Einstein Features in This Release



Sales

NEW

Einstein Copilot Sales Actions: Sell faster with an AI assistant in the flow of work.

Call Exploration:

Ask Einstein to synthesize important call information in seconds. Ask Einstein to identify important takeaways and customer sentiment, so you have the context you need to move deals forward.

Sales Summaries:

summarize records to identify likelihood the deal will close, the competitors involved, key activities, and more.

Forecast Guidance:

Ask Einstein to inform your forecast and help you identify which deals need your attention.

Close Plan:

Generate a customized action plan personalized to your customer and sales process. Increase conversion rates with step-by-step guidance and milestones grounded in CRM data.



Service

NEW

Generative AI features: Streamline service operations by drafting Knowledge articles and surfacing answers, grounded in knowledge, to the most commonly asked questions.

- **Knowledge Creation:** Summarize support interactions to save agent time and formalize institutional knowledge.
- **Search Answers for Agents and Customers:** Surface generated answers to agents' & customers' questions that are grounded in your trusted Knowledge base directly into your search page. Search Answers for Agents is included in the Einstein for Service Add-on SKU and Search Answers for Customers is included in the Einstein 1 Service Edition.

Einstein Copilot Service Actions: Empower agents to deliver more personalized service and reach resolutions faster with an AI assistant built into the flow of work. You can leverage out-of-the-box actions like summarize conversations or answer questions with Knowledge or you can build custom actions to fit your unique business needs.





Sales AI

Sell faster - magnify every seller's impact with trusted, built-in AI.

Generate emails, prioritize leads & opportunities most likely to convert, uncover pipeline trends, predict sales forecasts, automate data capture, and more with Einstein for Sales.

FEATURE

WHY IS IT SO GREAT?

WHAT DO I NEED?

Einstein Copilot

- Identify Record by Name
- Identify Object by Name
- Get Record Fields and Values
- Query Records
- Query Records with Aggregate
- Answer Questions with Knowledge
- Update Record
- Summarize Record
- Custom Actions

Sell faster with an AI assistant.

No data requirements
Included in Einstein 1 Sales Edition.

Einstein Copilot: Sales Actions

- Draft & Revise Sales Emails
- Call Explorer
- Sales Summaries
- Forecast Guidance
- Meeting Follow Up
- Close Plan

Sell faster with an AI assistant.

No data requirements.
Call explorer and meeting follow-up requires Einstein Conversation Insights.
Included in Einstein 1 Sales Edition.

Generative AI

- Sales Emails
- Call Summaries
- Call Explorer

Boost productivity by automating time-consuming tasks.

No data requirements.
Call summaries and call explorer requires Einstein Conversation Insights.
Included in Einstein 1 Sales Edition.

Prompt Builder

Customize and extend AI with low code tools.

No data requirements.
Included in Einstein 1 Sales Edition.

Einstein Lead Scoring

Prioritize the leads most likely to convert

Einstein will use a global model until enough data is available for a local model. For a local model: $\geq 1,000$ lead records created and ≥ 120 of those converted in the last 6 months

Einstein Opportunity Scoring

Prioritize the opportunities most likely to convert

Einstein will use a global model until enough data is available for a local model. For a local model: ≥ 200 closed won and ≥ 200 closed lost opportunities in the last 2 years, each with a lifespan of at least 2 days

Einstein Activity Capture

Automatically capture data & add to your CRM

≥ 30 accounts, contacts, or leads; Requires Gmail, Microsoft Exchange 2019, 2016, or 2013

Einstein Automated Contacts

Automatically add new contacts & events to your CRM

≥ 30 business accounts. If you use Person Accounts, ≥ 50 percent of accounts must be business accounts

Einstein Recommended Connections

Get insights about your team's network to see who knows your customers and can help out on a deal

≥ 2 users to be connected to Einstein Activity Capture and Inbox (5 preferred)

Einstein Forecasting

Easily predict sales forecasts inside of Salesforce

Collaborative Forecasting enabled; use a standard fiscal year; measure forecasts by opportunity revenue; forecast hierarchy must include at least one forecasting enabled user who reports to a forecast manager; opportunities must be in Salesforce ≥ 24 months;

Einstein Email Insights

Prioritize your inbox with actionable intelligence

Einstein Activity Capture enabled

Einstein Activity Metrics (Activity 360)

Get insight into the activities you enter manually and automatically from Einstein Activity Capture

Einstein Activity Capture enabled

Sales Analytics

Get insights into the most common sales KPIs

No data requirements. User specific requirements like browser and device apply

Einstein Conversation Insights

Gain actionable insights from your sales calls with conversational intelligence

Call or video recordings from Lightning Dialer, Service Cloud Voice, Zoom and other supported CTI audio and video partners.

Buyer Assistant

Replace web-to-lead forms with real-time conversations.

No data requirements - Sales Cloud UE or Sales Engagement.

Einstein Relationship Insights

Speed prospecting with AI that researches for you.

No data requirements.

