

ANNOTATED College Financing Plan

Questions? Collegefinancingplan@ed.gov

Student name/
identifier; date
issued (right side)

University of the United States (UUS) MM / DD / YYYY
Undergraduate College Financing Plan
 Student Name, Identifier

Individual student's
cost of attendance

Total Cost of Attendance 2022-2023		
	On Campus Residence	Off Campus Residence
Tuition and fees		\$X,XXXX
Housing and meals	\$X,XXXX	\$X,XXXX
Books and supplies		\$X,XXXX
Transportation		\$X,XXXX
Other education costs		\$X,XXXX
Estimated Cost of Attendance	\$X,XXXX / yr	\$X,XXXX / yr

Expected Family
Contribution based
on FAFSA and
Institutional
Methodology

Expected Family Contribution	
Based on FAFSA As calculated by the institution using information reported on the FAFSA or to your institution.	X,XXXX / yr
Based on Institutional Methodology Used by most private institutions in addition to FAFSA.	X,XXXX / yr

Scholarship and Grant Options

Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships		Grants	
Merit-Based Scholarships		Need-Based Grant Aid	
Scholarships from your school	\$X,XXXX	Federal Pell Grants	\$X,XXXX
Scholarships from your state	\$X,XXXX	Institutional Grants	\$X,XXXX
Other scholarships	\$X,XXXX	State Grants	\$X,XXXX
Employer Paid Tuition Benefits	\$X,XXXX	Other forms of grant aid	\$X,XXXX
Total Scholarships	\$X,XXXX / yr	Total Grants	\$X,XXXX / yr

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Institutional Grants"

VA Education Benefits	
VA Education Benefits	\$X,XXXX / yr

NET PRICE

College Costs You Will Be Required to Pay	
Net Price To You (Total cost of attendance minus total grants and total scholarships)	\$X,XXXX / yr

Loan and Work Options to Pay the Net Price to You

You must repay loans, plus interest and fees.

Federal loan
amounts
you are eligible for

Loan Options*		Work Options	
Federal Direct Subsidized Loan (x.xx% interest rate) (x.xx% origination fee)	\$X,XXXX / yr	Work-study	\$X,XXXX / yr
Federal Direct Unsubsidized Loan (x.xx% interest rate) (x.xx% origination fee)	\$X,XXXX / yr	Hours Per Week (estimated)	XX / wk
Total Loan Options	\$X,XXXX / yr	Other Campus Job	\$X,XXXX / yr
		Total Work	\$X,XXXX / yr

Aid awarded by school but earned through work

* For federal student loans, origination fees are deducted from loan proceeds.

Other Options	
You may have other options to repay the remaining costs. These include:	
<ul style="list-style-type: none"> Tuition payment plan offered by the institution Parent PLUS loans, which your parent can apply for Non-Federal Private education loan, which you or your parent can apply for after passing a credit check Other Military or National Service Benefits 	

For More Information	
University of the United States (UUS)	
Financial Aid Office	
123 Main Street	
Anytown, ST 12345	
Telephone: (123) 456-7890	
E-mail: financialaid@uus.edu	

School contact details for more information and next steps

* Loan Amounts	
Note that the amounts listed are the maximum available to you. To learn about loan repayment choices and calculate your Federal Loan monthly payment, go to: https://studentaid.gov/h/manage-loans .	

Space for institution
to send custom
message

Customized Information from UUS

Next steps