Einstein Next Best Action

Deliver optimal recommendations at the point of maximum impact

No data requirements. User specific requirements like browser and device apply



Sales AI

| FEATURE | STARTER Edition: \$25 PUPM | PROFESSIONAL Edition: \$80 PUPM | ENTERPRISE Edition: \$165 PUPM | UNLIMITED Edition: \$330 PUPM | EINSTEIN 1 SALES Edition: \$500 PUPM | ADD-ON EINSTEIN FOR SALES \$75 PUPM* Included in Einstein 1 Edition | ADD-ON SALES ENGAGEMENT \$50 PUPM Included in UE/ Einstein 1 Edition | ADD-ON REVENUE INTELLIGENCE \$220 PUPM Included in Einstein 1 Edition | ADD-ON SALES PROGRAMS \$100 PUPM Included in Einstein 1 Edition |
|---|--------------------------------|------------------------------------|--|--|--|--|--|--|--|
| Einstein Copilot <ul style="list-style-type: none"> Identify Record by Name Identify Object by Name Get Record Fields and Values Query Records Query Records with Aggregate Answer Questions with Knowledge Update Record Summarize Record Custom Actions | | | | | ✓ | ✓ | | | |
| Einstein Copilot: Sales Actions <ul style="list-style-type: none"> Draft & Revise Sales Emails Call Explorer Sales Summaries Forecast Guidance Meeting Follow Up Close Plan | | | | | ✓ | ✓ | | | |
| Generative AI <ul style="list-style-type: none"> Sales Emails Call Summaries Call Explorer | | | | | ✓ | ✓ | | | |
| Prompt Builder | | | | | ✓ | ✓ | | | |
| Einstein Lead Scoring | | | | ✓ | ✓ | ✓ | ✓ | | |
| Einstein Opportunity Scoring | | | ✓ | ✓ | ✓ | ✓ | | ✓ | |
| Einstein Activity Capture | Standard up to 100 users | Standard up to 100 users | Standard up to 100 users | ✓ Premium | ✓ Premium | ✓ Premium | ✓ Premium | ✓ Premium | |
| Einstein Automated Contacts | | | | ✓ | ✓ | ✓ | | ✓ | |
| Einstein Recommended Connections | | | | ✓ | ✓ | ✓ | ✓ | ✓ | |
| Einstein Forecasting | | | | ✓ | ✓ | ✓ | | ✓ | |
| Einstein Email Insights | | | | ✓ | ✓ | ✓ | ✓ | ✓ | |
| Einstein Activity Metrics (Activity 360) | ≥ one paid EAC user in the org | ≥ one paid EAC user in the org | ≥ one paid EAC user in the org | ✓ | ✓ | ✓ | ✓ | ✓ | |
| Sales Analytics | | | | | ✓ | ✓ | | ✓ | |
| Einstein Conversation Insights | | | 10 Licenses | ✓ | ✓ | | ✓ | | ✓ |
| Buyer Assistant | | | | ✓ (25 conversations/user/month) | ✓ (25 conversations/user/month) | | ✓ (25 conversations/user/month) | | |
| Einstein Relationship Insights | | | Add-on Starter \$50 Add-on Growth \$150 | ✓ Basic Add-on Starter \$50 Add-on Growth \$150 | ✓ Basic Add-on Starter \$50 Add-on Growth \$150 | | | | |
| Einstein Next Best Action | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | | | | |



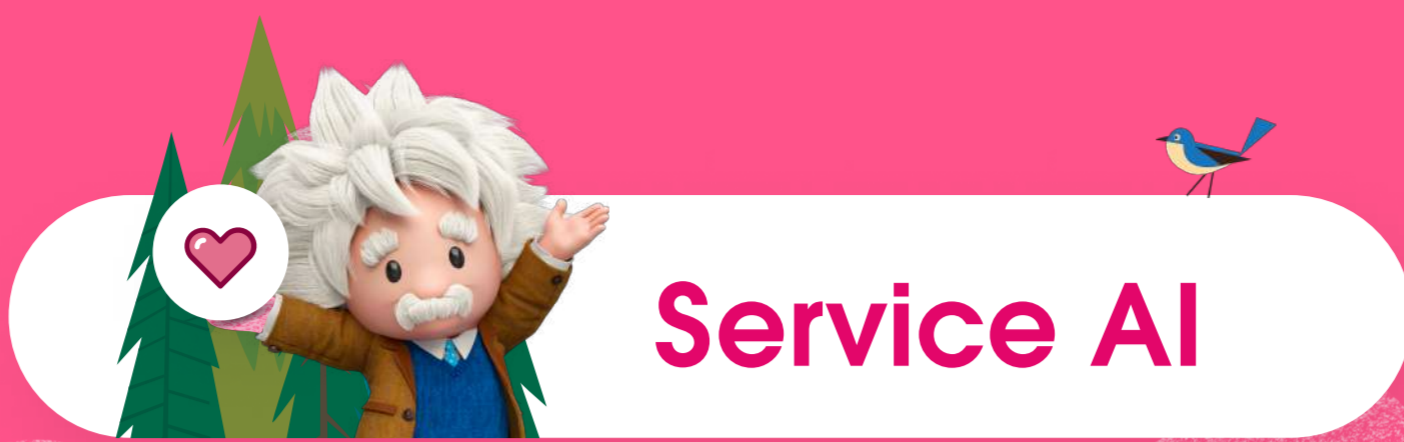
Service AI



Turn your customer service organization into a **growth engine**.

Scale support with custom chatbots, automatically predict case fields and route cases, receive intelligent conversation suggestions and in-context recommendations, and more with Einstein for Service.

| FEATURE | WHY IS IT SO GREAT? | WHAT DO I NEED? |
|---|---|--|
| <p>Generative AI:</p> <ul style="list-style-type: none"> • Service Replies and Knowledge-Grounded Emails • Conversation Summaries and Conversation Catch Up • Search Answers for Customers and Agents • Knowledge Creation | <p>Boost productivity by auto-generating service replies, summarizing conversations during escalations and transfers or closed interactions, drafting knowledge articles, and surfacing relevant answers grounded in knowledge for agents' and customers' commonly asked questions.</p> | <p>Service Cloud Enterprise Edition, Unlimited Edition, Einstein 1 Service</p> |
| <p>Einstein Copilot:</p> <ul style="list-style-type: none"> • Identify Record by Name • Identify Object by Name • Get Record Fields and Values • Query Records • Query Records with Aggregate • Answer Questions with Knowledge • Update Record • Summarize Record • Custom Actions | <p>Resolve cases faster with an AI assistant built into the flow of work.</p> | <p>No data requirements Service Cloud Enterprise Edition, Unlimited Edition, or Einstein 1 Service</p> |
| <p>Prompt Builder</p> | <p>Customize and extend AI with low code tools.</p> | <p>No data requirements Service Cloud Enterprise Edition, Unlimited Edition, or Einstein 1 Service</p> |
| <p>Einstein Copilot: Service Actions</p> <ul style="list-style-type: none"> • Conversation Summaries • Knowledge Answers | <p>Empower agents to deliver more personalized service and resolve cases faster</p> | <p>Service Cloud Enterprise Edition, Unlimited Edition, Einstein 1 Service</p> |
| <p>Einstein Bots</p> | <p>Automate common questions and business processes to solve customer requests faster</p> | <p>Chat or Messaging channels, minimum of 20 examples for most languages</p> |
| <p>Einstein Next Best Action</p> | <p>Deliver optimal recommendations at the point of maximum impact</p> | <p>No data requirements. User specific requirements like browser and device apply</p> |
| <p>Einstein Recommendation Builder</p> | <p>Eliminate the guesswork with AI-powered recommendations for everyone</p> | <p>Make sure that your dataset has the minimum records to build a successful recommendation. Recipient Records need a minimum of 100 records, Recommended Item Records need a minimum of 10 records, and Positive Interaction Examples need a minimum of 400 records</p> |
| <p>Einstein Case Classification</p> | <p>Decrease time spent on manual data entry for incoming cases and improve case field accuracy and completion</p> | <p>≥400 closed cases in the last 6 months with description and subject fields populated</p> |
| <p>Einstein Case Routing</p> | <p>Automate case triage and solve customer requests faster</p> | <p>≥400 closed cases in the last 6 months with routing fields populated</p> |
| <p>Einstein Case Wrap-Up</p> | <p>Decrease time spent selecting field values needed to close a case with chat conversations and improved field accuracy</p> | <p>Chat, ≥400 closed cases in the last 6 months with subject and description populated and use of Lightning Console</p> |
| <p>Einstein Article Recommendations</p> | <p>Surface the best articles in real time to solve any customer's question</p> | <p>≥3 Knowledge articles in English and use of Lightning Console. For org specific model training: 500 article attaches</p> |
| <p>Einstein Reply Recommendations</p> | <p>Eliminate time spent typing responses to the most common customer questions</p> | <p>Chat or Messaging channels, ≥1,000 chat transcripts and use of Lightning Console</p> |
| <p>Service Analytics</p> | <p>Get insights into contact center operations, understand customers, and deliver enhanced customer experiences</p> | <p>No data requirements. User specific requirements like browser and device apply</p> |



Service AI

| FEATURE | ESSENTIALS Edition: \$25 PUPM | PROFESSIONAL Edition: \$80 PUPM | ENTERPRISE Edition: \$165 PUPM | UNLIMITED Edition: \$330 PUPM | EINSTEIN 1 SERVICE Edition: \$500 PUPM | ADD-ON EINSTEIN FOR SERVICE \$75 PUPM*, available with EE and UE | ADD-ON EINSTEIN NEXT BEST ACTION ADDITIONAL REQUESTS \$50 POPM*, available with PE, EE & UE | ADD-ON EINSTEIN BOT CONVERSATIONS 100 conversations for \$50 per month |
|--|----------------------------------|------------------------------------|--|--|--|--|--|---|
| Generative AI: <ul style="list-style-type: none"> Service Replies and Knowledge-Grounded Emails Conversation Summaries and Conversation Catch Up Search Answers for Customers and Agents Knowledge Creation | | | | | ✓ | ✓ | | |
| Einstein Copilot: <ul style="list-style-type: none"> Identify Record by Name Identify Object by Name Get Record Fields and Values Query Records Query Records with Aggregate Answer Questions with Knowledge Update Record Summarize Record Custom Actions | | | | | ✓ | ✓ | | |
| Prompt Builder | | | | | ✓ | ✓ | | |
| Einstein Copilot: Service Actions <ul style="list-style-type: none"> Conversation Summaries Knowledge Answer | | | | | ✓ | ✓ | | |
| Einstein Bots | | | Service Cloud EE licenses DO NOT come with Einstein Bot conversations. Customers must purchase the Digital Engagement Add-On SKU for 25 Einstein Bot conversations PUPM. Digital Engagement Add-On SKU(\$75 PUPM). | Service Cloud UE licenses come 25 Einstein Bot conversations PUPM. Customers who also purchase the Digital Engagement Add-On are entitled to 25 Einstein Bot conversations PUPM. Ex: Total = 50 Einstein Bot conversations PUPM (25 convos w/ DE AND 25 convos w/ Service Cloud UE licenses). (Digital Engagement Add-On SKU: \$75 PUPM). | ✓ | | | ✓ |
| Einstein Next Best Action | | | 5K requests POPM | 5K requests POPM | Unlimited Requests | Unlimited Requests | 10K requests POPM | |
| Einstein Recommendation Builder | | | | | ✓ Unlimited for agent users | ✓ Unlimited for agent users | ✓ \$50 per user/month for unlimited access for agent users | |
| Einstein Case Classification | | | ✓ Single data segment | ✓ Single data segment | ✓ 5 data segments. Access to Einstein Case Classification in Flow | ✓ 5 data segments. Access to Einstein Case Classification in Flow | | |
| Einstein Case Routing | | | | | ✓ 2K case routing predictions PUPM | ✓ 2K case routing predictions PUPM | | |
| Einstein Case Wrap-Up | | | ✓ Single data segment | ✓ Single data segment | ✓ Up to five data segments | ✓ Up to five data segments | | |
| Einstein Article Recommendations | | | ✓ Unlimited for agent users Einstein Article Recommendations in Flow | ✓ Unlimited for agent users Einstein Article Recommendations in Flow | ✓ | ✓ | | |
| Einstein Reply Recommendations | | | | | ✓ Unlimited for agent users | ✓ Unlimited for agent users | | |
| Service Analytics | | | | | ✓ 20+ pre-built dashboards. Service Intelligence also included | ✓ 20+ pre-built dashboards | | |

*Initially, only customers who have purchased Unlimited Edition, which includes the Einstein SKU, will be eligible to use Einstein-powered capabilities.



Marketing AI

Tools to make every customer journey and interaction **effective**.

Understand customers better with predictive insights, personalized messages & content, suggestions on when & how to engage with customers, and more with Einstein for Marketing.

FEATURE

WHY IS IT SO GREAT?

WHAT DO I NEED?

| FEATURE | WHY IS IT SO GREAT? | WHAT DO I NEED? |
|--|---|--|
| ENGAGEMENT Einstein Overview | See an aggregated view of all activated Einstein for Marketing features' respective performance metrics | Any Einstein for Marketing feature |
| ENGAGEMENT Content Creation Marketing Cloud Engagement | Generate email subject lines and body copy with the click of a button. Use Einstein's generation capabilities as a brainstorming buddy, or to easily test different message versions. | Included with Engagement Corporate or Enterprise editions. Must activate feature in Set Up, then Einstein Copy Insights. |
| ENGAGEMENT Einstein Engagement Scoring | Score every customer's likelihood to engage with your emails, push notifications, or convert on the web | Web conversion predictions require use of the collect tag. <i>Other technical restrictions may apply</i> |
| ENGAGEMENT Einstein Engagement Frequency | Prevent unsubscribes by knowing exactly how many emails to send to customers | Included with Einstein Engagement Scoring |
| ENGAGEMENT Einstein Messaging Insights | Easily monitor journey and batch email performance and optimize areas that may be underperforming | Please refer to product documentation for this requirement |
| ENGAGEMENT Einstein Copy Insights | Identify the language that drives subject line engagement | Please refer to product documentation for this requirement |
| ENGAGEMENT Einstein Splits | Send customers on the right journey path in Journey Builder based on their Einstein Engagement Score or persona | Included with Einstein Engagement Scoring, must have Journey Builder |
| ENGAGEMENT Einstein Content Selection | Automated, intelligent, and real-time message personalization at scale | Image based content for ECS to select from. Please refer to product documentation for further information |
| ENGAGEMENT Einstein Content Tagging | Automatically & accurately tag thousands of images within a content library | Please refer to product documentation for this requirement |
| ENGAGEMENT Einstein Recommendations | Deliver the next best product, content, or offer | Encouraged to have 25k+ monthly website visitors, 1,000+ products in catalog or 100+ pieces of content |
| ENGAGEMENT & ACCOUNT ENGAGEMENT Einstein Send-Time Optimization | Keep every subscriber engaged by sending emails and push notifications at the optimal time of engagement | Please refer to product documentation for this requirement |
| ACCOUNT ENGAGEMENT Einstein Send-Time Optimization | Keep every subscriber engaged by sending emails and push notifications at the optimal time of engagement | Account Engagement Advanced or Premium Editions |
| ENGAGEMENT & ACCOUNT ENGAGEMENT Einstein Engagement Frequency | Prevent unsubscribes by knowing exactly how many emails to send to customers | Account Engagement Advanced or Premium Editions |
| ACCOUNT ENGAGEMENT Einstein Behavior Scoring | Know how interested a prospect is from their buying signals and engagement patterns | ≥ 6 months of prospect engagement data and ≥ 20 prospects linked to opportunities |
| ACCOUNT ENGAGEMENT Einstein Campaign Insights | Maximize campaign effectiveness in real time | Connected Campaigns enabled with ≥ 50 campaigns connected |
| INTELLIGENCE Einstein Marketing Insights | Complete the picture of total marketing performance management by making your most crucial insights rise to the top | Please refer to product documentation for this requirement |
| DATA CLOUD Lookalikes | Find lookalike audiences (segments) automatically to expand the reach and impact of your most successful marketing campaigns and journeys. | Data Cloud for Marketing |



Marketing AI

| FEATURE | Engagement | | | Account Engagement | Intelligence | Data Cloud for Marketing |
|---|--|------------------------------------|------------------------------------|--------------------------|--------------|--------------------------|
| | PRO | CORPORATE | ENTERPRISE | ADVANCED OR AS AN ADD-ON | ALL EDITIONS | ALL EDITIONS |
| Einstein Overview | ✓ | ✓ | ✓ | | | |
| Content Creation Marketing Cloud Engagement | | ✓ | ✓ | | | |
| Einstein Engagement Scoring | \$15K (\$1250/month, Price per contact increase of \$0.05) | ✓ | ✓ | | | |
| Einstein Engagement Frequency | \$15K (\$1250/month, Price per contact increase of \$0.05) | ✓ | ✓ | | | |
| Einstein Messaging Insights | ✓ | ✓ | ✓ | | | |
| Einstein Copy Insights | ✓ | ✓ | ✓ | | | |
| Einstein Splits | \$15K (\$1250/month, Price per contact increase of \$0.05) | ✓ | ✓ | | | |
| Einstein Content Selection | ✓ | ✓ | ✓ | | | |
| Einstein Content Tagging | ✓ | ✓ | ✓ | | | |
| Einstein Recommendations | Email recommendations only | Yes, Email and Web recommendations | Yes, Email and Web recommendations | | | |
| Einstein Send Time Optimization | \$0 add-on for Journey Builder | ✓ | ✓ | | | |
| Einstein Send Time Optimization | | | | ✓ | | |
| Einstein Engagement Frequency | | | | ✓ | | |
| Einstein Behavior Scoring | | | | ✓ | | |
| Einstein Campaign Insights | | | | ✓ | ✓ | |
| Einstein Marketing Insights | | | | | | |
| Lookalikes | | | | | | ✓ |

Learn how to decrease customer acquisition costs by 27% with Marketing AI**

Get the report →



**SOURCE: 2022 Salesforce Success Metrics Global Highlights. A 2022 study based on 3,706 customer interviews in the US, Canada, UK, Germany, France, Australia, India, Singapore, Japan, and Brazil.



Marketing AI

| FEATURE | WHY IS IT SO GREAT? | WHAT DO I NEED? | WHAT DOES IT COST? |
|---|---|---|---|
| Einstein Engagement Scoring | Score every customer's likelihood to engage with your emails, push notifications, or convert on the web | Must have ≥90 days of web conversion and email conversion data (before scores will be calculated), and collect tracking must use email address | \$15K (\$1,250/mo.) Add-on to Pro Edition Included with Enterprise and Corporate Editions |
| Einstein Engagement Frequency | Know exactly how many emails to send to customers in order to prevent unsubscribes | Included as part of Einstein Engagement Scoring | Included as part of Einstein Engagement Scoring |
| Einstein Splits | Send customers on the right journey path in Journey Builder based on their Einstein Engagement Score or persona | Included as part of Einstein Engagement Scoring; must also have Journey Builder to use | Included as part of Einstein Engagement Scoring; must also have Journey Builder to use |
| Einstein Send-Time Optimization | Send emails at the optimal time of engagement to keep every subscriber engaged | | Included in Pro Editions with Journey Builder Included with Corporate and Enterprise Editions |
| Einstein Content Tagging | Use image recognition to automatically and accurately tag thousands of images within a content library | | Included with Pro, Corporate, and Enterprise Editions |
| Einstein Recommendations | Deliver the next best product, content, or offer | Encouraged to have 25k+ monthly website visitors, 1,000+ products in catalog or 100+ pieces of content | \$1250/mo. Add-on to Pro Editions (email recommendations) \$3750/mo. Add-on to Corporate Editions (email & web recommendations) Included in Enterprise Editions (email & web recommendations) |
| Einstein Social Insights | Gain deeper insight into your customers by analyzing social conversations | No minimum requirement | Included with Marketing Cloud Social Studio |
| Einstein Vision for Social Studio | Discover rich insights from your customers' images on the social web | No minimum requirement | \$15K (\$1,250/mo.) Add-on to any Social Studio Edition Additional classifications (\$5 per 1K) |
| Einstein Segmentation (DMP) | Understand your entire customer base across clusters of personas and devices | DMP infrastructure successfully deployed to capture user data. ≥1M devices captured by Salesforce DMP pixel infrastructure ≥ one approved 3p data provider is enabled | Add-on to Professional Edition for Audience Studio Included with DMP Multichannel Audiences |
| Einstein Journey Insights (DMP) | Uncover the optimal sequence of events to optimize every journey | No minimum requirement | Included with DMP Multichannel Audiences |
| Einstein Lookalikes (DMP) | Expand an audience by finding other users in the DMP universe who are similar to your best users | | Included with Marketer/Publisher Basic, Professional, and Multichannel Audiences |
| Einstein CDIM (DMP) | Expand an audience by including devices probabilistically associated with those from the original segment | | \$ Add-on in Marketer/Publisher Basic Included in Marketer/Publisher Professional and Multichannel Audiences |
| Einstein Marketing Insights (Datorama) | Complete the picture of total marketing performance management by making your most crucial insights rise to the top | | Included with Datorama |



Commerce AI

Grow your business faster with Einstein AI for Commerce.

Sell smarter and save time by anticipating shopper search intent, delivering personalized product recommendations, tailored product sorting, meaningful search experiences, and more with Einstein for Commerce.

| FEATURE | WHY IS IT SO GREAT? | LANGUAGES SUPPORTED | WHAT DO I NEED? |
|--|--|--------------------------|--|
| Smart Promotions | Boost sales with AI-generated promotions, across your site, buyer groups, and multiple languages. | All Salesforce languages | <ul style="list-style-type: none"> • Salesforce Unlimited Edition (UE) or Performance (PXE) or the Cross-Cloud Admin SKU • Add the: Einstein GPT for Commerce \$0 SKU • Einstein GPT for Commerce (100 Credits) SKU |
| SEO Metadata | AI-generated SEO enhances search engine rank and visibility to improve your online presence. | All Salesforce languages | <ul style="list-style-type: none"> • Salesforce Unlimited Edition (UE) or Performance (PXE) or the Cross-Cloud Admin SKU • Add the: Einstein GPT for Commerce \$0 SKU • Einstein GPT for Commerce (100 Credits) SKU |
| Copilot for Shoppers | AI-powered personal shopping assistant, offering natural language interactions to simplify product searches for a smooth experience across digital channels. | All Salesforce languages | <ul style="list-style-type: none"> • Salesforce Unlimited Edition (UE) or Performance (PXE) or the Cross-Cloud Admin SKU • Add the: Einstein GPT for Commerce \$0 SKU • Einstein GPT for Commerce (100 Credits) SKU |
| Returns Insights | Use AI to uncover patterns in returns activity, and make product display changes that minimize future returns. | All Salesforce languages | <ul style="list-style-type: none"> • Salesforce Unlimited Edition (UE) or Performance (PXE) or the Cross-Cloud Admin SKU • Add the: Einstein GPT for Commerce \$0 SKU • Einstein GPT for Commerce (100 Credits) SKU |
| Einstein GPT for Commerce Generative Product Descriptions | Boost merchant productivity and power dynamic experiences with AI-generated, personalized product descriptions | All Salesforce languages | Salesforce Unlimited Edition (UE) or Performance (PXE) or the Cross-Cloud Admin SKU -Add the: Einstein GPT for Commerce \$0 SKU Einstein GPT for Commerce (100 Credits) SKU |
| Einstein Search Recommendations | Drive conversion by quickly and easily guiding buyers to the most relevant search terms and products | All Salesforce languages | Active product catalog and order feed of any size and activity tracking enabled |



Commerce AI

Grow your business faster with Einstein AI for Commerce.

Sell smarter and save time by anticipating shopper search intent, delivering personalized product recommendations, tailored product sorting, meaningful search experiences, and more with Einstein for Commerce.

| FEATURE | WHY IS IT SO GREAT? | LANGUAGES SUPPORTED | WHAT DO I NEED? |
|---|---|--------------------------|---|
| Einstein Search Suggestions | Drive conversion by quickly and easily guiding buyers to the most relevant search terms. | All Salesforce languages | Active product catalog and activity tracking enabled |
| Einstein Commerce Insights | Transform customer data into actionable merchandising insights | Not Applicable | Active product catalog and order feed of any size and activity tracking enabled |
| Einstein Predictive Sort | Use customer data to deliver more tailored product sorts | Not Applicable | Active product catalog and order feed of any size and activity tracking enabled |
| Einstein Complete The Set | Automatically uplevel product recommendations and empower merchandisers with curated looks and sets of complementary products in minutes, not months | Not Applicable | Active product catalog and order feed of any size and activity tracking enabled |
| Einstein Search Dictionaries | Drive conversion with better search experiences for shoppers | All Salesforce languages | Active product catalog and order feed of any size and activity tracking enabled |
| Einstein Profile Data Connector | Add flexibility for customers to bring their own shopper attribute data to Einstein through APIs to boost personalized recommendations results | All Salesforce languages | Set up Einstein APIs access and API calls to upload shopper profile data |
| Semantic Search | AI-powered search uses natural language processing to interpret queries and return relevant results that account for synonyms, alternative spellings, abbreviations, typos, and more. | All Salesforce languages | Active product catalog and activity tracking enabled |
| Einstein Recommendations API | Create consistent and personalized experiences across ecommerce sites, mobile, and clienteling apps | Not Applicable | Active product catalog and order feed of any size and activity tracking (API) enabled. Set up Einstein APIs access. |
| Einstein Product Recommendations | Personalize shopper experiences with one-to-one product recommendations | Not Applicable | Active product catalog and order feed of any size and activity tracking enabled |



Commerce AI

| FEATURE | B2C COMMERCE STARTER <i>Edition: Price Based On Gross Merchandise Value</i> | B2C COMMERCE GROWTH <i>Edition: Price Based On Gross Merchandise Value</i> | B2C COMMERCE PLUS <i>Edition: Price Based On Gross Merchandise Value</i> | B2B COMMERCE STARTER | B2B COMMERCE GROWTH | B2C COMMERCE STARTER | SALESFORCE ORDER MANAGEMENT |
|---|---|--|--|-------------------------|------------------------|-------------------------|-----------------------------------|
| Smart Promotions | | | | ✓ | ✓ | ✓ | |
| SEO Metadata | | | | ✓ | ✓ | ✓ | |
| Copilot for Shoppers | | | | ✓ | ✓ | ✓ | |
| Return Insights | | | | | | | ✓ |
| Einstein GPT for Commerce <i>Generative Product Descriptions</i> | | | | ✓ | ✓ | ✓ | |
| Einstein Search Recommendations | ✓ | ✓ | ✓ | | | | |
| Einstein Search Suggestions | | | | ✓ | ✓ | ✓ | |
| Einstein Commerce Insights | ✓ | ✓ | ✓ | | | ✓ | |
| Einstein Predictive Sort | ✓ | ✓ | ✓ | | | | |
| Einstein Complete The Set | ✓ | ✓ | ✓ | | | | |
| Einstein Search Dictionaries | ✓ | ✓ | ✓ | | | | |
| Einstein Profile Data Connector | ✓ | ✓ | ✓ | | | | |
| Semantic Search | | | | ✓ | ✓ | ✓ | |
| Einstein Recommendations API | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | |
| Einstein Product Recommendations | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | |



Learn how to increase online revenue by 30% with Commerce AI**

Get the report →

**SOURCE: 2022 Salesforce Success Metrics Global Highlights. A 2022 study based on 3,706 customer interviews in the US, Canada, UK, Germany, France, Australia, India, Singapore, Japan, and Brazil.



CRM Analytics



Make the right decision every time using **analytics** that go beyond business intelligence software.

Spot opportunities, predictive outcomes, custom recommendations, and more with CRM Analytics.

| FEATURE | WHY IS IT SO GREAT? | WHAT DO I NEED? |
|---------------------------------------|---|--|
| Analytics Studio | Build AI-powered apps from scratch, or with pre-built templates | Any data for custom dashboards, while data from related Salesforce objects for pre-built templated apps. |
| Sales and Service Analytics | Analytics applications for sales & service with pre-built KPIs | Sales Cloud and Service Cloud Data. Talk to a representative for a more granular view |
| Einstein Discovery | Create and deploy custom machine learning predictions using Salesforce and non-Salesforce data with explanations of business outcomes, recommendations on how to improve, and transparent model metrics | ≥ 500 rows of data for prescriptive and ≥ 400 rows of data for descriptive per dataset from any source |
| Text Clustering | Make the most of your unstructured text data by leveraging ML to extract keywords from large text fields. Input these keywords into predictive ML models | |
| Live Prediction with Snowflake | Predictions in Salesforce powered directly by Snowflake datasets | |
| Model Inspector | Discover more about a model than just its predictions | |
| Model Queuing | Easily create multiple models at a time without having to deal with concurrency errors | |
| Einstein Prediction Builder | With automated machine learning (feature selection, model management, model metrics), create and deploy custom predictions on any Salesforce object – standard or custom – using clicks, not code | Data is located on one object in Salesforce. For binary predictions: ≥ 400 example records with ≥ 100 yes examples & ≥ 100 no examples. For numeric predictions: ≥ 400 example records |
| Data Platform | Get data management tools that prep, connect, and sync data from anywhere | Data Sources (ex. CSVs, Salesforce Data, Third Party Data) |
| Einstein Discovery for Reports | Analyze your report data and summarize key takeaways, comparisons, and trends with insightful charts and metrics | Lightning Report with >= 500 rows of data |



CRM Analytics

ADD-ON:
EINSTEIN PREDICTIONS
\$75 PUPM, available with EE & UE

CRM ANALYTICS GROWTH
Edition: \$125 PUPM

CRM ANALYTICS PLUS
Edition: \$150 PUPM

ADD-ON:
CRM ANALYTICS FOR INDUSTRIES
\$150 PUPM, available with EE & UE

ADD-ON:
CRM ANALYTICS FOR EXPERIENCE CLOUD
\$150 PUPM, available with EE & UE

SALESFORCE ENTERPRISE
Edition: \$150 PUPM

SALESFORCE UNLIMITED
Edition: \$300 PUPM

Analytics Studio

Dashboard Designer



Insights Explorer



Fast-Start Analytics Templates



Unlimited Analytics Apps and Dashboards



Embedded Insights in Apps and Workflows



Conversational Queries



Action Framework



Collaboration, Alerts, Notifications



Mobile Ready – iOS, Android



Einstein Discovery Templates



Out-of-the-Box Templates & KPIs *for Industries**



Out-of-the-Box Templates & KPIs *for Communities**

Read-only access

Direct data



| | ADD-ON: EINSTEIN PREDICTIONS \$75 PUPM, available with EE & UE | CRM ANALYTICS GROWTH Edition: \$125 PUPM | CRM ANALYTICS PLUS Edition: \$150 PUPM | ADD-ON: CRM ANALYTICS FOR INDUSTRIES \$150 PUPM, available with EE & UE | ADD-ON: CRM ANALYTICS FOR EXPERIENCE CLOUD \$150 PUPM, available with EE & UE | SALESFORCE ENTERPRISE Edition: \$150 PUPM | SALESFORCE UNLIMITED Edition: \$300 PUPM |
|---|---|--|--|--|--|---|--|
| Sales and Service Analytics | | ✓ | ✓ | ✓ | Read-only access | | |
| Einstein Discovery | ✓ | | ✓ | ✓ | Read-only access | | |
| Automated Data Discovery | | | ✓ | ✓ | | | |
| Narrative Stories and Explanations | | | ✓ | ✓ | | | |
| Embed Real-Time Scoring in Apps & Workflow | ✓ | | ✓ | ✓ | | | |
| One-Click Model Deployment | ✓ | | ✓ | ✓ | | | |
| Export Model in R Code | ✓ | | ✓ | ✓ | | | |
| Model Feedback Loop | ✓ | | ✓ | ✓ | | | |
| Prediction Monitoring | ✓ | | ✓ | ✓ | | | |
| Protected Fields for Bias Protection | ✓ | | ✓ | ✓ | | | |
| Einstein Discovery for Reports | | | ✓ | ✓ | | | |
| Bring Your Own Model | ✓ | | ✓ | ✓ | | | |
| Einstein Prediction Service | ✓ | | ✓ | ✓ | | | |
| Einstein Discovery in Salesforce Flows | ✓ | | ✓ | ✓ | | | |
| Multiclass Classification | ✓ | | ✓ | ✓ | | | |
| Text Clustering | ✓ | | ✓ | ✓ | | | |
| Live Prediction with Snowflake | ✓ | | ✓ | ✓ | | | |
| Model Inspector | ✓ | | ✓ | ✓ | | | |
| Model Queuing | ✓ | | ✓ | ✓ | | | |
| Live Prediction with BigQuery | ✓ | | ✓ | ✓ | | | |
| Einstein Prediction Builder | ✓ | | ✓ | ✓ | Read-only access | 1 free prediction | 1 free prediction |
| Create Predictions on Salesforce Objects | ✓ | | ✓ | ✓ | | 1 free prediction | 1 free prediction |
| Automated Model Retraining | ✓ | | ✓ | ✓ | | 1 free prediction | 1 free prediction |
| Automated Model Scoring | ✓ | | ✓ | ✓ | | 1 free prediction | 1 free prediction |
| Model Performance Reports | ✓ | | ✓ | ✓ | | 1 free prediction | 1 free prediction |
| Segmented Models | ✓ | | ✓ | ✓ | | 1 free prediction | 1 free prediction |
| Data Platform | | ✓ | ✓ | ✓ | | | |
| Out-of-the-Box Data Connectors | | ✓ | ✓ | ✓ | | | |
| Visual Data Prep | | ✓ | ✓ | ✓ | | | |
| Data Pipeline Orchestration/Manager | | ✓ | ✓ | ✓ | | | |
| Built-In High Volume Data Mart | | ✓ | ✓ | ✓ | | | |
| Einstein Analytics SDK | | ✓ | ✓ | ✓ | | | |
| Data API | | ✓ | ✓ | ✓ | | | |
| Query API | | ✓ | ✓ | ✓ | | | |
| Storage Rows of Data Included <i>(additional available for purchase)</i> | 25 million | 100 million | 10 billion | 10 billion | | | |
| Einstein Discovery for Reports | | | ✓ | ✓ | Read-only access | | |

Explore the power of CRM Analytics with a 30-day free trial.



Try for free →





Build customized, AI-powered solutions — using clicks.

Build AI-powered experiences, embed them directly into your employee and customer-facing apps, operationalize AI with intelligent workflows and business processes, and more with the Salesforce Platform.

FEATURE

WHY IS IT SO GREAT?

WHAT DO I NEED?

Einstein Prediction Builder

Build and deploy custom predictions on any Salesforce object – standard or custom – using clicks.

Data is located on one object in Salesforce. For binary (yes/no) predictions: ≥ 400 example records with ≥ 100 yes examples & ≥ 100 no examples. For numeric predictions: ≥ 400 example records

Einstein Next Best Action

Deliver personalized recommendations that automate actions

No data requirements. User specific requirements like browser and device apply

Einstein Recommendation Builder

Eliminate the guesswork with AI-powered recommendations for everyone

Make sure that your dataset has the minimum records to build a successful recommendation. Recipient Records need a minimum of 100 records, Recommended Item Records need a minimum of 10 records, and Positive Interaction Examples need a minimum of 400 records

Einstein Search

Applies AI to every search, allowing users to work faster and smarter in Salesforce

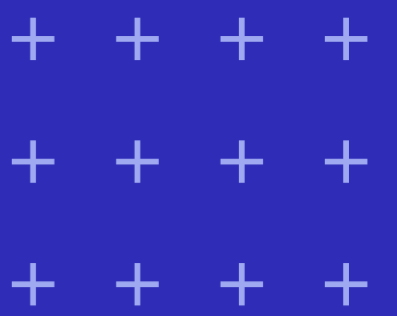
A core CRM license

| FEATURE | ESSENTIALS Edition: \$25 PUPM | PROFESSIONAL Edition: \$75 PUPM | ENTERPRISE Edition: \$150 PUPM | UNLIMITED Edition: \$300 PUPM | PLATFORM PLUS Edition: \$100 PUPM |
|---------------------------------|----------------------------------|------------------------------------|-----------------------------------|----------------------------------|--------------------------------------|
| Einstein Prediction Builder | NO | NO | 1 Prediction Per Org | 1 Prediction Per Org | 10 Predictions PUPM |
| Einstein Next Best Action | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | Unlimited Requests Per Month |
| Einstein Recommendation Builder | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | 5K Requests POPM | Unlimited |
| Einstein Search | Unlimited searches | Unlimited searches | Unlimited searches | Unlimited searches | Unlimited searches |



*included in UE

**SOURCE: 2022 Salesforce Success Metrics Global Highlights. A 2022 study based on 3,706 customer interviews in the US, Canada, UK, Germany, France, Australia, India, Singapore, Japan, and Brazil.

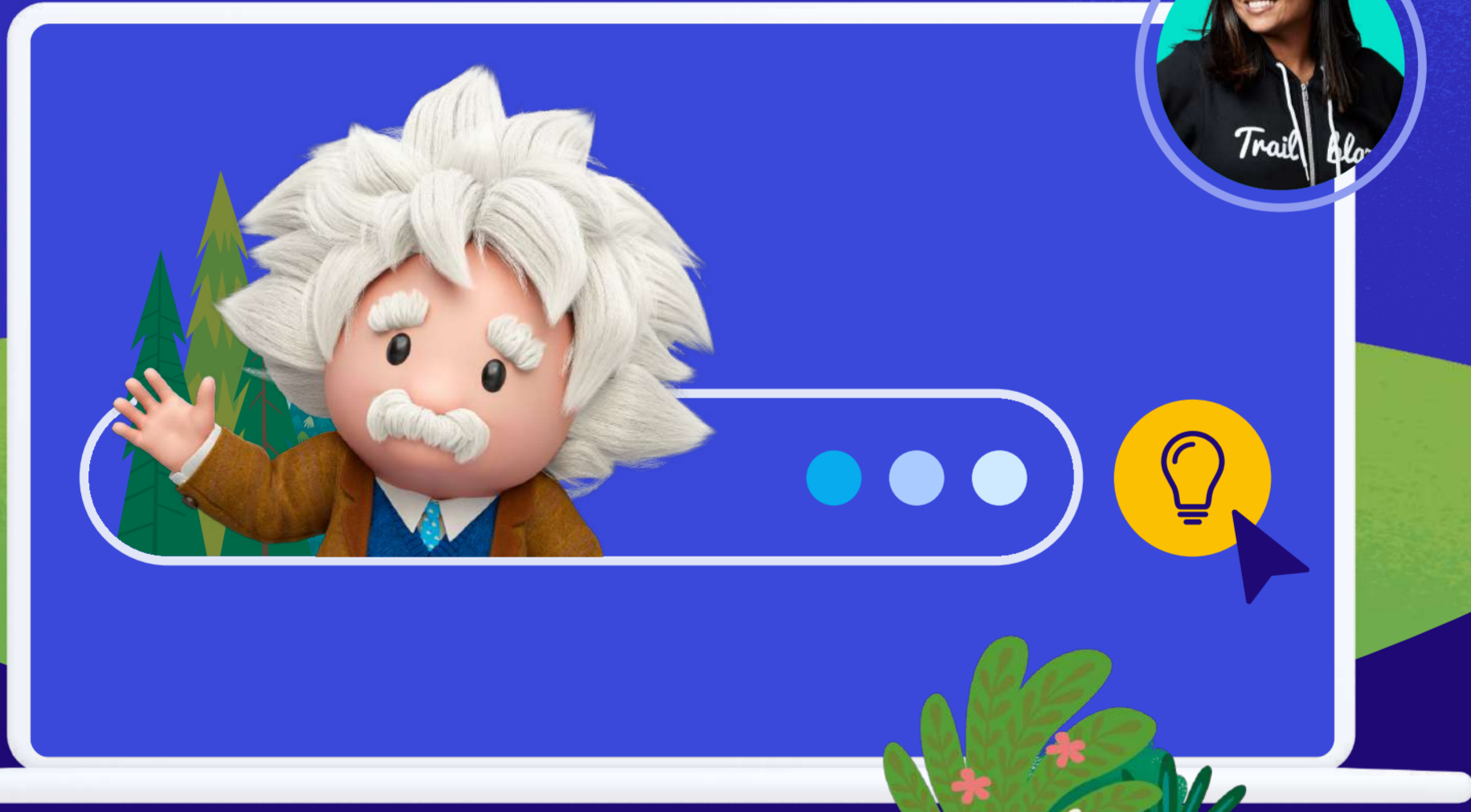


Say hello to



Einstein.

Introducing Einstein, the world's first generative AI for CRM. It's here to make your CRM (and your job) even better.



Supercharge productivity with **AI-generated** content and personalization.

Trusted content from your CRM Data.

Ecosystem of language models.

Better experiences across your Customer 360.

[Learn more](#)



For more information, visit salesforce.com/einstein or take one of our Einstein trails at trailhead.einstein.com.

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